

#GROW UKRAINE

export for U

2025





FOREWORD



Taras Kachka

Deputy Prime Minister
for European and Euro-Atlantic
Integration of Ukraine

Dear Partners,

The 2024 edition of Ukraine's Agricultural Export Portfolio sheds light on a sector that remains the backbone of the country's economy under the most challenging circumstances. The Ukrainian farmers and food producers demonstrate remarkable resilience, operating under the triple burden of war, climate change and growing trade barriers, while keeping supply chains running and contributing to European and global food security. The European Union remains our anchor market, while alternative routes – the EU Solidarity Lanes, the Danube route and the Ukrainian Black Sea maritime corridor – have strengthened the continuity, safety and predictability of deliveries.

Despite the challenges of war, the year 2024 has shown Ukraine's ability not only to preserve its export capacity but also to move forward with modernization. Agri-food exports reached 24.7 billion USD, accounting for almost 60% of Ukraine's total goods exports, demonstrating that agriculture remains the core pillar of Ukraine's foreign trade. At the same time, producers are expanding processing, investing in innovation, and strengthening sustainability practices. This transformation helps Ukraine remain competitive on global markets and respond to the growing demand for high-quality, traceable, and climate-friendly food products.

In parallel, the Government of Ukraine is working to ensure that trade policy and integration with the EU Single Market go hand in hand as we further align our rules with European standards, reducing technical barriers, and facilitating logistics connectivity. These efforts bring tangible benefits for exporters and create new opportunities for international partners who choose to build long-term cooperation with Ukraine.

We are deeply grateful to our European and international partners for their solidarity and joint work in maintaining stable food supply chains under unprecedented circumstances. Together, we safeguard global food security and lay the foundations for Ukraine's full integration into the European and global community.

#TradeWithUkraine #StandWithUkraine



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HOW TO READ THE INFOGRAPHICS?

Share of export logistics channels in 2021-2024

Source: State Customs Service of Ukraine

Number of export markets in 2024 compared to 2023

Source: SSSU

Share of food group in agricultural exports in 2024 compared to 2023

Source: SSSU

Dynamics of export-import and trade balance of food group

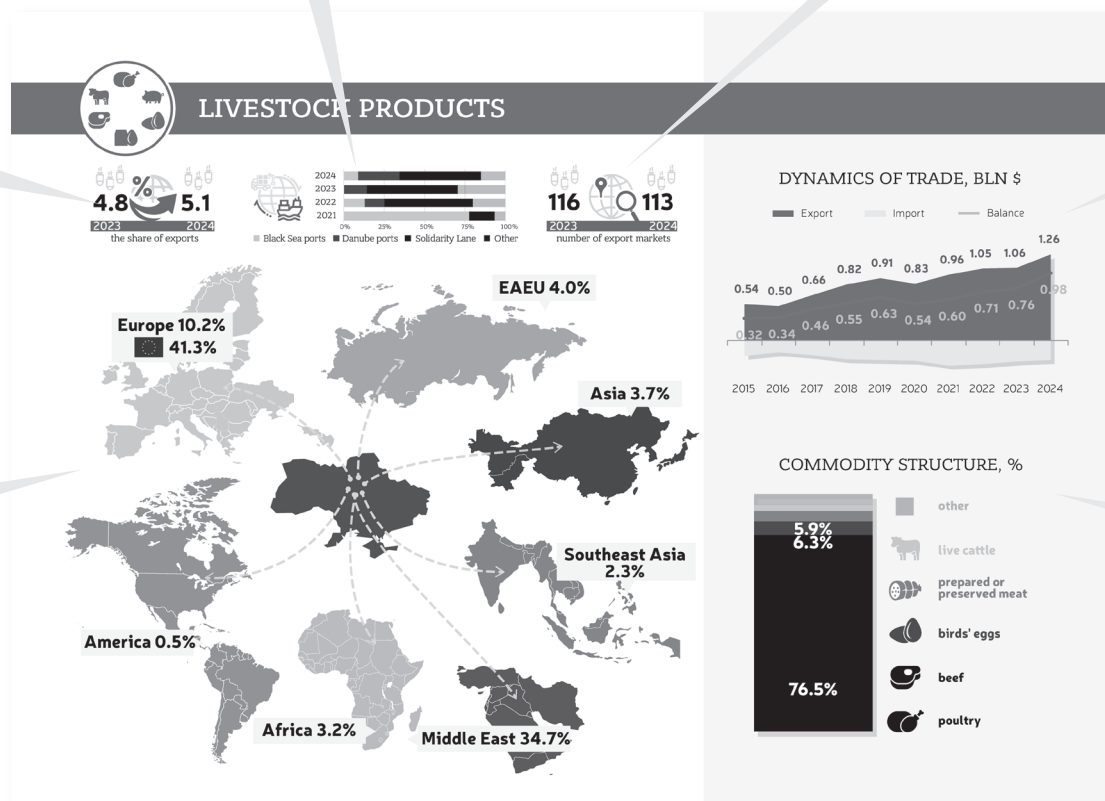
Source: SSSU

Regional makeup of food group exports in 2024

Source: SSSU

Structure of exports of the products group in context of main goods positions in 2024

Source: SSSU





HOW TO READ THE INFOGRAPHICS?

Main goods exporting countries in 2024

(for the EU – export volumes and position do not take into account internal trade between the EU member states)

Source: UN Comtrade, Global Trade Tracker

Top-5 importer countries of Ukrainian goods in 2024

Source: SSSU

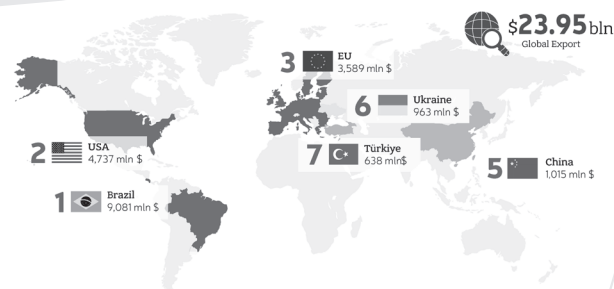
Share of export logistics channels in 2021-2024

Source: State Customs Service of Ukraine

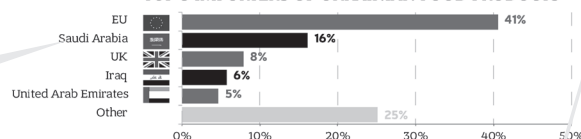


POULTRY

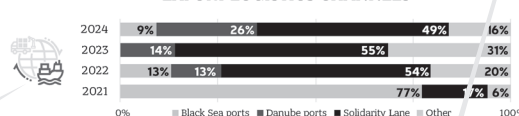
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2024



TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS

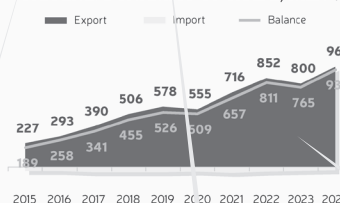


Dynamics of the number of partner countries importing Ukrainian goods (countries importing more than 1 ths \$ per year)

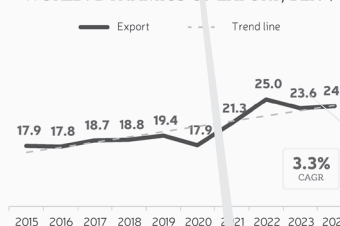
Source: SSSU



UKRAINE: DYNAMICS OF TRADE, MLN \$



WORLD: DYNAMICS OF EXPORT, BLN \$



Share of Ukraine in Global product exports in 2024

Source: UN Comtrade, Global Trade Tracker

Share of Ukrainian exports in 2024

Source: SSSU

Dynamics of export-import in trade balance of goods

Source: SSSU

Dynamics of world export of goods

Source: UN Comtrade, Global Trade Tracker



UKRAINIAN AGRICULTURE



AGRICULTURE IN UKRAINE

ROLE IN UKRAINIAN ECONOMY

Agri-food exports in 2024 reached

59.1% OR \$24.7 BLN

compared to **40.7%** or **\$27.7 BLN** in 2021



Agri-food share in 2024 amounted to

13.7% OR \$26.0 BLN

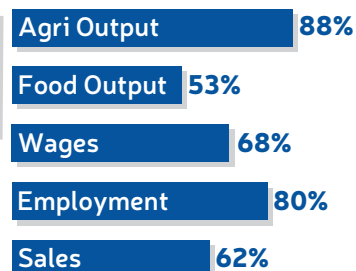
in Gross Domestic Product (GDP)



SME Contribution to the Agri-Food Sector in 2024

9.8% OR \$18.6 BLN

in Gross Domestic Product (GDP)



Source: SSSU, MAPF

ROLE IN WORLD AGRICULTURE IN 2024

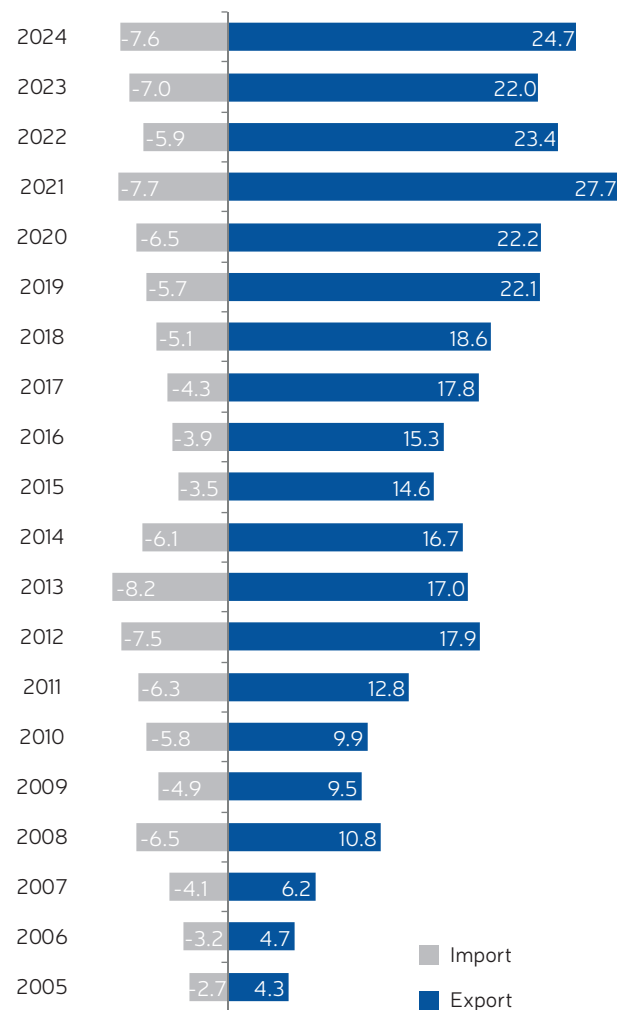
EXPORT EARNINGS		Export, mln \$	Production	Export
	sunflower oil	5,122	#2	#1
	corn	5,072	#7	#4
	wheat	3,736	#9	#6
	rapeseed	1,850	#7	#3
	soybean	1,343	#9	#6
	sunflower meal	1,030	#2	#1
	poultry	963	#19	#6
	barley	557	#7	#5
	white sugar	421	#18	#10
	soybean oil	317	#14	#7
	soybean meal	304	#13	#7
	rapeseed oil	239	#15	#6
	beef	79	#21	#19
	walnuts	93	#5	#4
	powdered milk, cream	74	#13	#11
	butter	49	#13	#9
	live bovine animals	35	#14	#8
	sunflower seeds	65	#2	#6

Source: USDA, rank by natural indicators

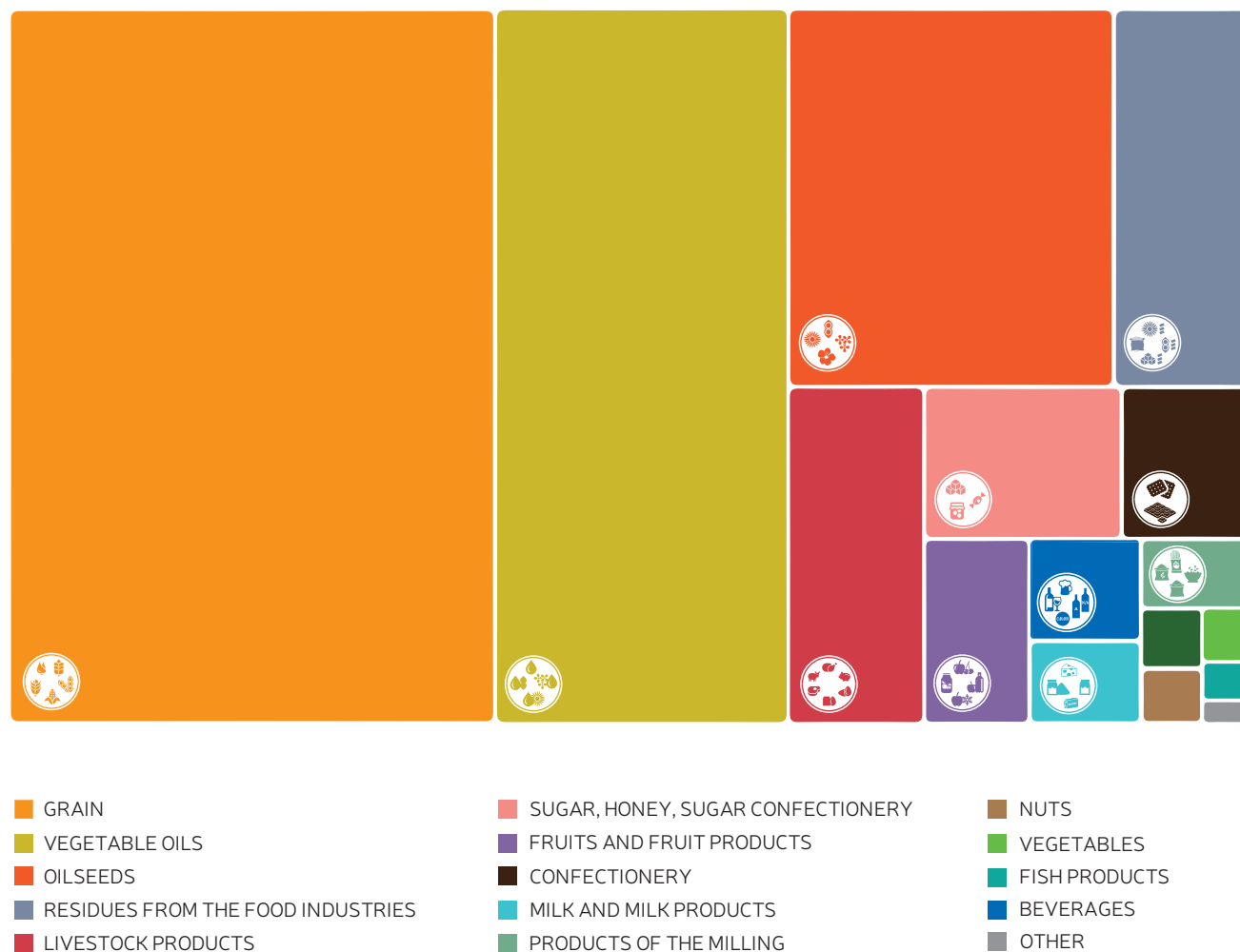


DYNAMICS AND STRUCTURE OF AGRICULTURAL TRADE, BLN \$

DYNAMICS OF TRADE, BLN \$

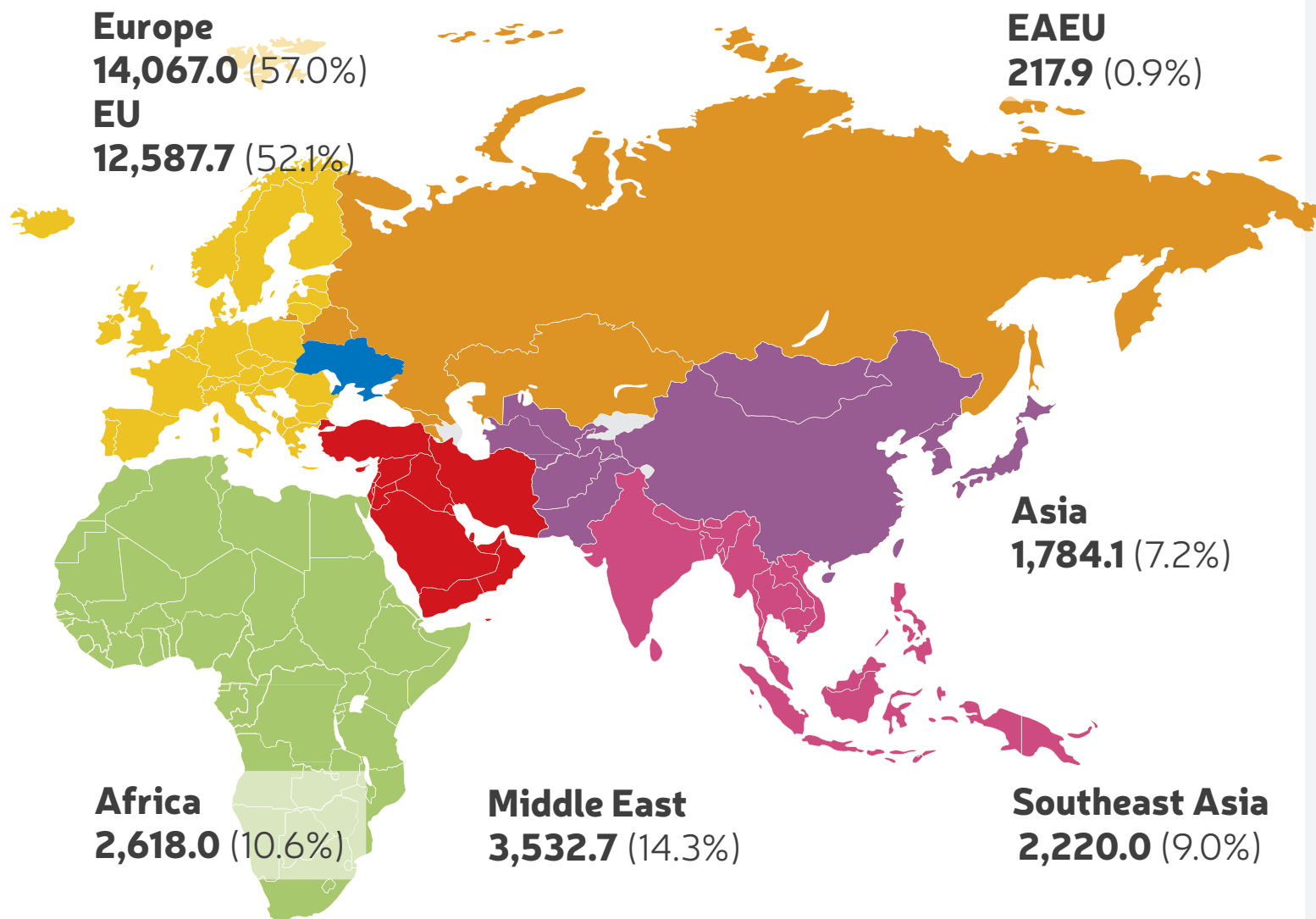


STRUCTURE OF TRADE IN 2024





UKRAINIAN AGRI-FOOD EXPORTS 2024: DESTINATIONS

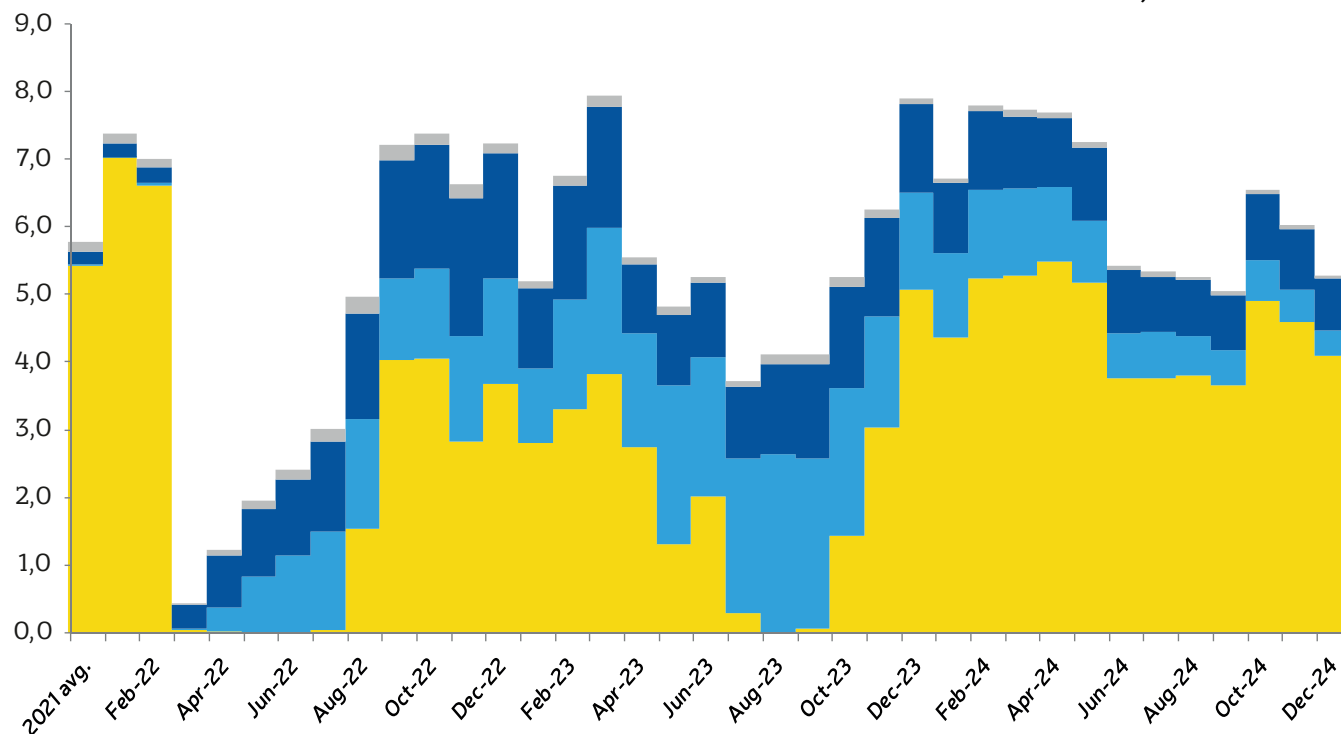


EXPORT DESTINATIONS, MLN \$		
	2021	2023
EUROPE	8,974.4 32.4%	13,353.9 60.7%
EU	7,672.6 27.7%	12,495.9 56.8%
EAEU	835.6 3.0%	163.3 0.7%
ASIA	5,385.7 19.4%	2,408.2 10.9%
SOUTHEAST ASIA	3,519.5 12.7%	1,029.7 4.7%
MIDDLE EAST	4,851.6 17.5%	3,245.0 14.8%
AFRICA	3,740.7 13.5%	1,558.5 7.1%

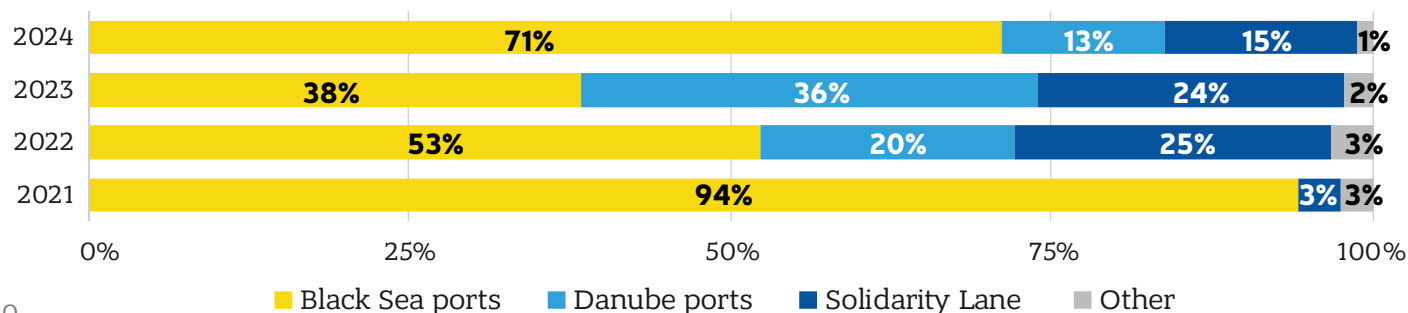


EVOLUTION AND ROUTES OF AGRICULTURAL EXPORT LOGISTICS

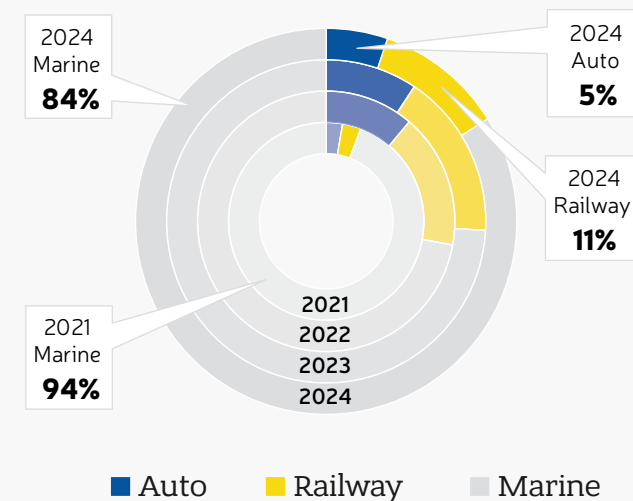
DYNAMICS AND PATHWAYS OF EXPORT LOGISTICS, MLN T



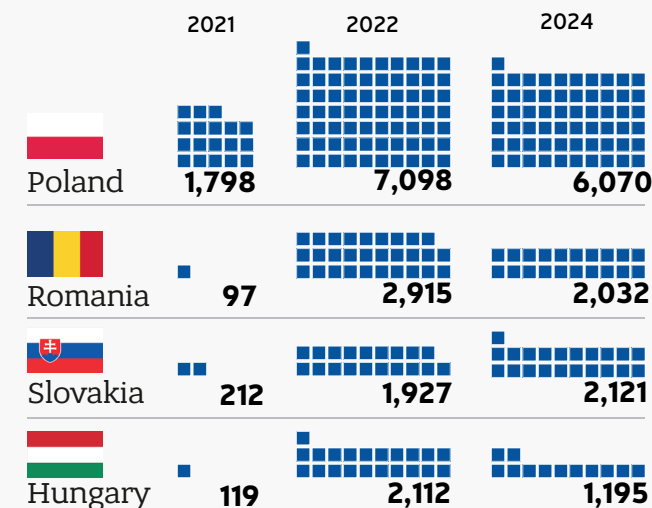
EXPORT LOGISTICS CHANNELS



EXPORT LOGISTICS BY TYPE OF TRANSPORT



EXPORT VIA SOLIDARITY LANES

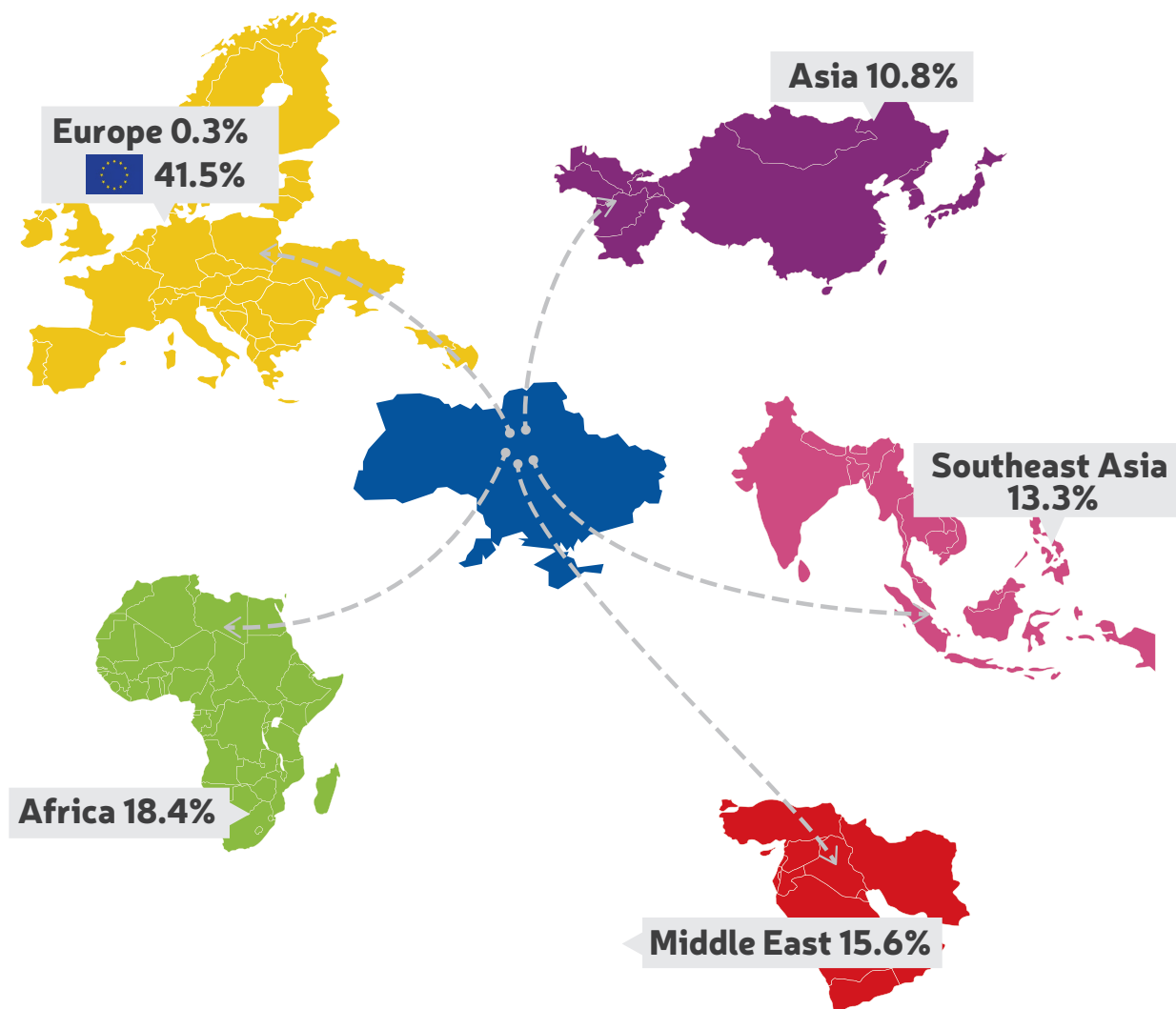
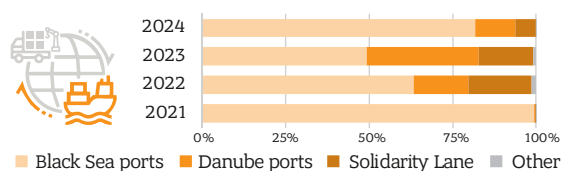




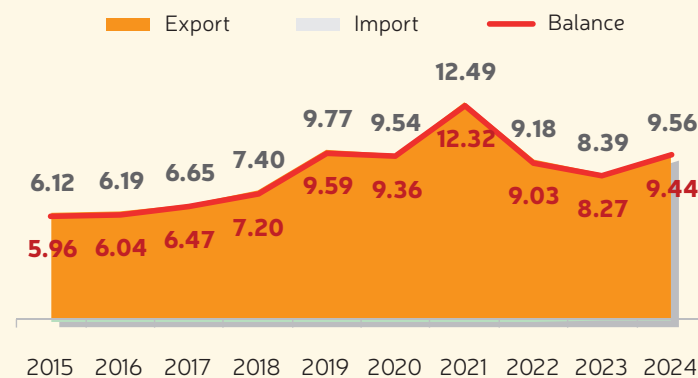
GRAINS



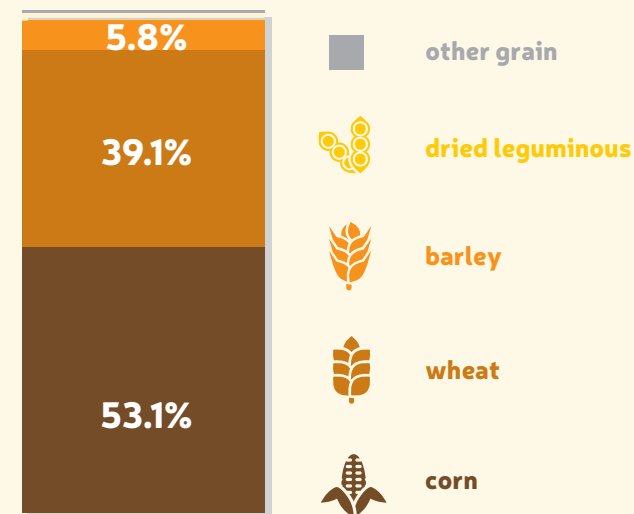
GRAINS



DYNAMICS OF TRADE, BLN \$



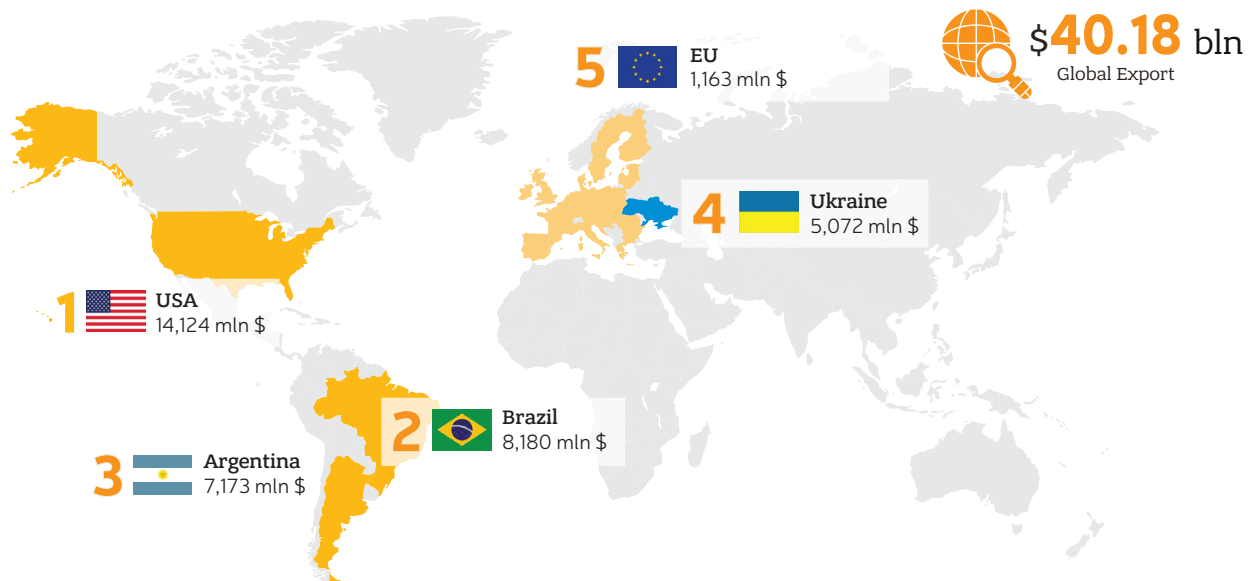
COMMODITY STRUCTURE, %



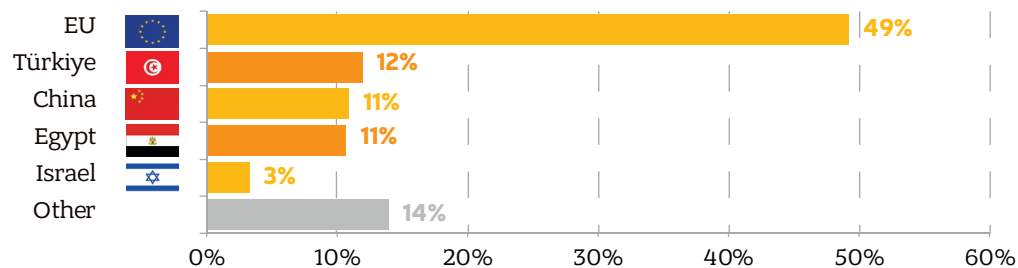


CORN

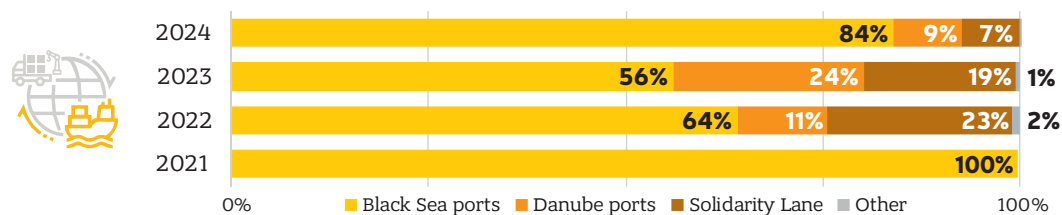
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2024



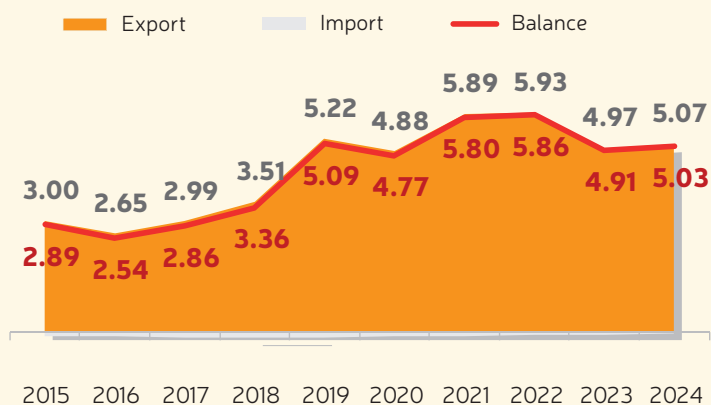
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



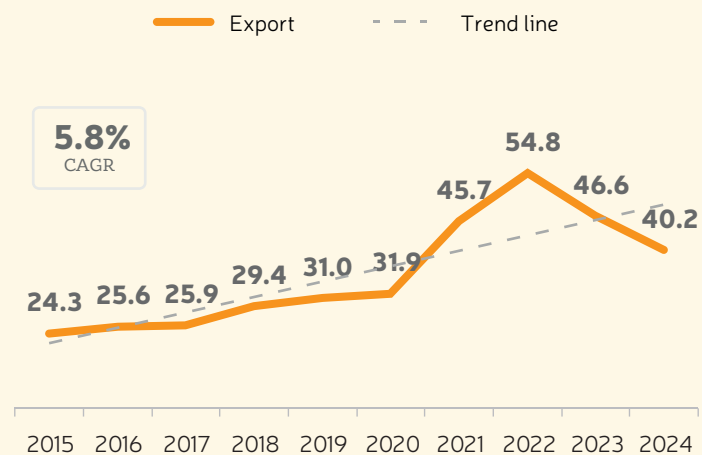
EXPORT LOGISTICS CHANNELS



UKRAINE: DYNAMICS OF TRADE, BLN \$



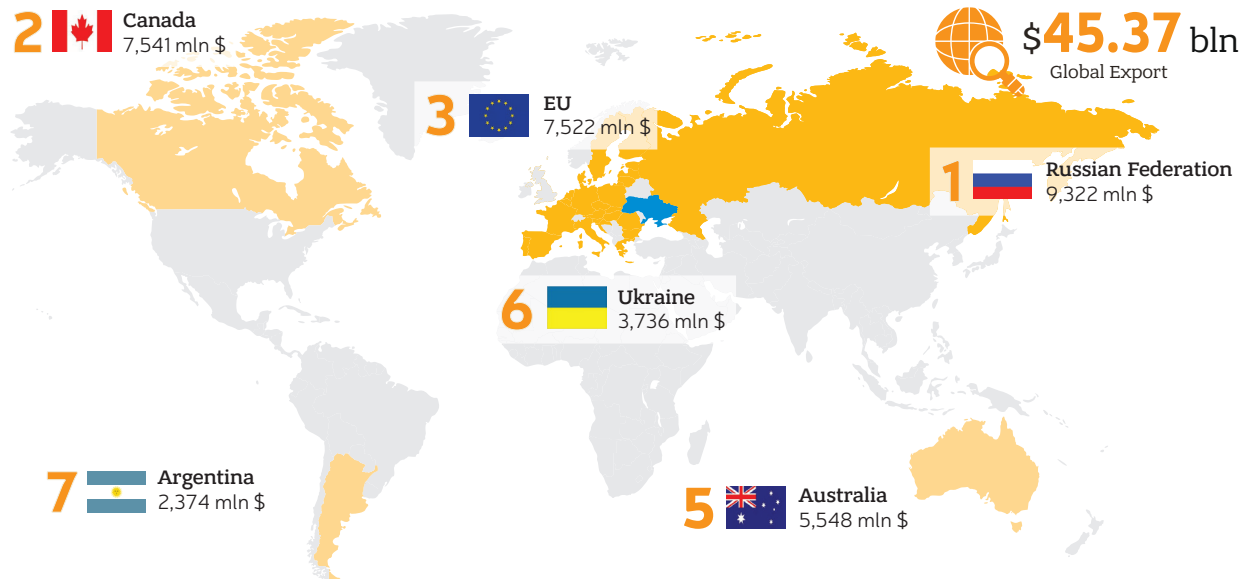
WORLD: DYNAMICS OF EXPORT, BLN \$



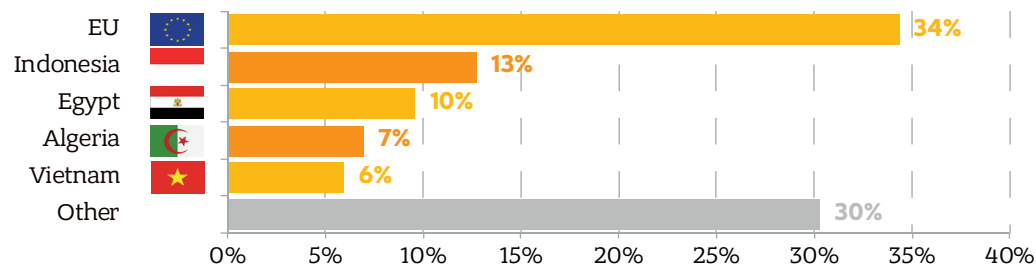


WHEAT

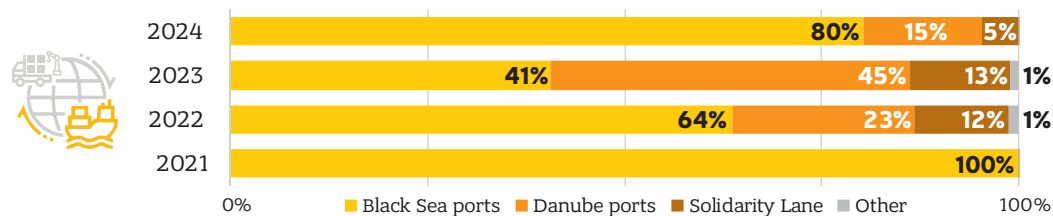
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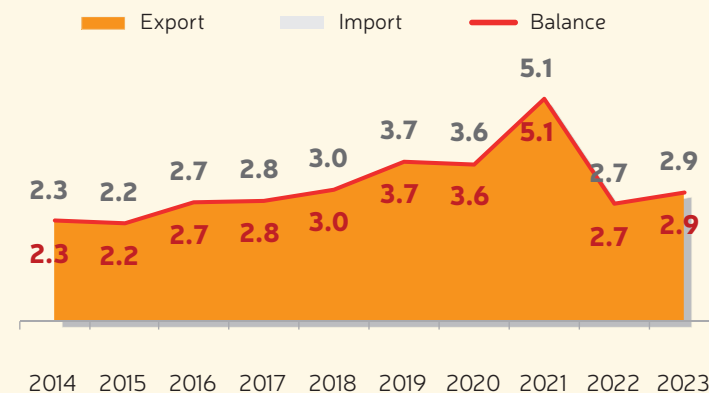
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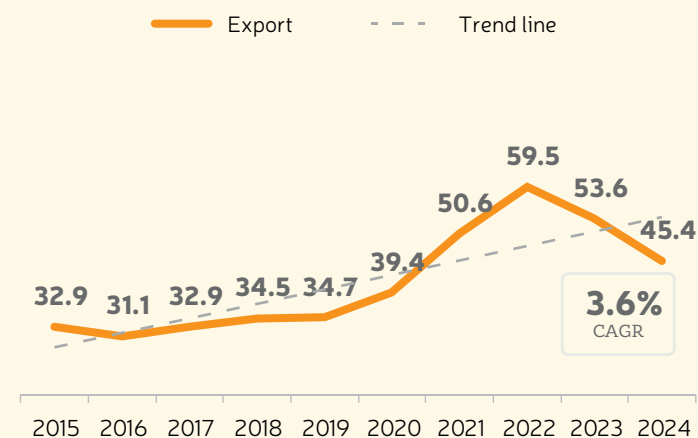
EXPORT LOGISTICS CHANNELS



UKRAINE: DYNAMICS OF TRADE, BLN \$



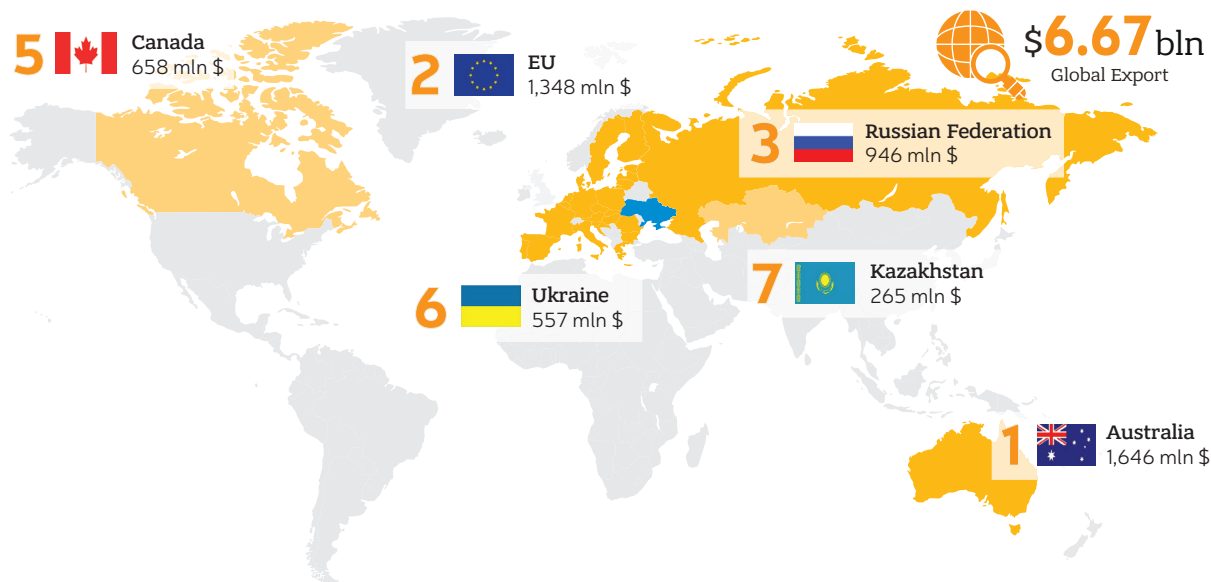
WORLD: DYNAMICS OF EXPORT, BLN \$



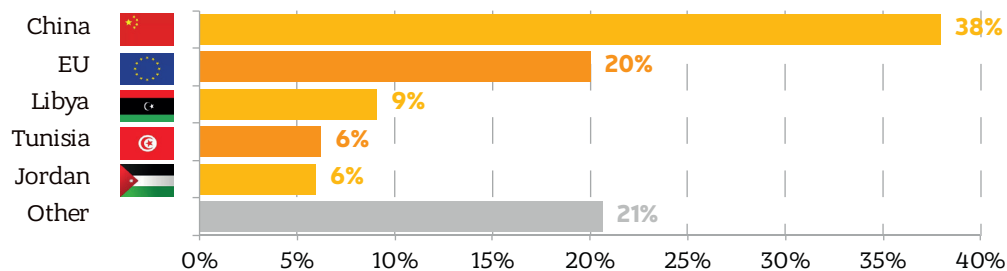


BARLEY

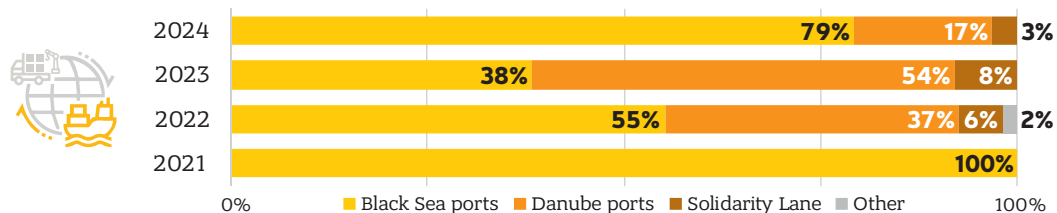
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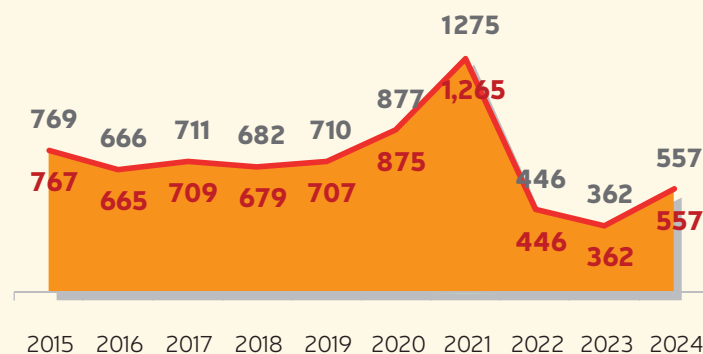


EXPORT LOGISTICS CHANNELS



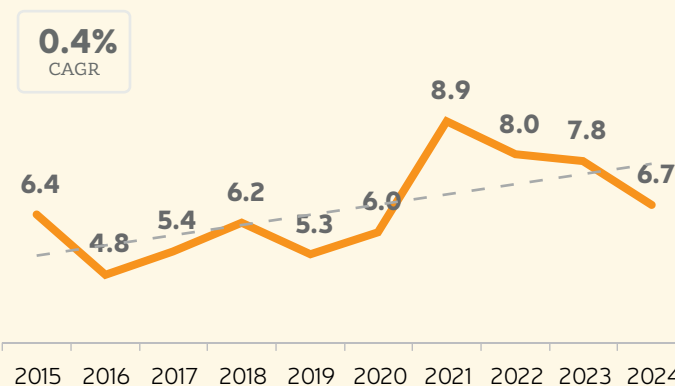
UKRAINE: DYNAMICS OF TRADE, MLN \$

Export Import Balance



WORLD: DYNAMICS OF EXPORT, BLN \$

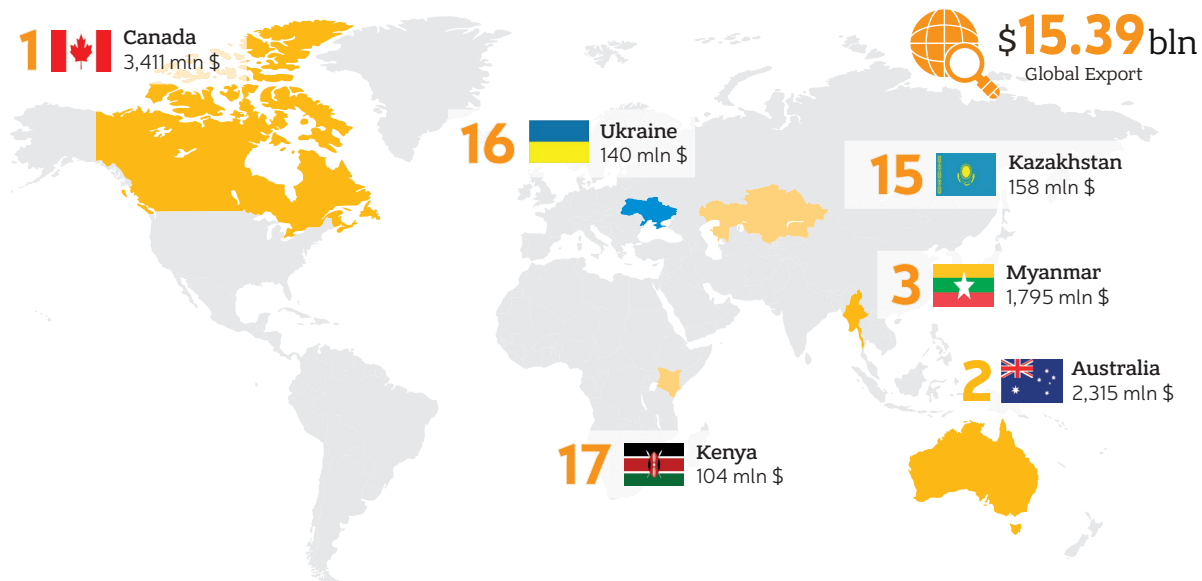
Export Trend line



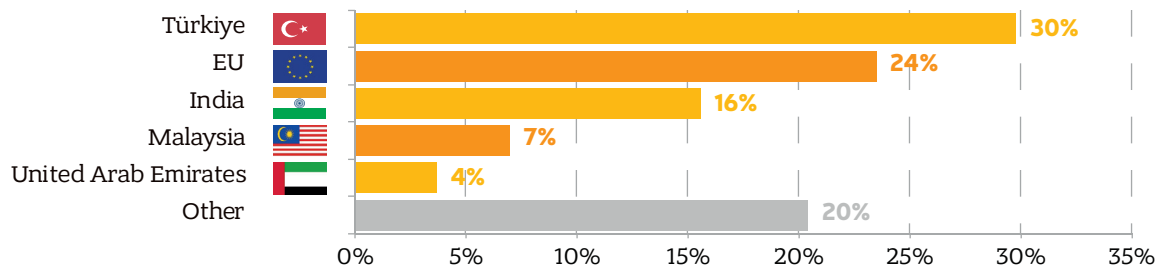


DRIED LEGUMINOUS

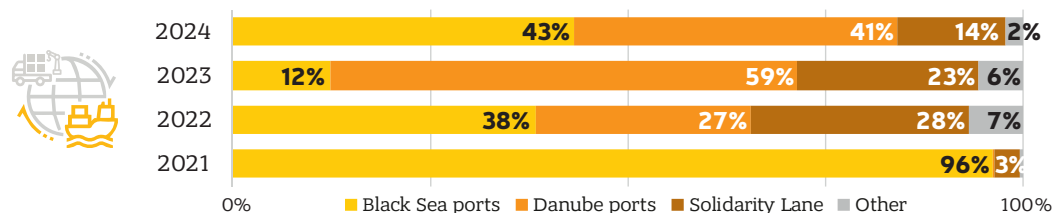
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2024



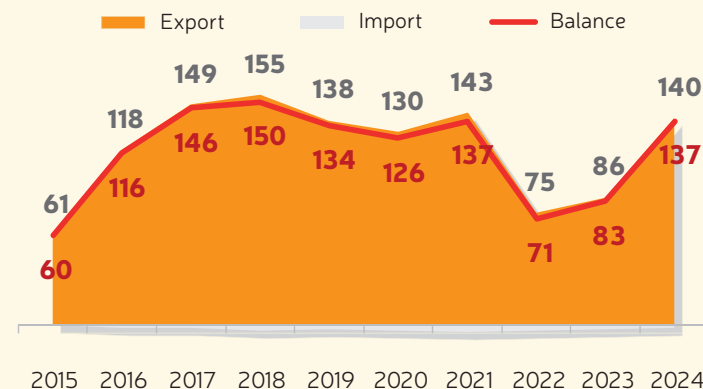
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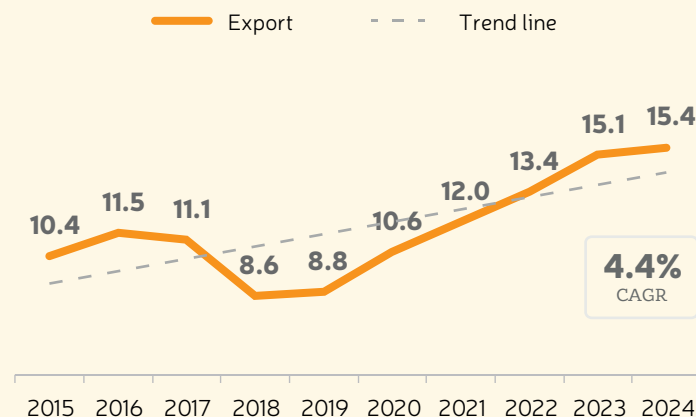
EXPORT LOGISTICS CHANNELS



UKRAINE: DYNAMICS OF TRADE, MLN \$



WORLD: DYNAMICS OF EXPORT, BLN \$

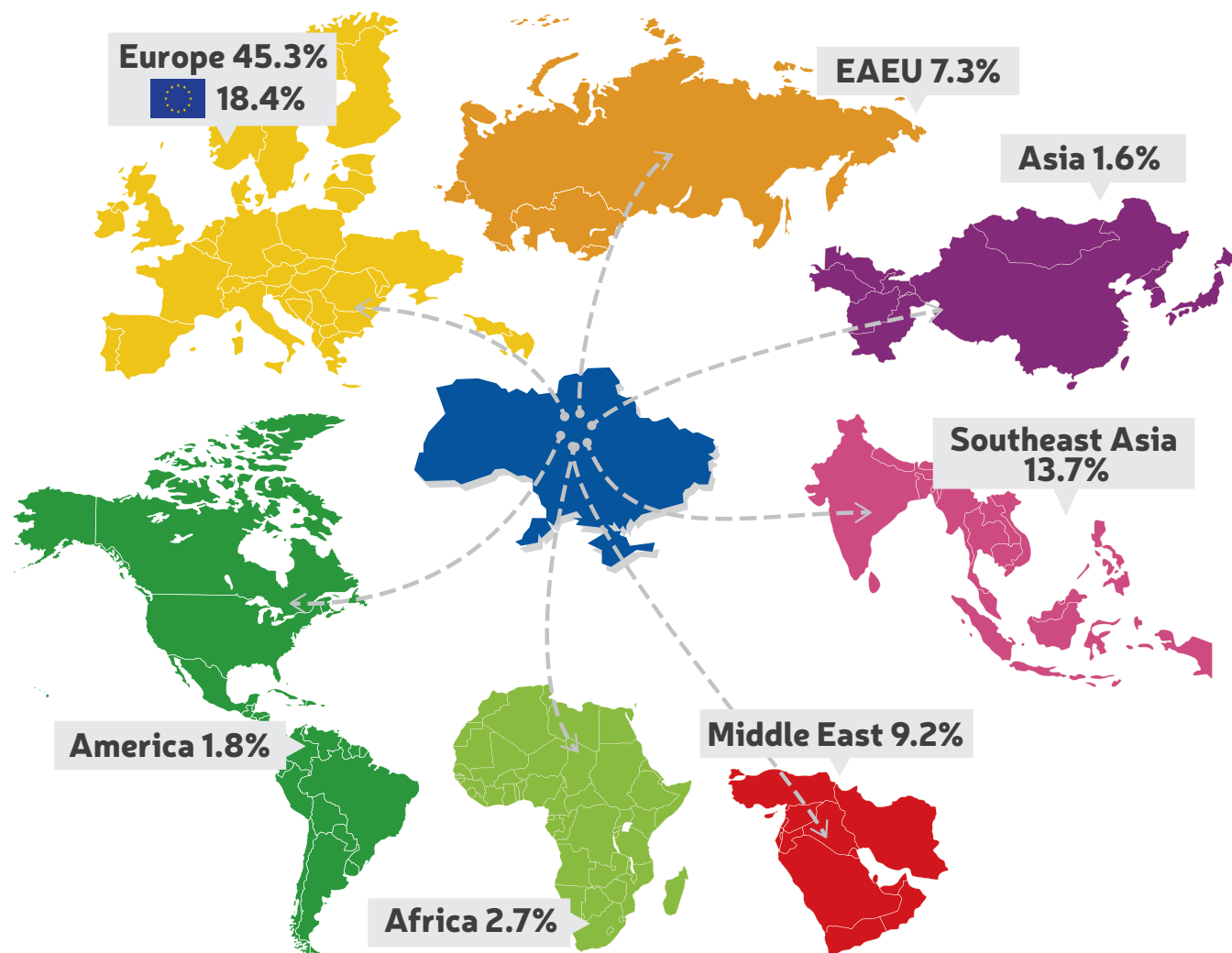
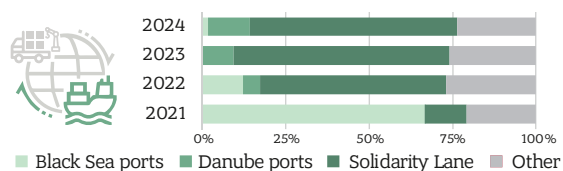




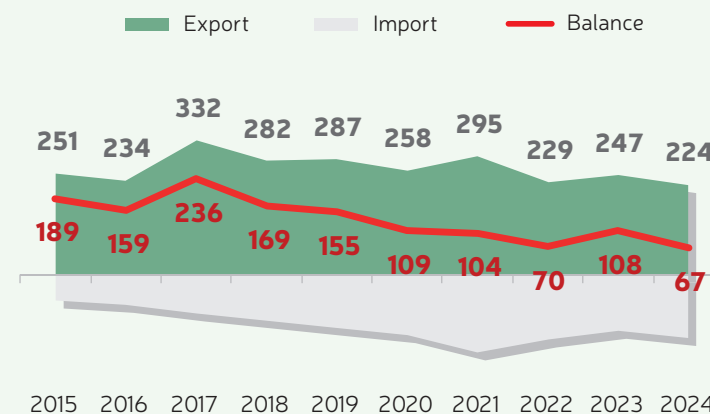
PRODUCTS OF THE MILLING INDUSTRY



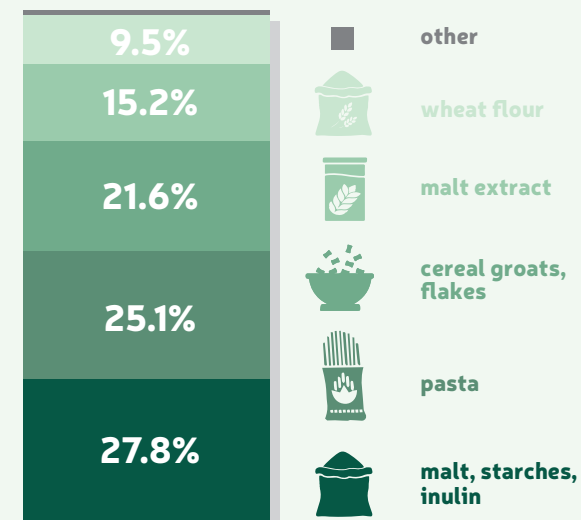
PRODUCTS OF THE MILLING INDUSTRY



DYNAMICS OF TRADE, MLN \$



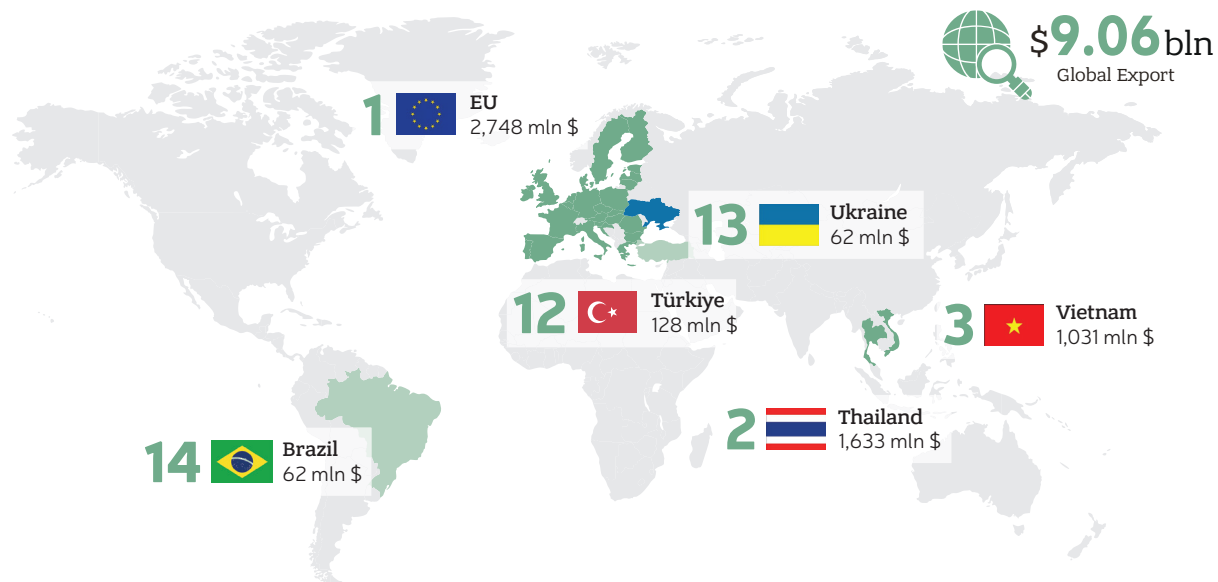
COMMODITY STRUCTURE, %



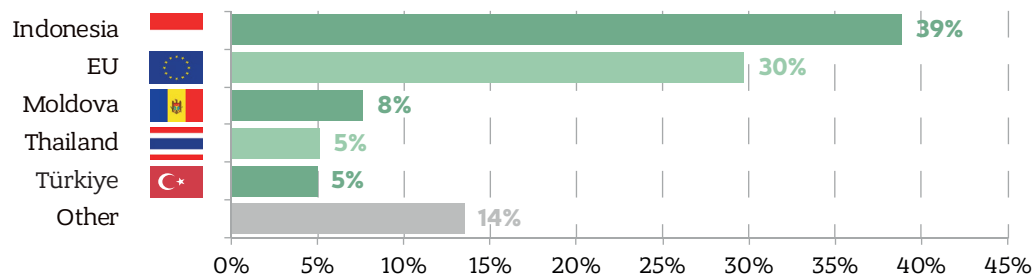


MALT, STARCHES, INULIN

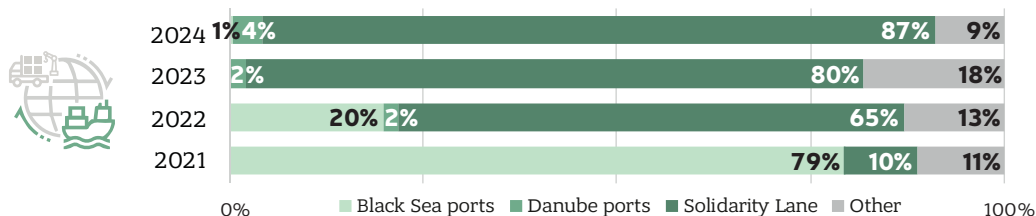
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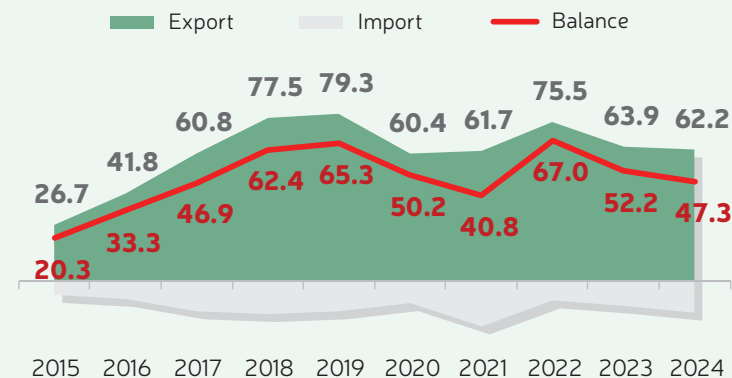
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS



UKRAINE: DYNAMICS OF TRADE, MLN \$



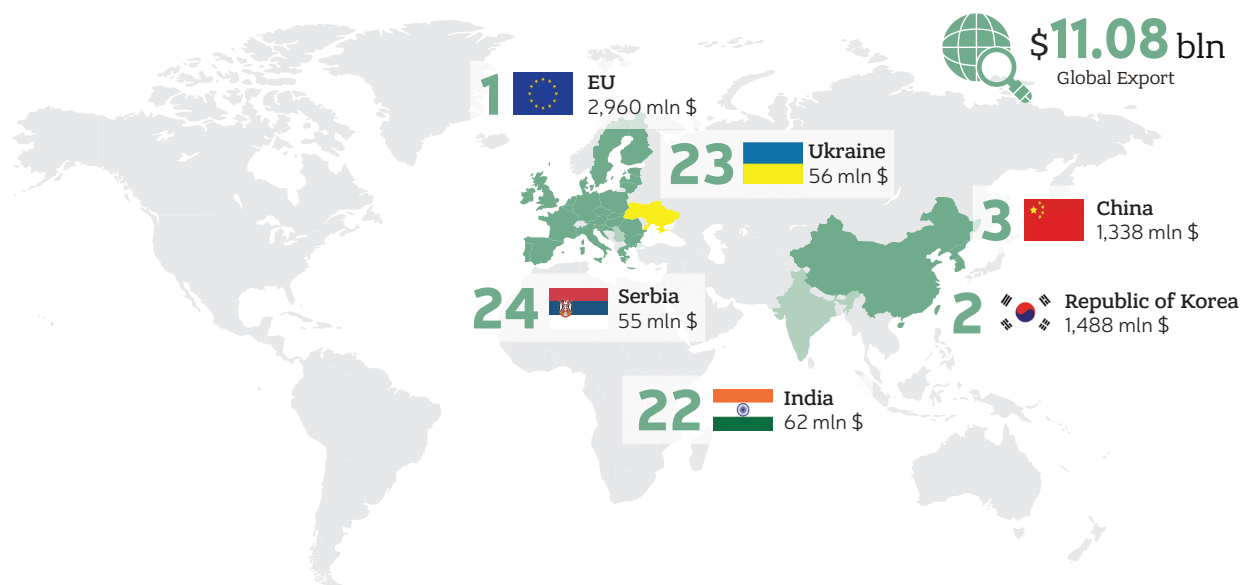
WORLD: DYNAMICS OF EXPORT, BLN \$



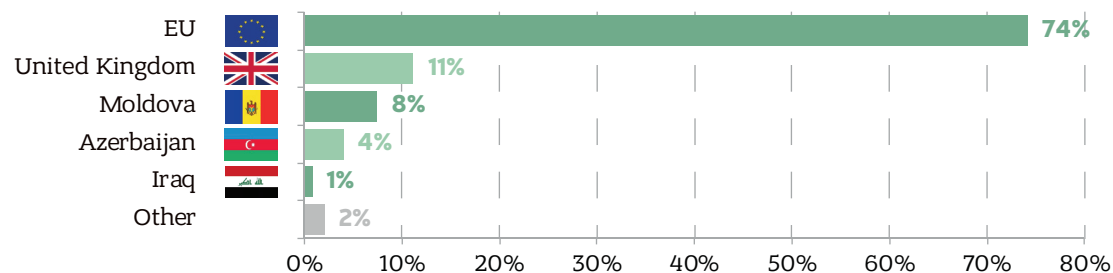


PASTA

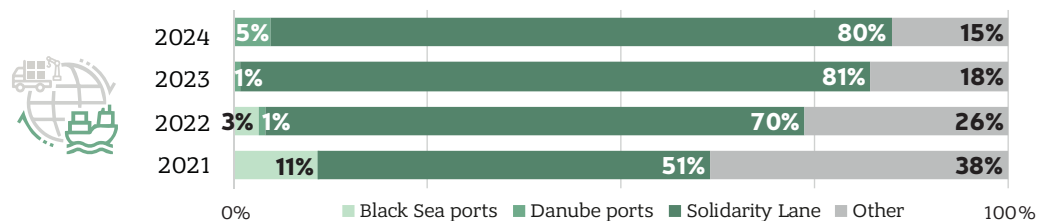
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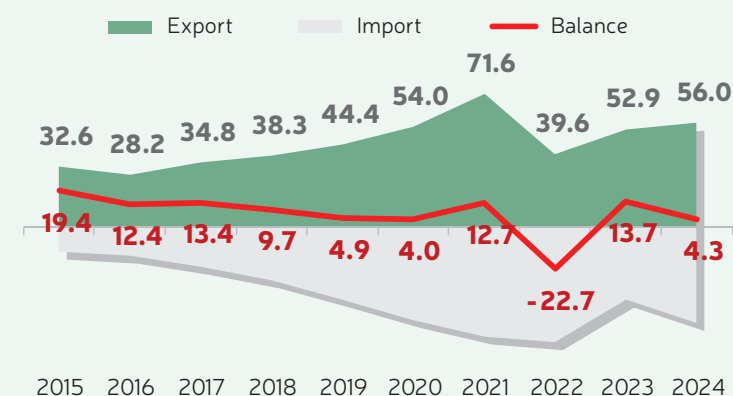
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EXPORT LOGISTICS CHANNELS

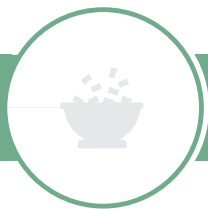


UKRAINE: DYNAMICS OF TRADE, MLN \$



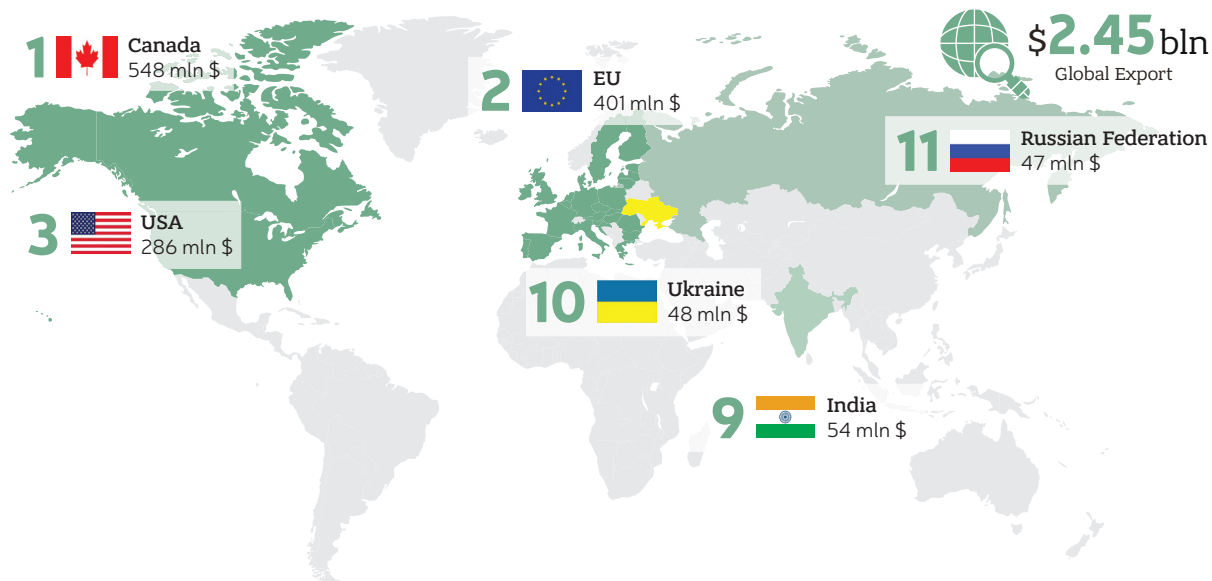
WORLD: DYNAMICS OF EXPORT, BLN \$



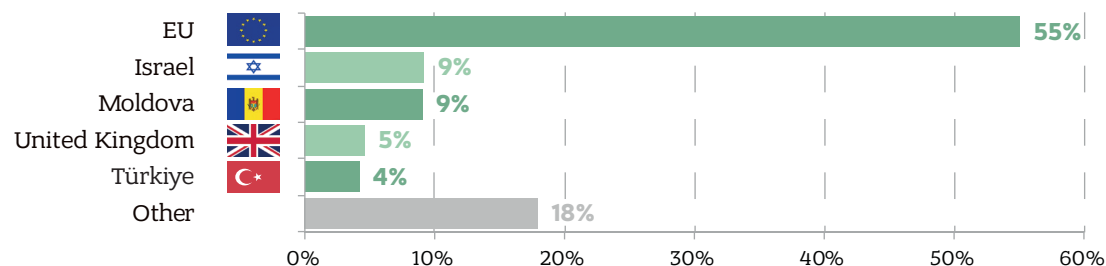


CEREAL GROATS, FLAKES

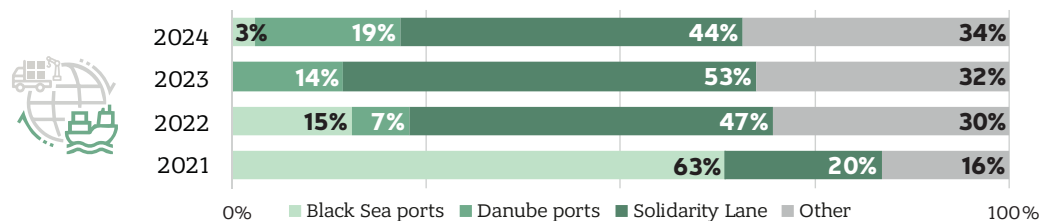
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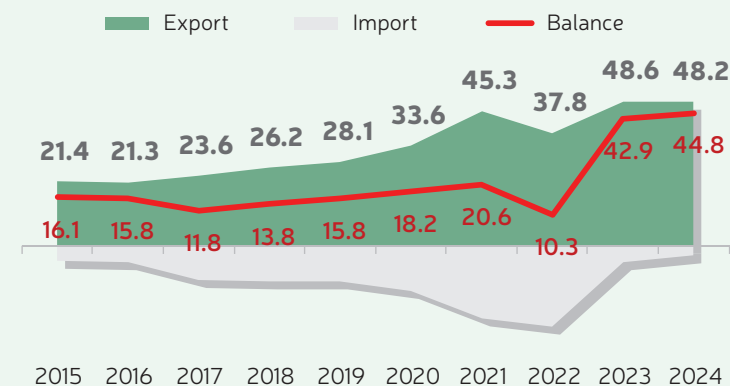
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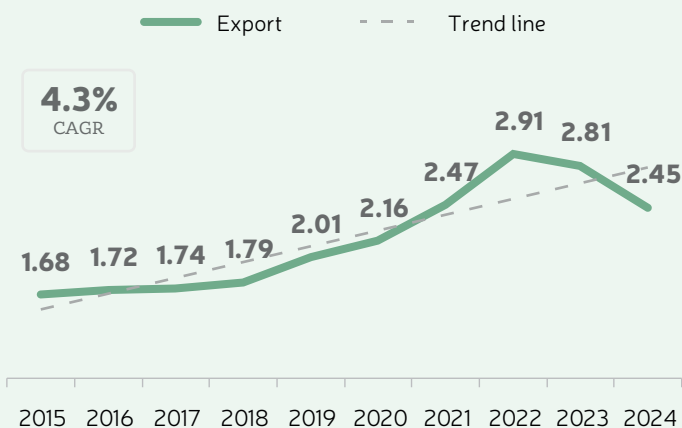
EXPORT LOGISTICS CHANNELS

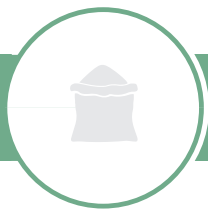


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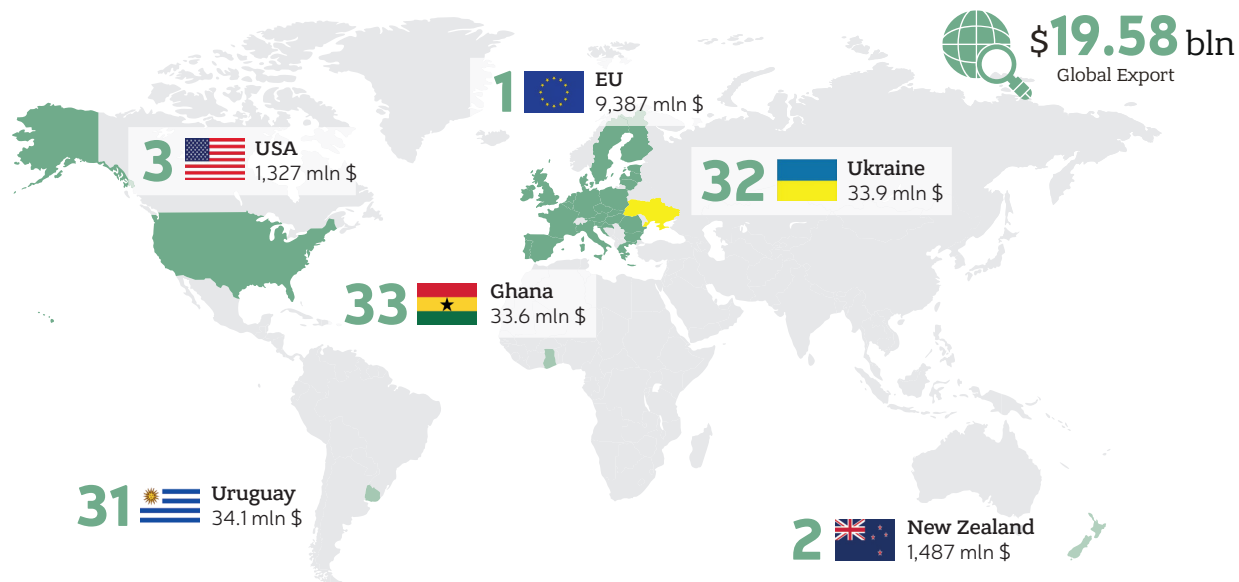
WORLD: DYNAMICS OF EXPORT, BLN \$



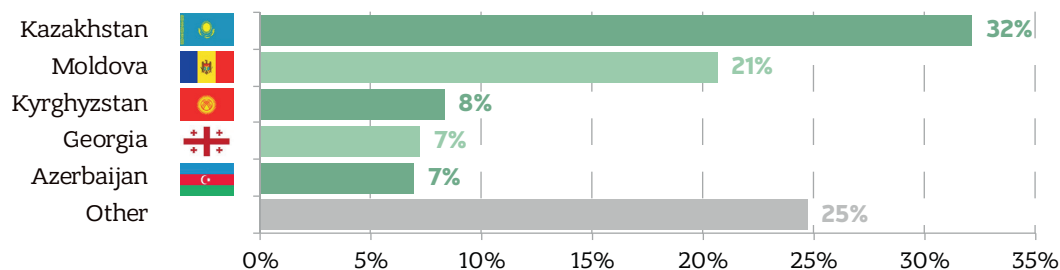


MALT EXTRACT

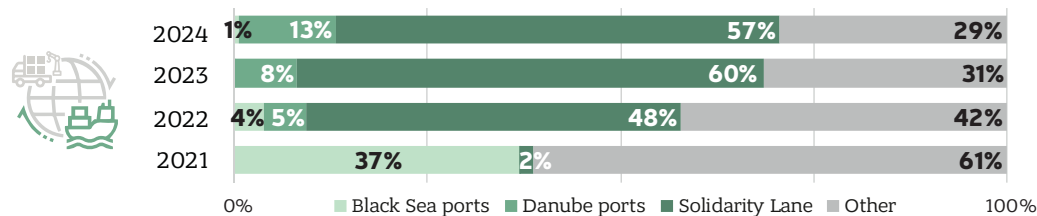
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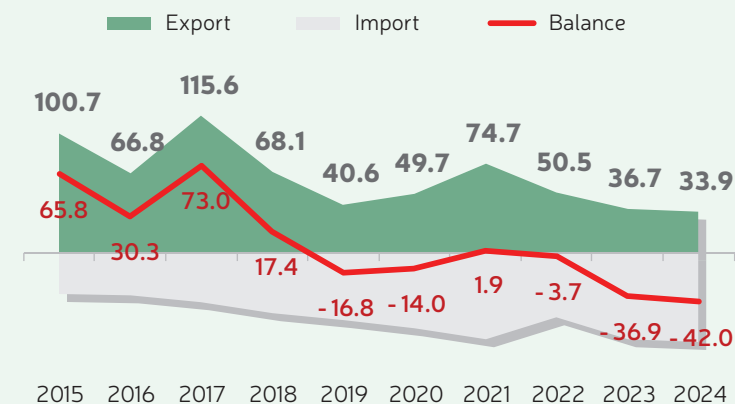
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EXPORT LOGISTICS CHANNELS



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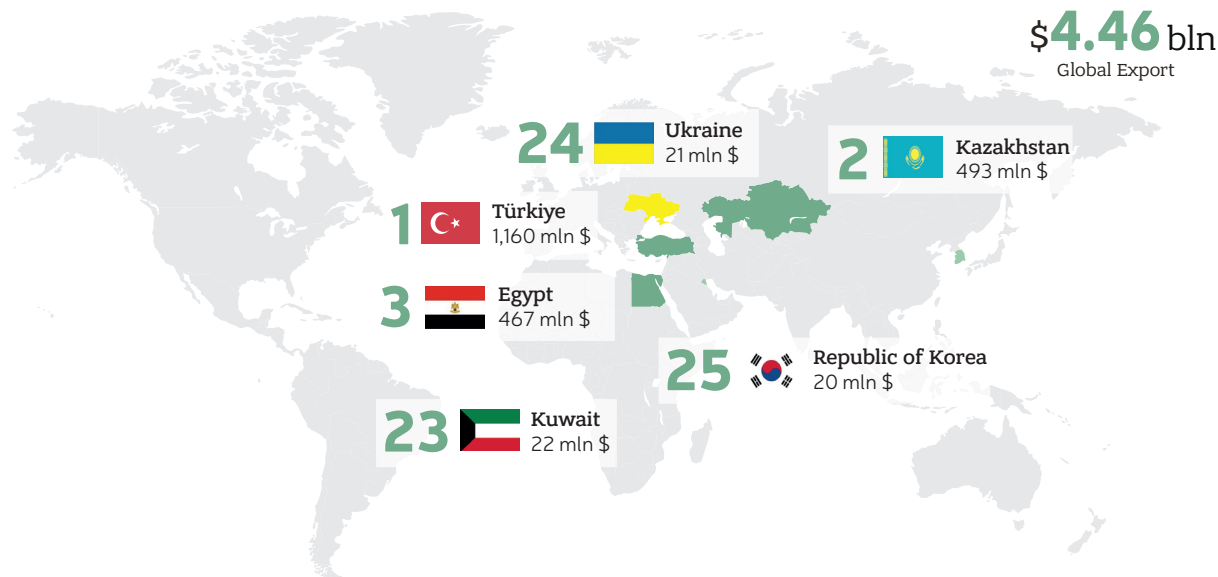
WORLD: DYNAMICS OF EXPORT, BLN \$



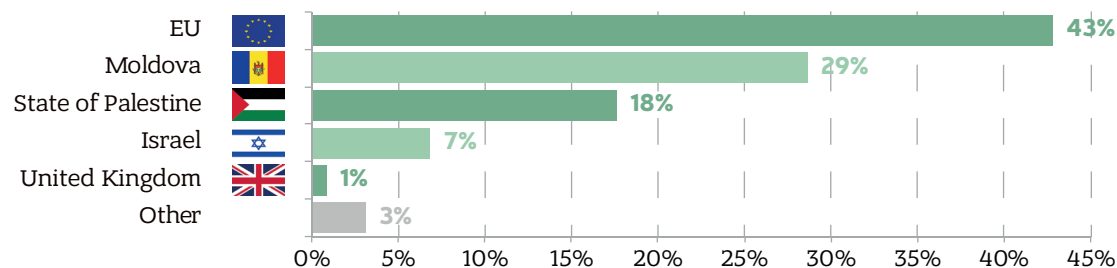


WHEAT FLOUR

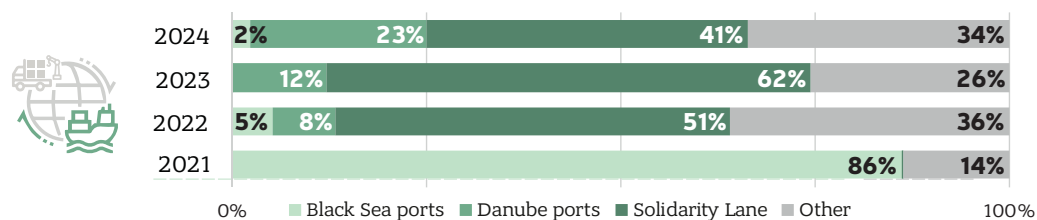
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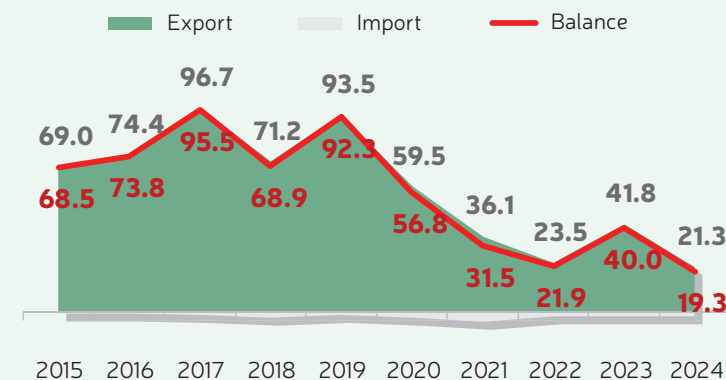
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EXPORT LOGISTICS CHANNELS



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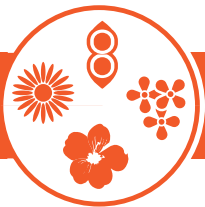


WORLD: DYNAMICS OF EXPORT, BLN \$

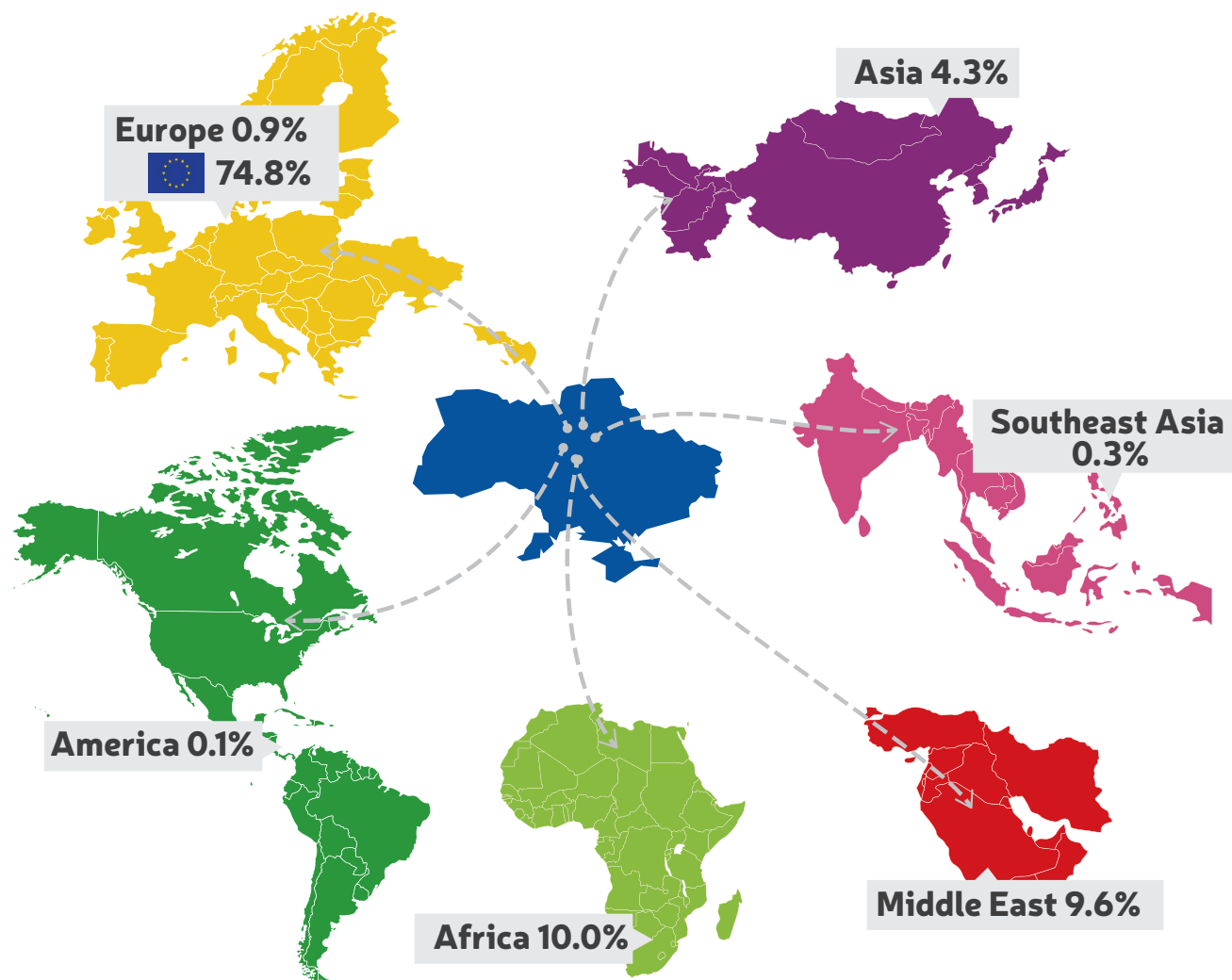
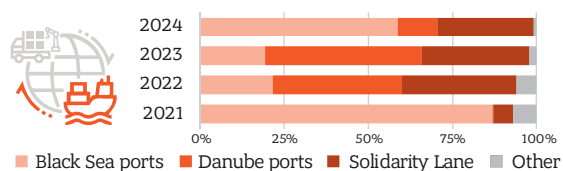




OILSEEDS

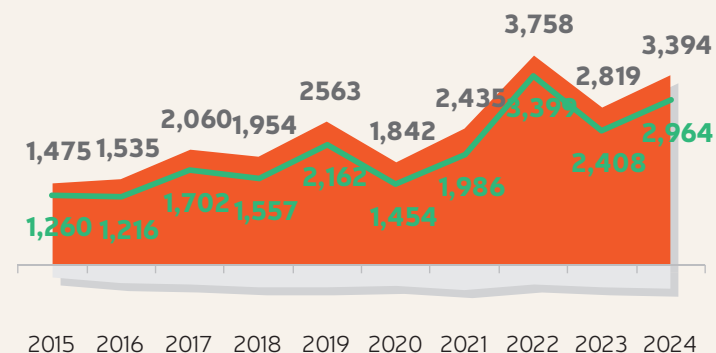


OILSEEDS

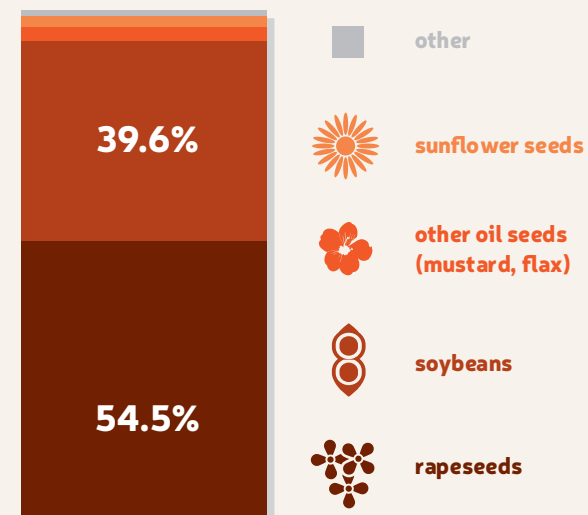


DYNAMICS OF TRADE, BLN \$

Export Import Balance



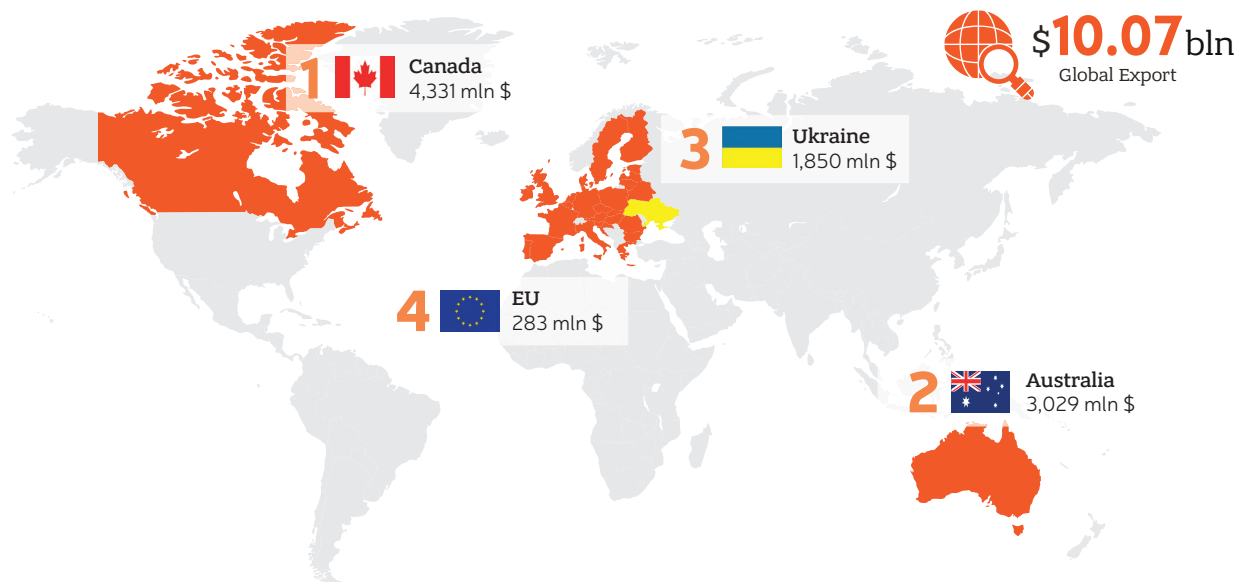
COMMODITY STRUCTURE, %



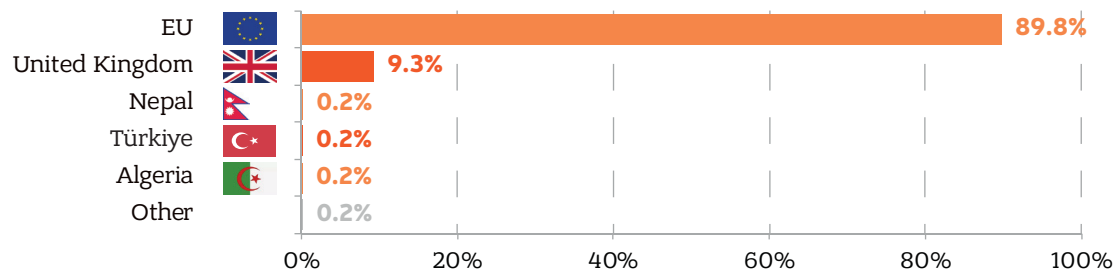


RAPESEEDS

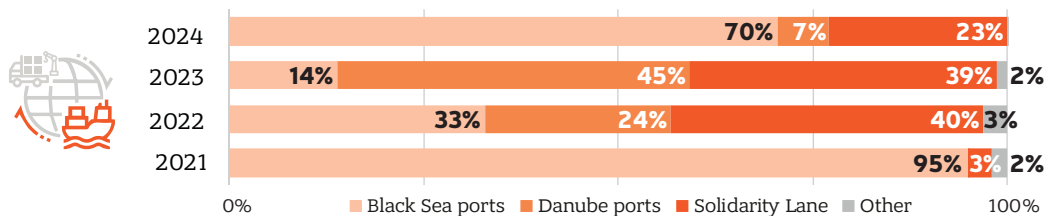
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2024



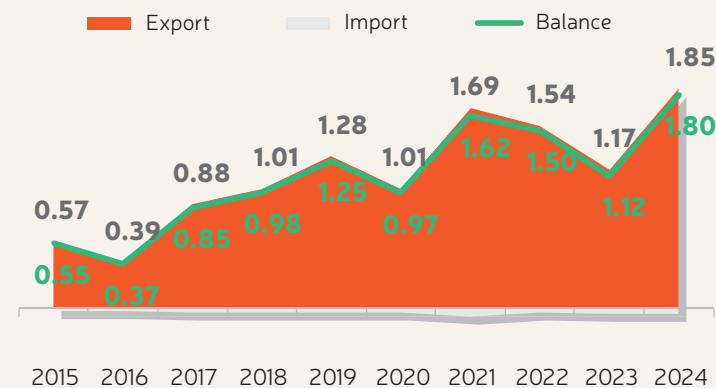
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



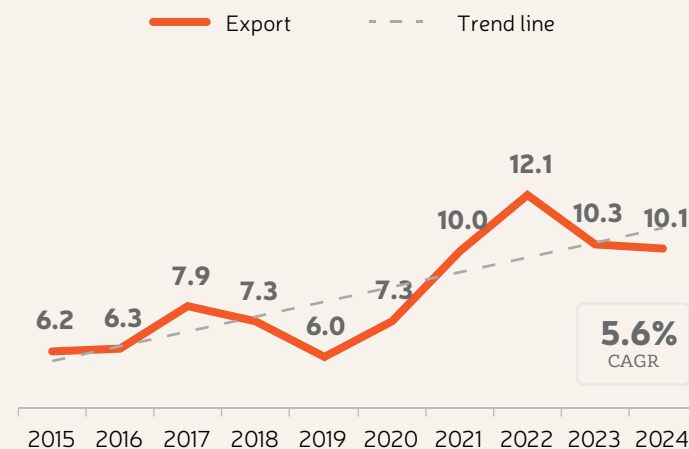
EXPORT LOGISTICS CHANNELS



UKRAINE: DYNAMICS OF TRADE, BLN \$



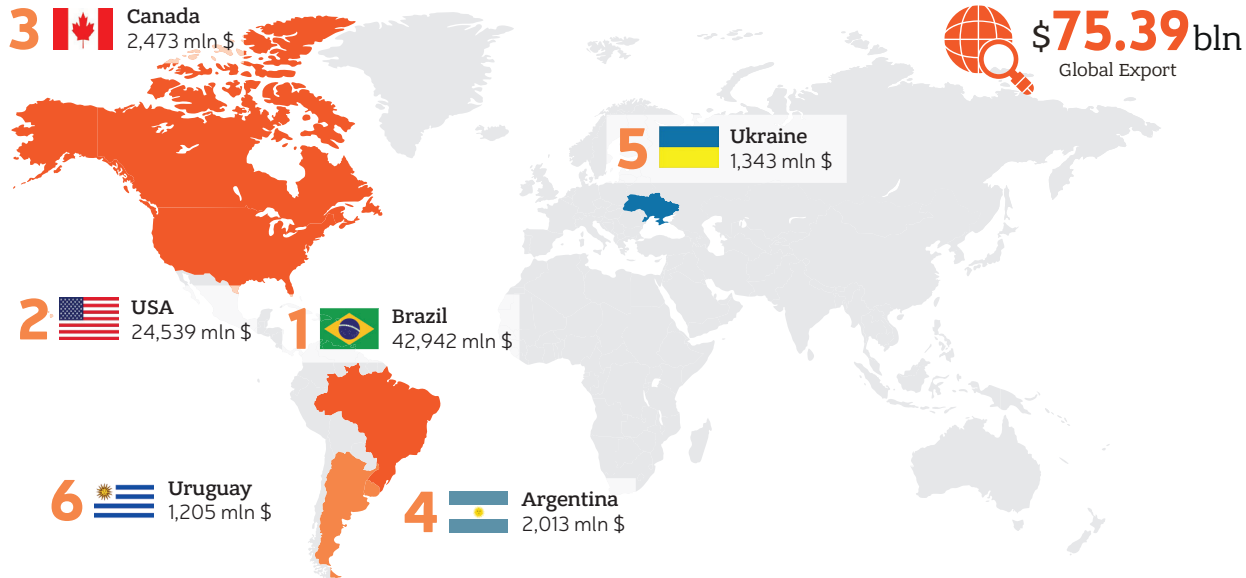
WORLD: DYNAMICS OF EXPORT, BLN \$



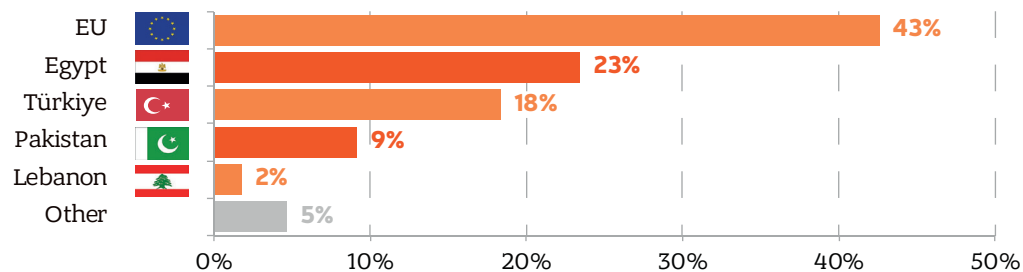


SOYBEANS

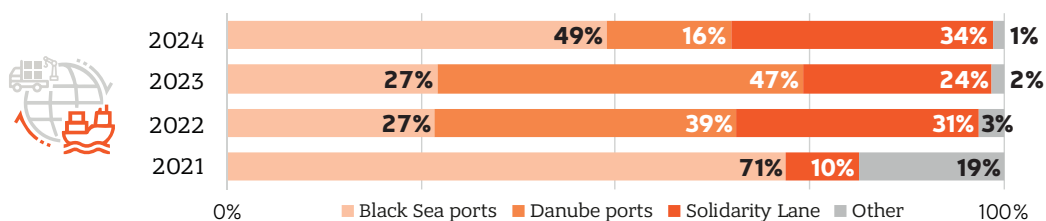
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2024



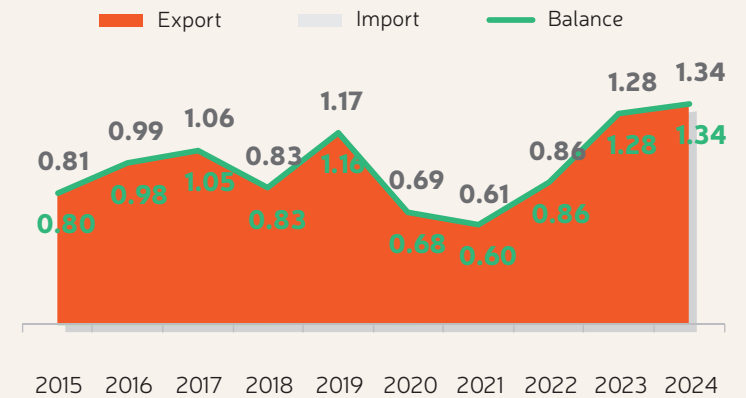
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



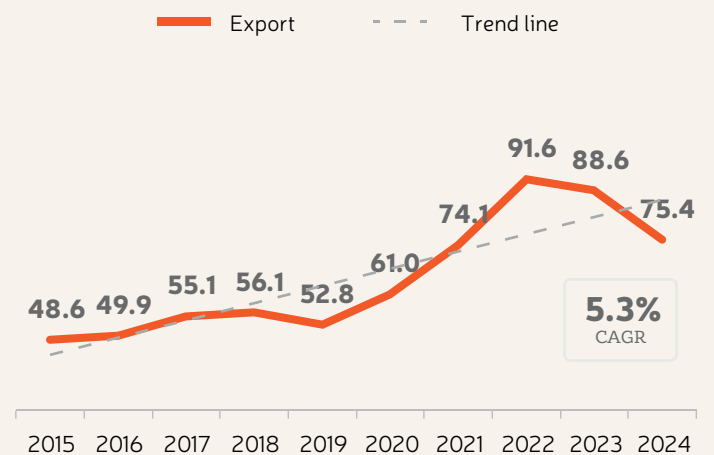
EXPORT LOGISTICS CHANNELS



UKRAINE: DYNAMICS OF TRADE, BLN \$



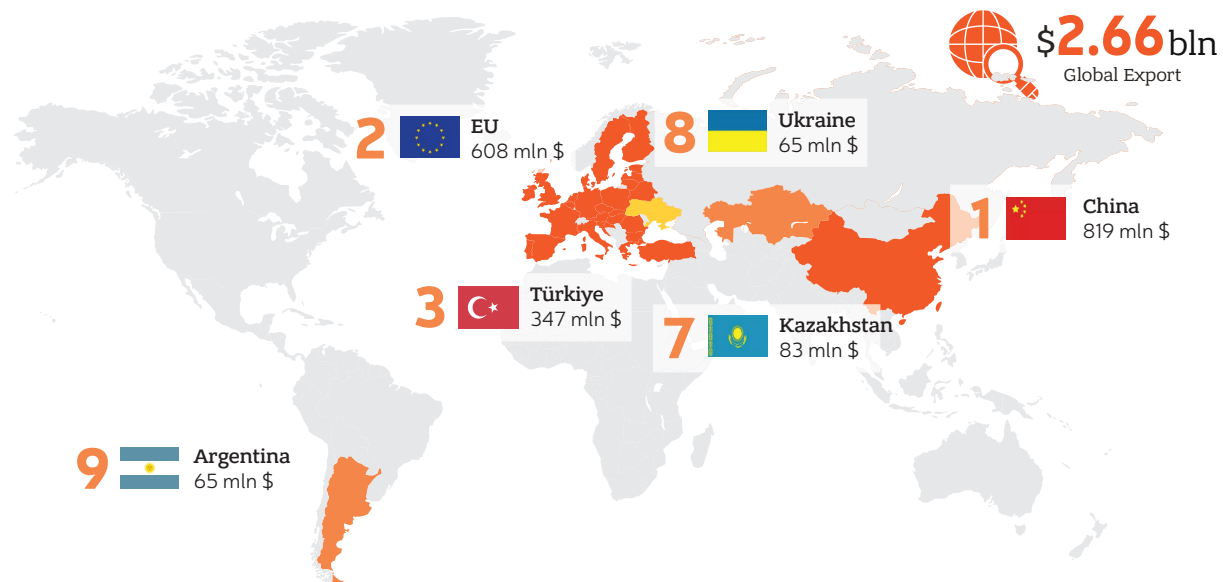
WORLD: DYNAMICS OF EXPORT, BLN \$



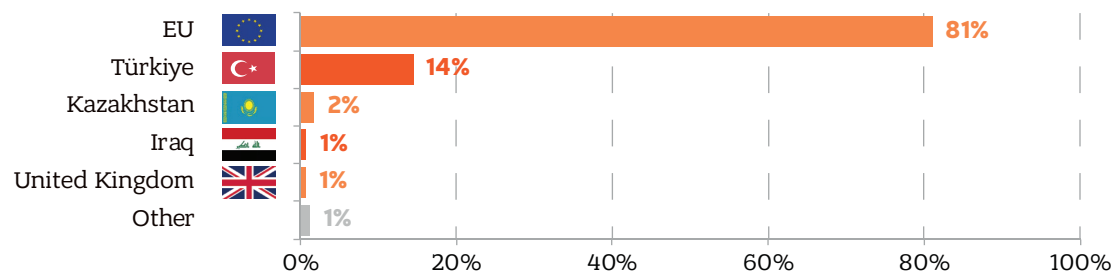


SUNFLOWER SEEDS

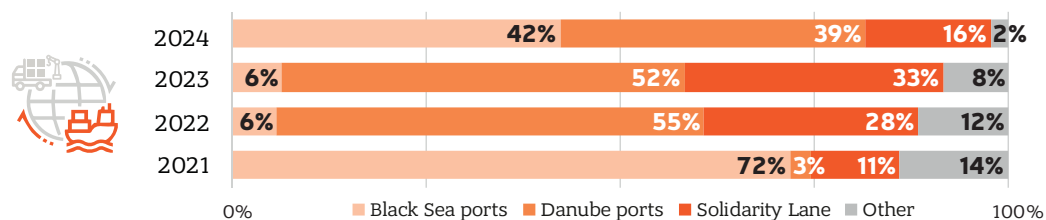
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2024



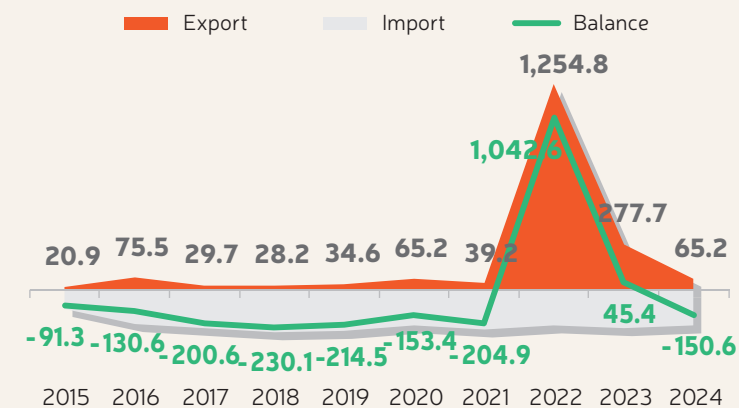
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



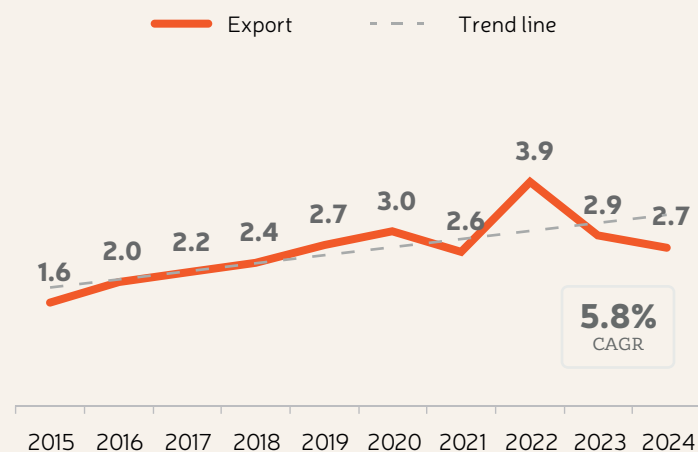
EXPORT LOGISTICS CHANNELS



UKRAINE: DYNAMICS OF TRADE, MLN \$



WORLD: DYNAMICS OF EXPORT, BLN \$

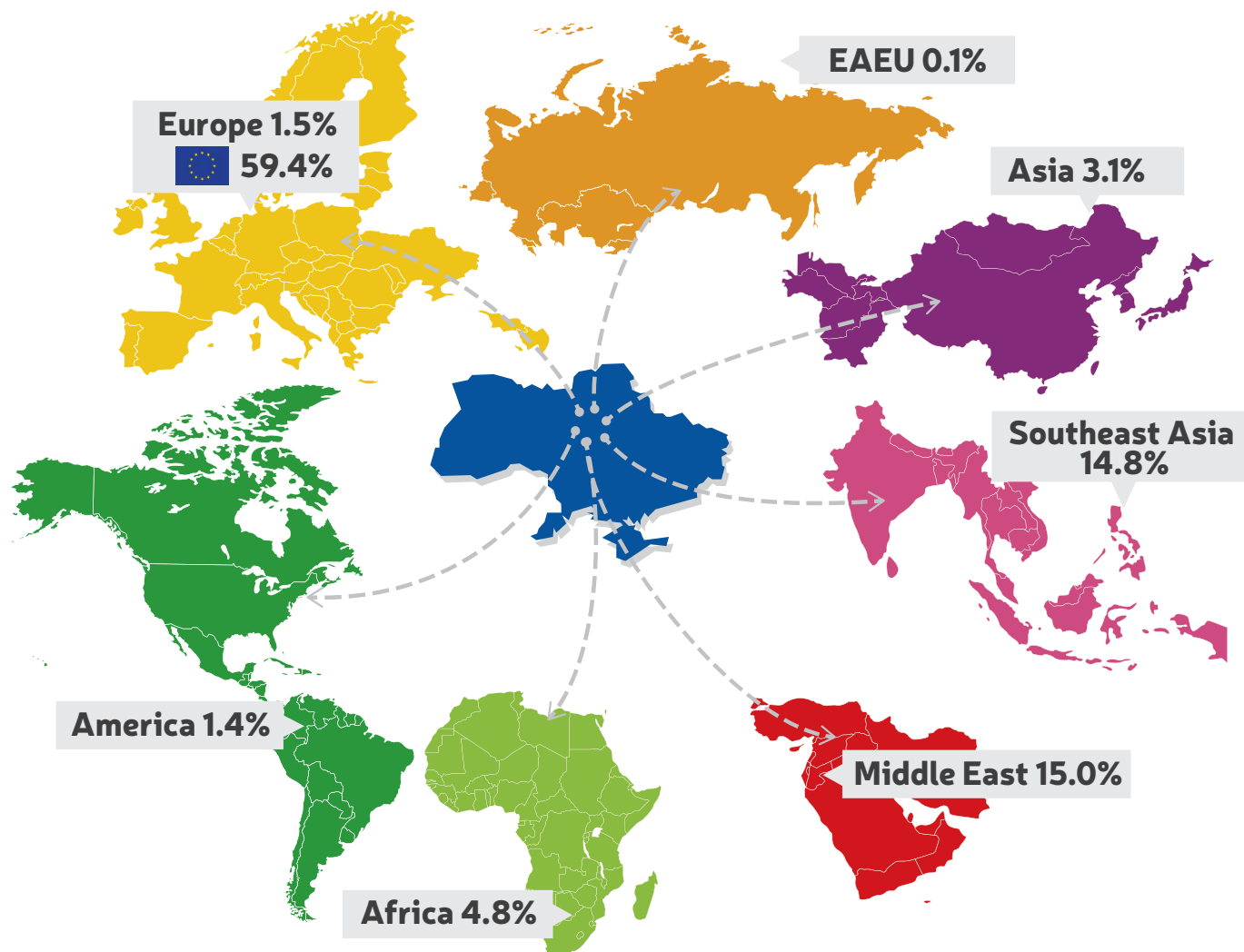
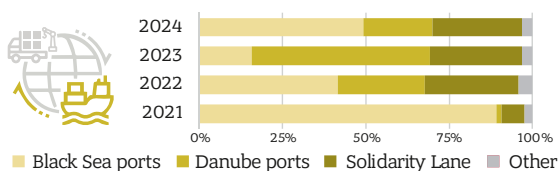




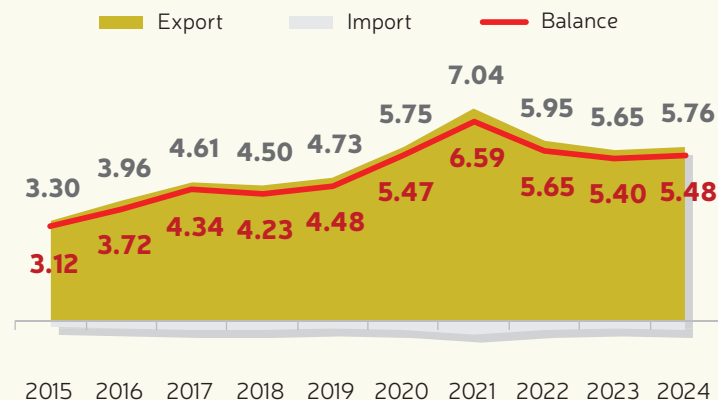
VEGETABLE OILS AND THEIR CLEAVAGE PRODUCTS



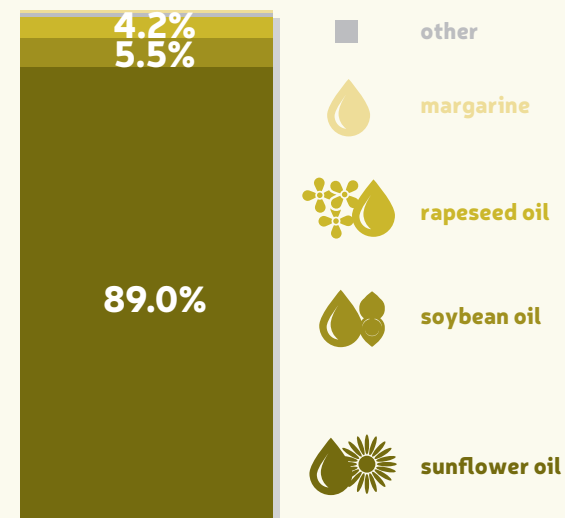
VEGETABLE OILS AND THEIR CLEAVAGE PRODUCTS

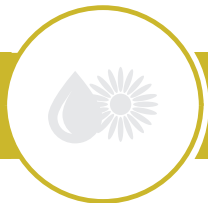


DYNAMICS OF TRADE, BLN \$



COMMODITY STRUCTURE, %



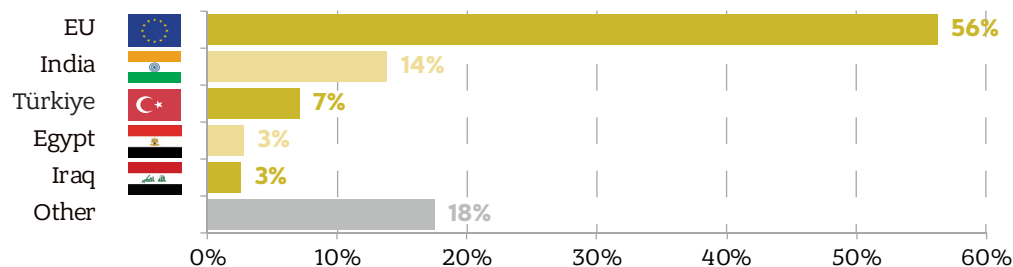


SUNFLOWER OIL

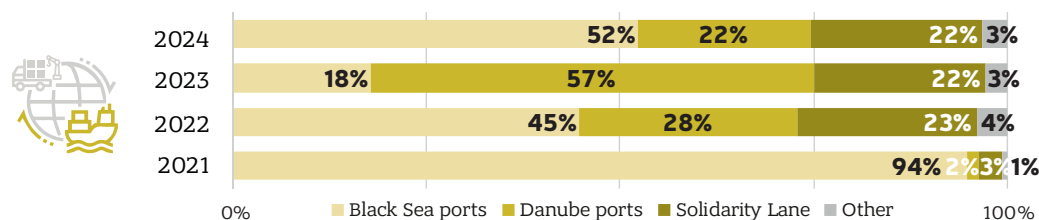
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2024



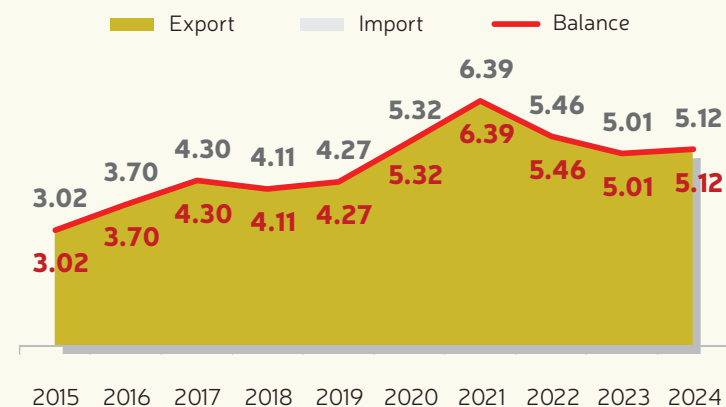
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



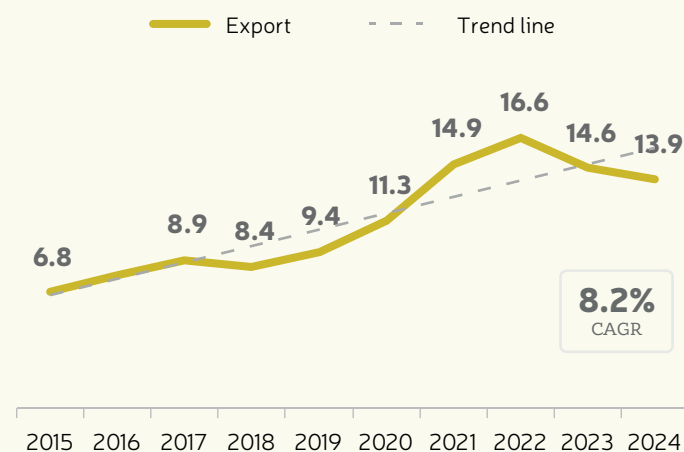
EXPORT LOGISTICS CHANNELS



UKRAINE: DYNAMICS OF TRADE, BLN \$



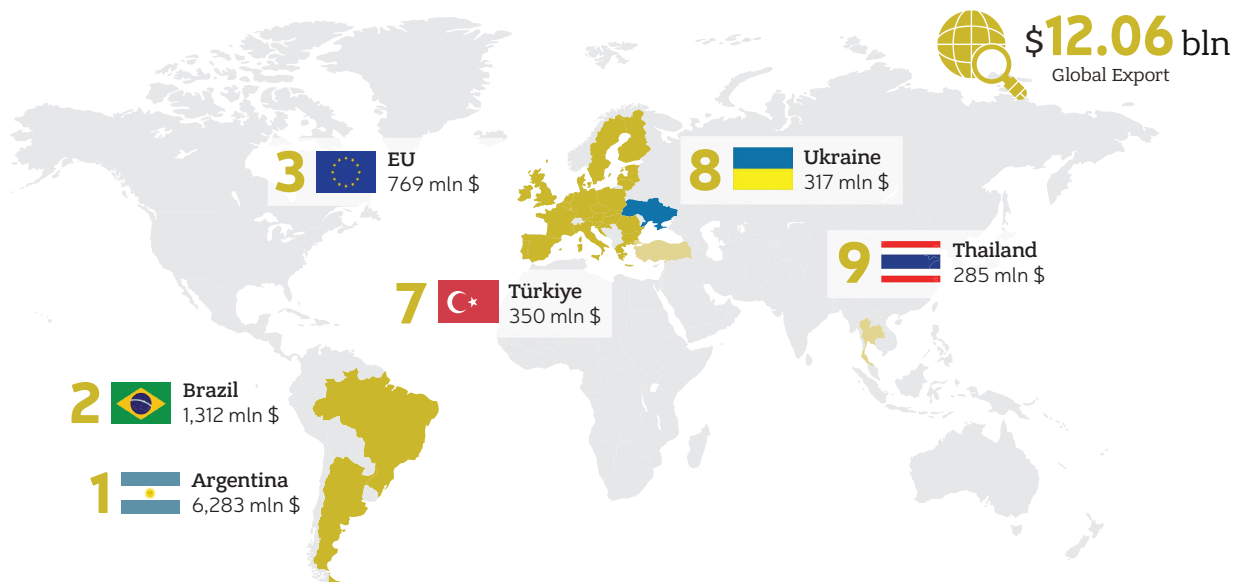
WORLD: DYNAMICS OF EXPORT, BLN \$



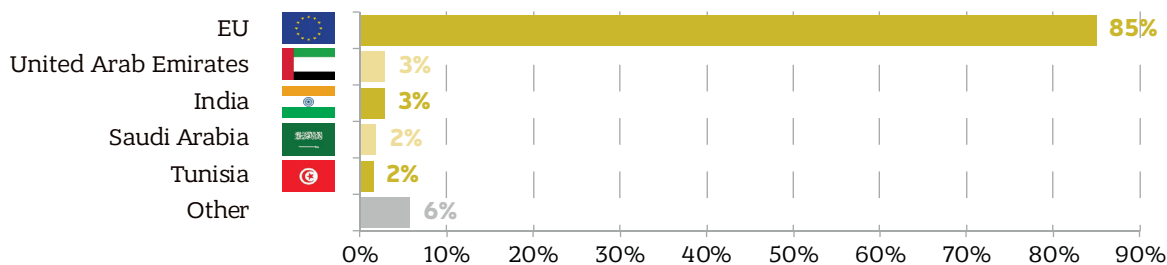


SOYBEAN OIL

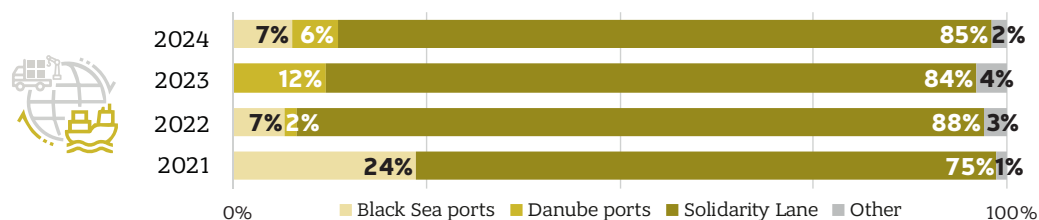
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2024



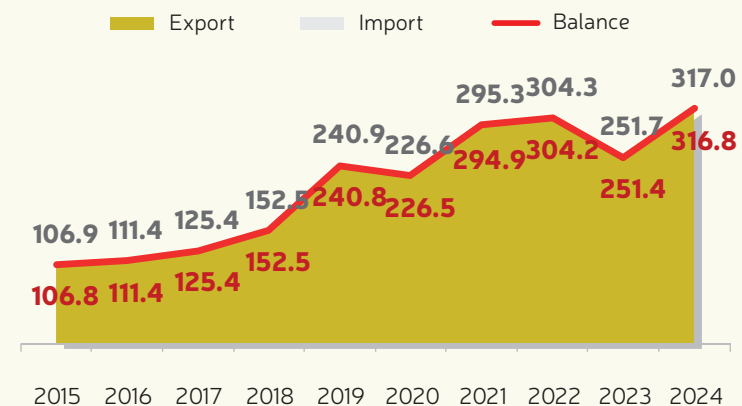
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



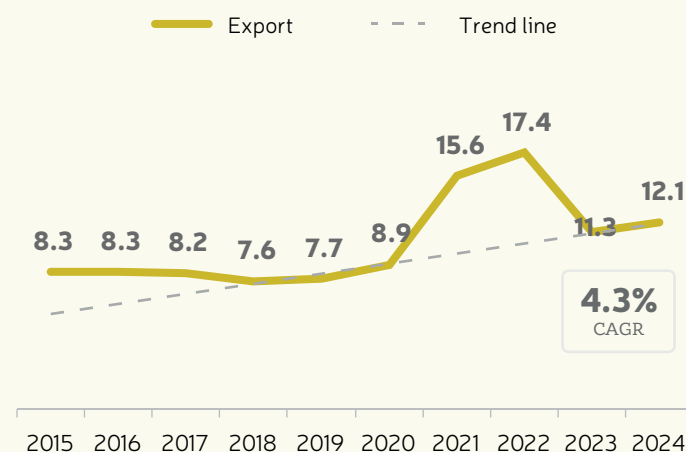
EXPORT LOGISTICS CHANNELS



UKRAINE: DYNAMICS OF TRADE, MLN \$



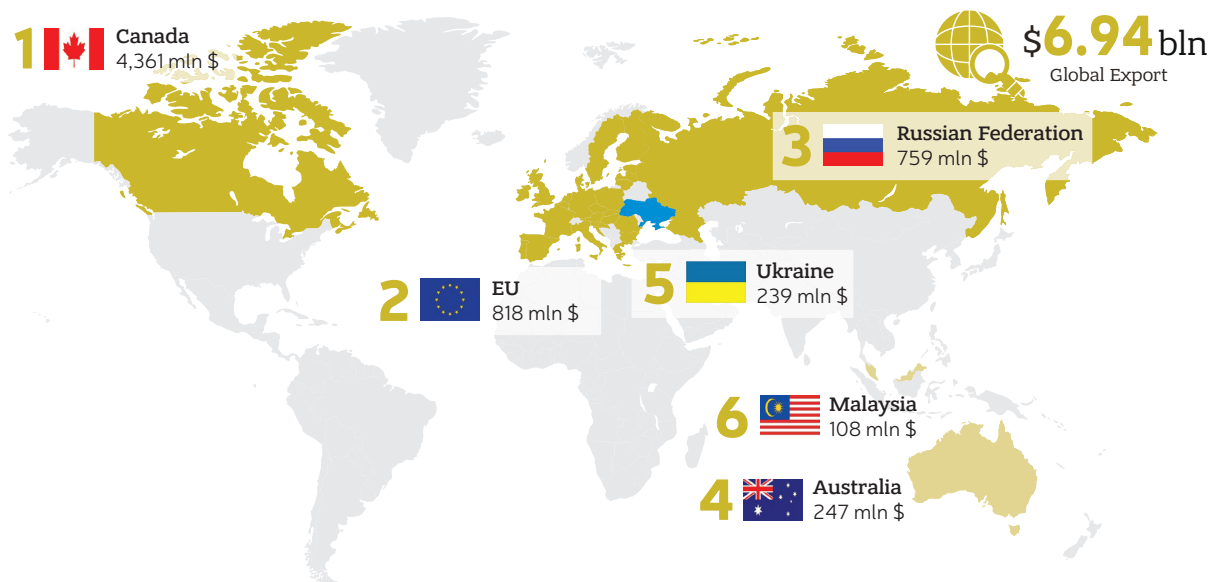
WORLD: DYNAMICS OF EXPORT, BLN \$



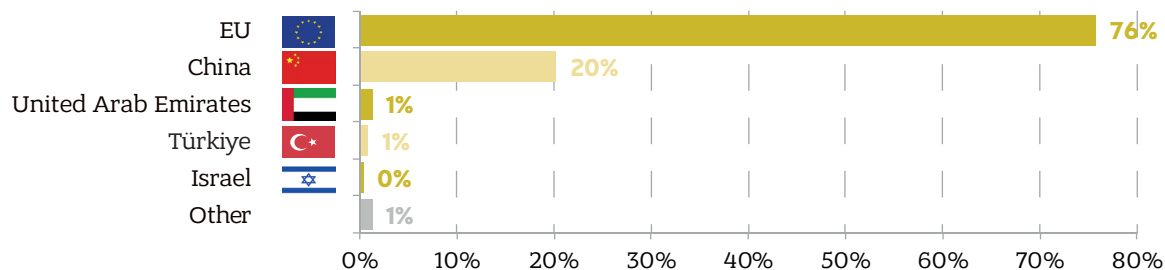


RAPESEED OIL

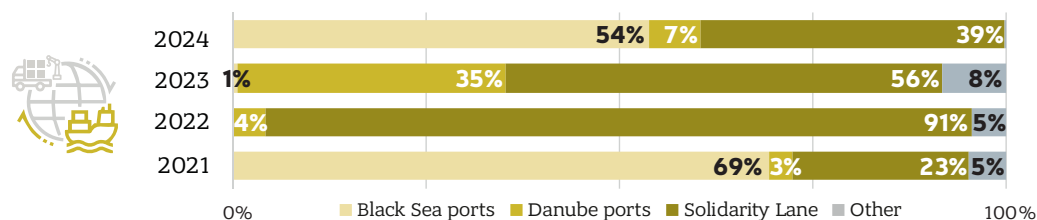
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2024



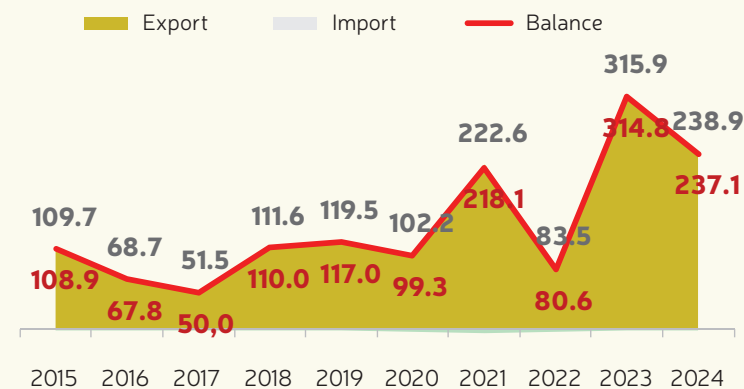
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



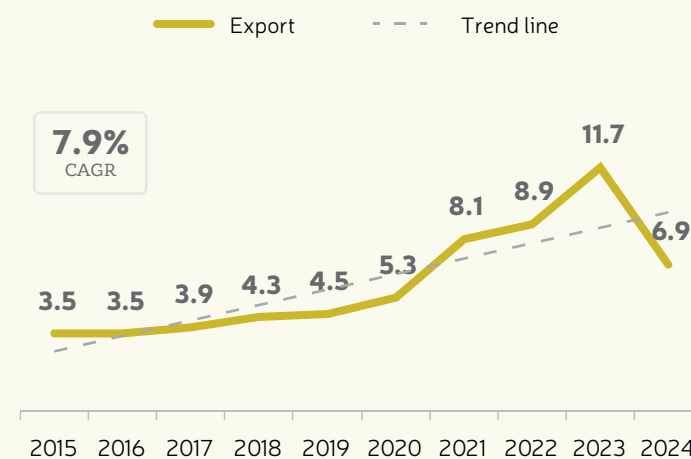
EXPORT LOGISTICS CHANNELS



UKRAINE: DYNAMICS OF TRADE, MLN \$



WORLD: DYNAMICS OF EXPORT, BLN \$

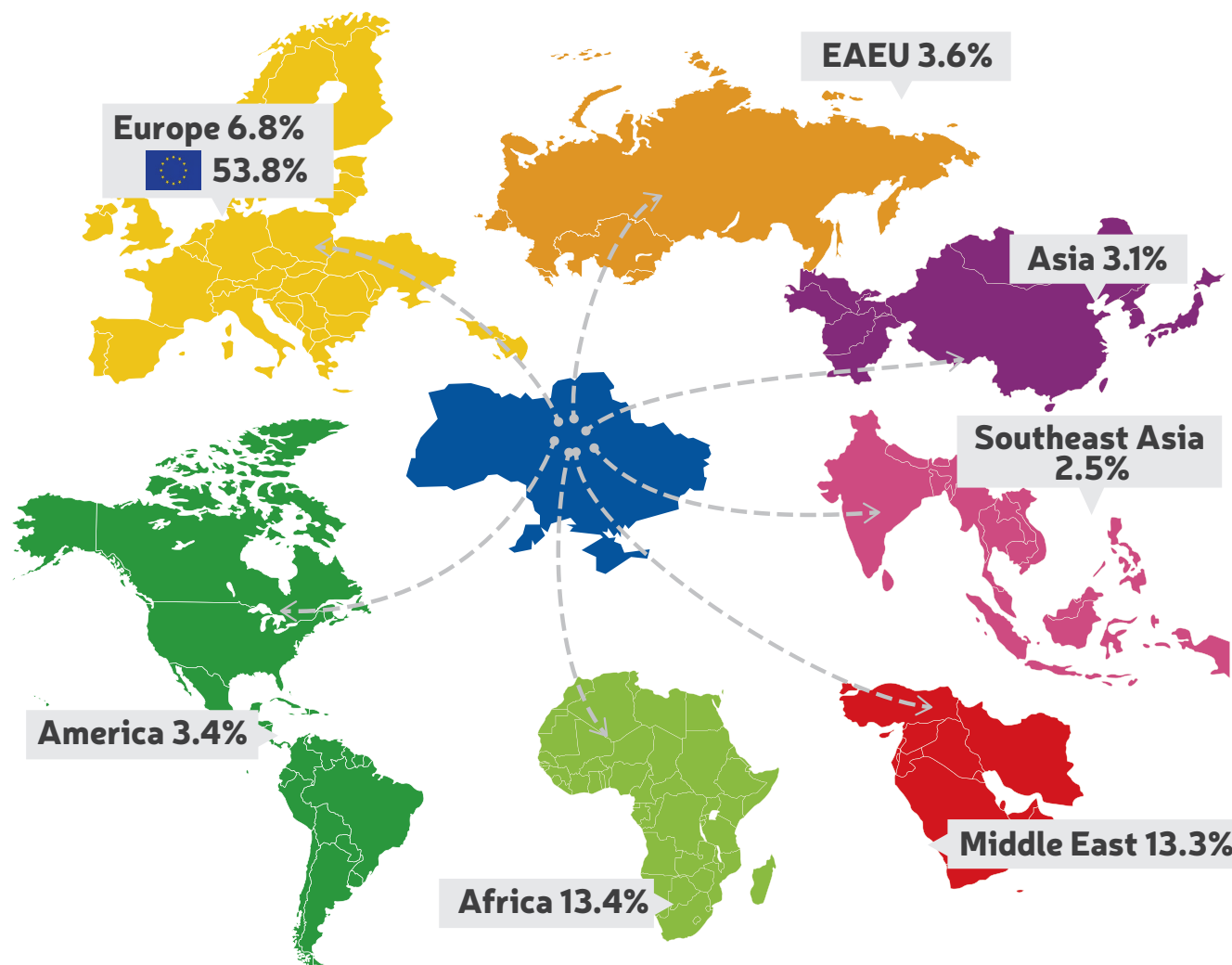
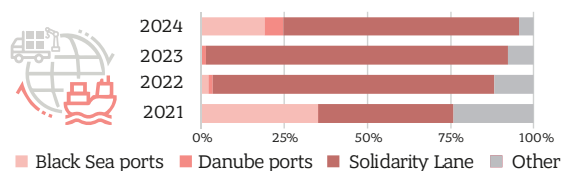




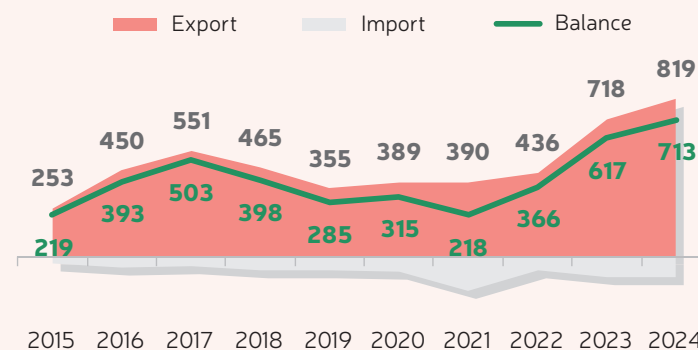
**SUGAR, HONEY,
SUGAR CONFECTIONERY**



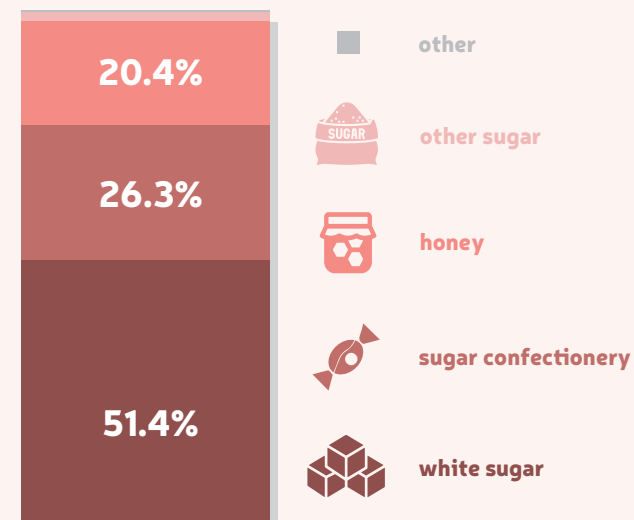
SUGAR, HONEY, SUGAR CONFECTIONERY

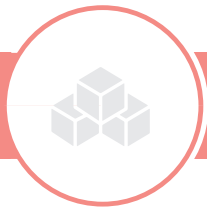


DYNAMICS OF TRADE, MLN \$



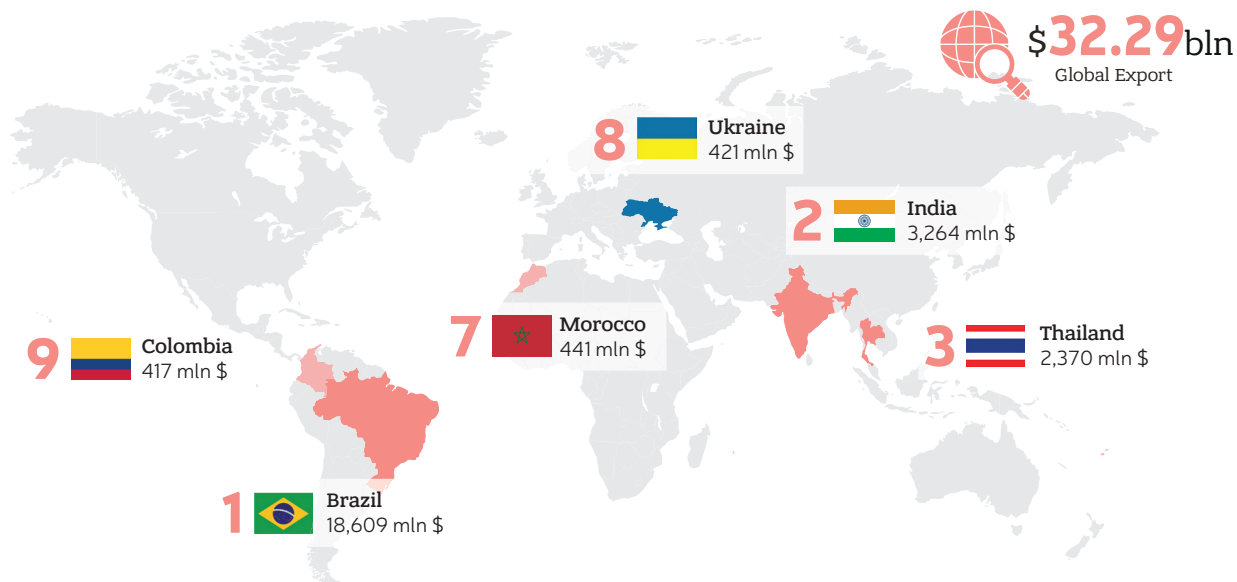
COMMODITY STRUCTURE, %



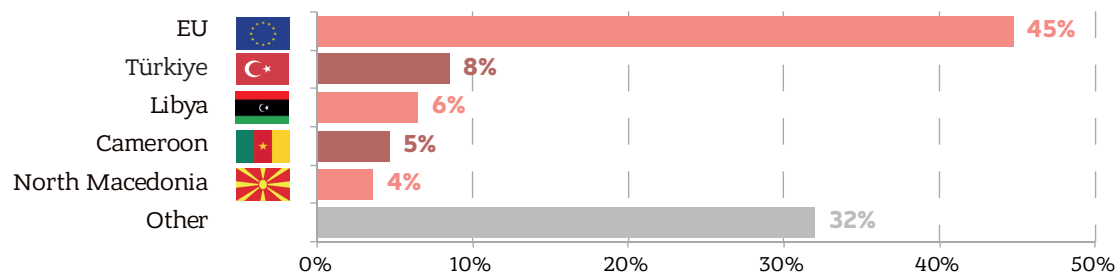


RAW, WHITE SUGAR

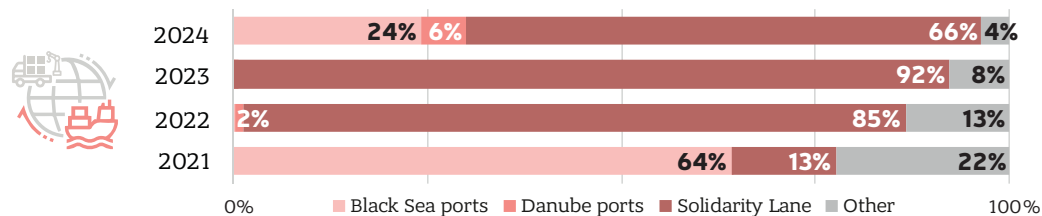
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2024



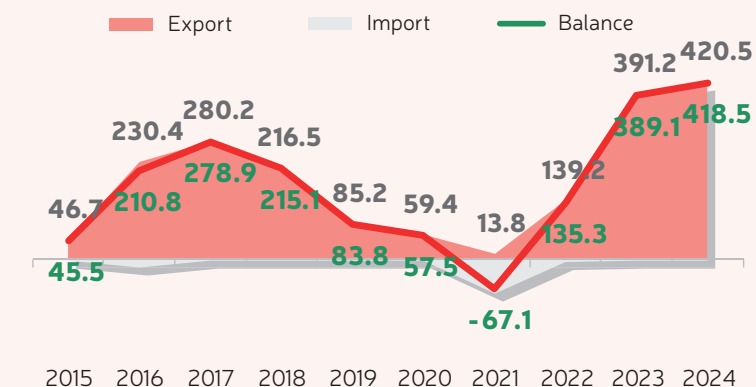
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



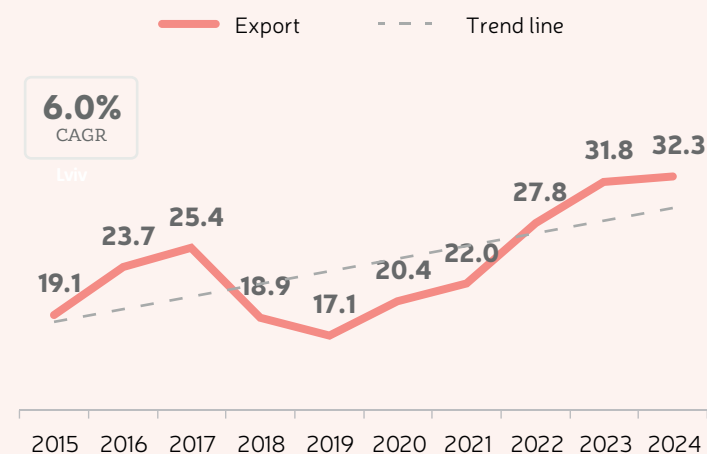
EXPORT LOGISTICS CHANNELS

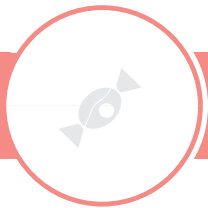


UKRAINE: DYNAMICS OF TRADE, MLN \$



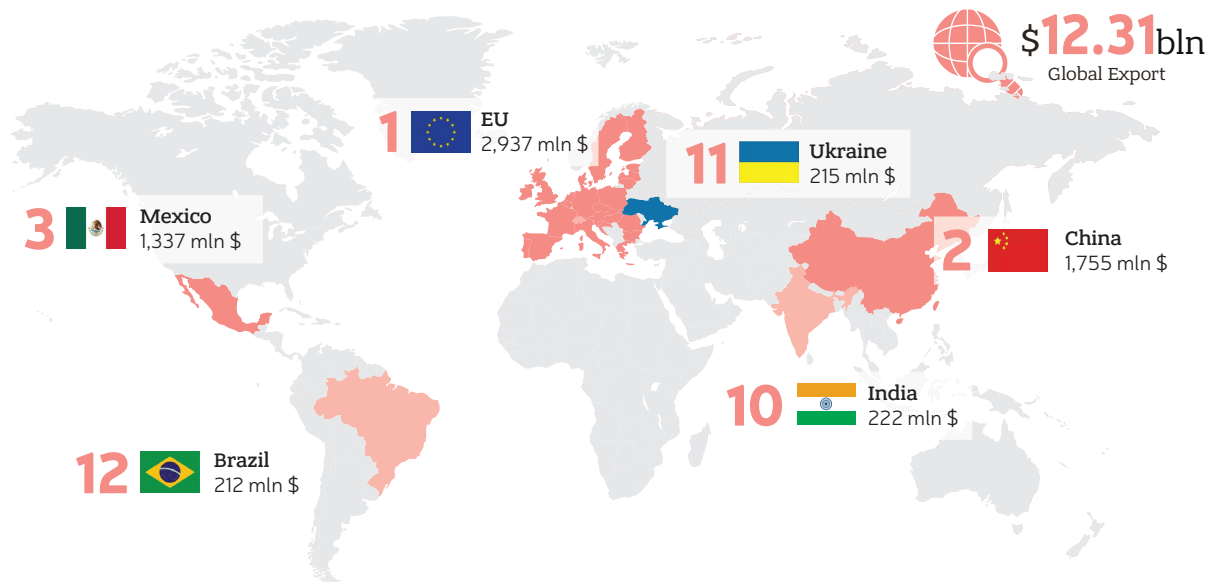
WORLD: DYNAMICS OF EXPORT, BLN \$



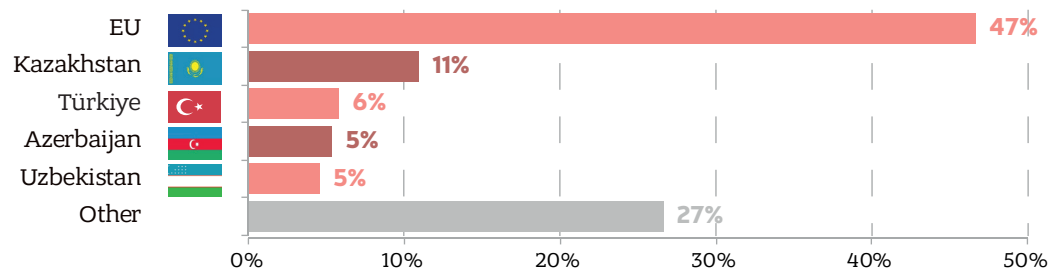


SUGAR CONFECTIONERY

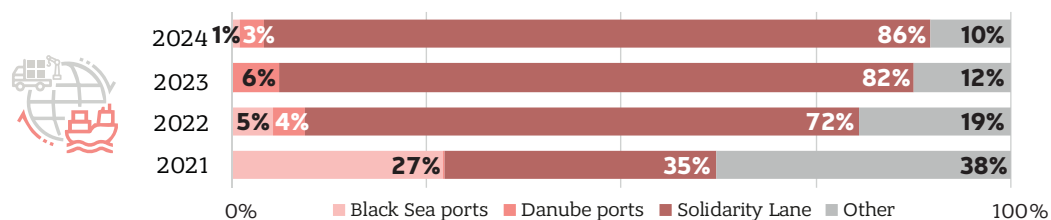
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2024



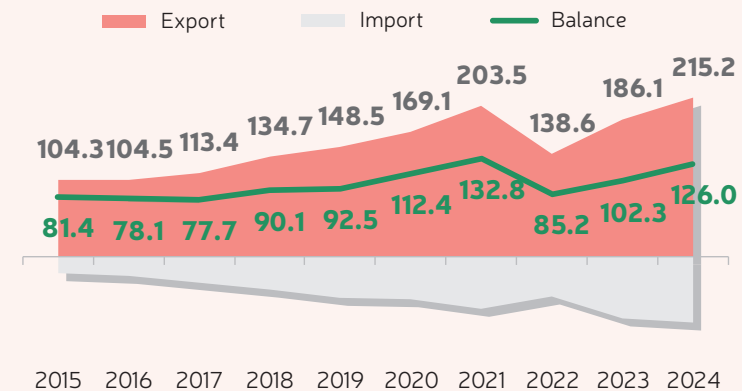
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



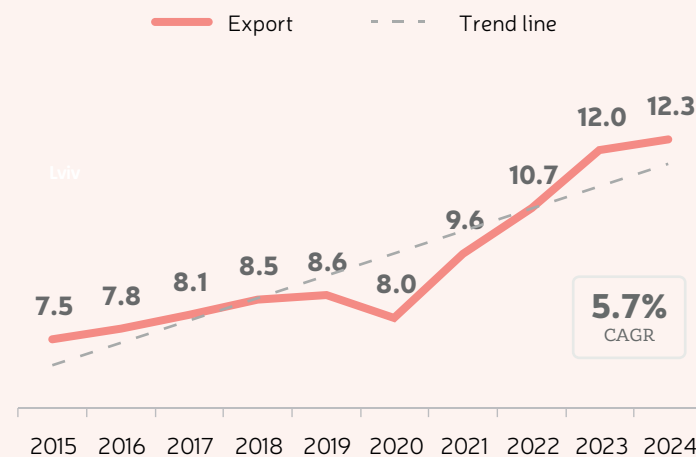
EXPORT LOGISTICS CHANNELS



UKRAINE: DYNAMICS OF TRADE, MLN \$



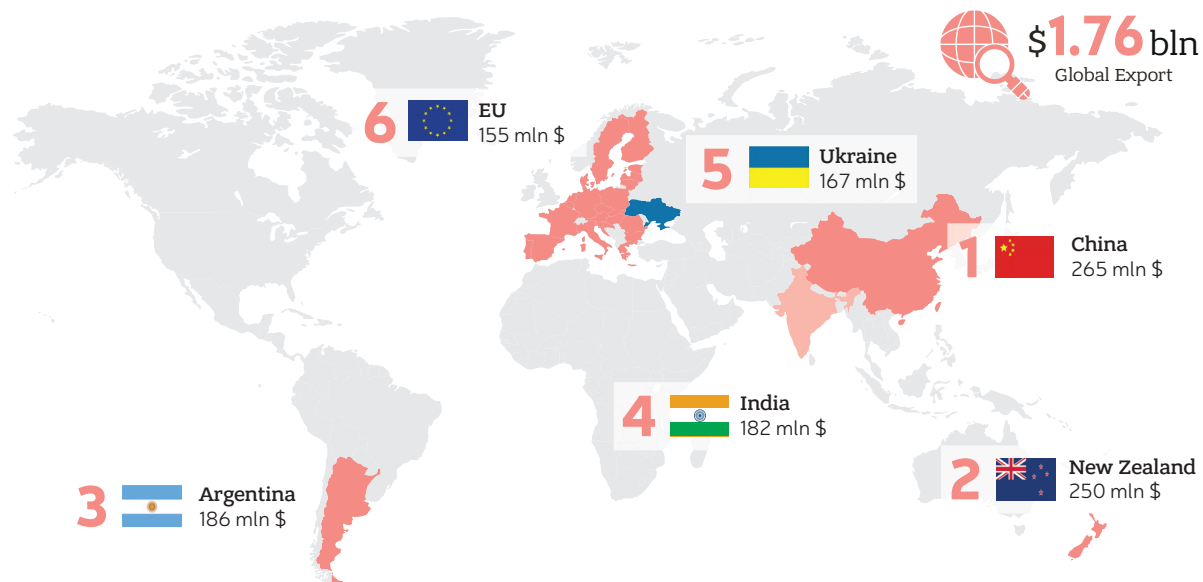
WORLD: DYNAMICS OF EXPORT, BLN \$



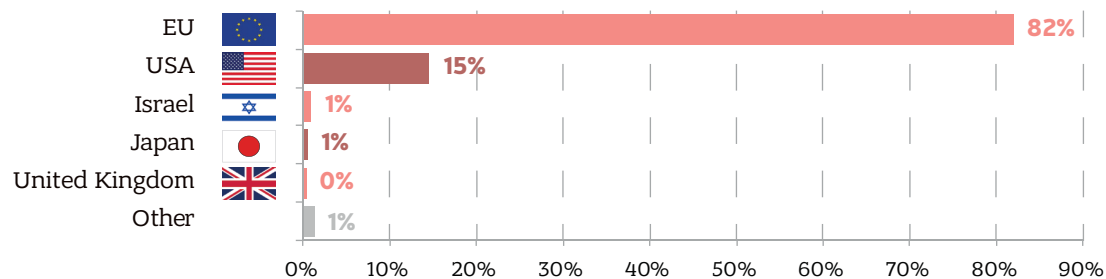


HONEY

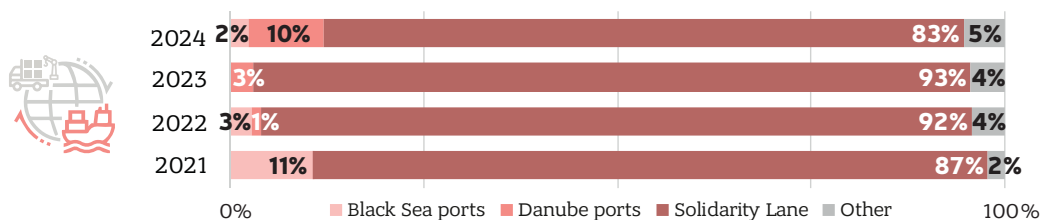
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2024



TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS

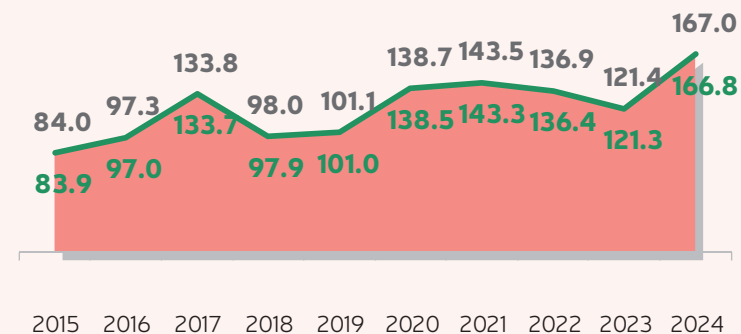


EXPORT LOGISTICS CHANNELS



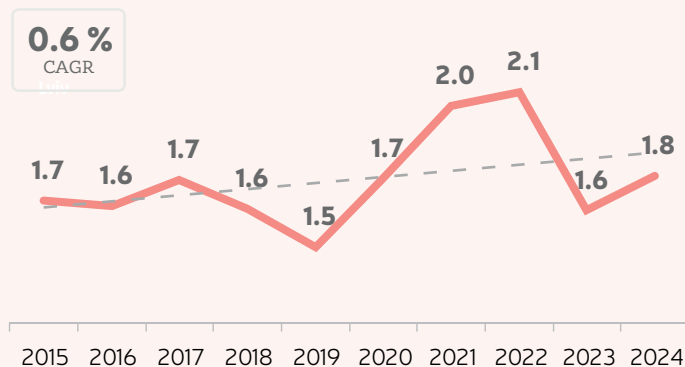
UKRAINE: DYNAMICS OF TRADE, MLN \$

Export Import Balance



WORLD: DYNAMICS OF EXPORT, BLN \$

Export Trend line

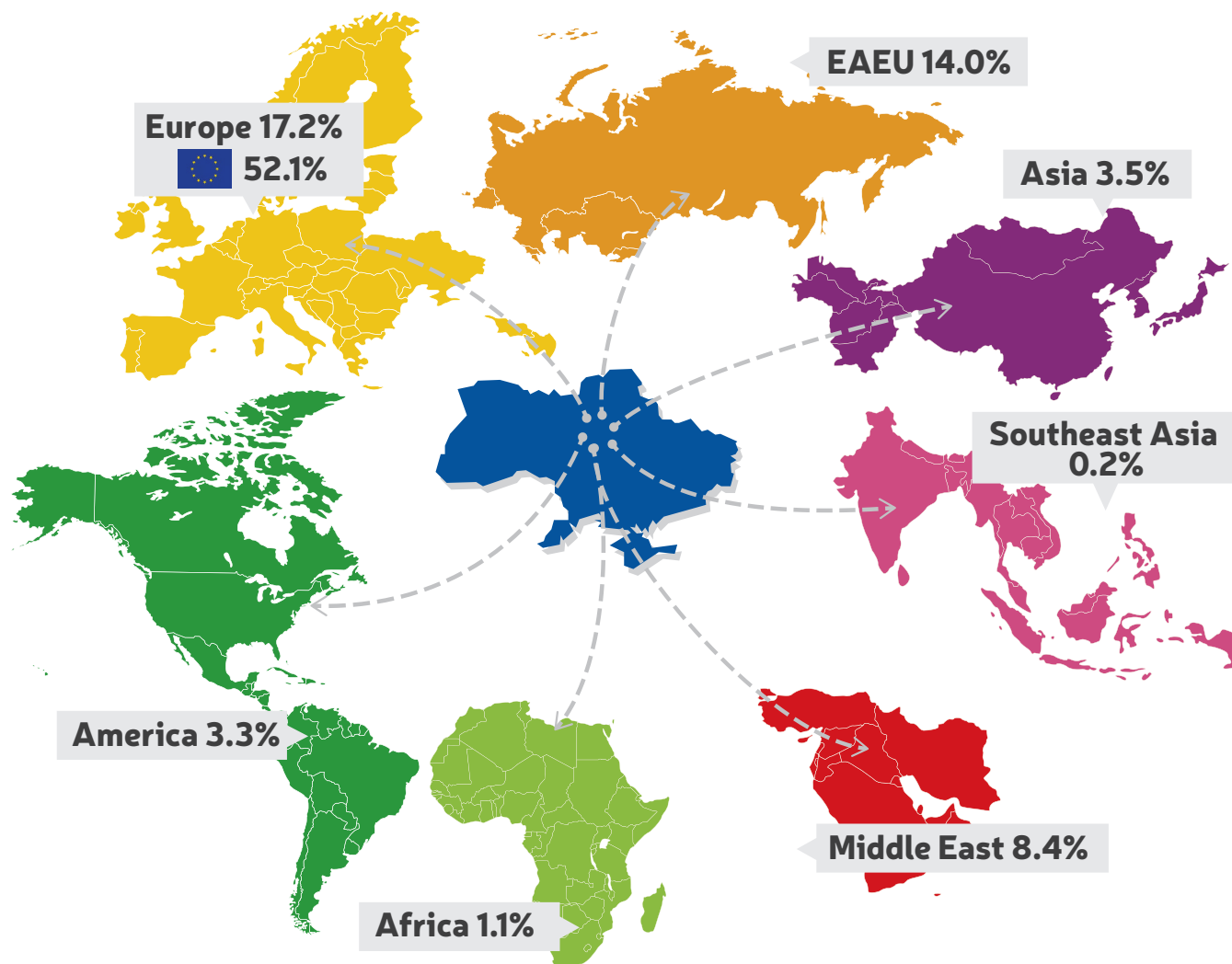
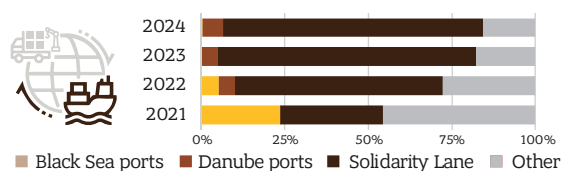




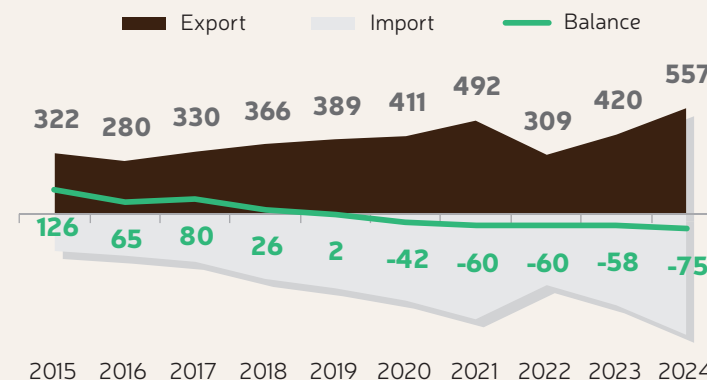
CONFECTIONERY



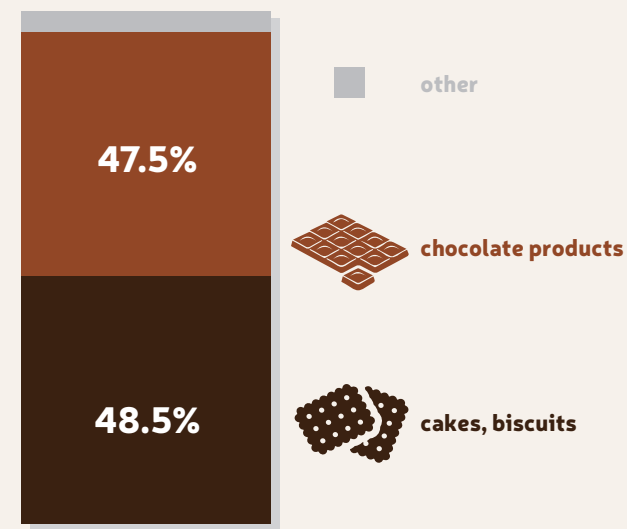
CONFECTIONERY

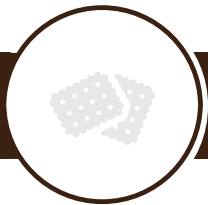


DYNAMICS OF TRADE, MLN \$



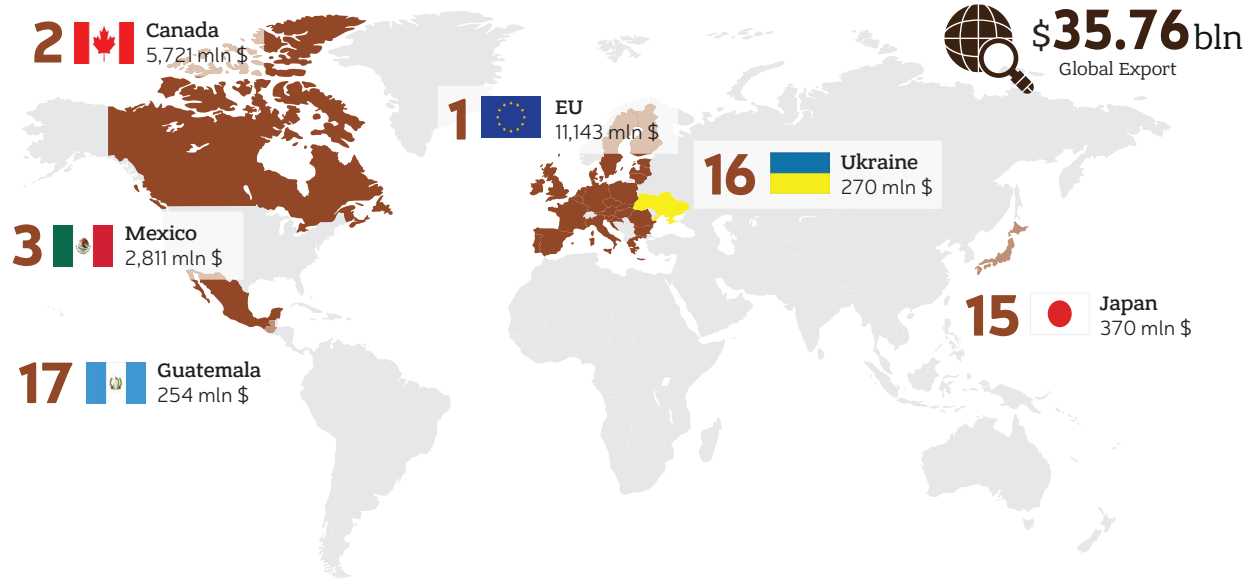
COMMODITY STRUCTURE, %



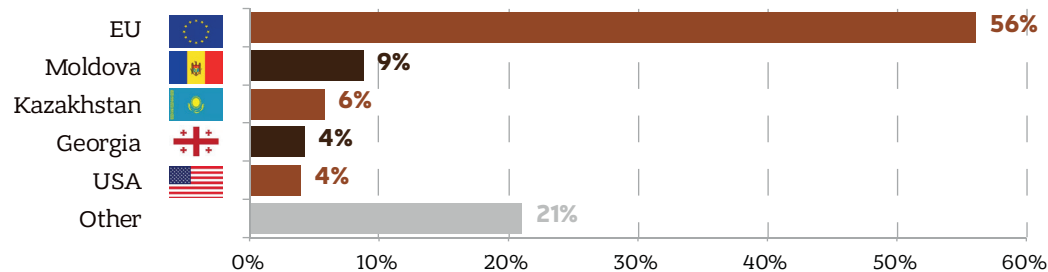


CAKES, BISCUITS

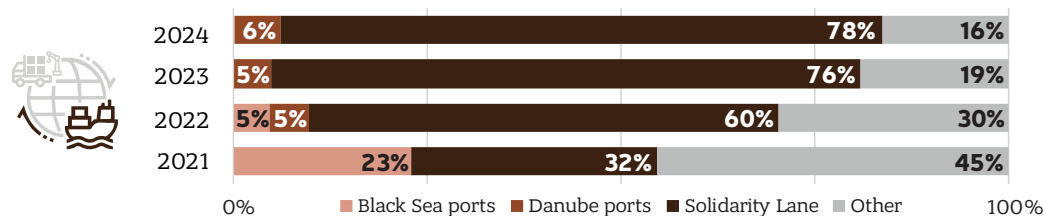
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2024



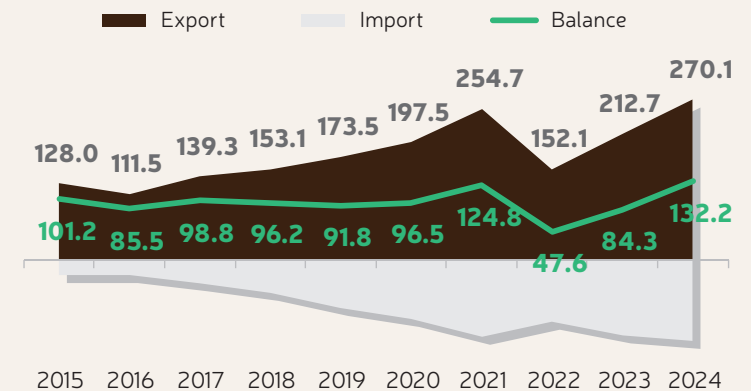
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS

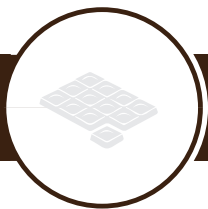


UKRAINE: DYNAMICS OF TRADE, MLN \$



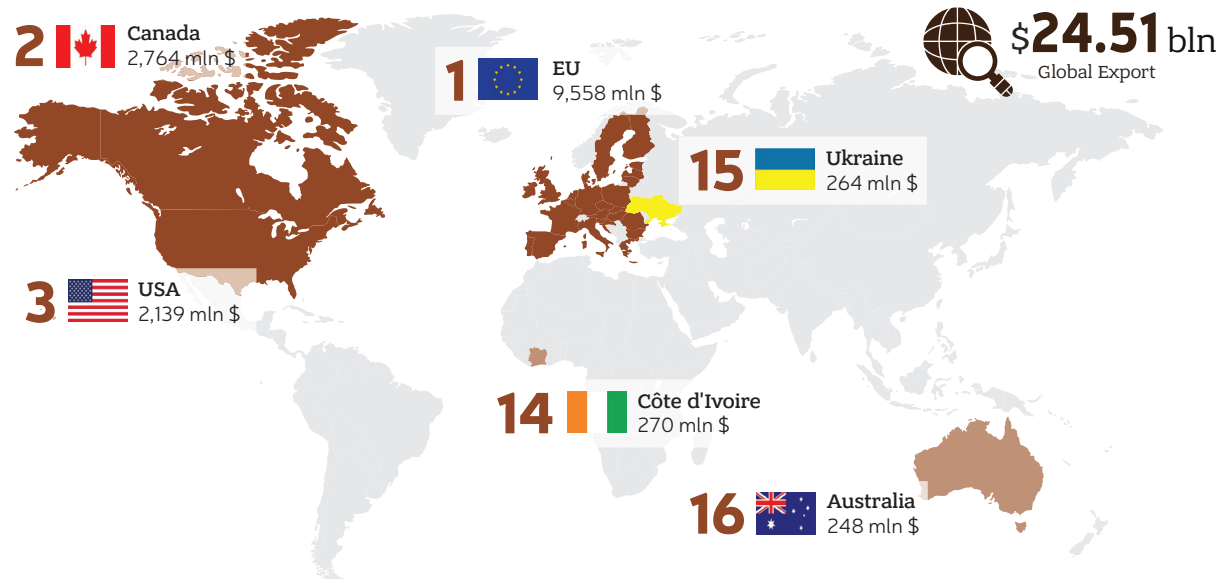
WORLD: DYNAMICS OF EXPORT, BLN \$



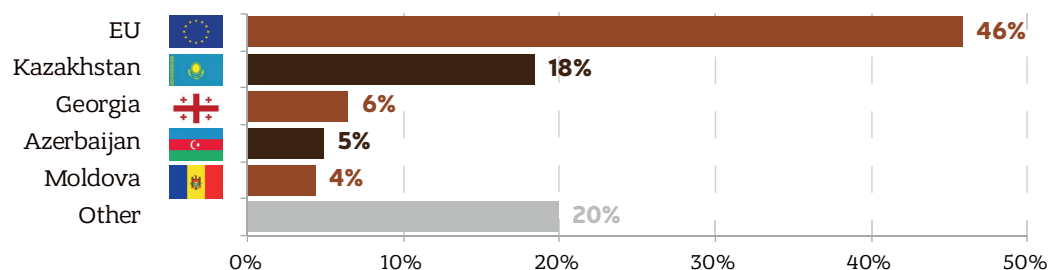


CHOCOLATE PRODUCTS

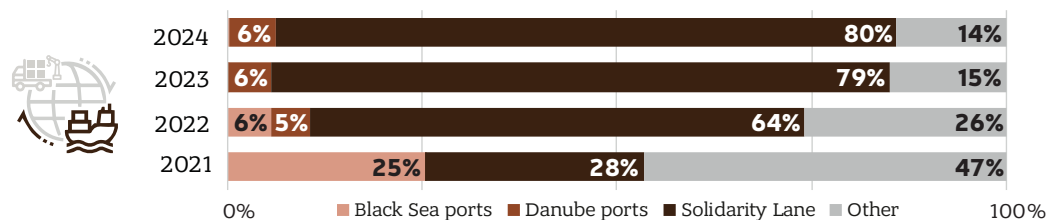
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2024



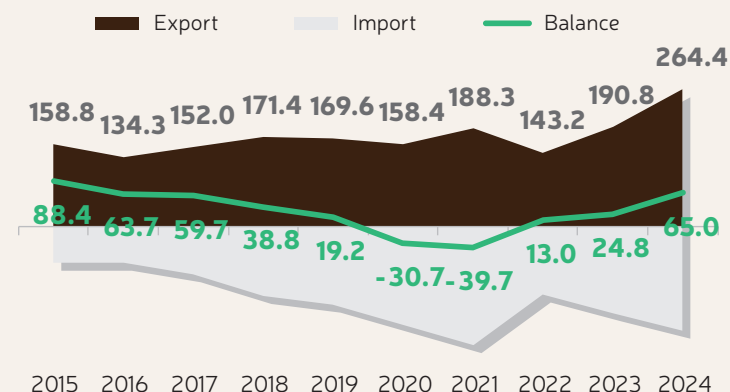
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS



UKRAINE: DYNAMICS OF TRADE, MLN \$



WORLD: DYNAMICS OF EXPORT, BLN \$

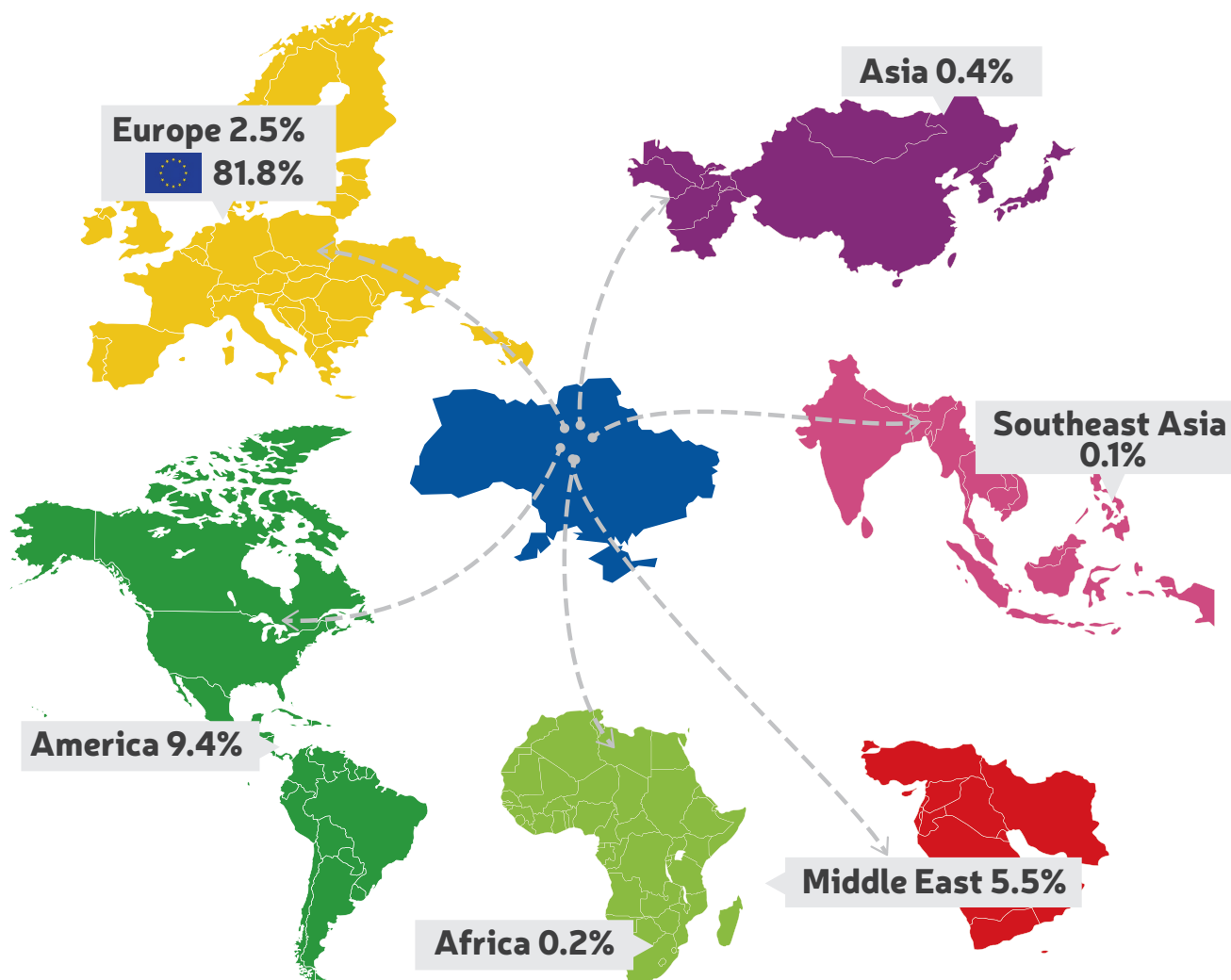
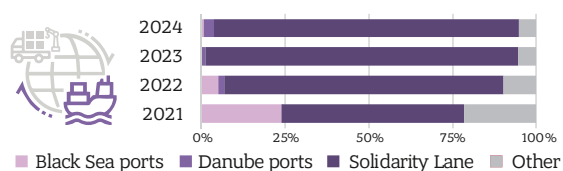




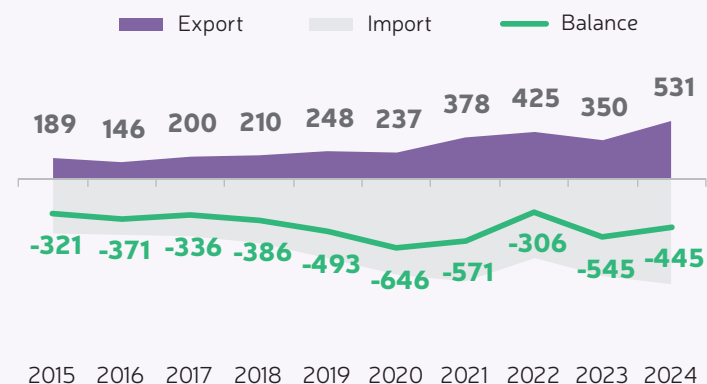
FRUITS AND FRUIT PRODUCTS



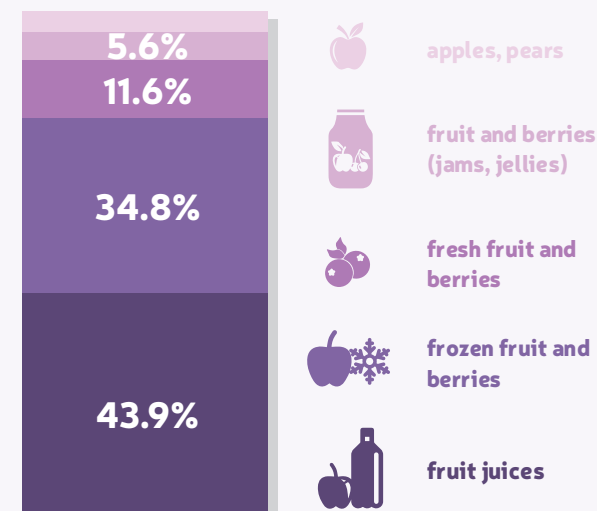
FRUITS AND FRUIT PRODUCTS

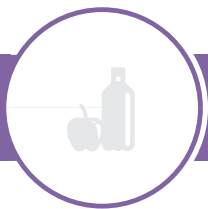


DYNAMICS OF TRADE, MLN \$



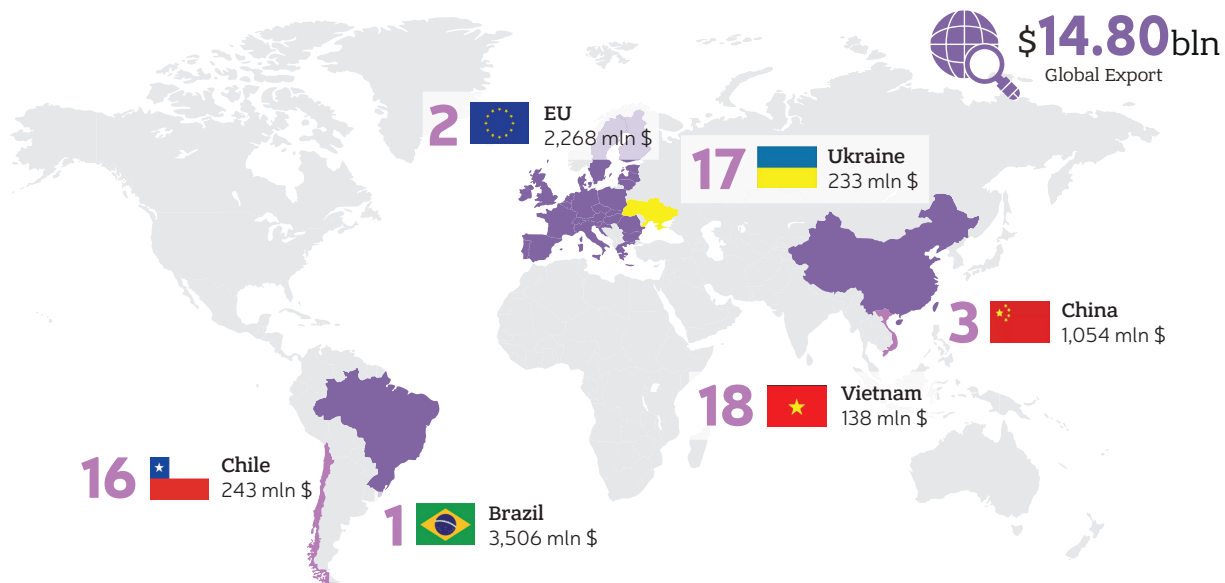
COMMODITY STRUCTURE, %



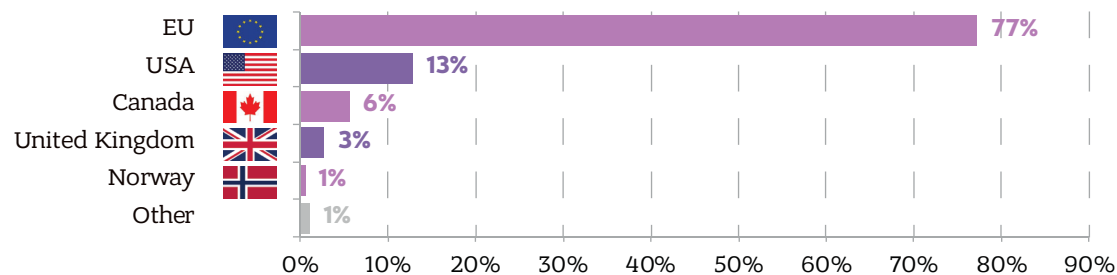


FRUIT JUICES

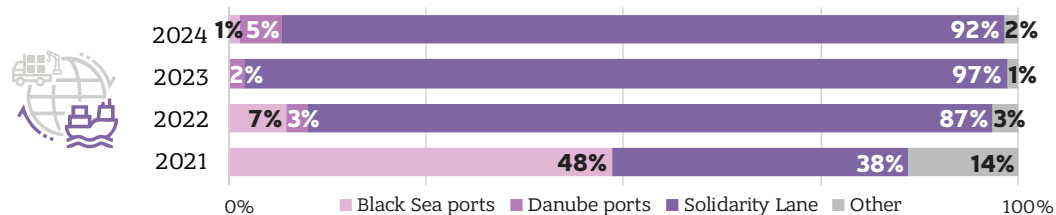
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2024



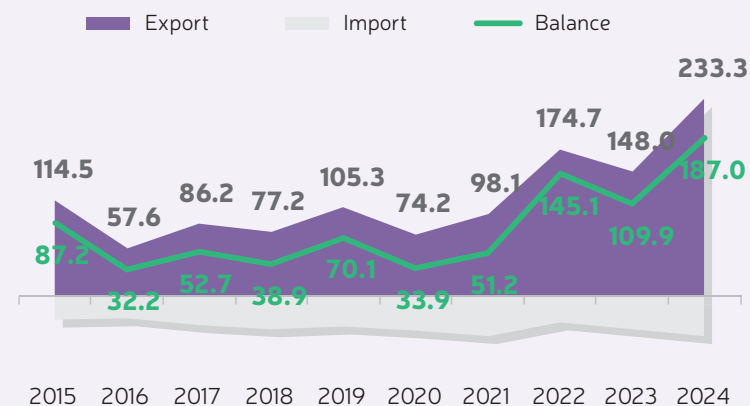
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS

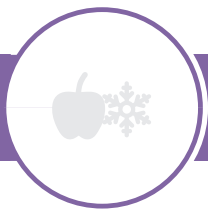


UKRAINE: DYNAMICS OF TRADE, MLN \$



WORLD: DYNAMICS OF EXPORT, BLN \$

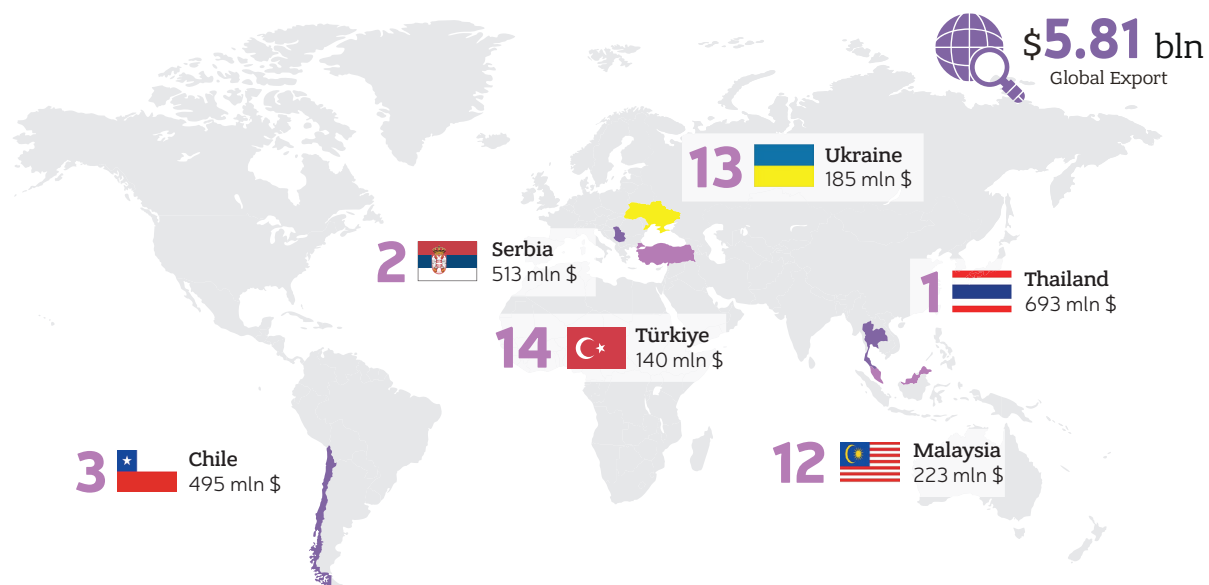




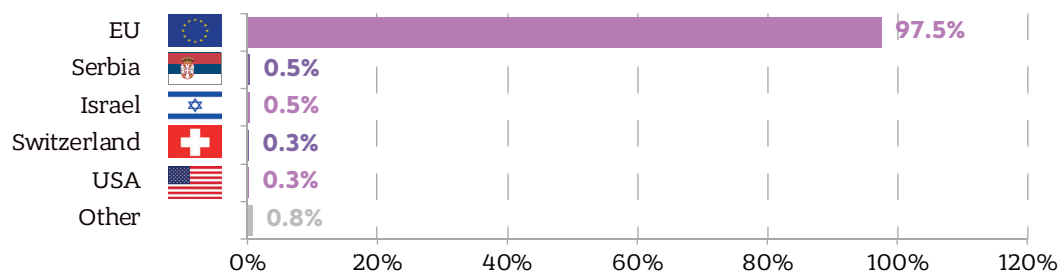
FROZEN FRUITS AND BERRIES



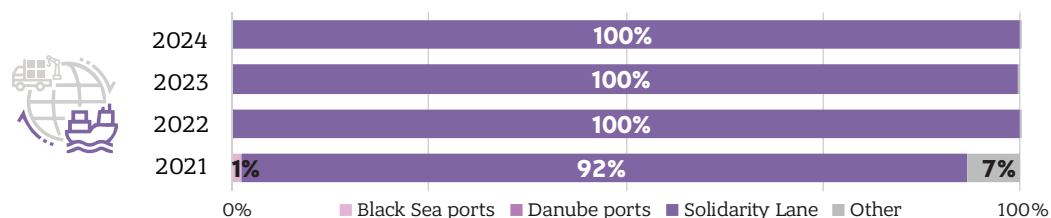
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2024



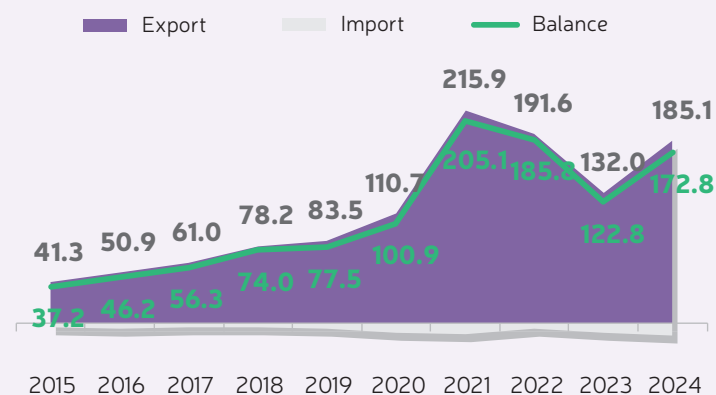
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS

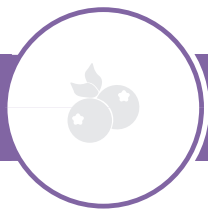


UKRAINE: DYNAMICS OF TRADE, MLN \$



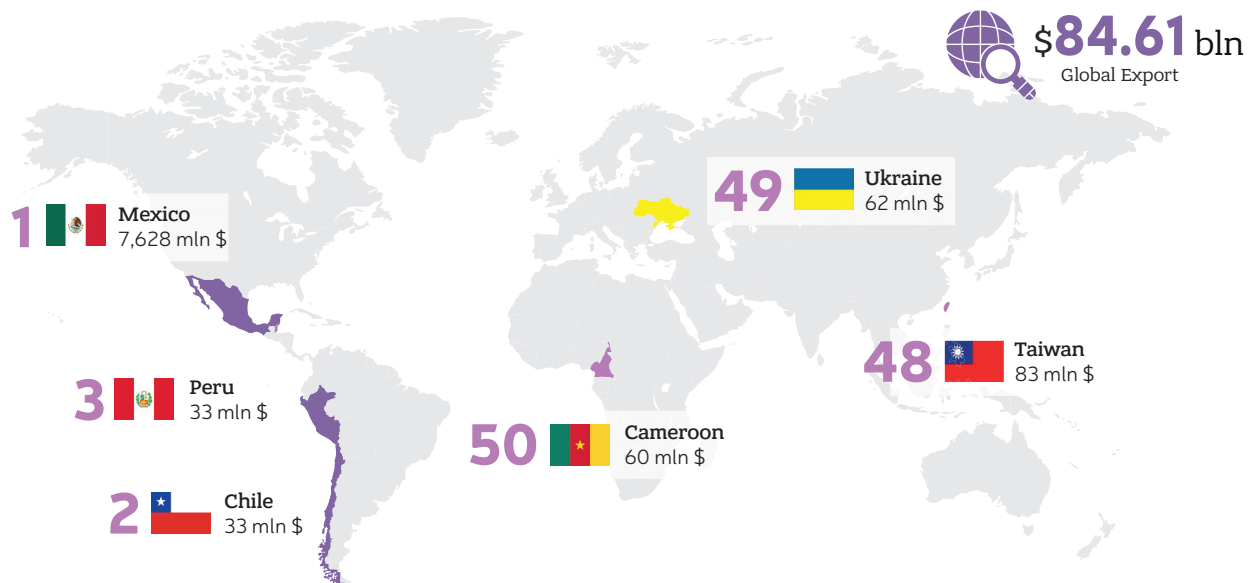
WORLD: DYNAMICS OF EXPORT, BLN \$



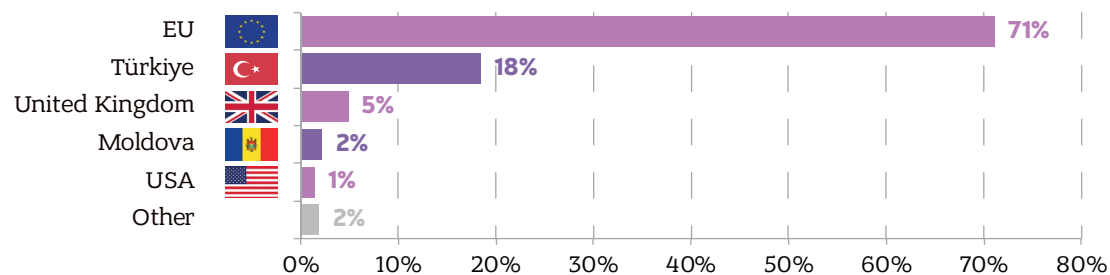


FRESH FRUITS AND BERRIES

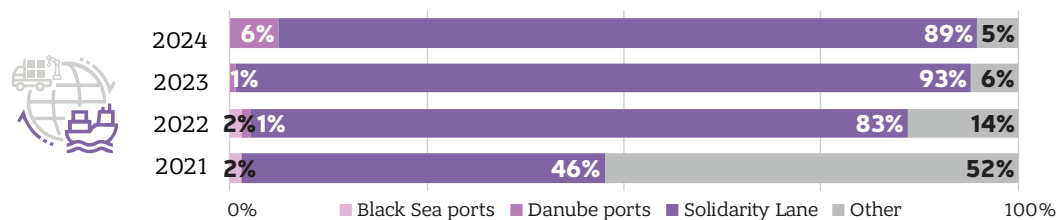
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2024



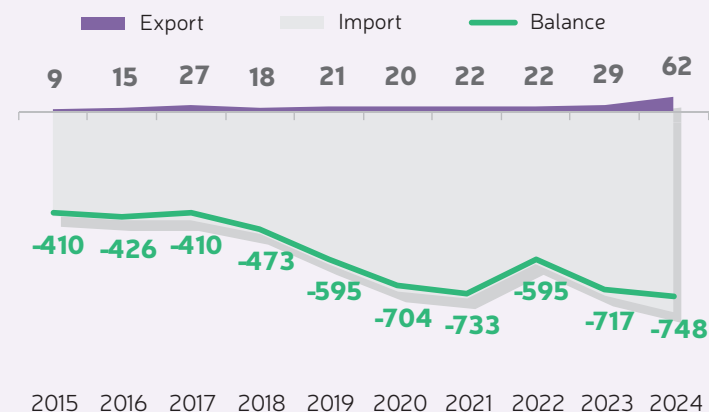
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



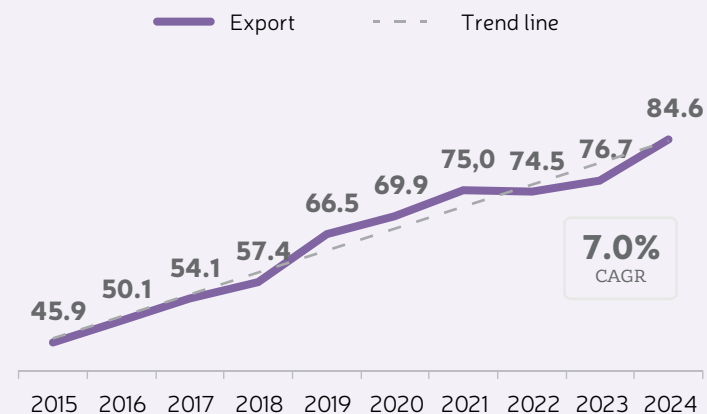
EXPORT LOGISTICS CHANNELS



UKRAINE: DYNAMICS OF TRADE, MLN \$



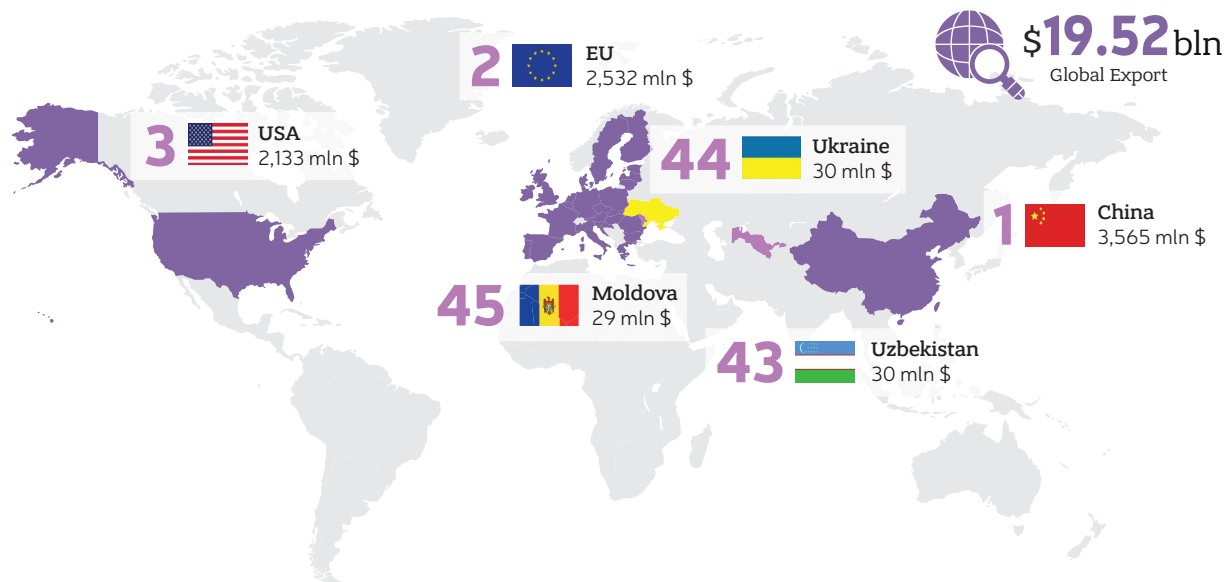
WORLD: DYNAMICS OF EXPORT, BLN \$



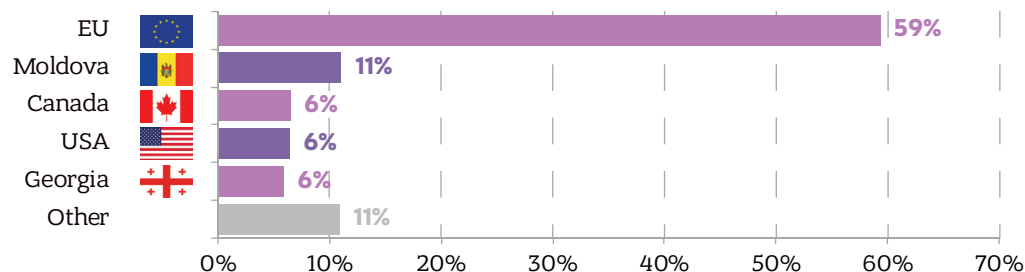


PROCESSED FRUITS AND BERRIES

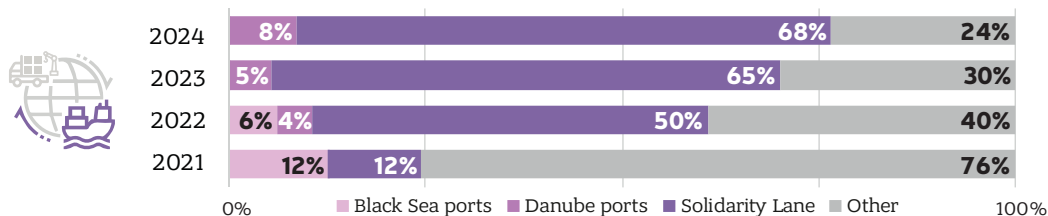
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2024



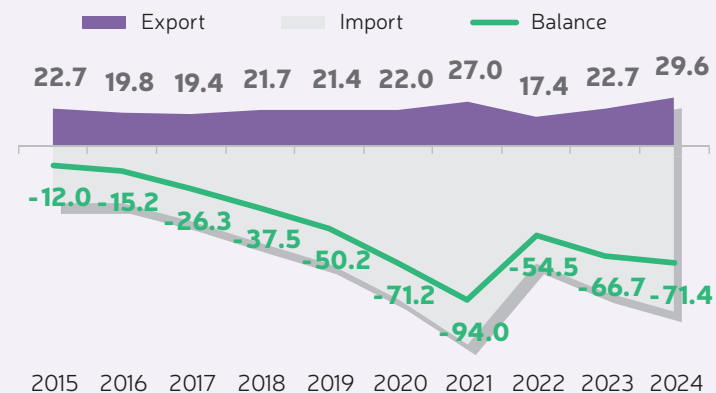
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS

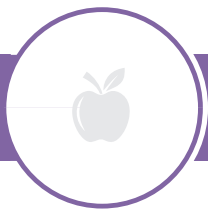


UKRAINE: DYNAMICS OF TRADE, MLN \$



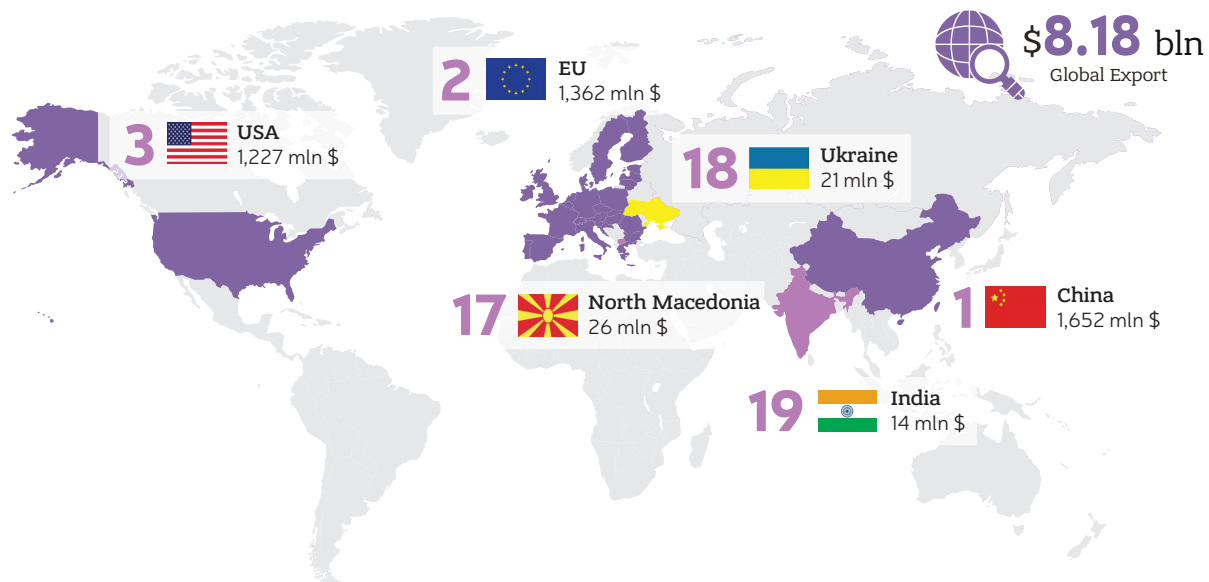
WORLD: DYNAMICS OF EXPORT, BLN \$



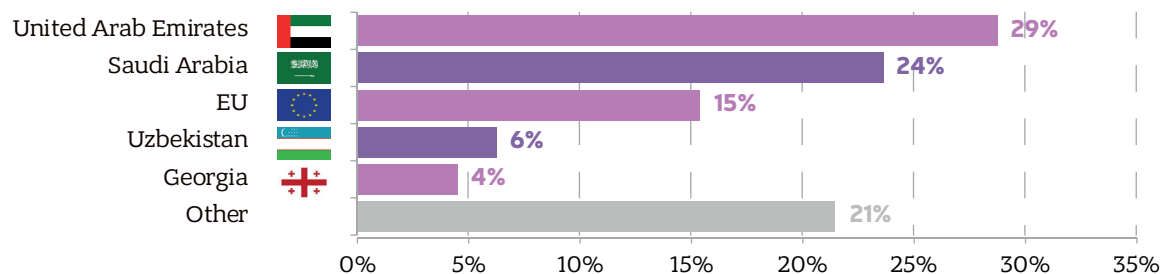


APPLES, PEARS

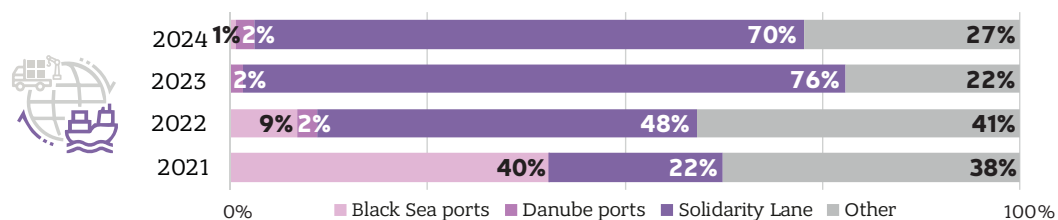
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2024



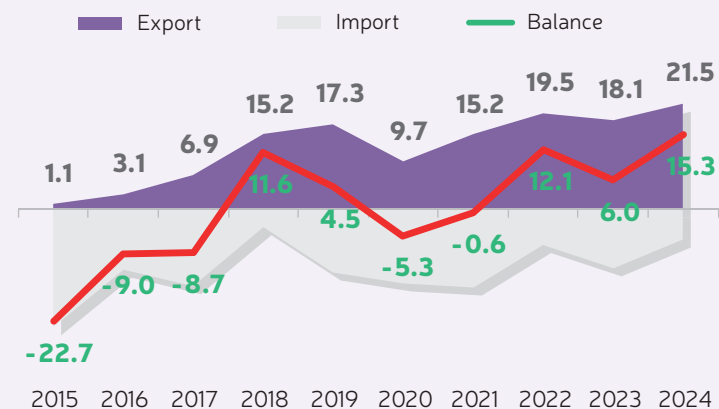
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS



UKRAINE: DYNAMICS OF TRADE, MLN \$



WORLD: DYNAMICS OF EXPORT, BLN \$

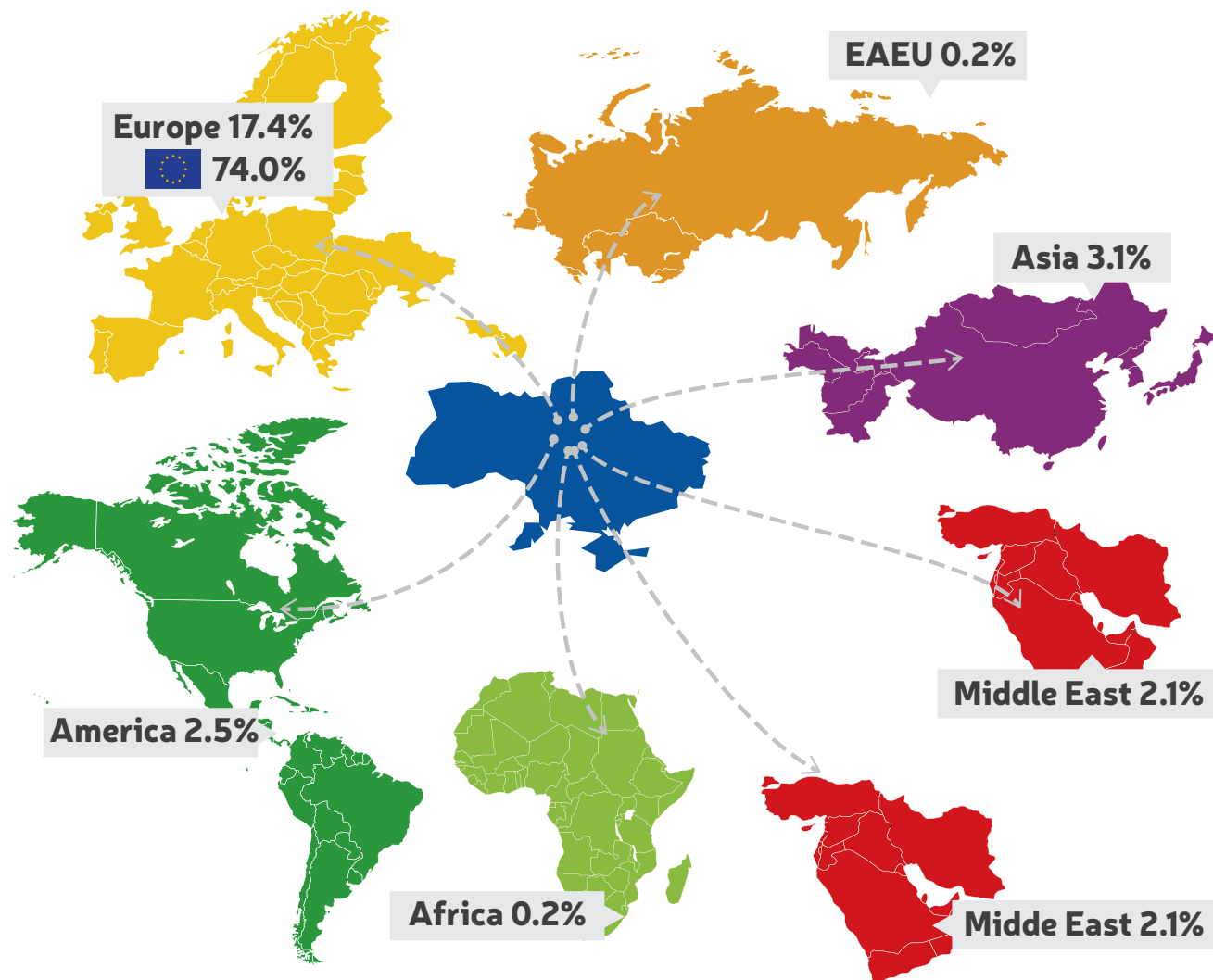
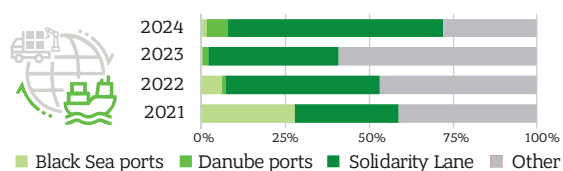




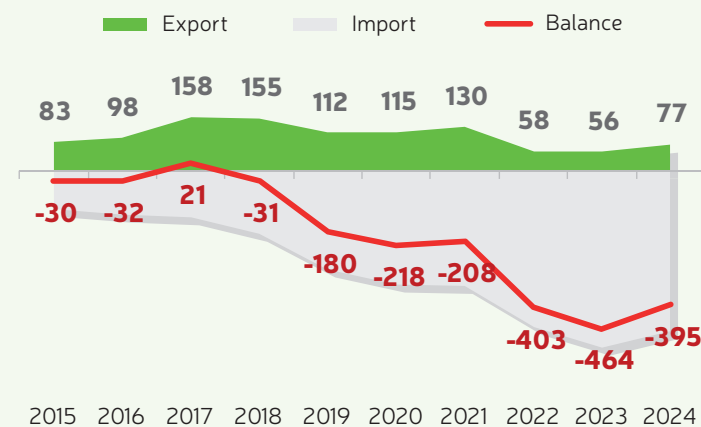
VEGETABLES



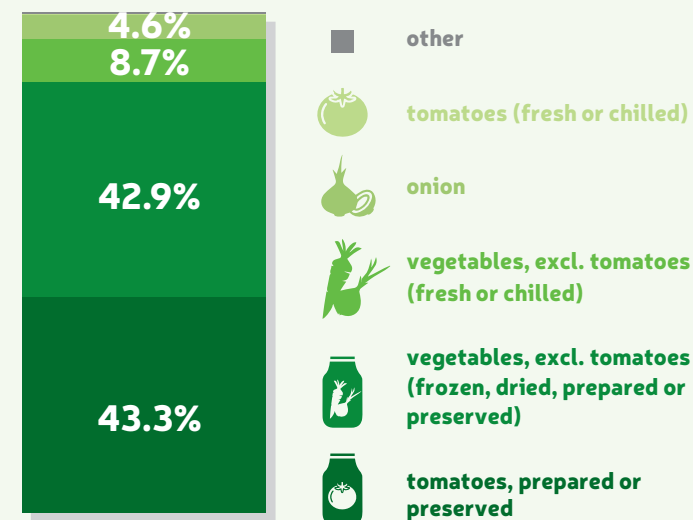
VEGETABLES



DYNAMICS OF TRADE, MLN \$



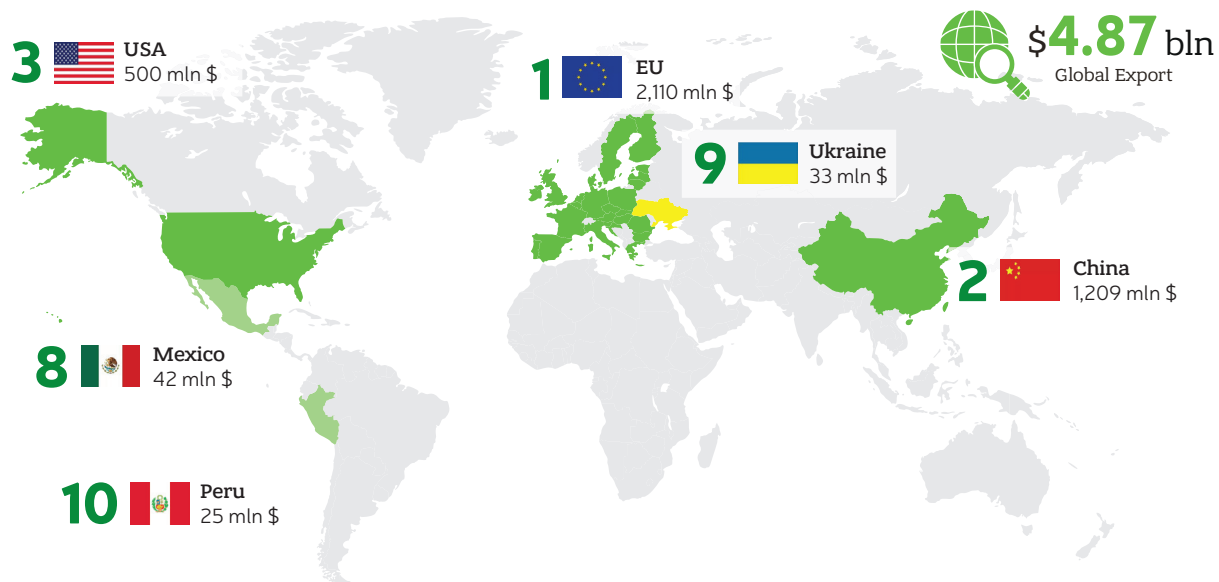
COMMODITY STRUCTURE, %



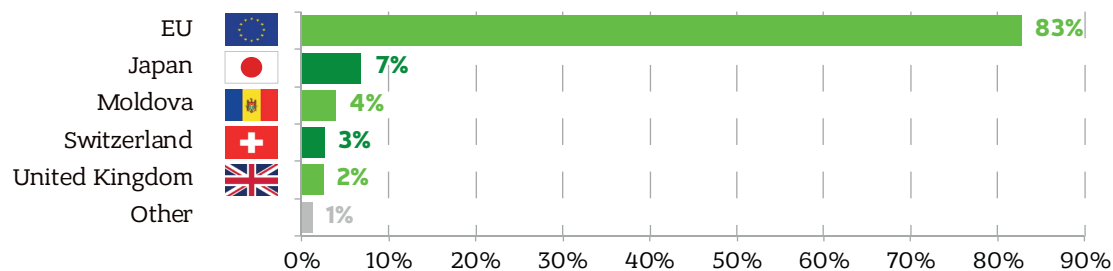


TOMATOES, PREPARED OR PRESERVED

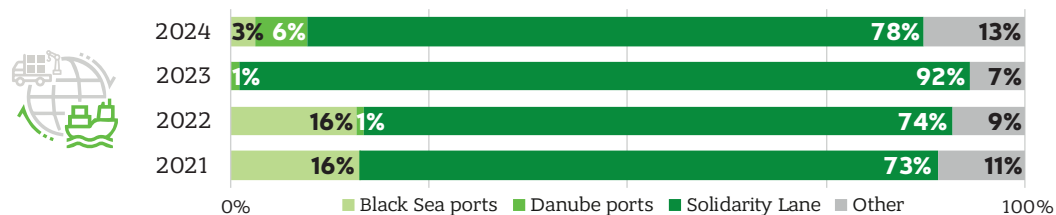
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2024



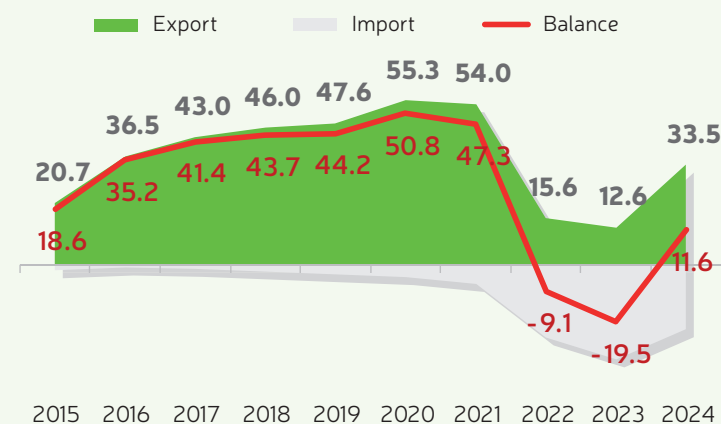
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



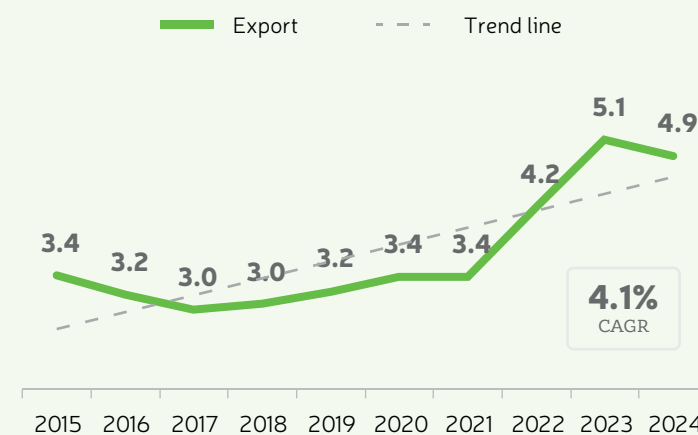
EXPORT LOGISTICS CHANNELS



UKRAINE: DYNAMICS OF TRADE, MLN \$



WORLD: DYNAMICS OF EXPORT, BLN \$

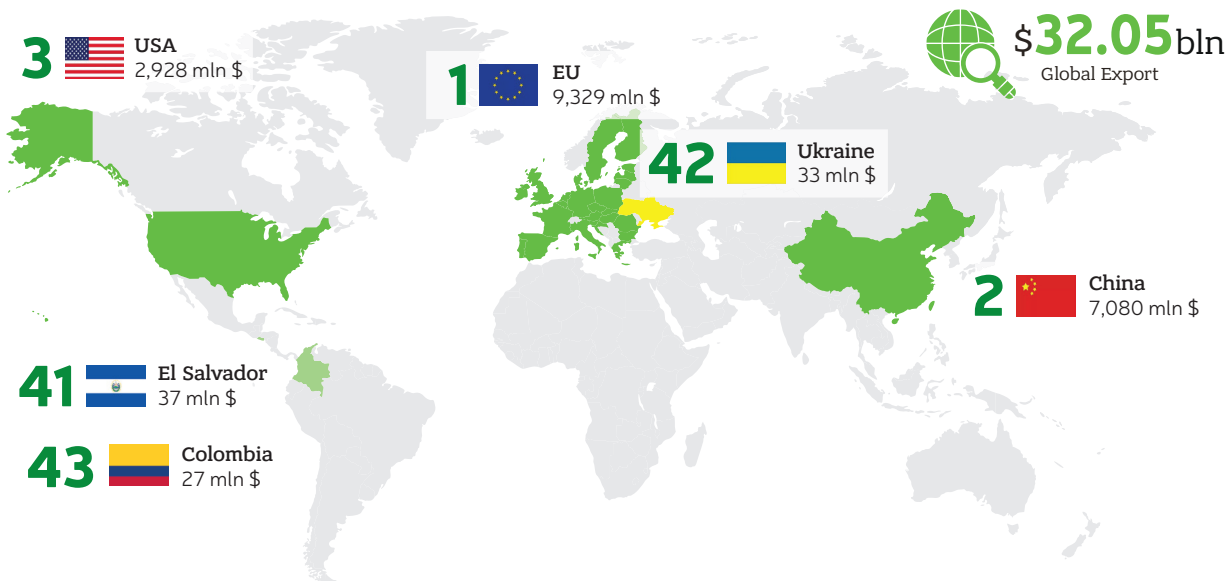




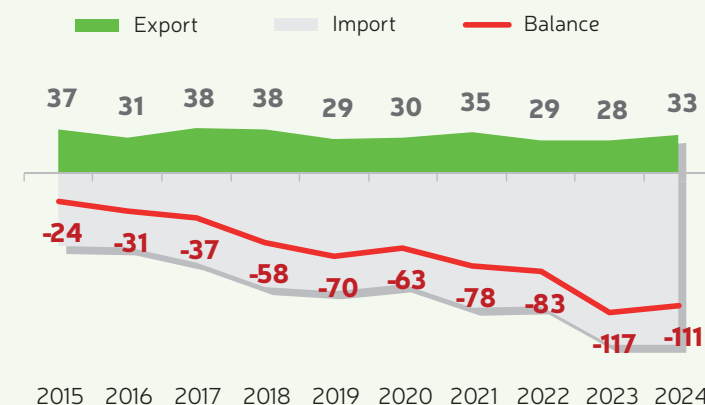
VEGETABLES, EXCL. TOMATOES (frozen, dried, prepared or canned)



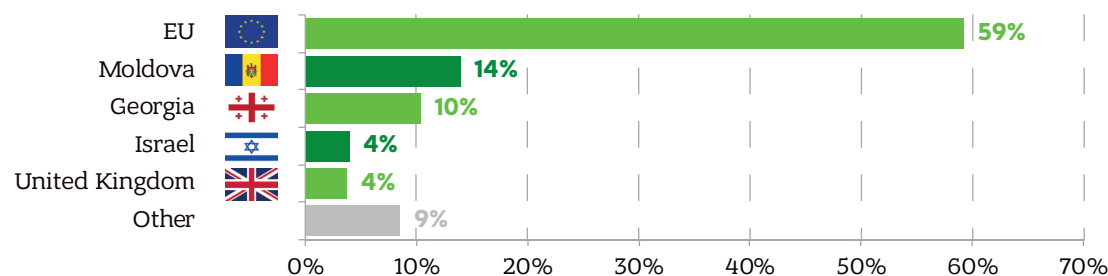
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2024



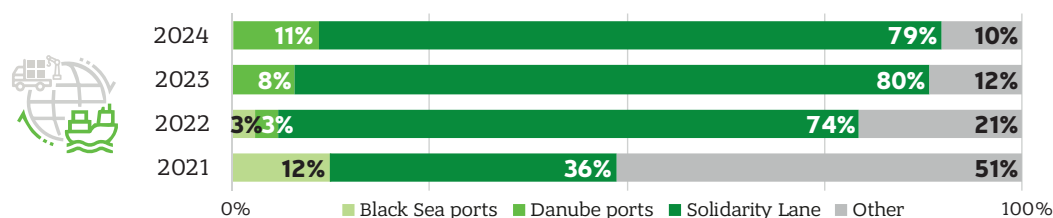
UKRAINE: DYNAMICS OF TRADE, MLN \$



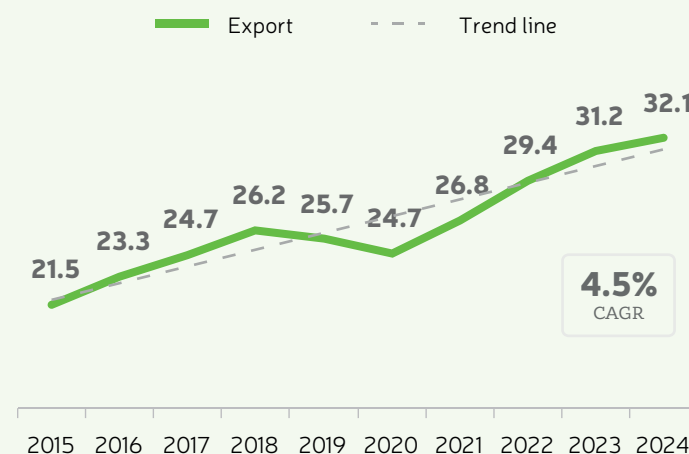
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS



WORLD: DYNAMICS OF EXPORT, BLN \$

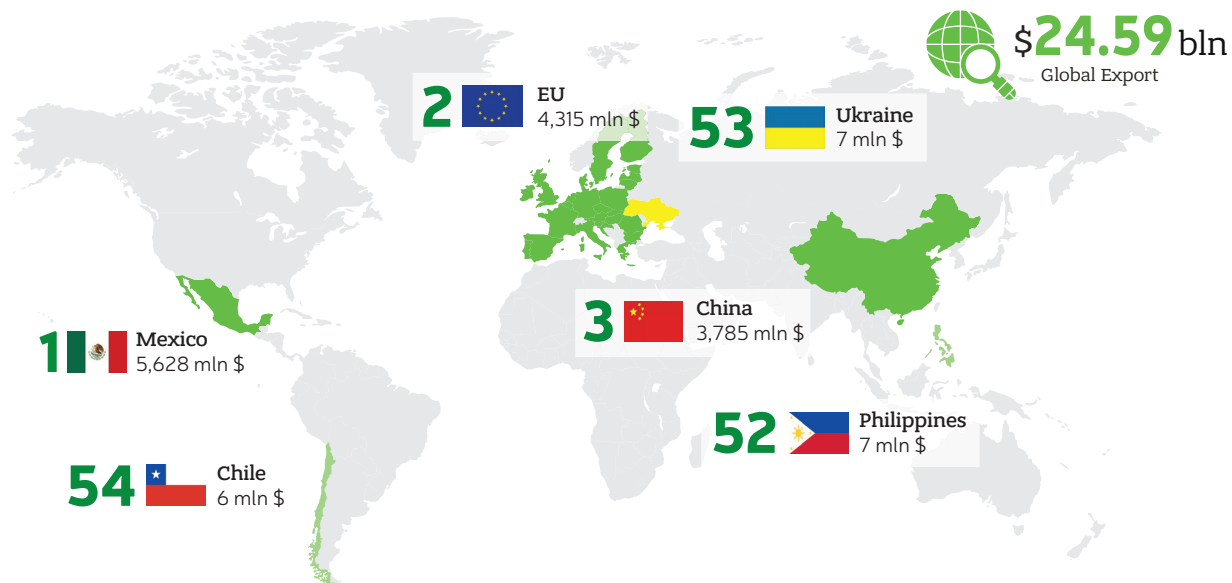




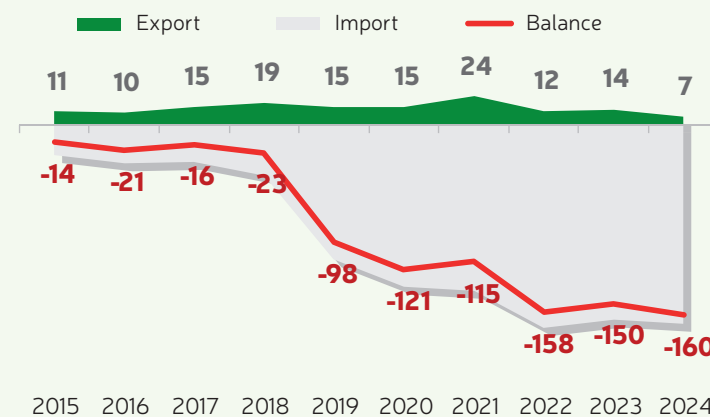
VEGETABLES, EXCL. TOMATOES (fresh or chilled)



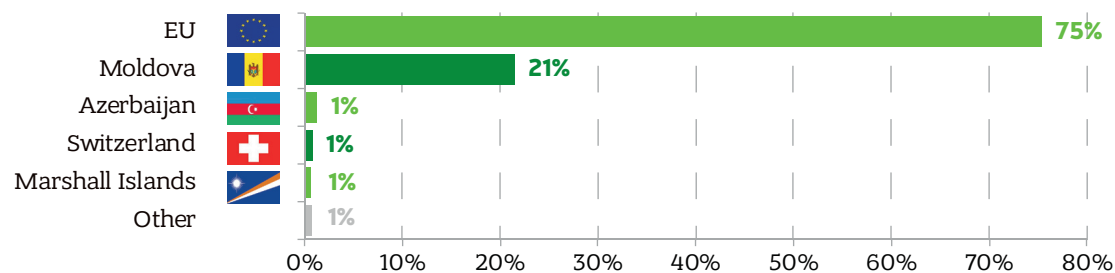
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2024



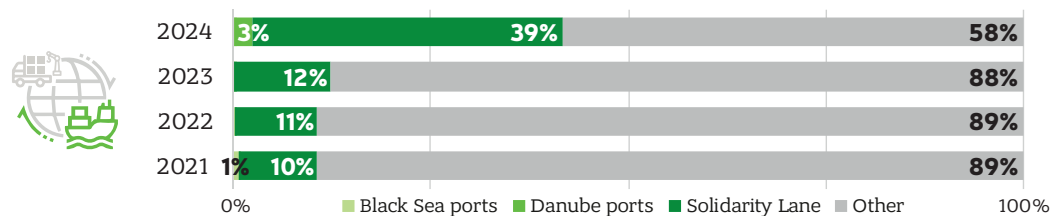
UKRAINE: DYNAMICS OF TRADE, MLN \$



TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS



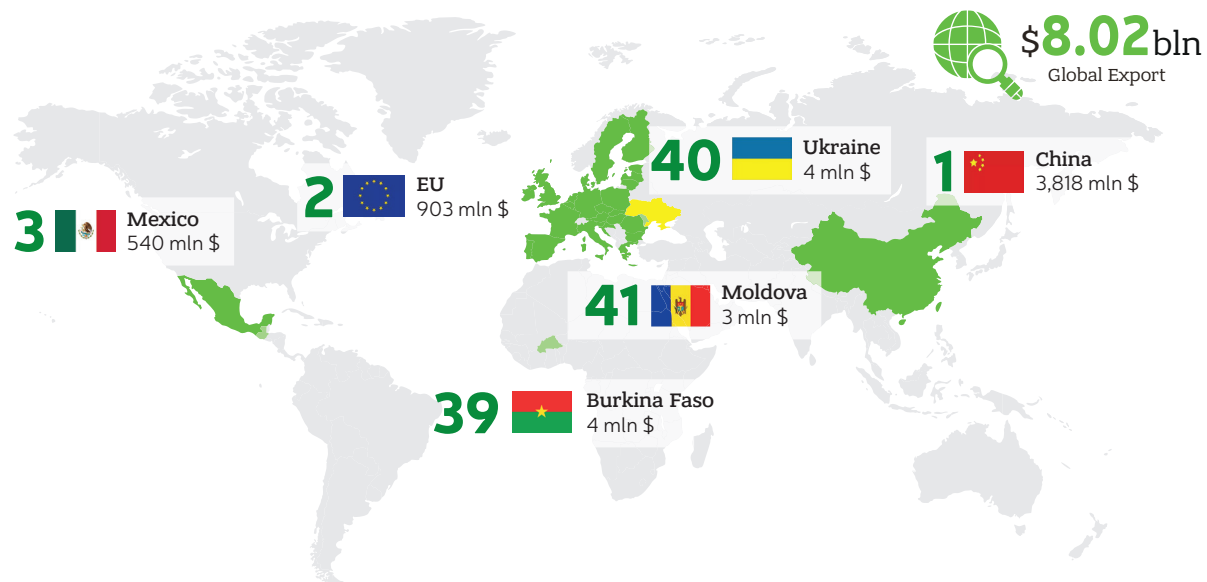
WORLD: DYNAMICS OF EXPORT, BLN \$



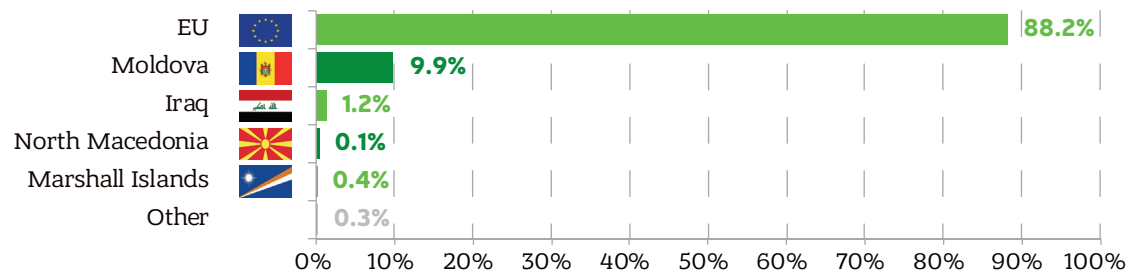


ONION

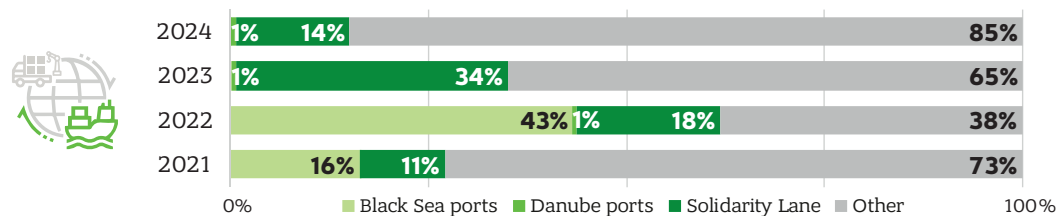
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2024



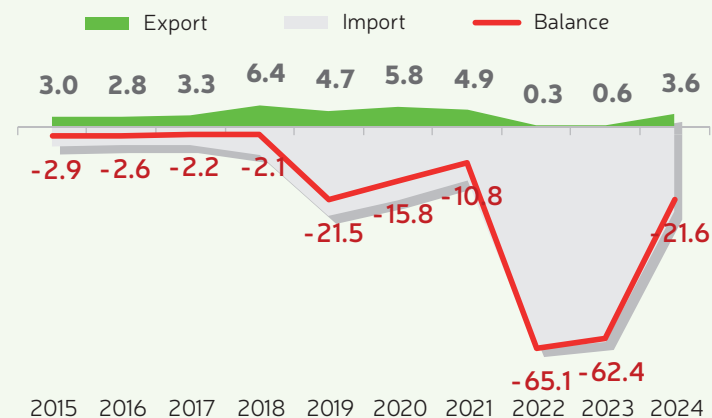
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS



UKRAINE: DYNAMICS OF TRADE, MLN \$



WORLD: DYNAMICS OF EXPORT, BLN \$

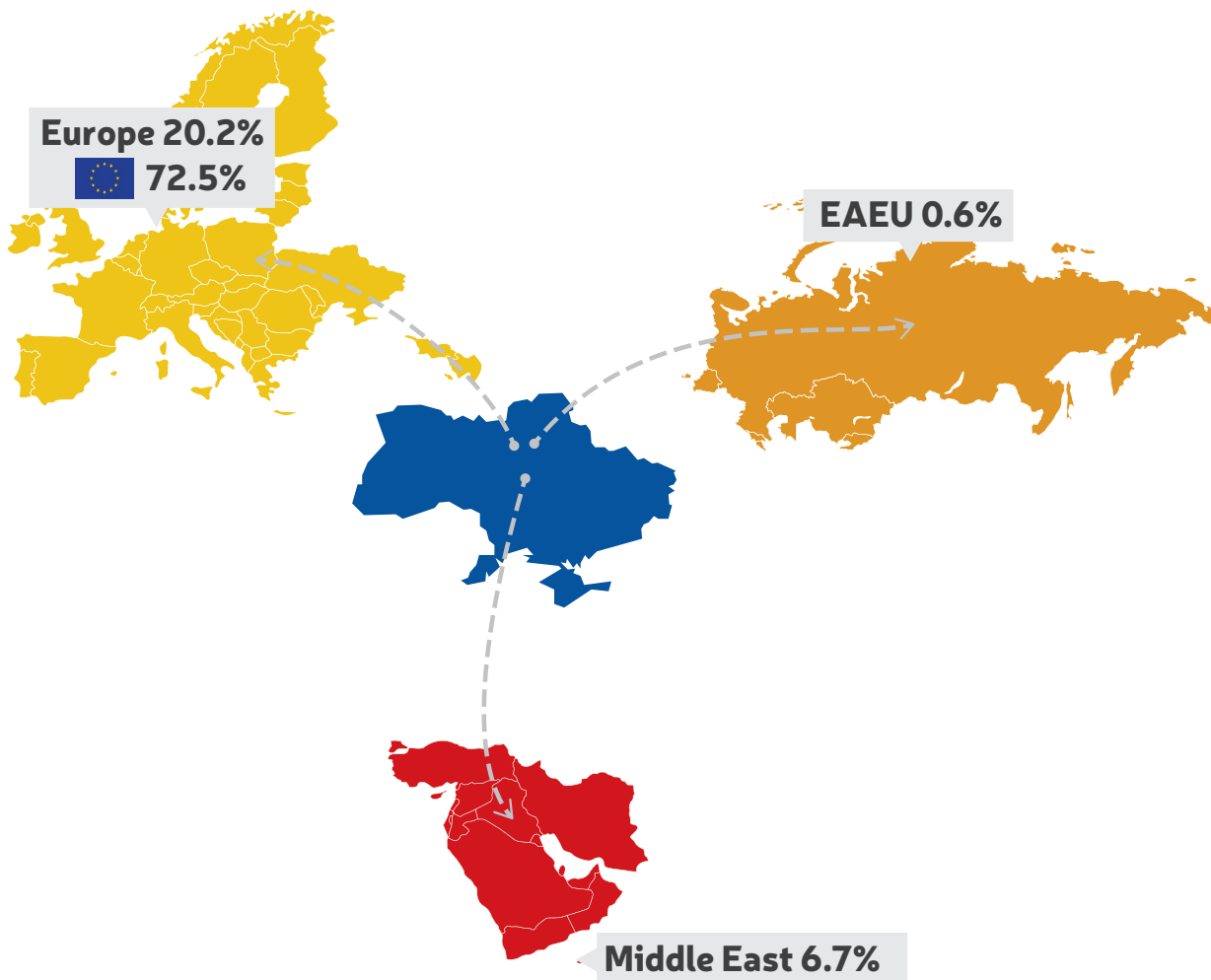
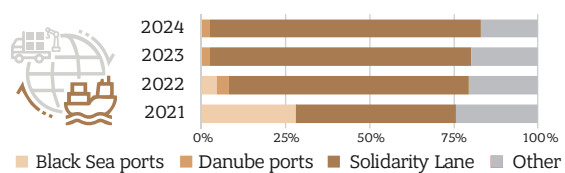




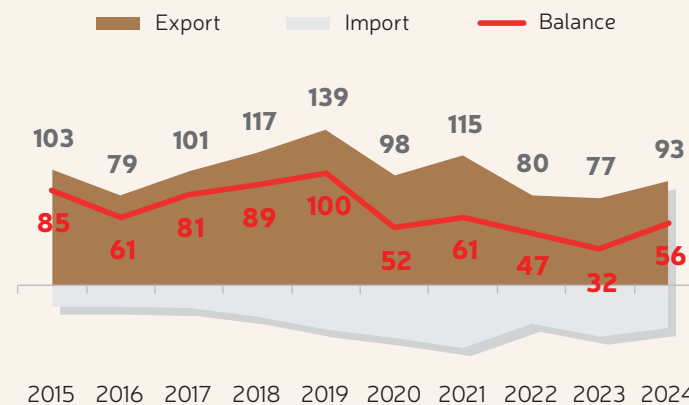
TREE NUTS



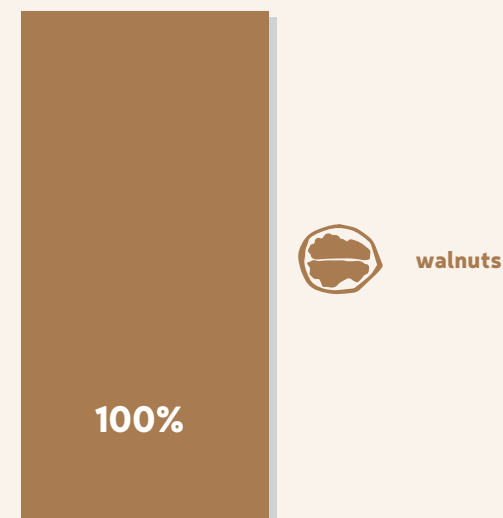
NUTS



DYNAMICS OF TRADE, MLN \$



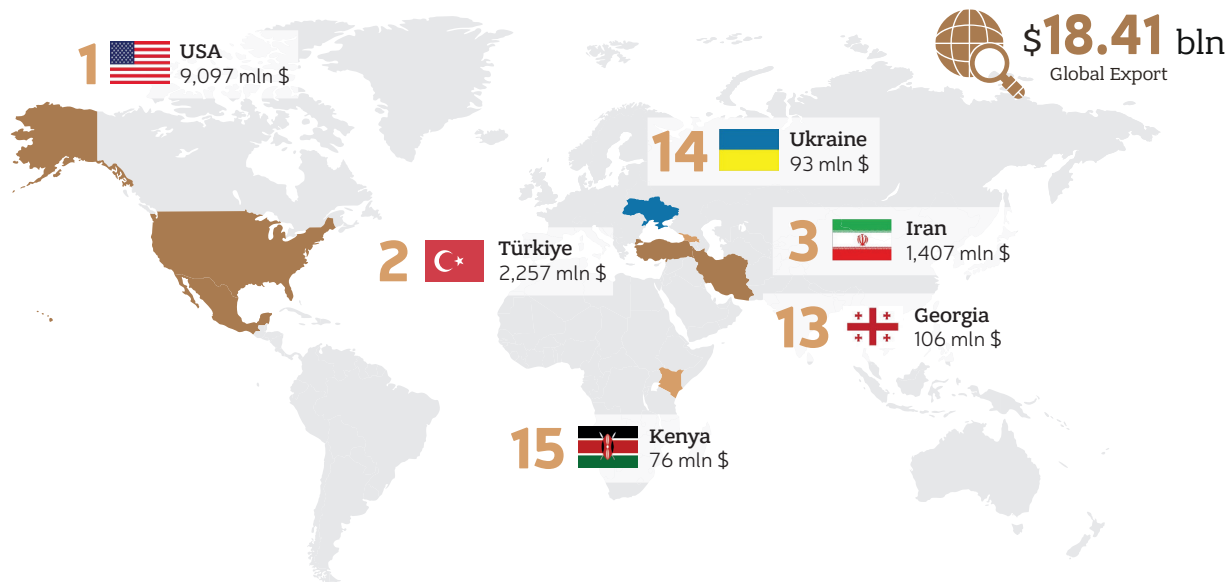
COMMODITY STRUCTURE, %



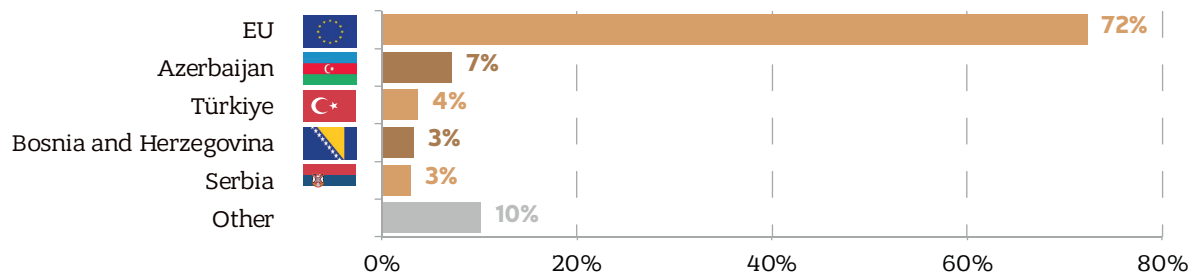


WALNUTS

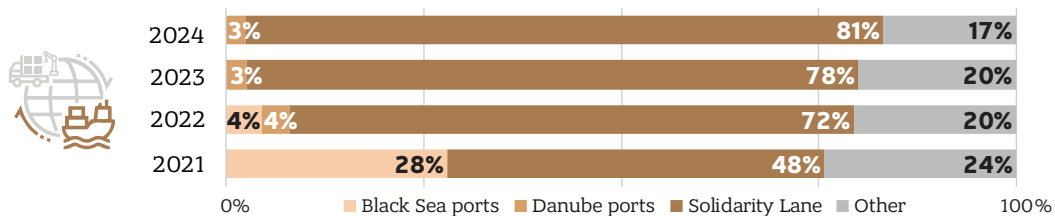
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2024



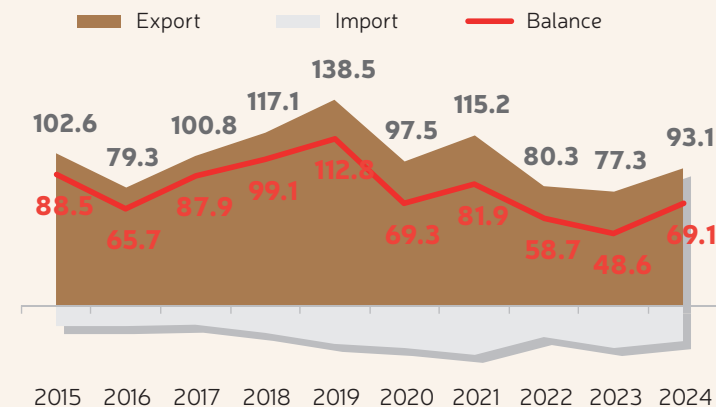
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



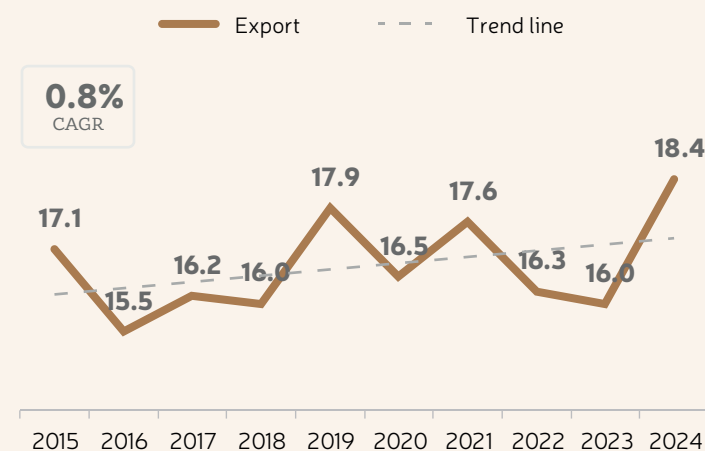
EXPORT LOGISTICS CHANNELS

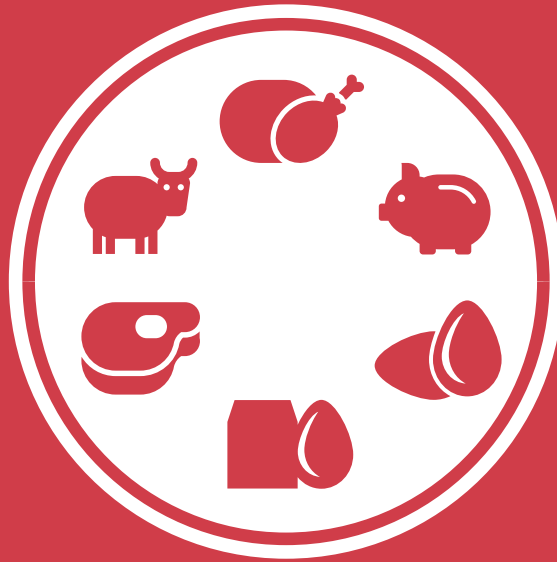


UKRAINE: DYNAMICS OF TRADE, MLN \$



WORLD: DYNAMICS OF EXPORT, BLN \$

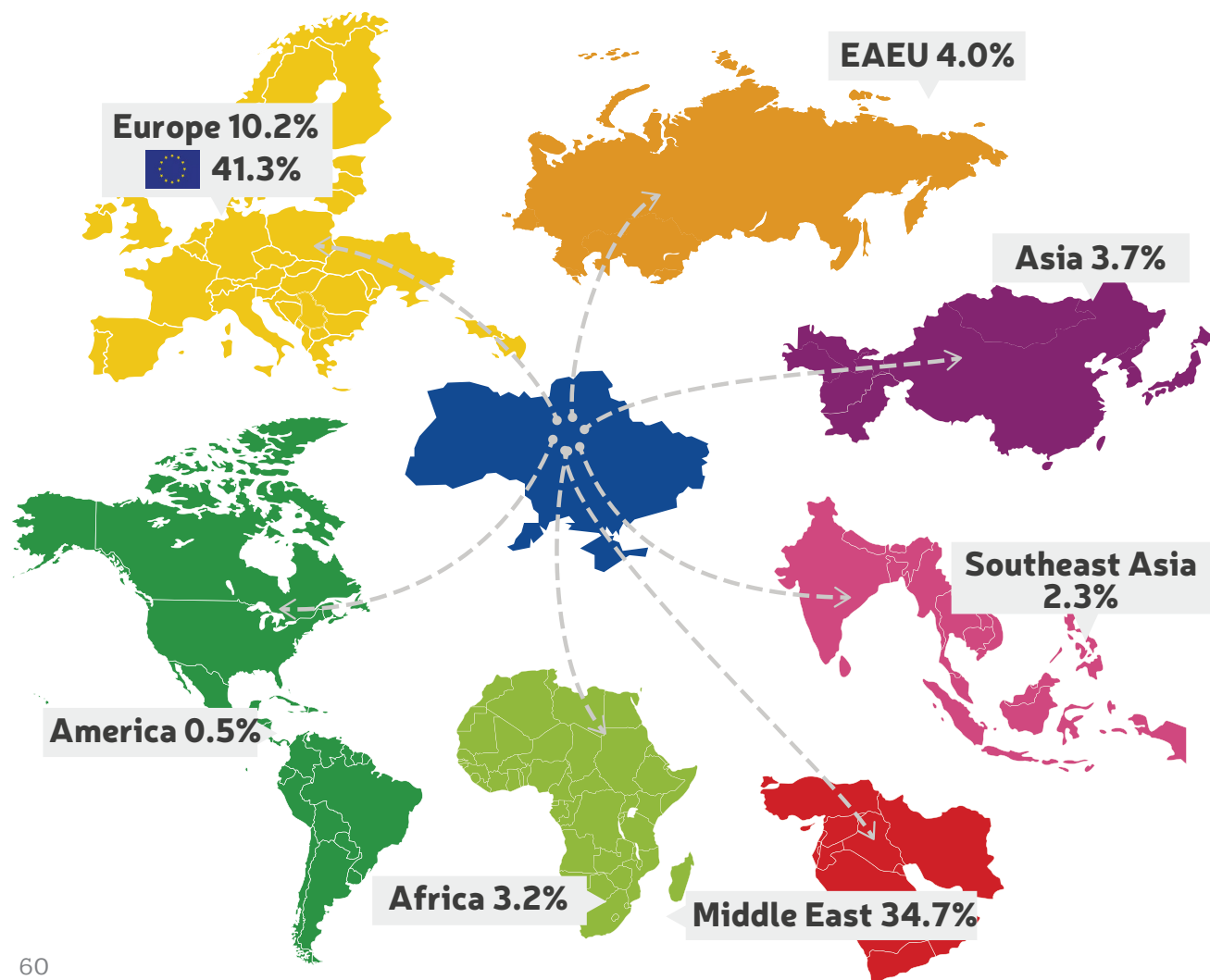
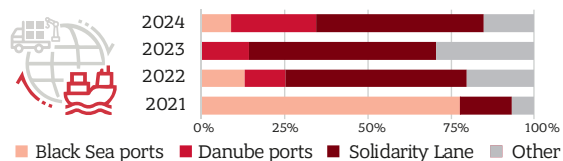




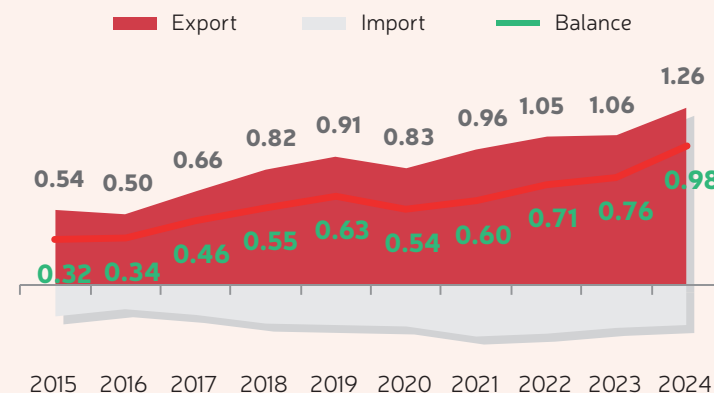
LIVESTOCK PRODUCTS



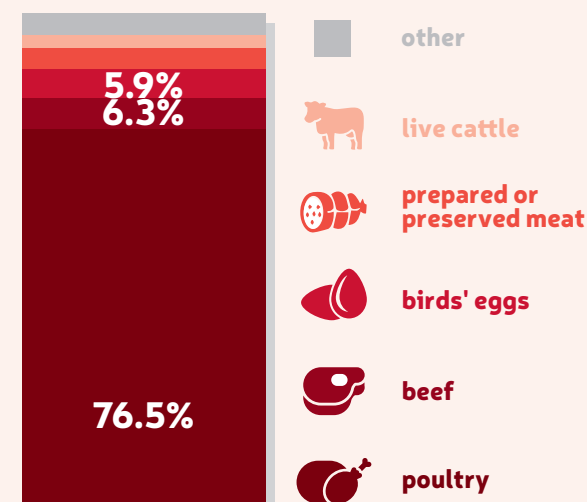
LIVESTOCK PRODUCTS

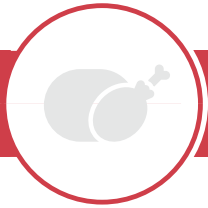


DYNAMICS OF TRADE, BLN \$



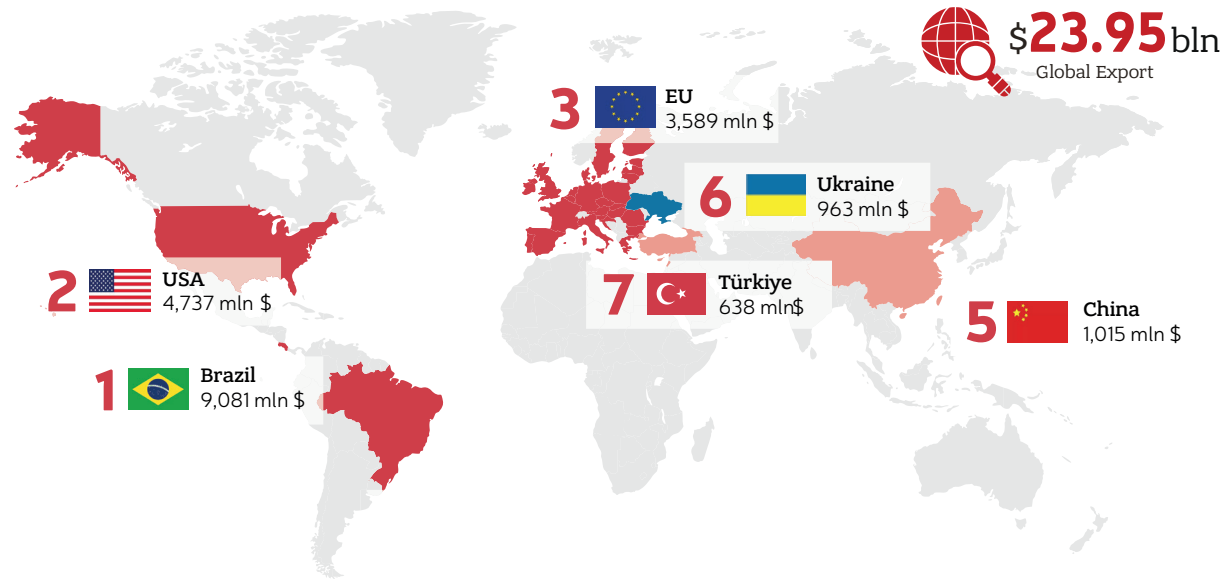
COMMODITY STRUCTURE, %



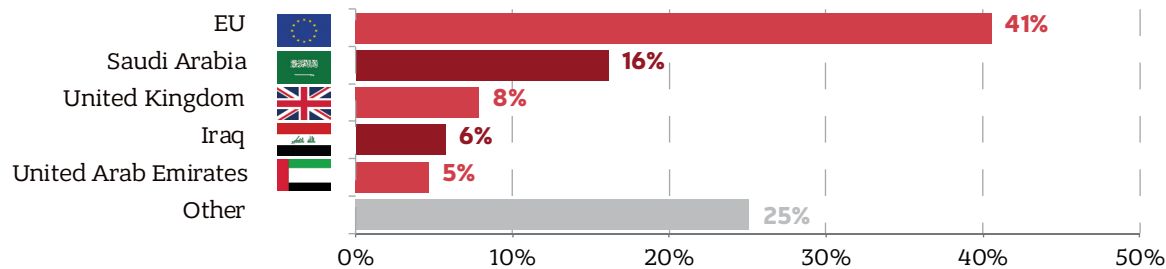


POULTRY

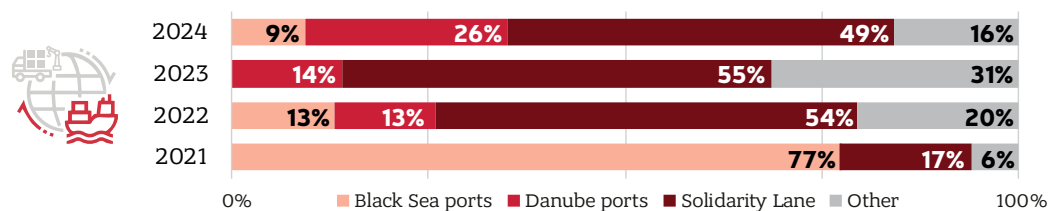
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2024



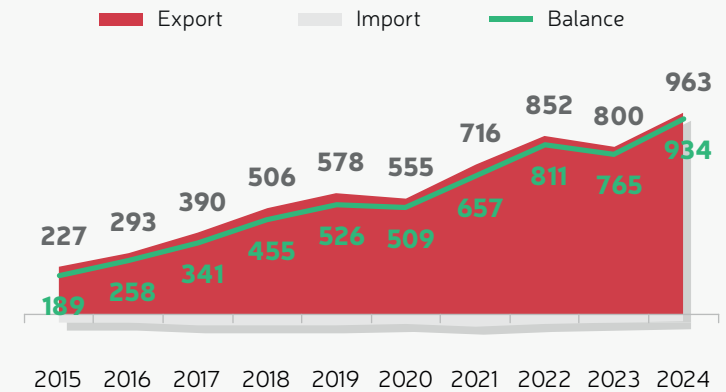
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



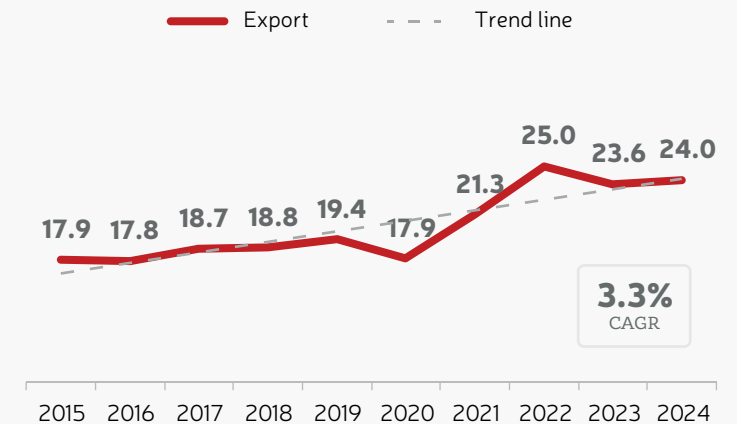
EXPORT LOGISTICS CHANNELS



UKRAINE: DYNAMICS OF TRADE, MLN \$



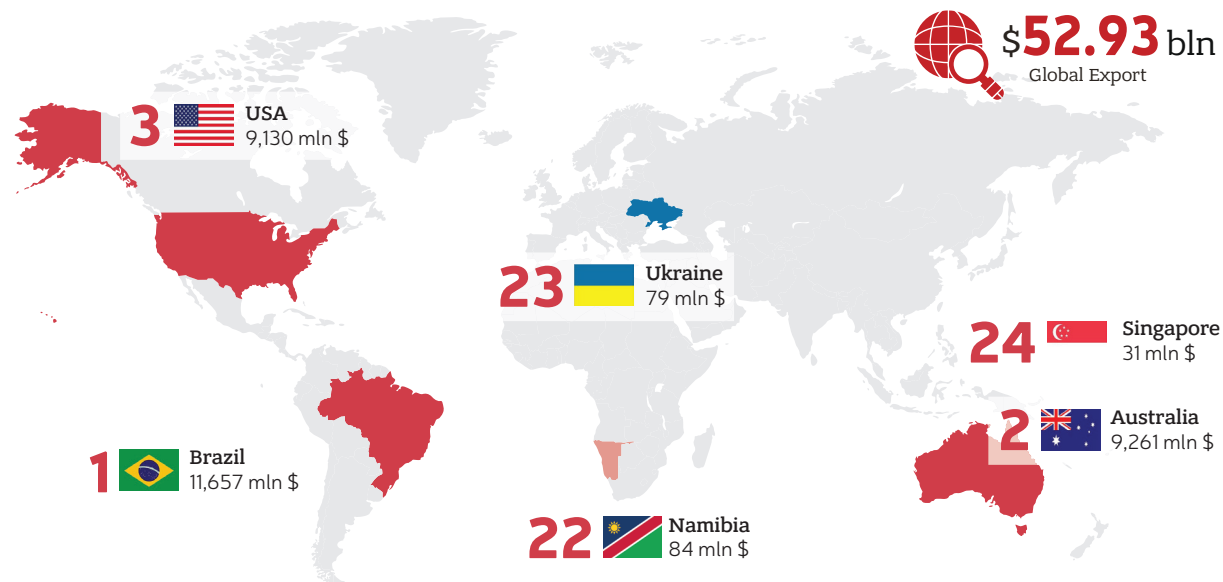
WORLD: DYNAMICS OF EXPORT, BLN \$



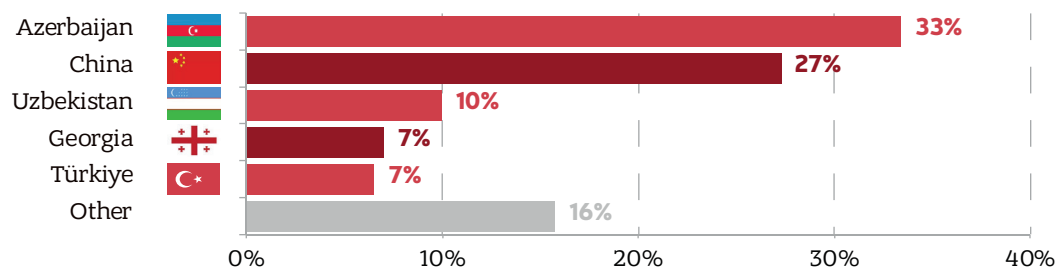


BEEF

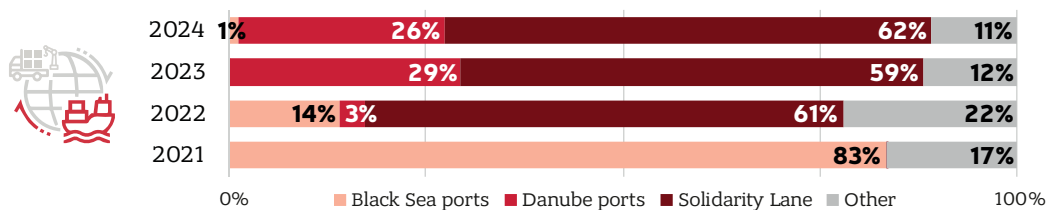
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2024



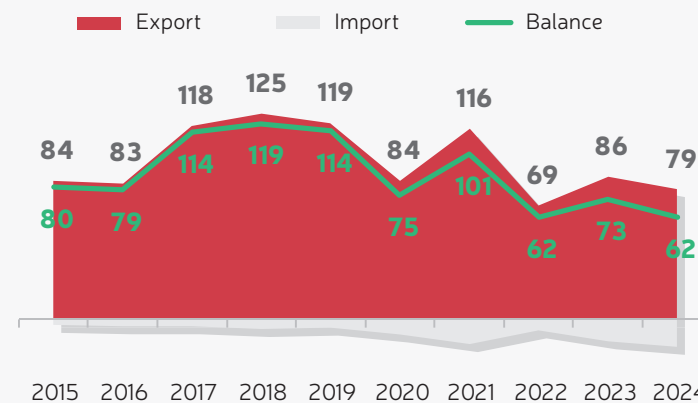
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



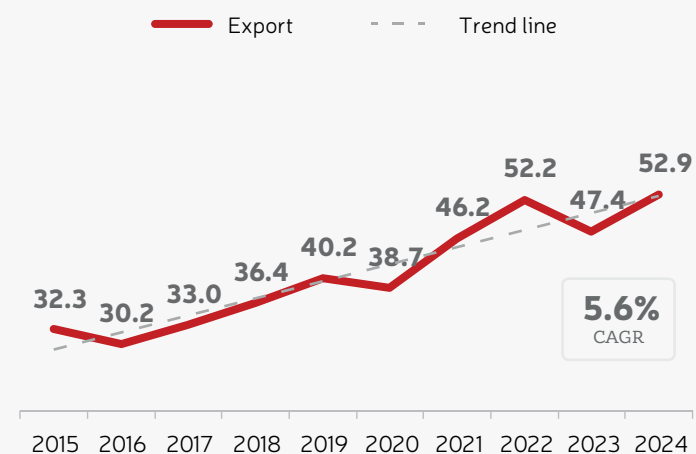
EXPORT LOGISTICS CHANNELS

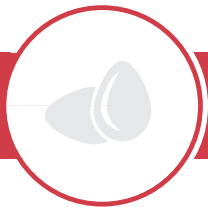


UKRAINE: DYNAMICS OF TRADE, MLN \$



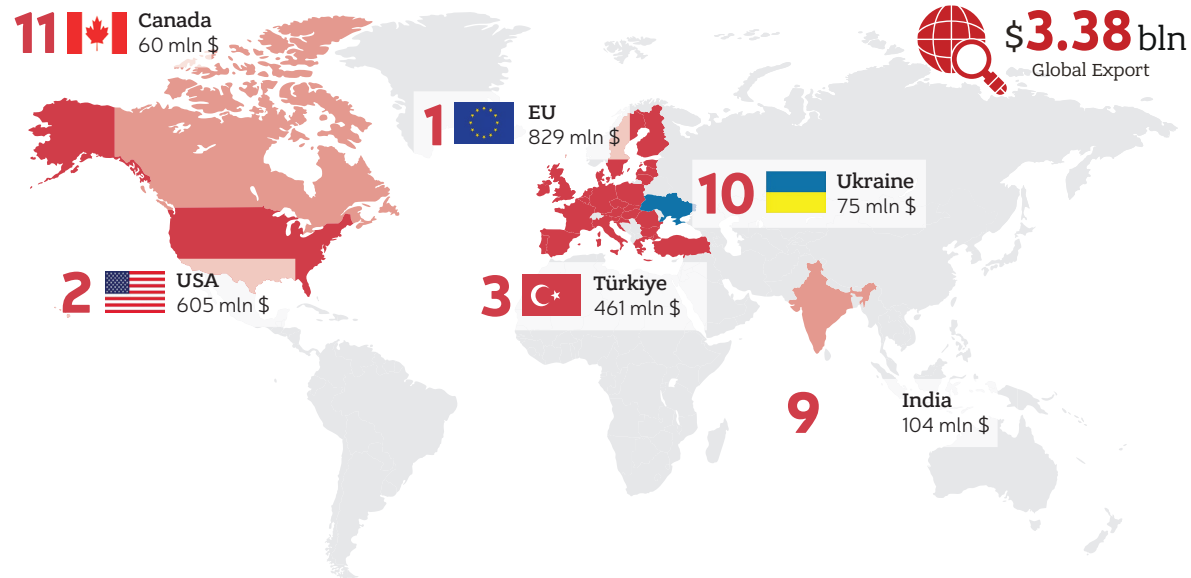
WORLD: DYNAMICS OF EXPORT, BLN \$



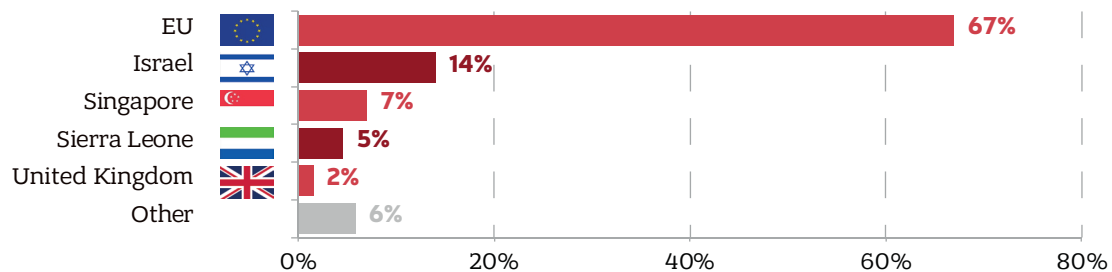


BIRDS' EGGS

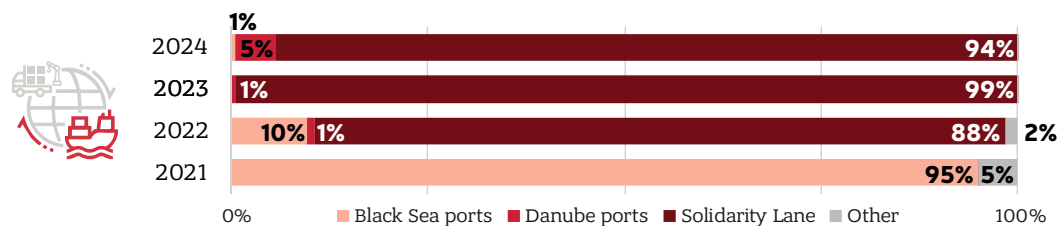
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2024



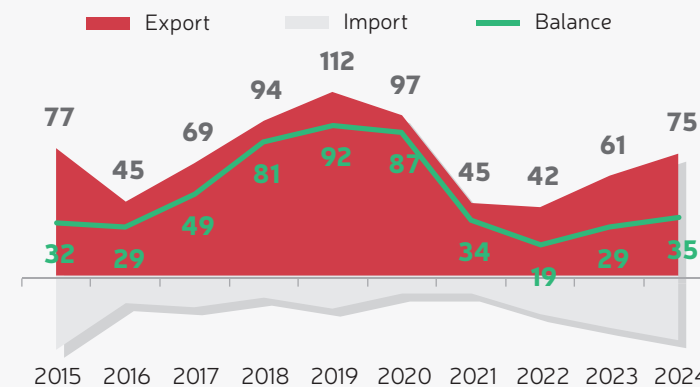
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS

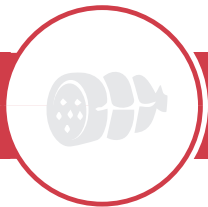


UKRAINE: DYNAMICS OF TRADE, MLN \$



WORLD: DYNAMICS OF EXPORT, BLN \$

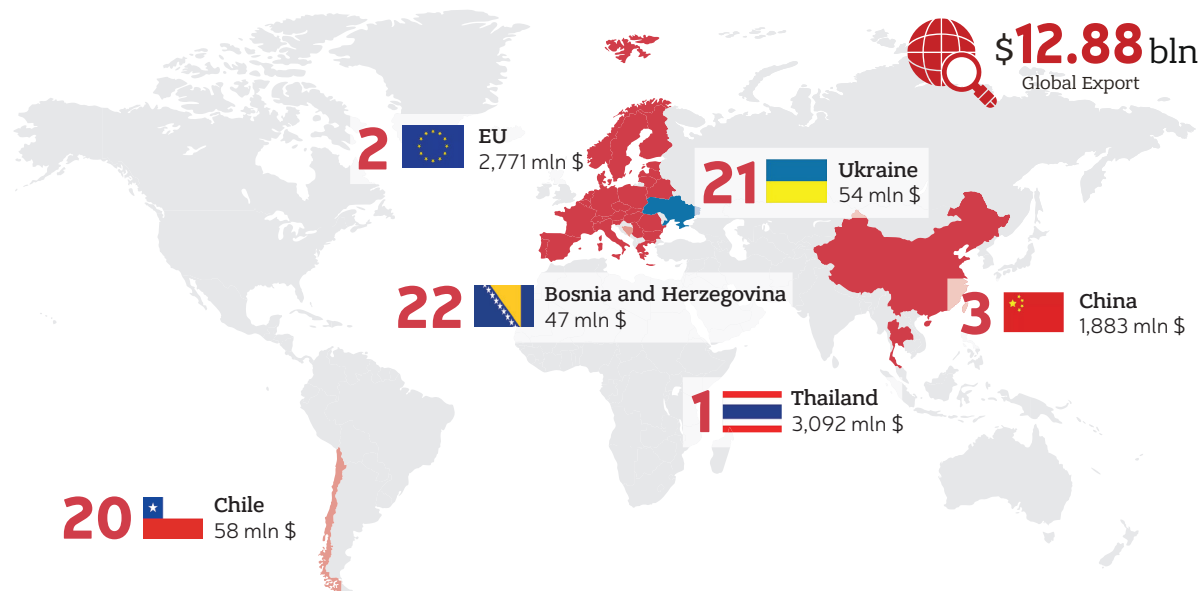




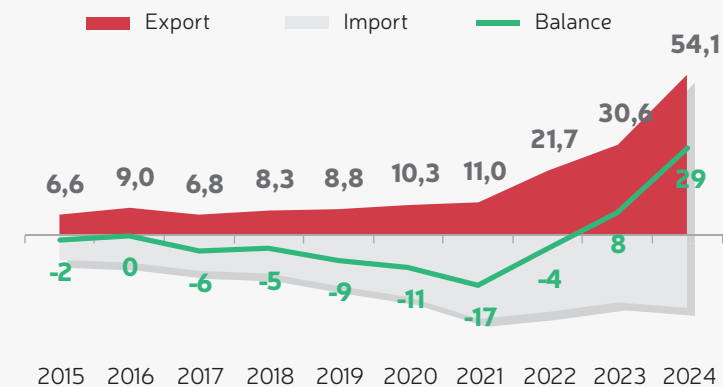
PRESERVED MEAT



MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2024



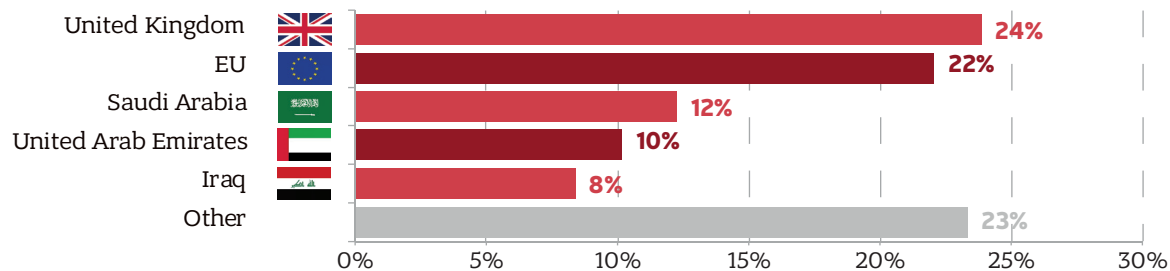
UKRAINE: DYNAMICS OF TRADE, MLN \$



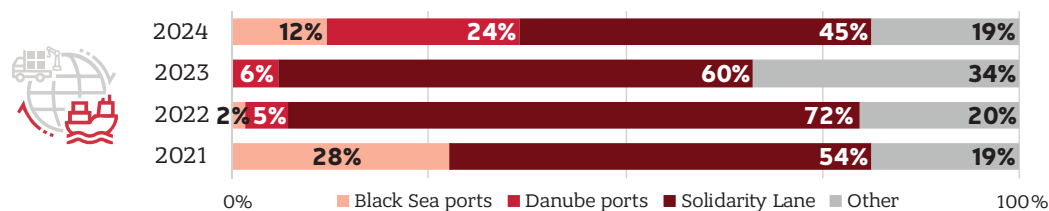
WORLD: DYNAMICS OF EXPORT, BLN \$



TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS

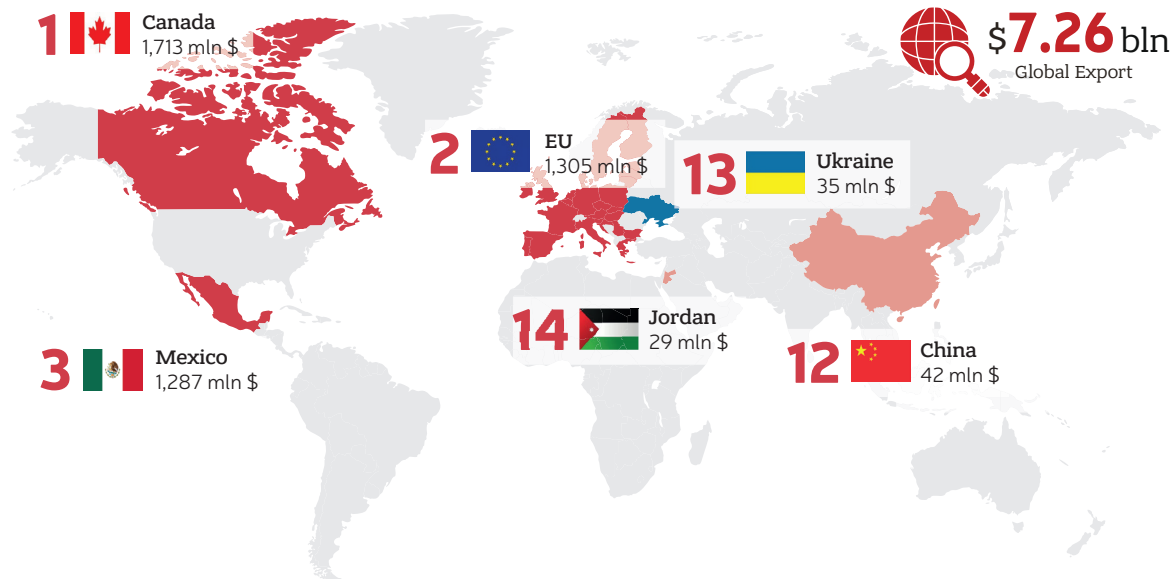




LIVE CATTLE



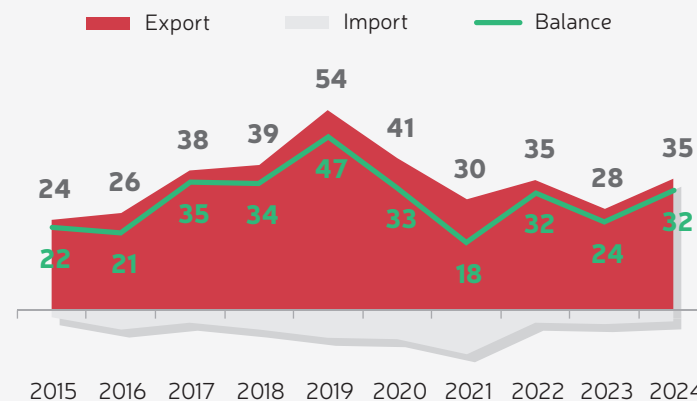
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2024



\$7.26 bln
Global Export



UKRAINE: DYNAMICS OF TRADE, MLN \$

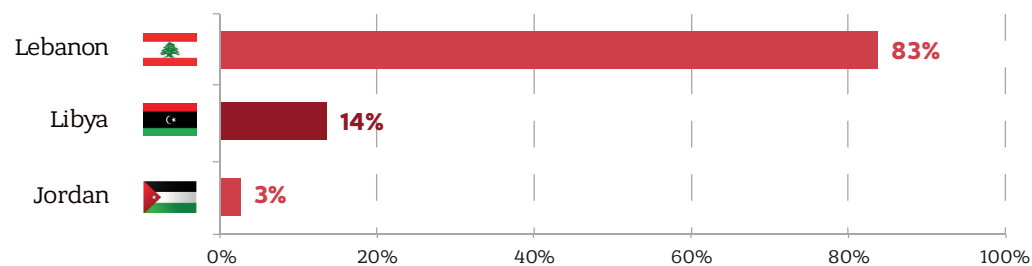


WORLD: DYNAMICS OF EXPORT, BLN \$

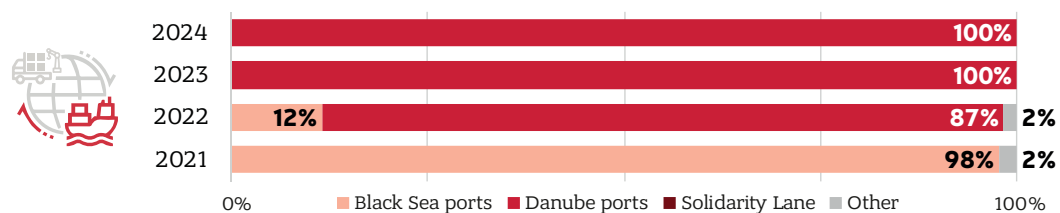


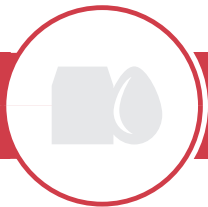
3.3%
CAGR

TOP-3 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



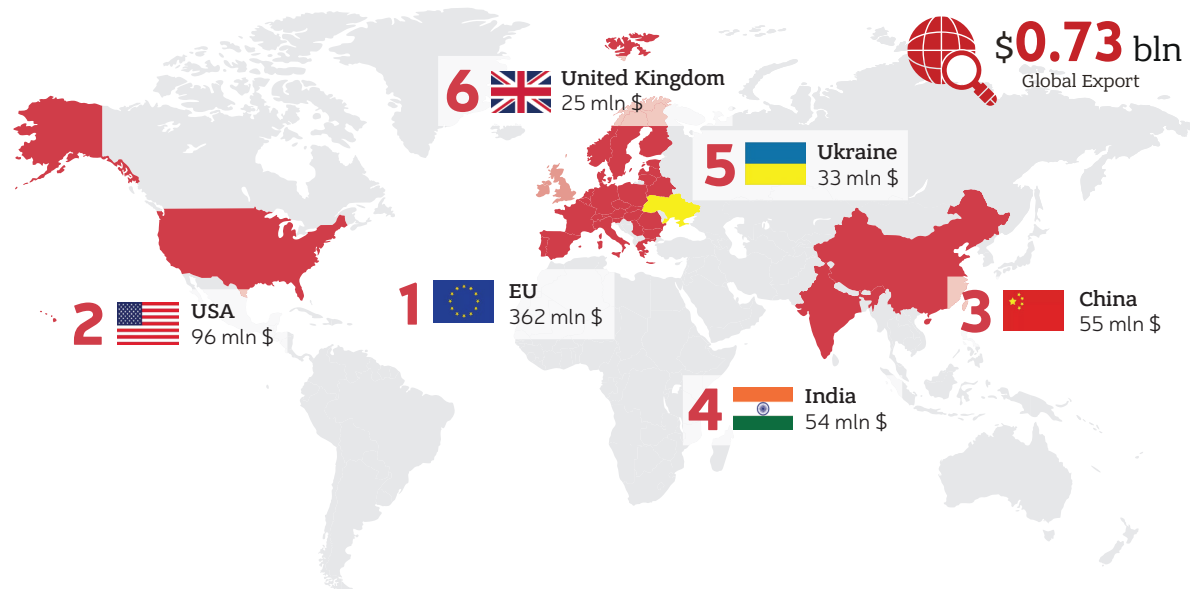
EXPORT LOGISTICS CHANNELS



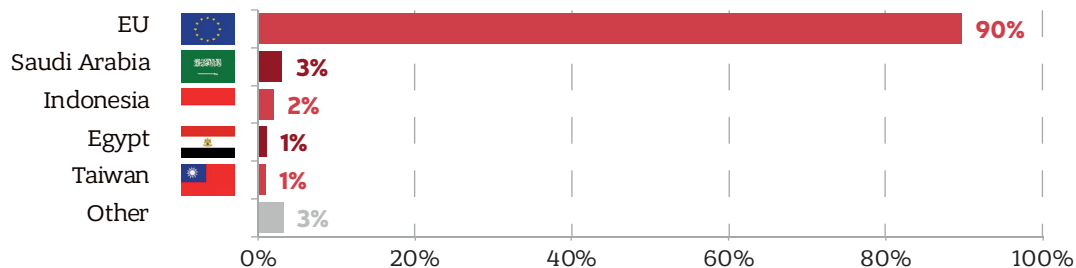


EGG PRODUCTS

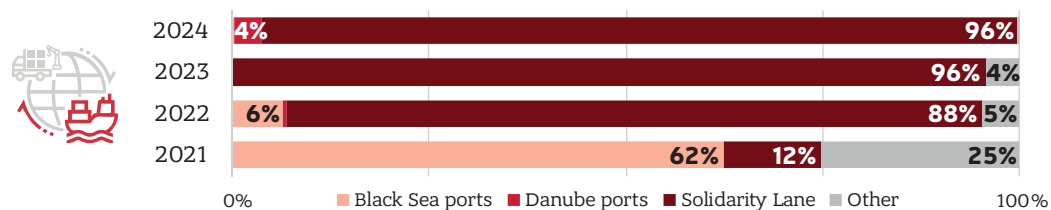
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2024



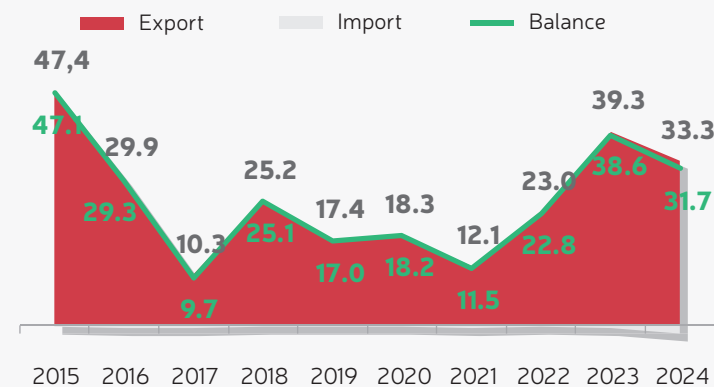
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS

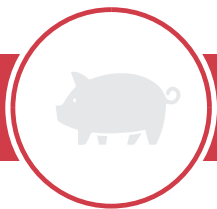


UKRAINE: DYNAMICS OF TRADE, MLN \$



WORLD: DYNAMICS OF EXPORT, BLN \$

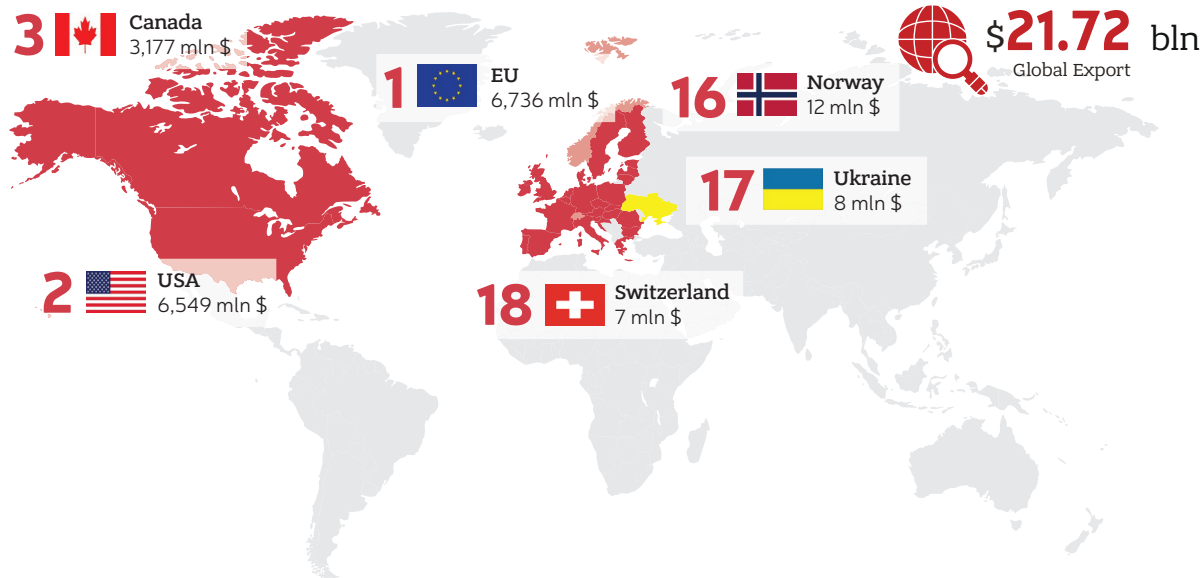




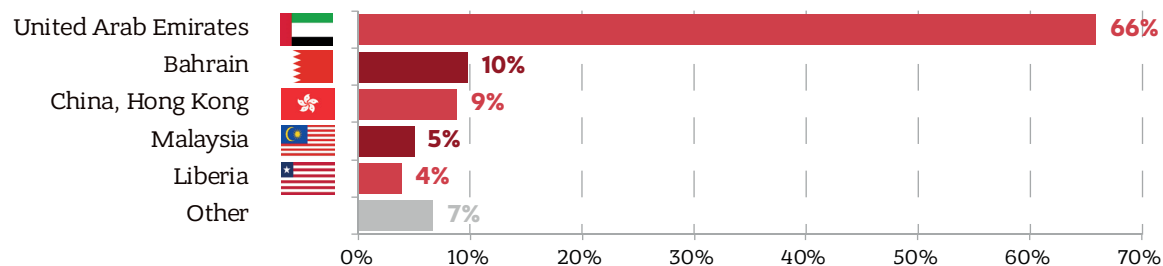
PORK



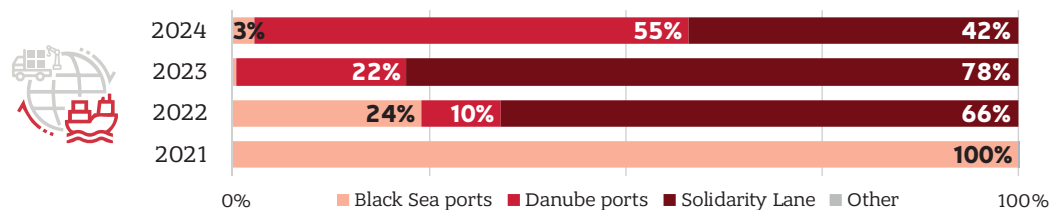
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2024



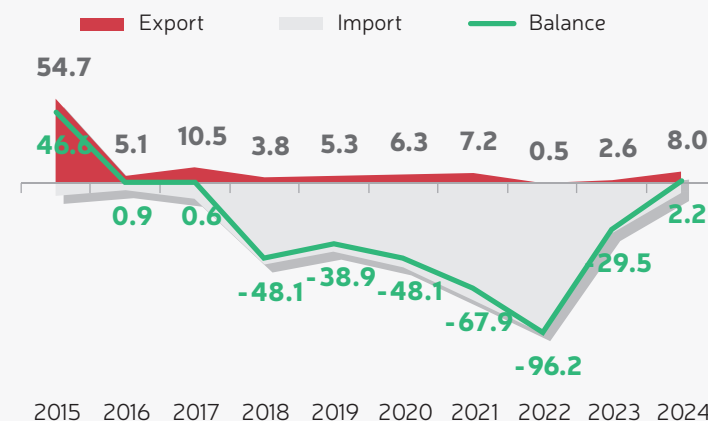
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



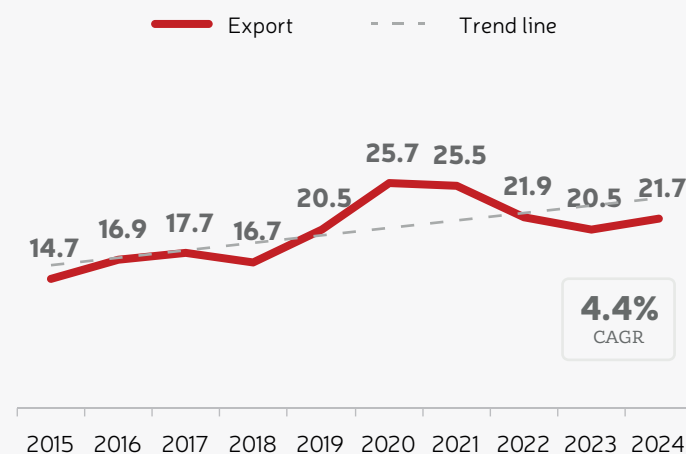
EXPORT LOGISTICS CHANNELS



UKRAINE: DYNAMICS OF TRADE, MLN \$



WORLD: DYNAMICS OF EXPORT, BLN \$

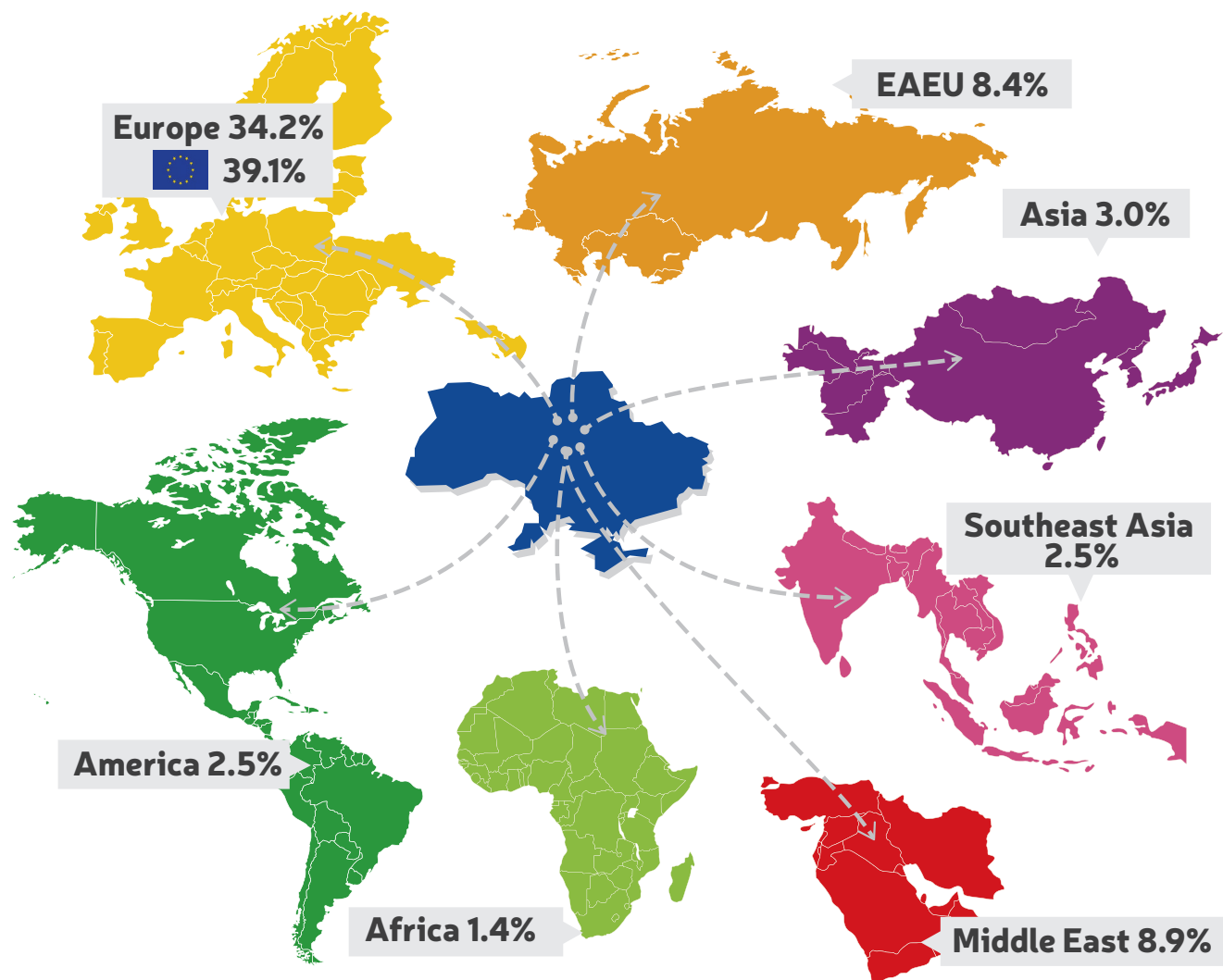
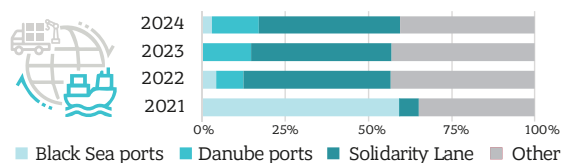




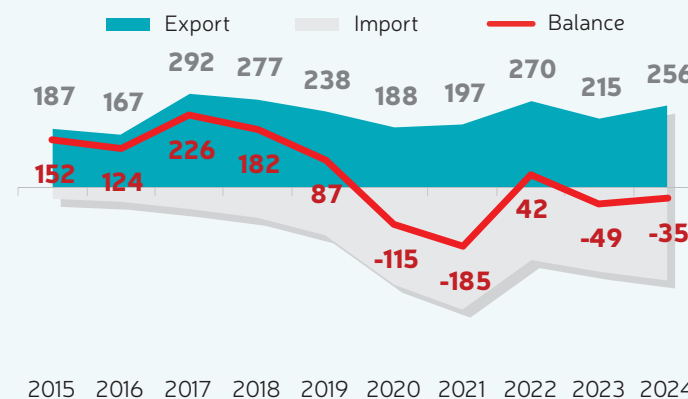
MILK AND DAIRY PRODUCTS



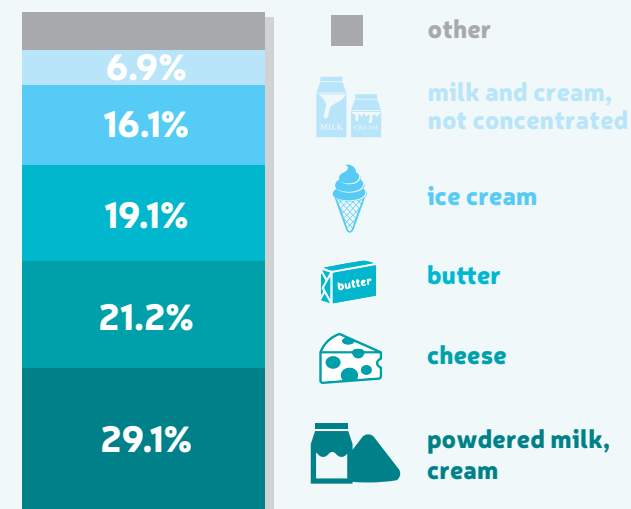
MILK AND DAIRY PRODUCTS



DYNAMICS OF TRADE, MLN \$



COMMODITY STRUCTURE, %

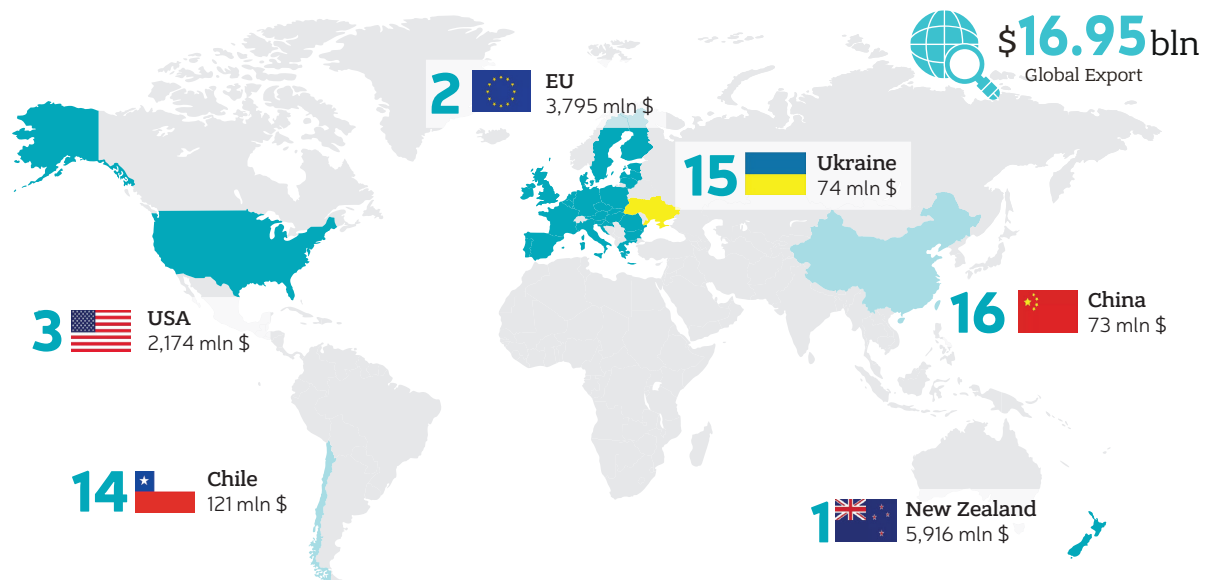




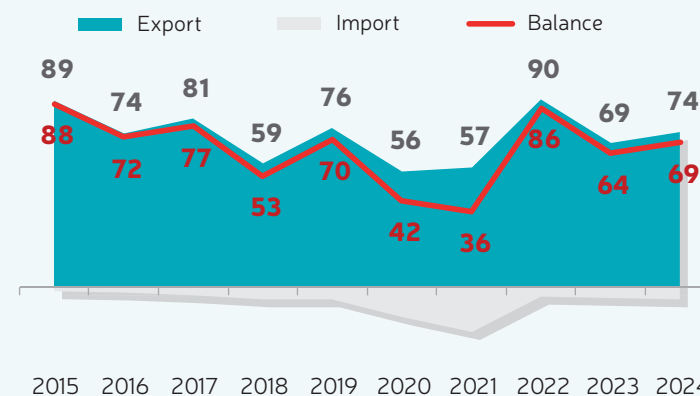
POWDERED MILK, CREAM



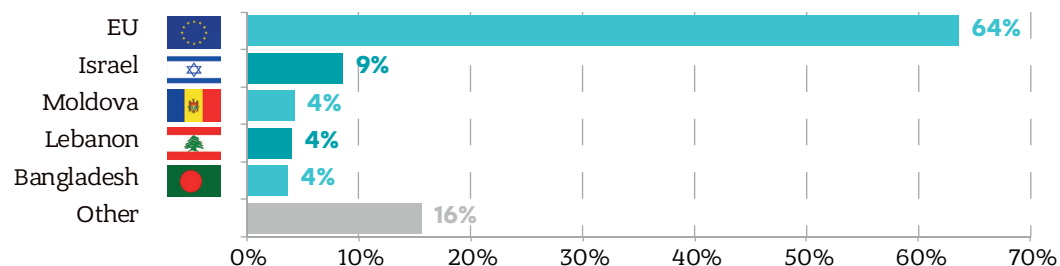
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2024



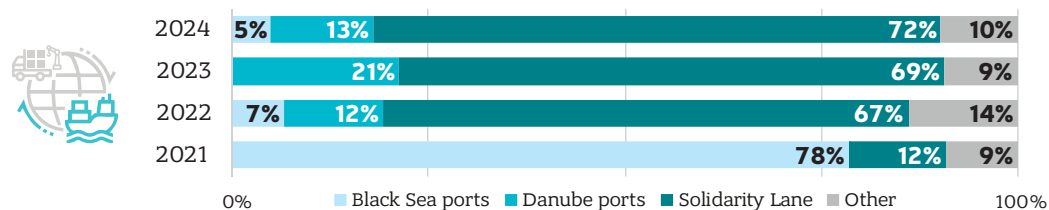
UKRAINE: DYNAMICS OF TRADE, MLN \$



TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS



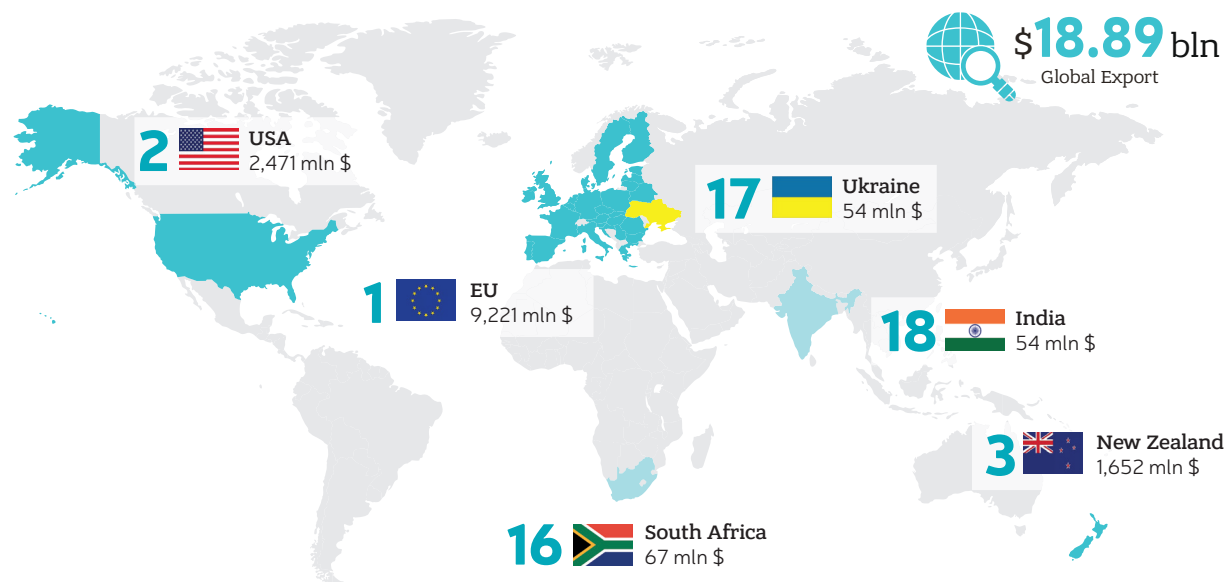
WORLD: DYNAMICS OF EXPORT, BLN \$



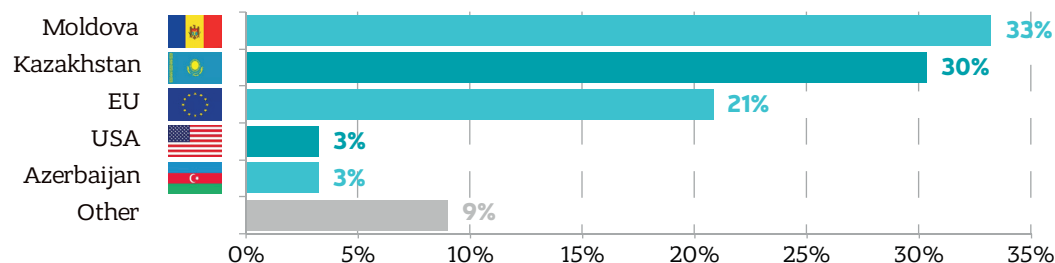


CHEESE

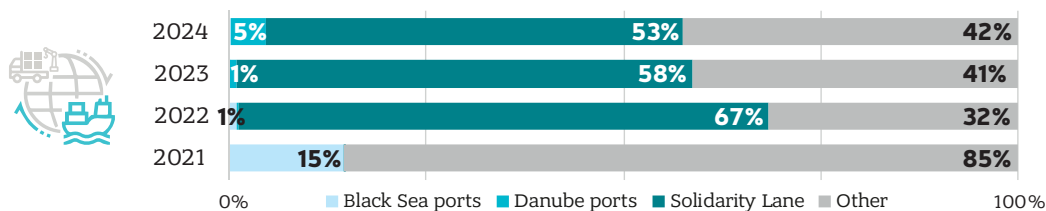
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2024



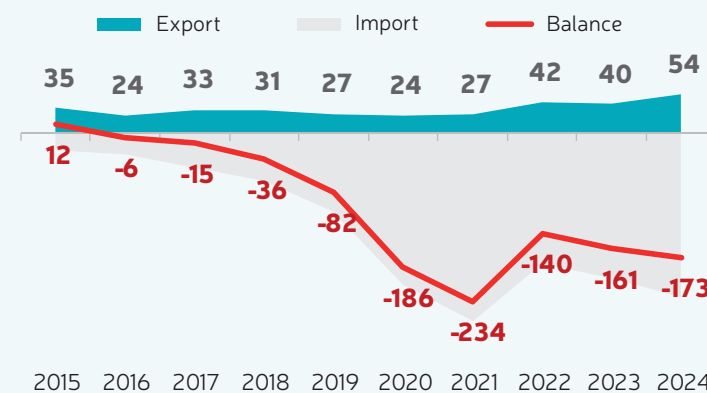
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



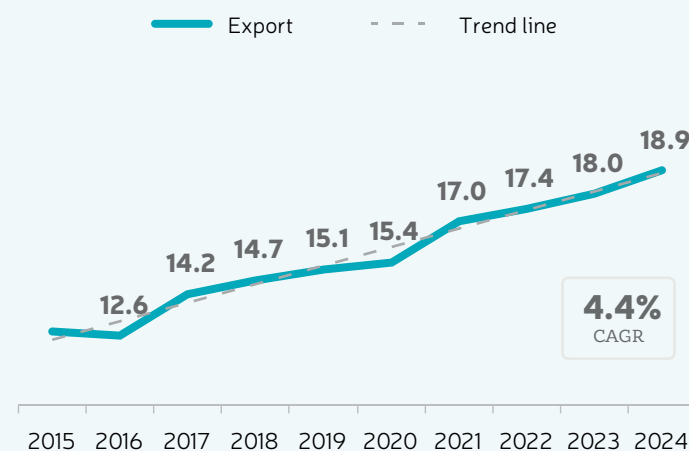
EXPORT LOGISTICS CHANNELS



UKRAINE: DYNAMICS OF TRADE, MLN \$



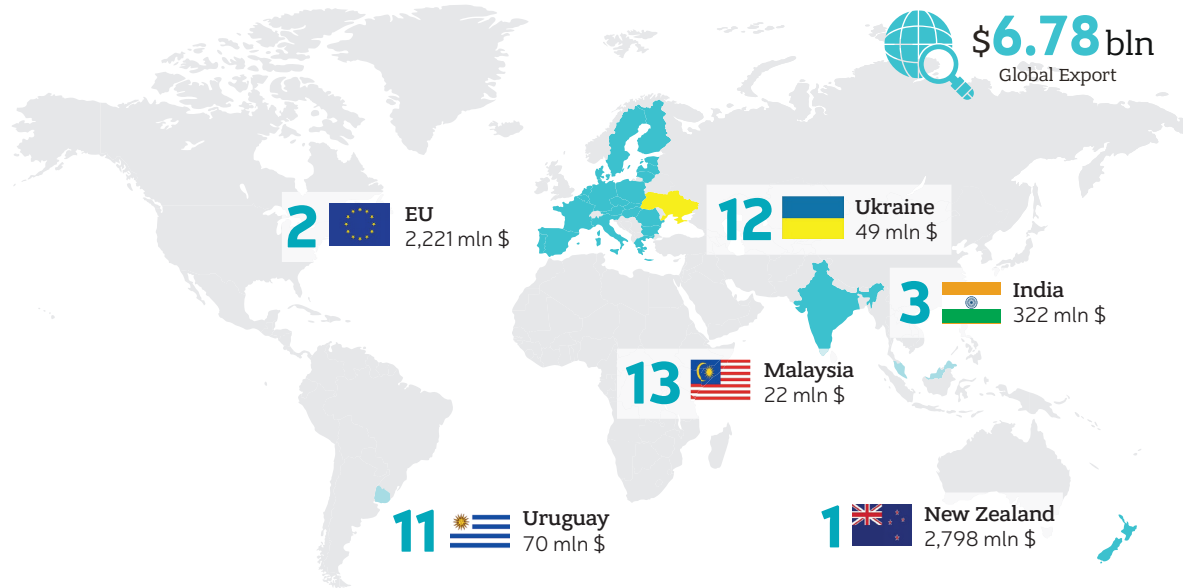
WORLD: DYNAMICS OF EXPORT, BLN \$



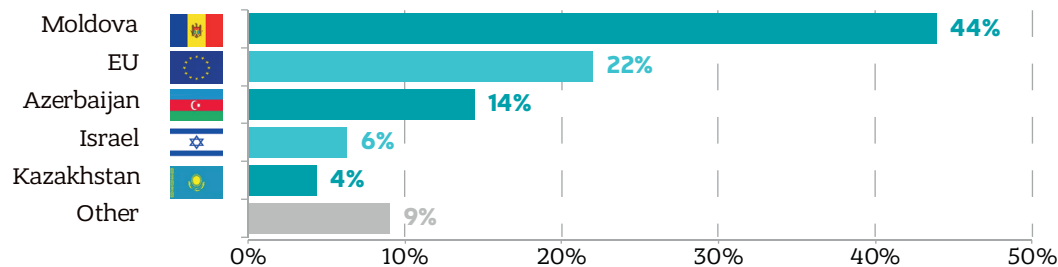


BUTTER

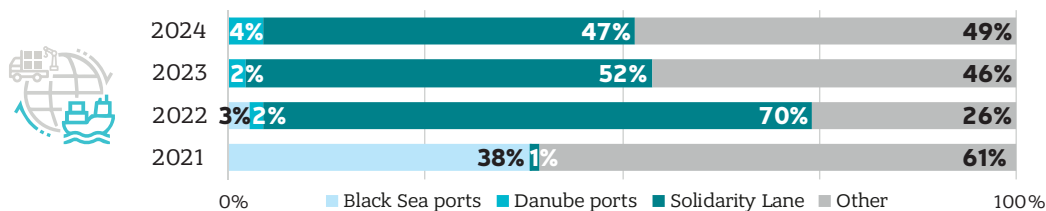
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2024



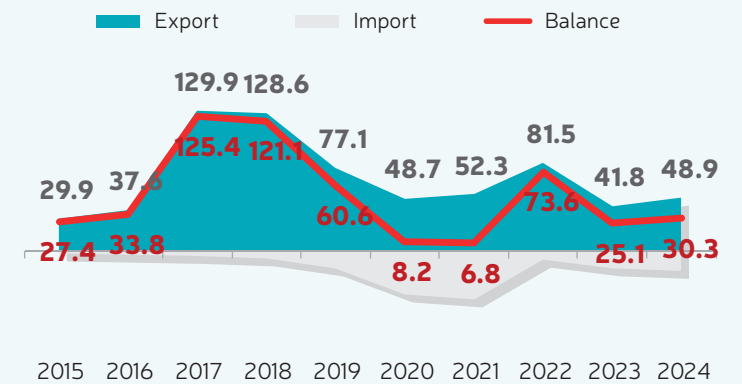
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS



UKRAINE: DYNAMICS OF TRADE, MLN \$



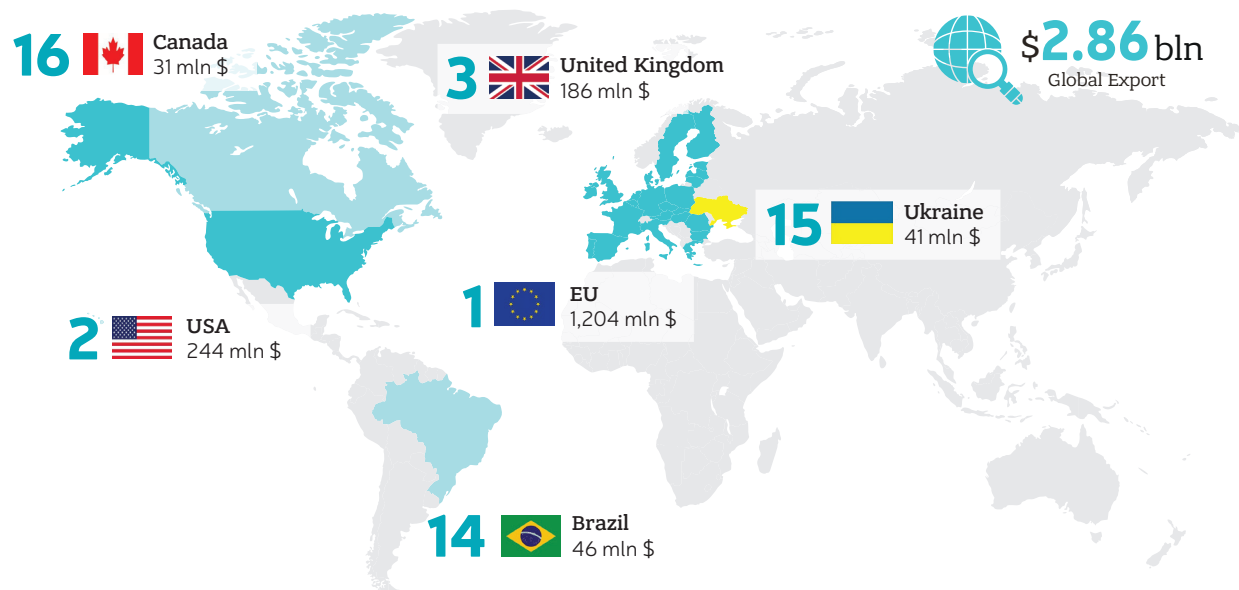
WORLD: DYNAMICS OF EXPORT, BLN \$



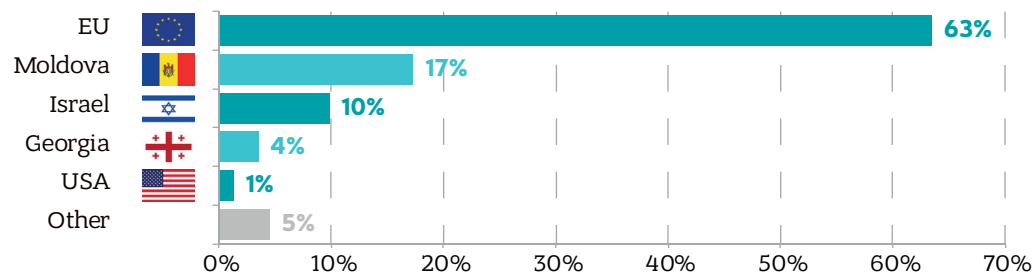


ICE CREAM

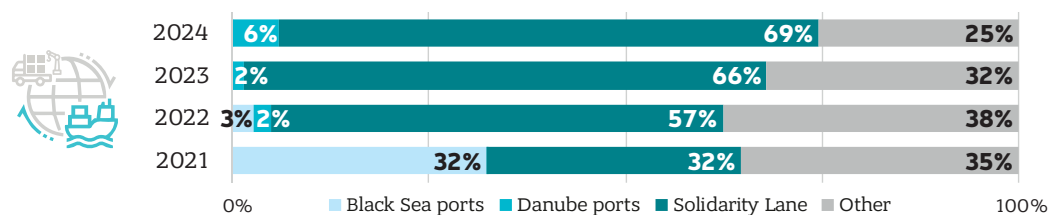
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2024



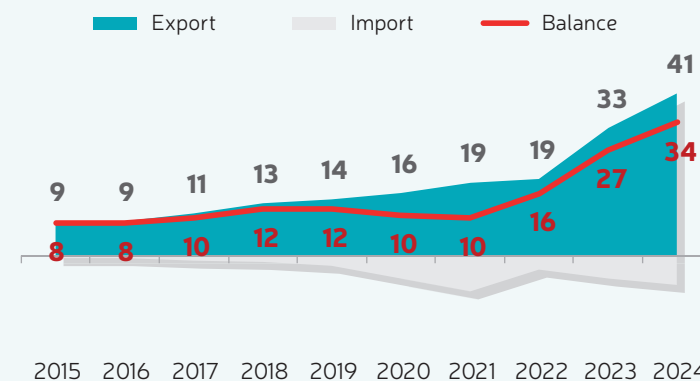
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



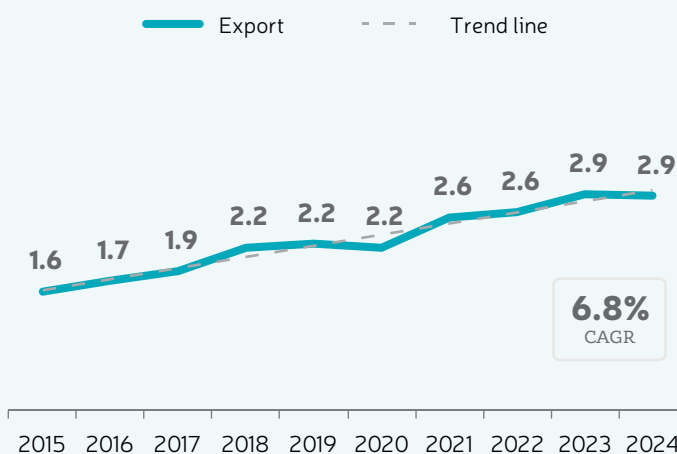
EXPORT LOGISTICS CHANNELS



UKRAINE: DYNAMICS OF TRADE, MLN \$



WORLD: DYNAMICS OF EXPORT, BLN \$

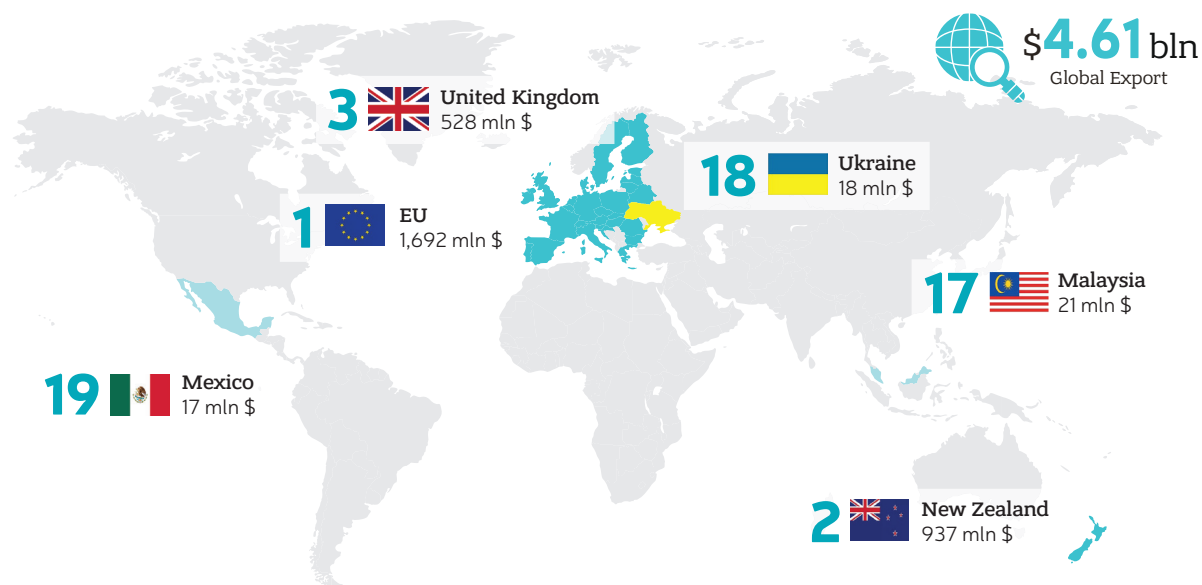




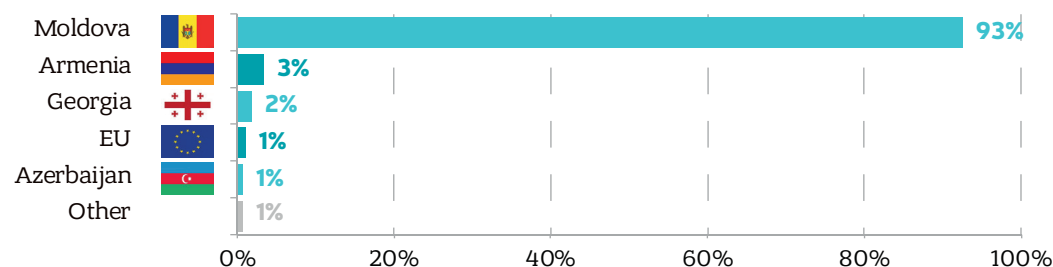
MILK AND CREAM, NOT CONCENTRATED



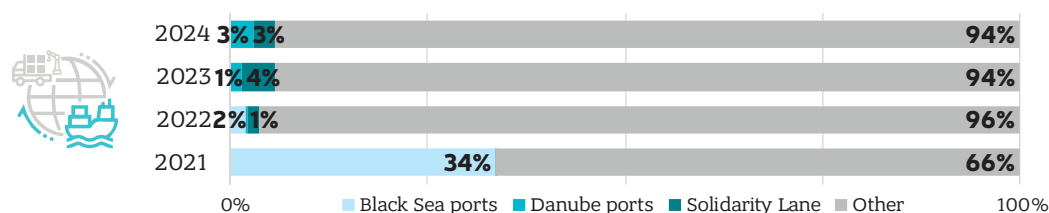
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2024



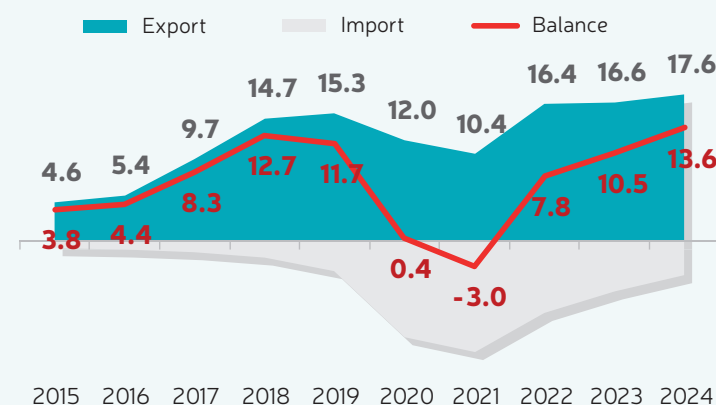
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



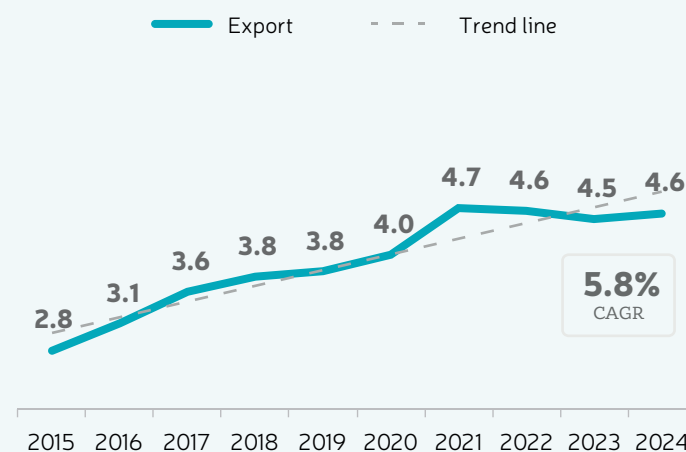
EXPORT LOGISTICS CHANNELS



UKRAINE: DYNAMICS OF TRADE, MLN \$



WORLD: DYNAMICS OF EXPORT, BLN \$

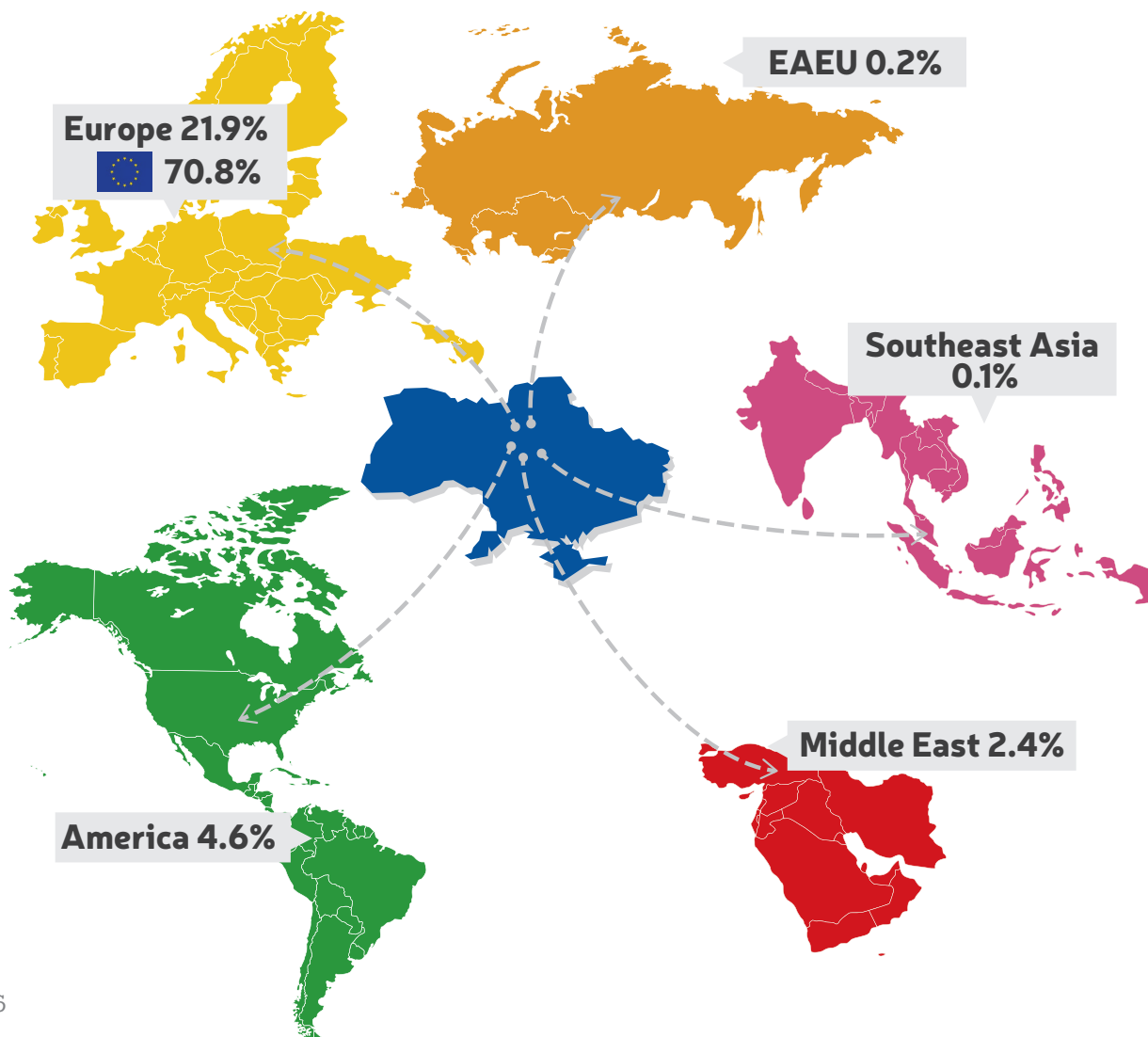
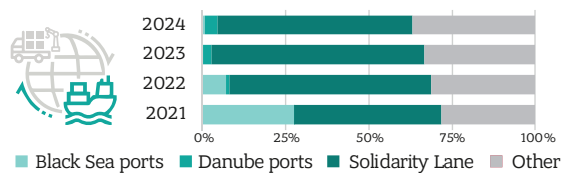




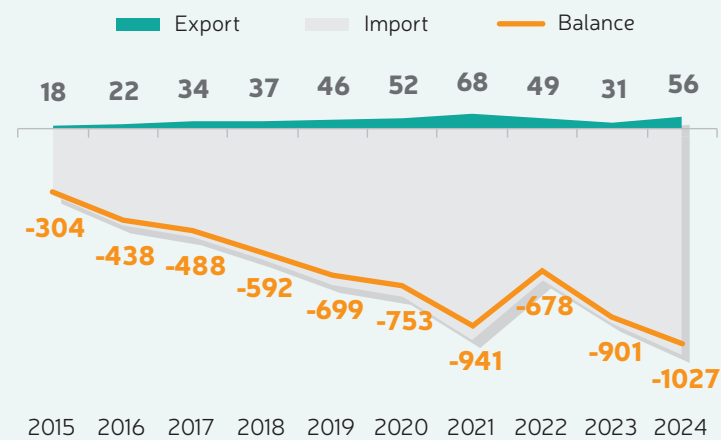
FISH PRODUCTS



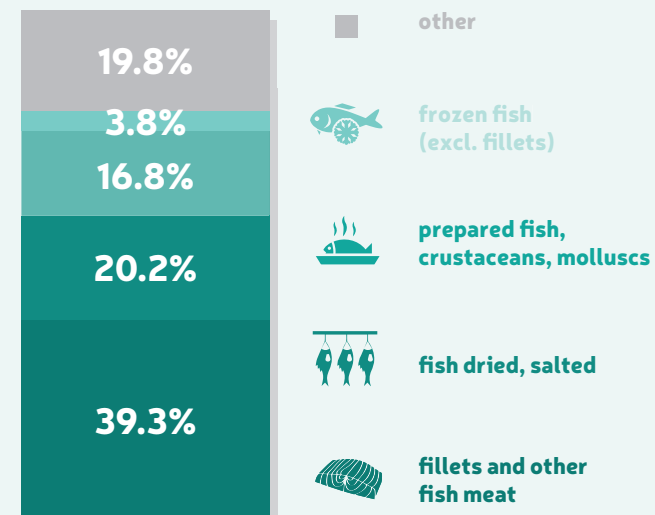
FISH PRODUCTS



DYNAMICS OF TRADE, MLN \$



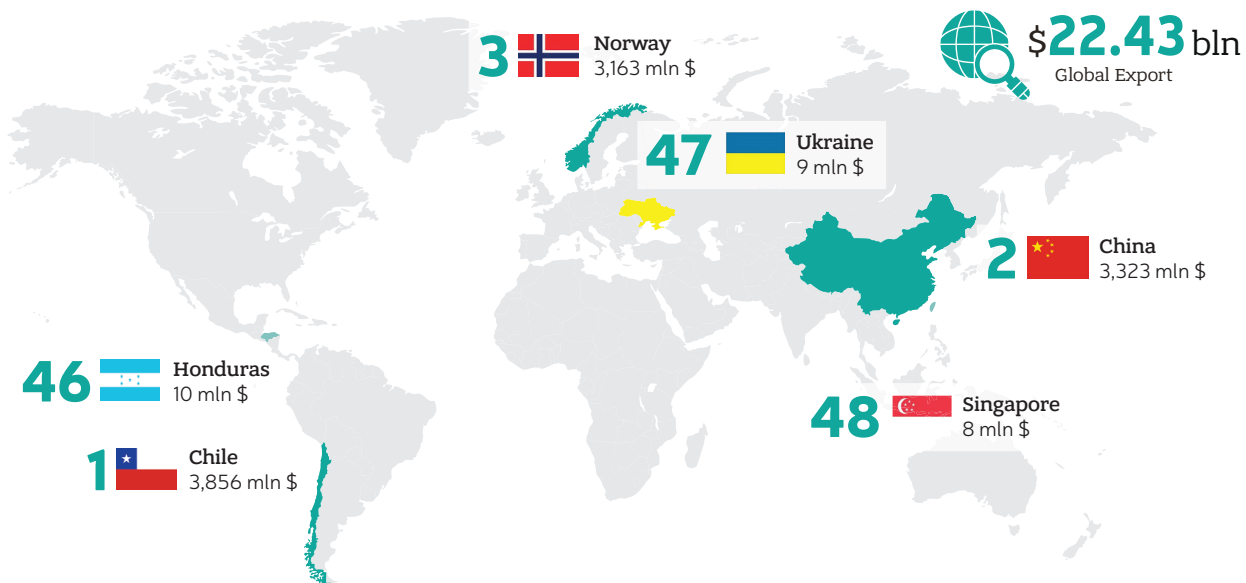
COMMODITY STRUCTURE, %



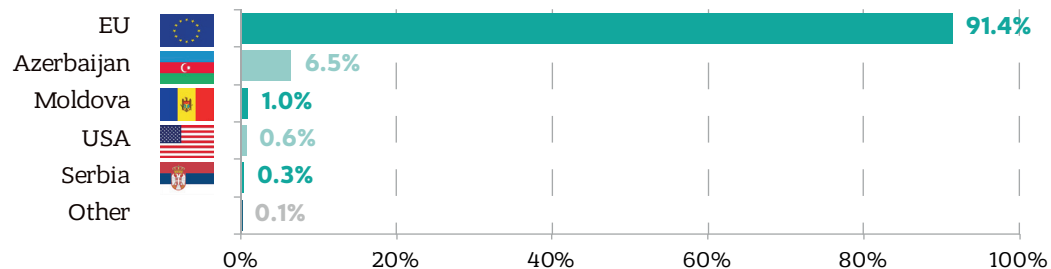


FILLETS AND OTHER FISH MEAT

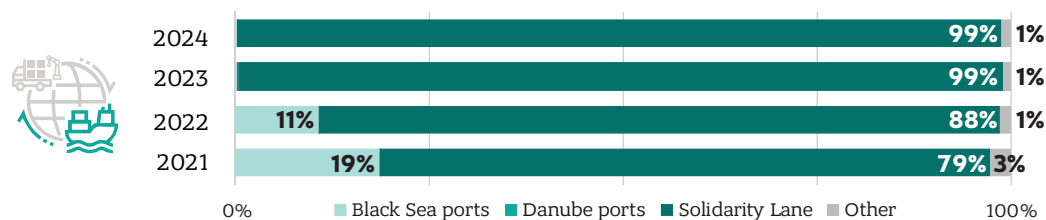
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2024



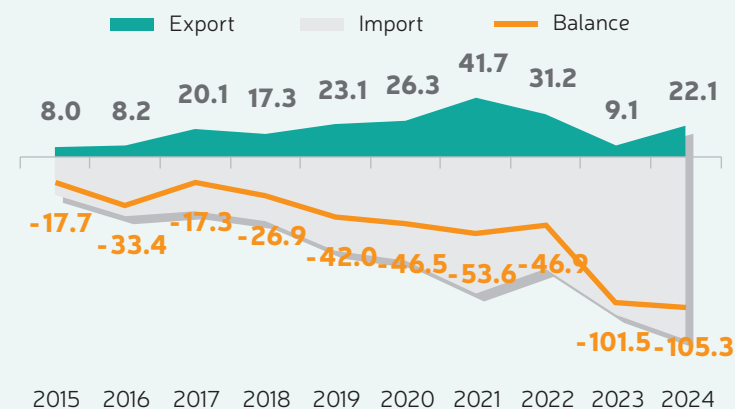
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS



UKRAINE: DYNAMICS OF TRADE, MLN \$



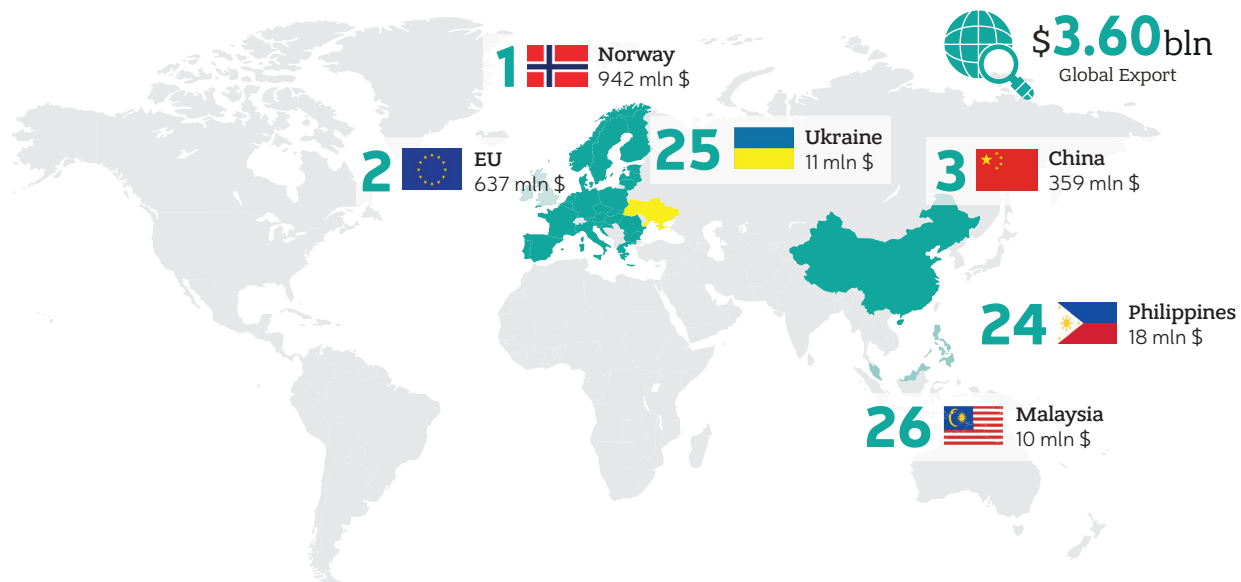
WORLD: DYNAMICS OF EXPORT, BLN \$



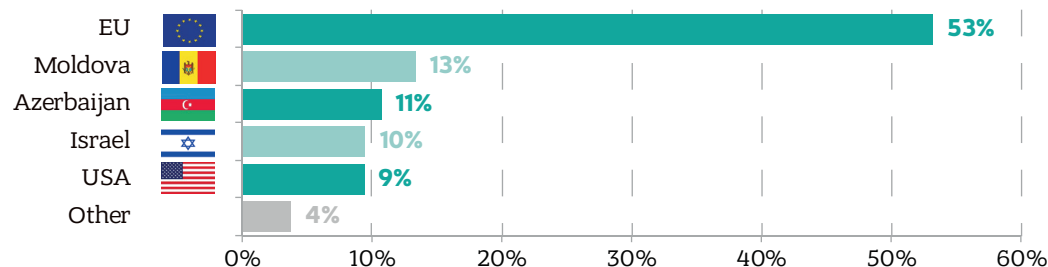


FISH DRIED, SALTED OR IN BRINE

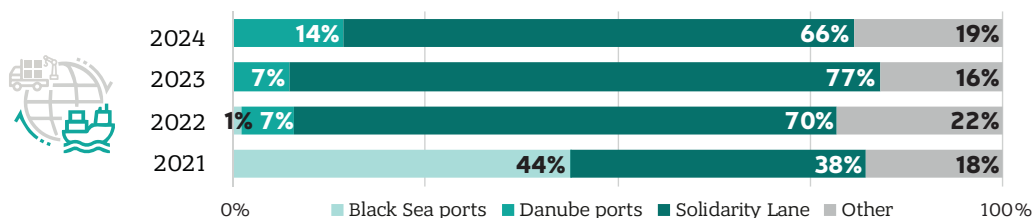
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2024



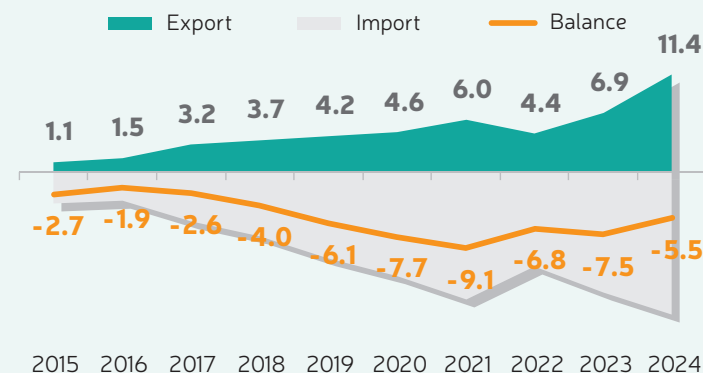
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS



UKRAINE: DYNAMICS OF TRADE, MLN \$



WORLD: DYNAMICS OF EXPORT, BLN \$

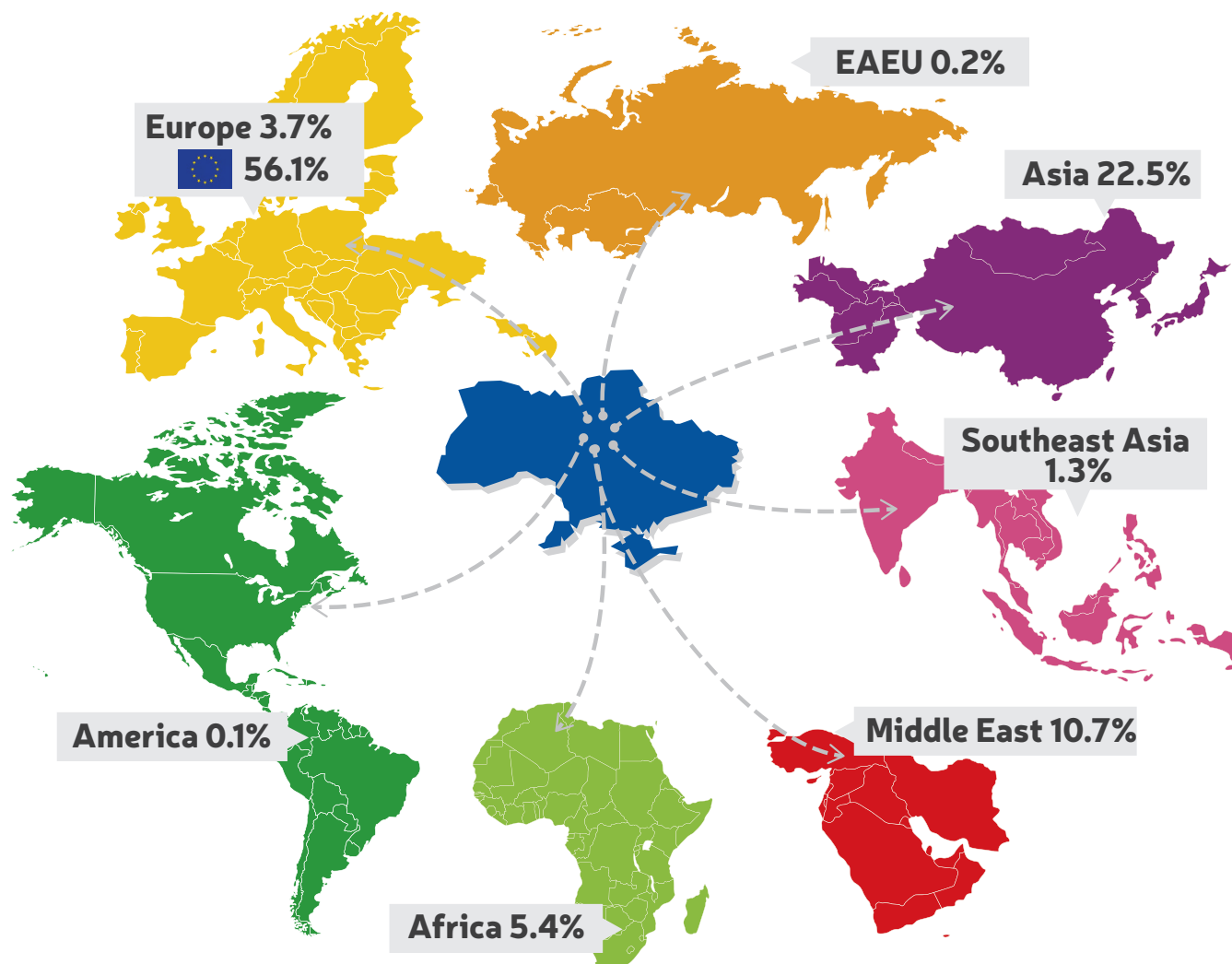
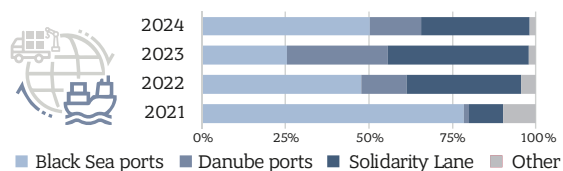




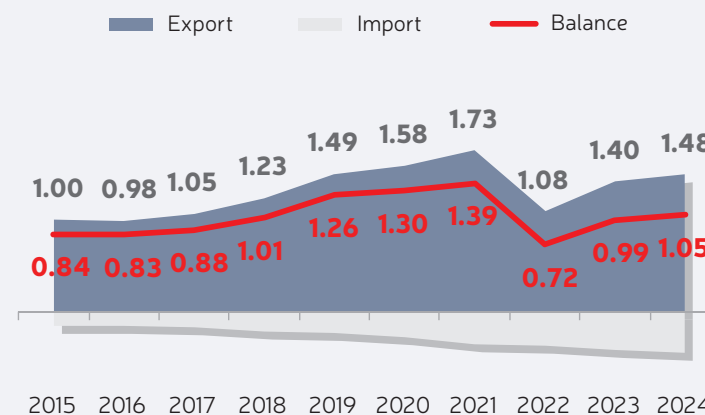
RESIDUES AND WASTE FROM THE FOOD INDUSTRIES



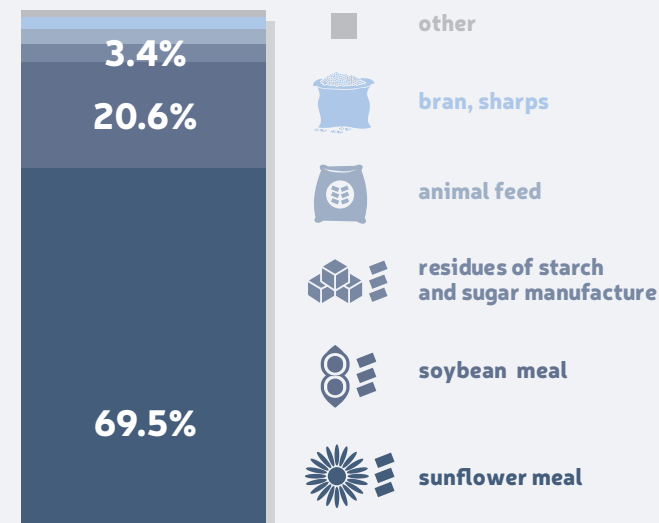
RESIDUES AND WASTE FROM THE FOOD INDUSTRIES

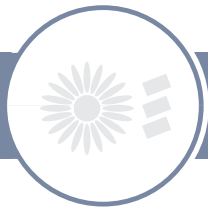


DYNAMICS OF TRADE, BLN \$



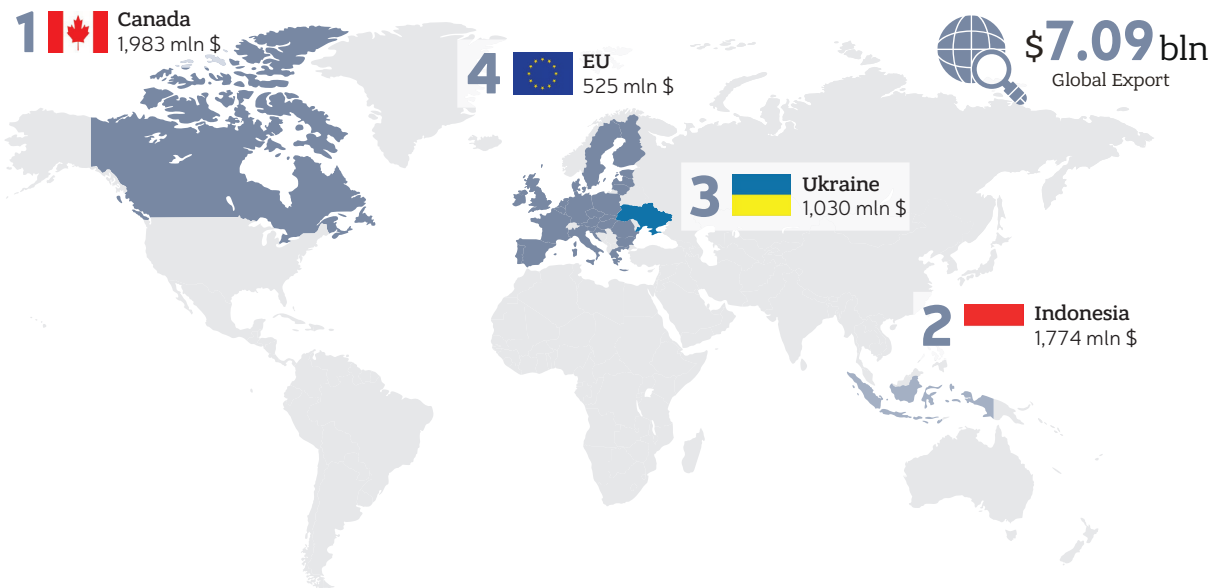
COMMODITY STRUCTURE, %



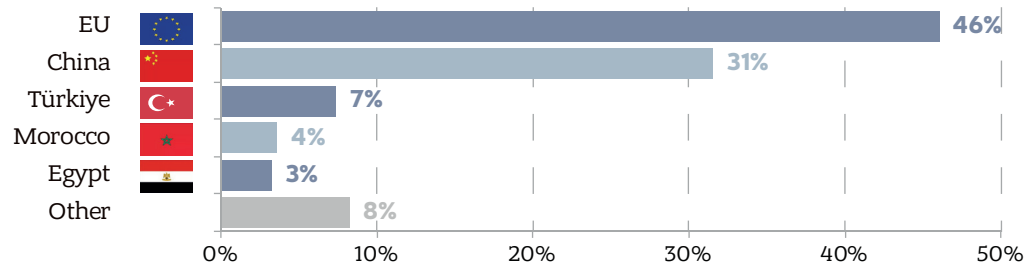


SUNFLOWER MEAL

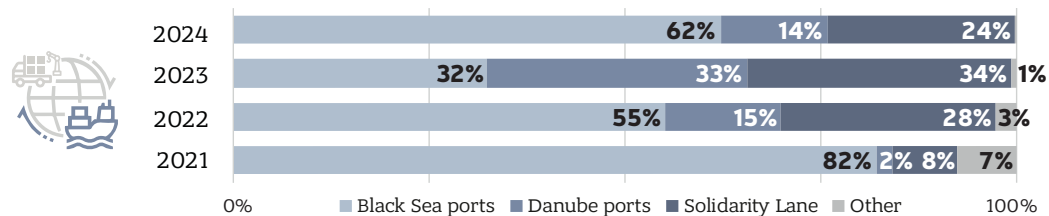
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2024



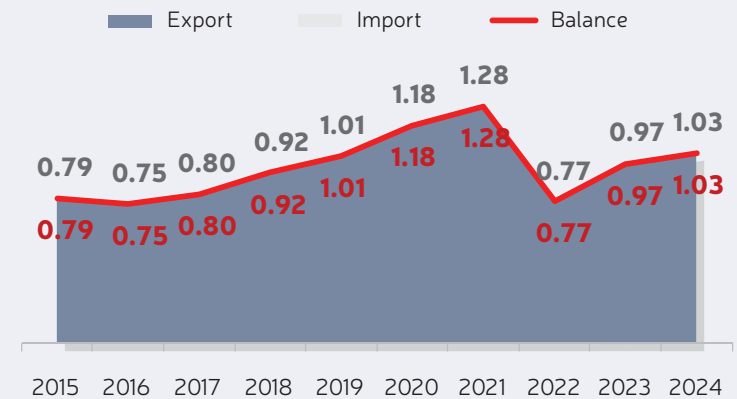
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS

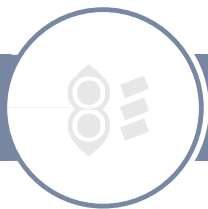


UKRAINE: DYNAMICS OF TRADE, BLN \$



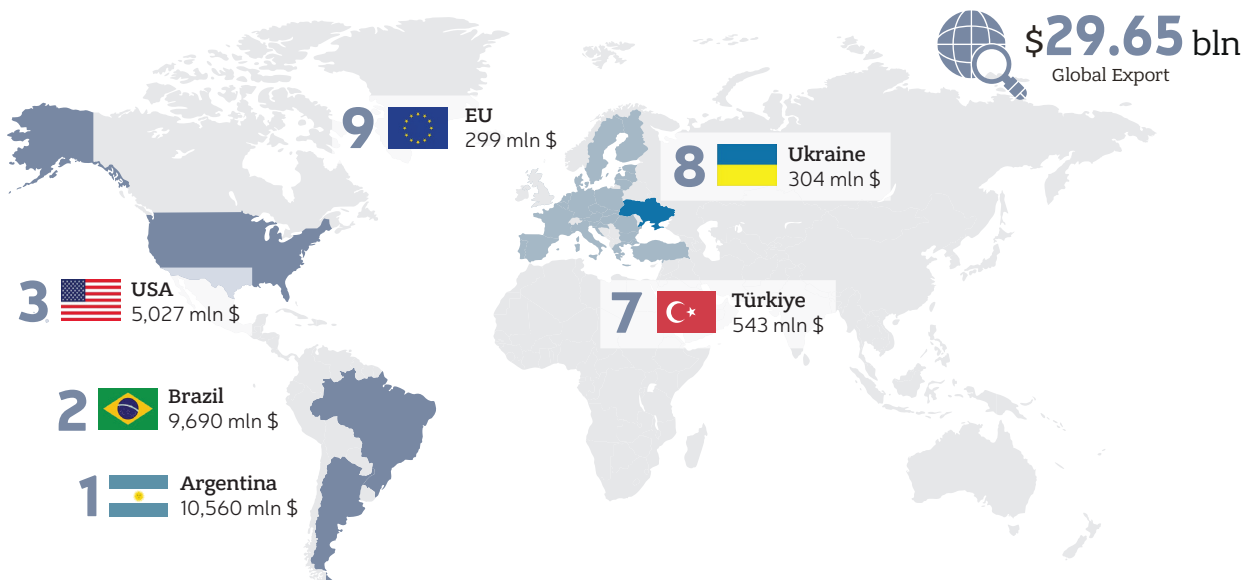
WORLD: DYNAMICS OF EXPORT, BLN \$



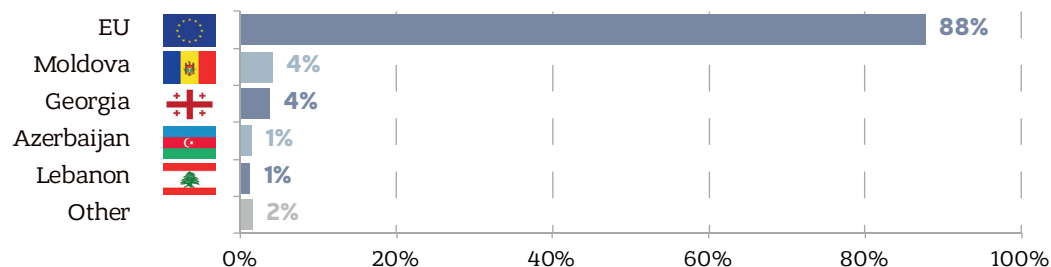


SOYBEAN MEAL

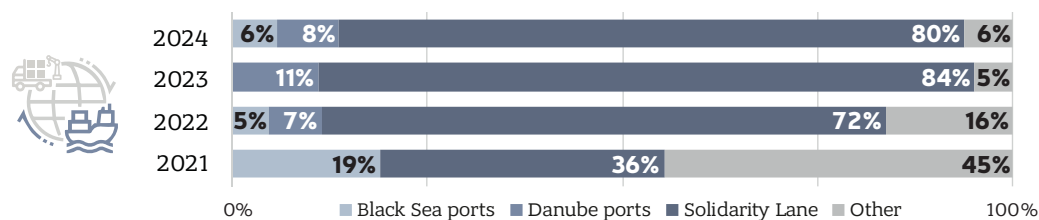
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2024



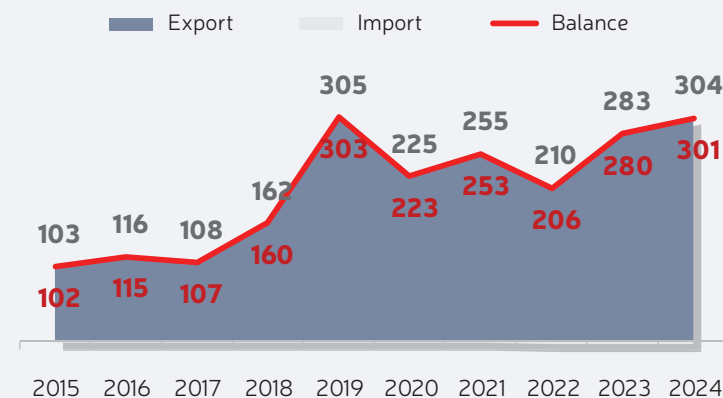
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS



UKRAINE: DYNAMICS OF TRADE, MLN \$



WORLD: DYNAMICS OF EXPORT, BLN \$

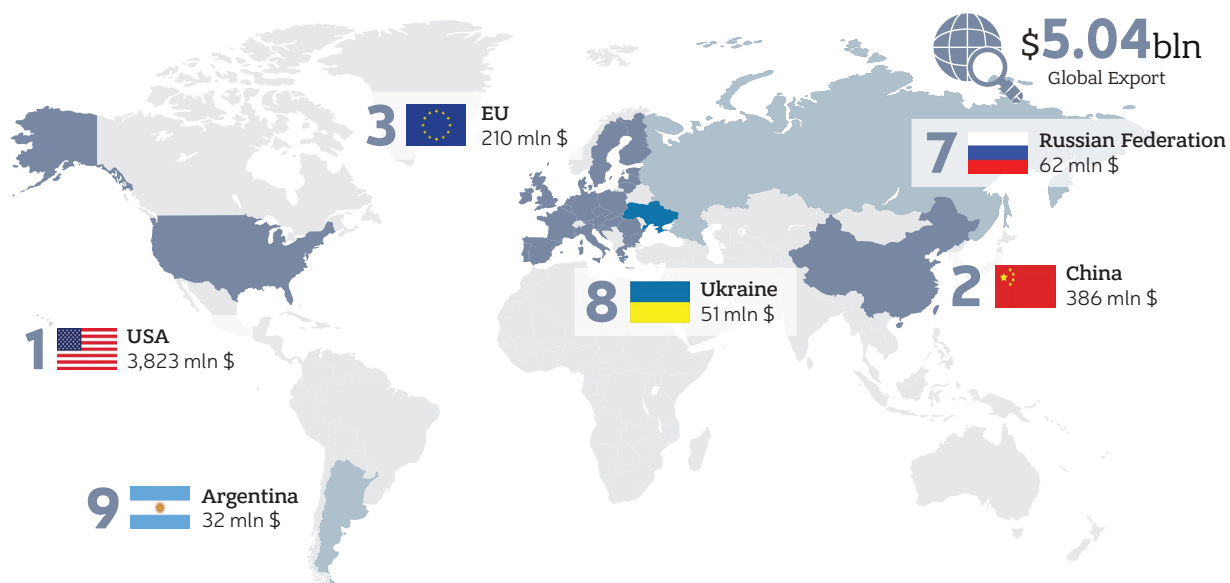




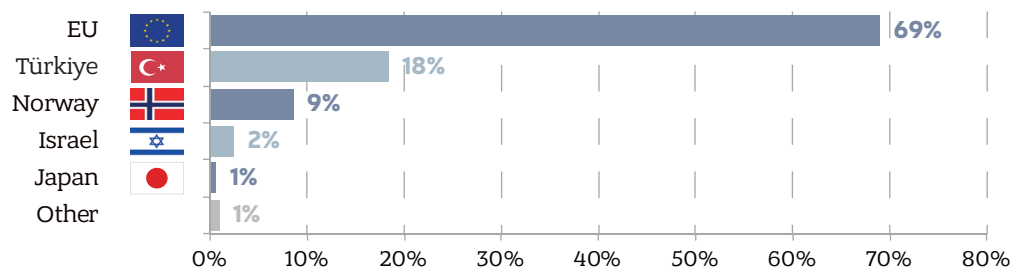
RESIDUES OF STARCH AND SUGAR MANUFACTURE



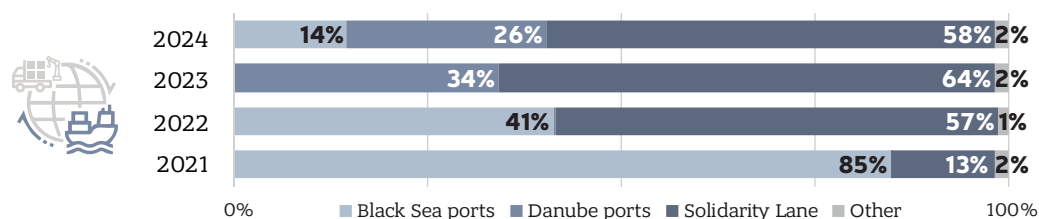
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2024



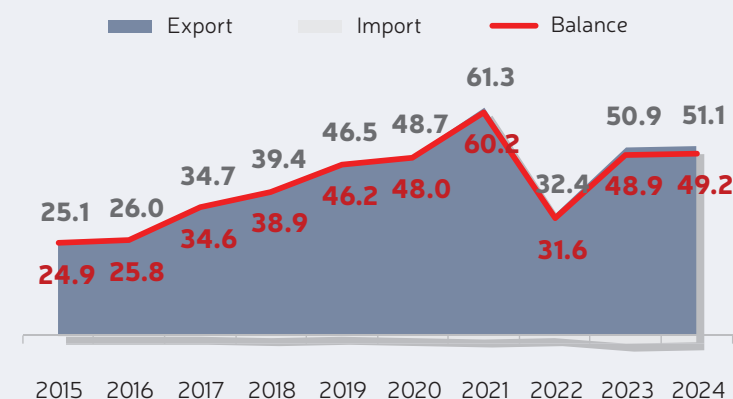
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS



UKRAINE: DYNAMICS OF TRADE, MLN \$



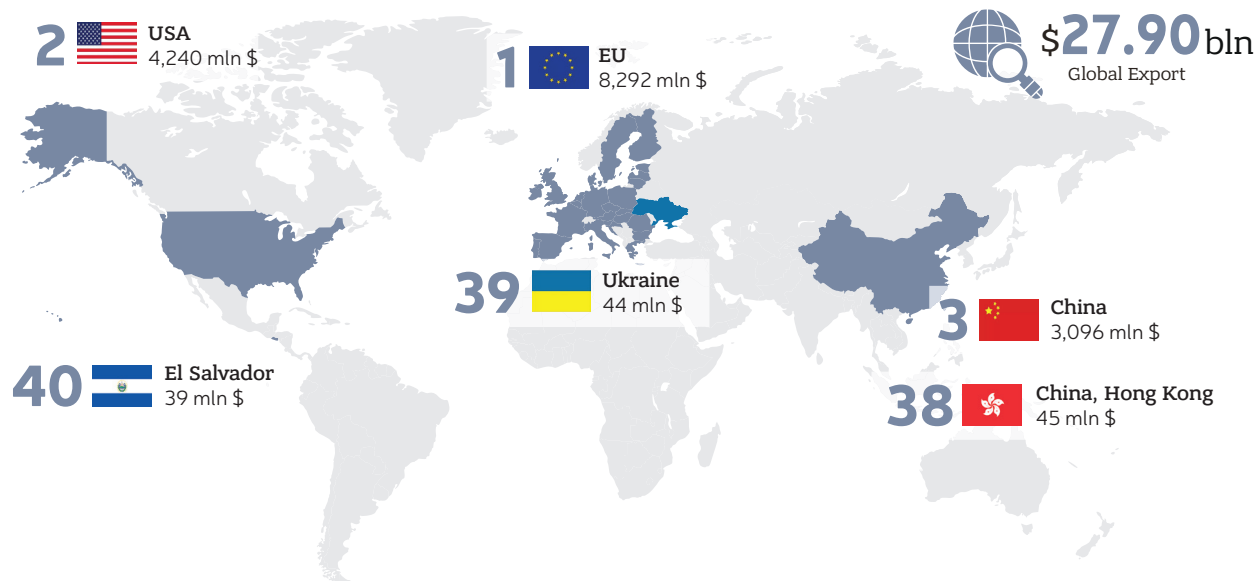
WORLD: DYNAMICS OF EXPORT, BLN \$



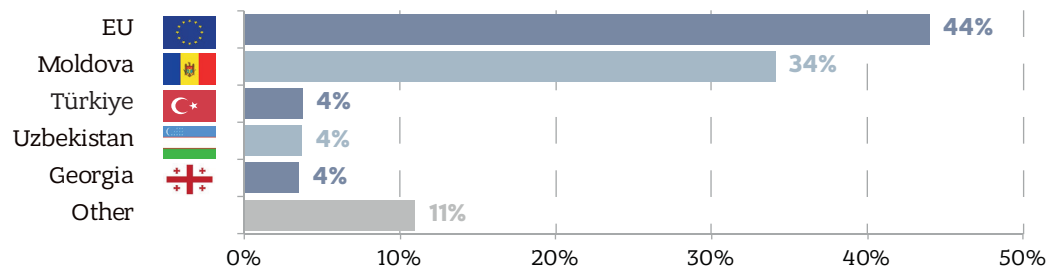


ANIMAL FEED

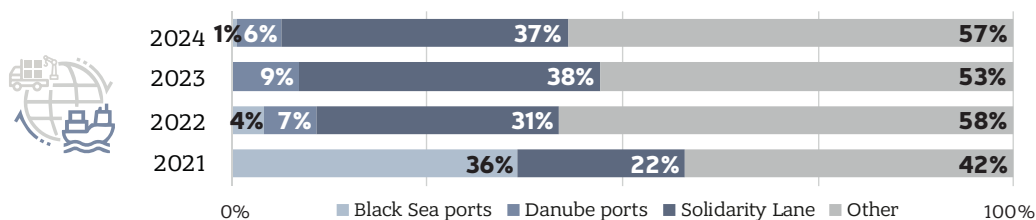
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2024



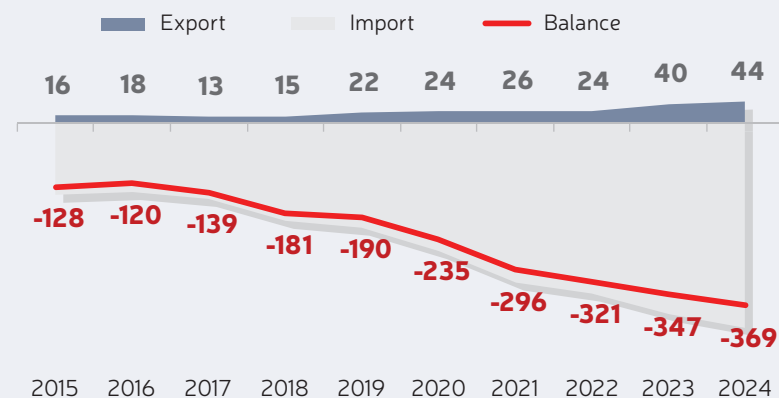
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS

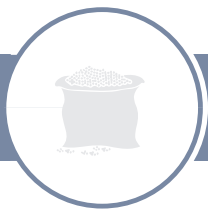


UKRAINE: DYNAMICS OF TRADE, BLN \$



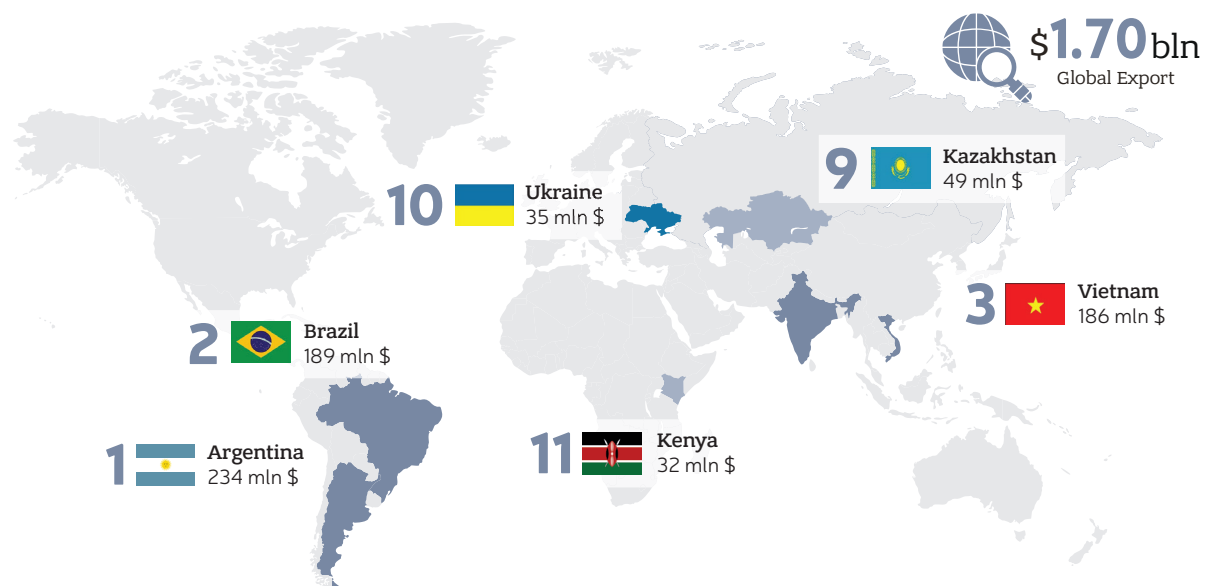
WORLD: DYNAMICS OF EXPORT, BLN \$



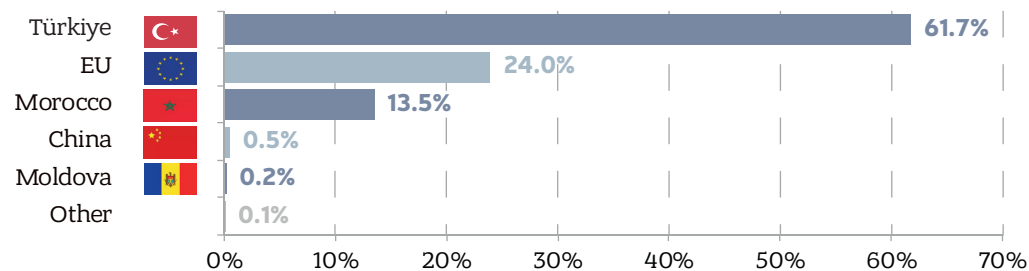


BRAN, SHARPS

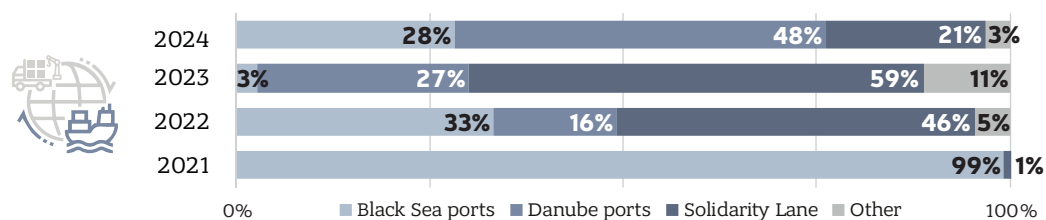
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2024



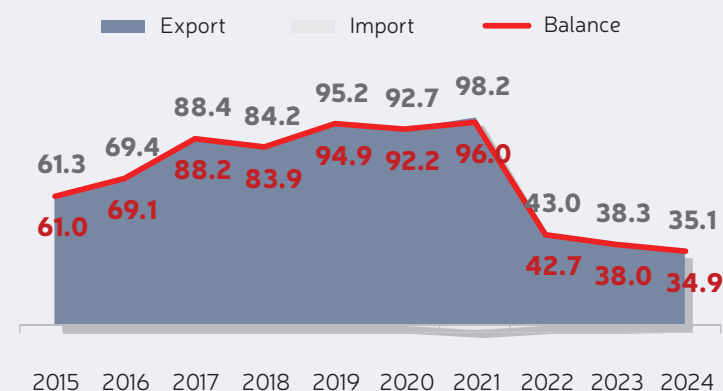
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS

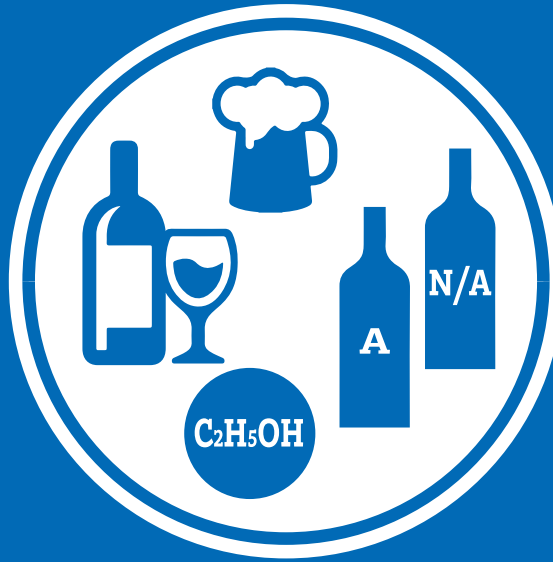


UKRAINE: DYNAMICS OF TRADE, MLN \$

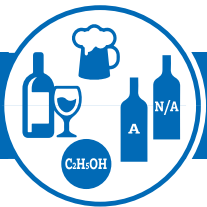


WORLD: DYNAMICS OF EXPORT, BLN \$

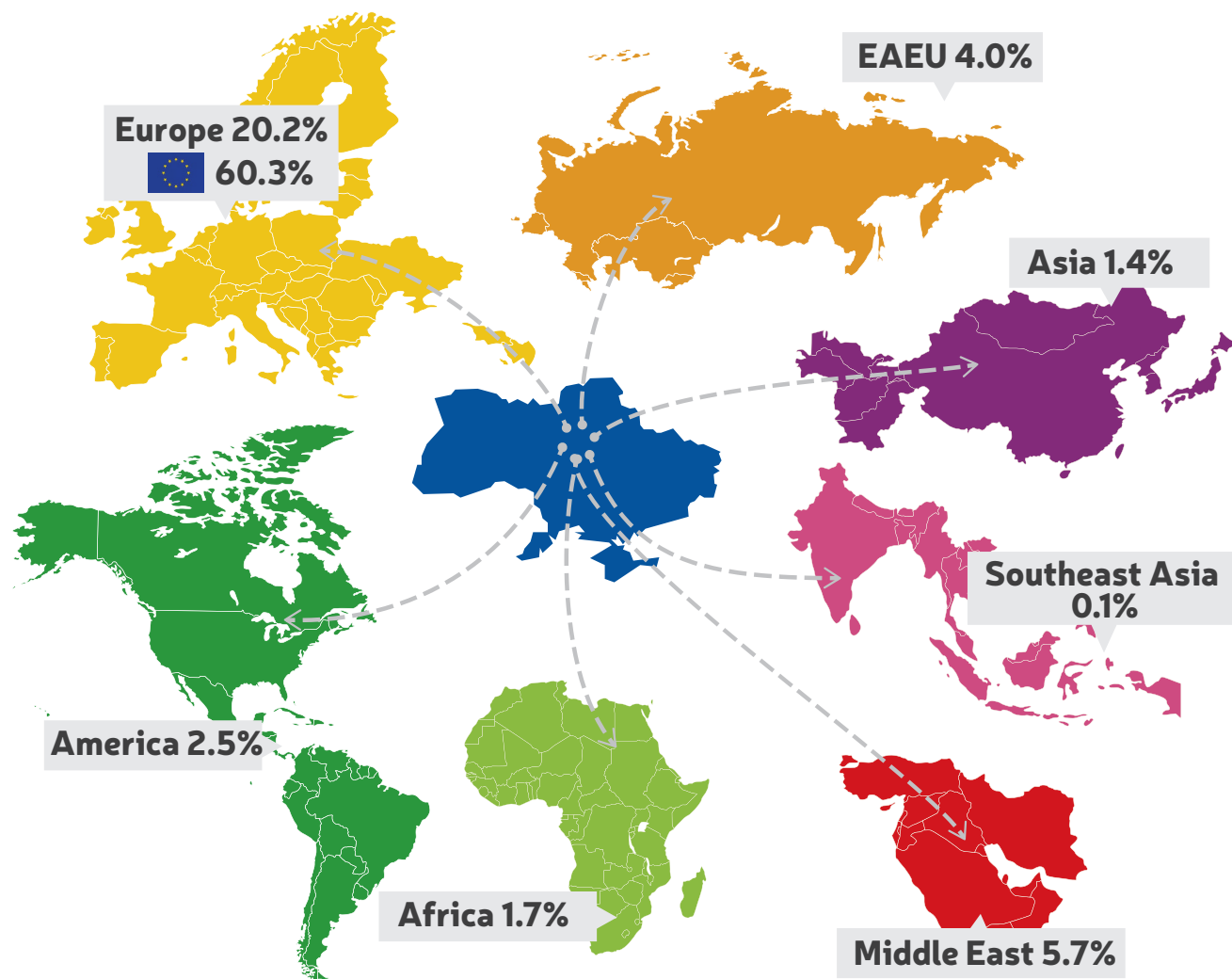
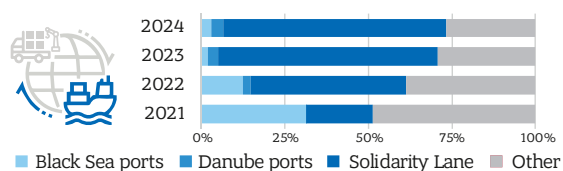
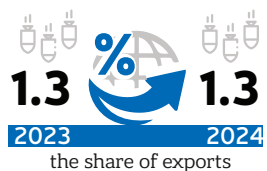




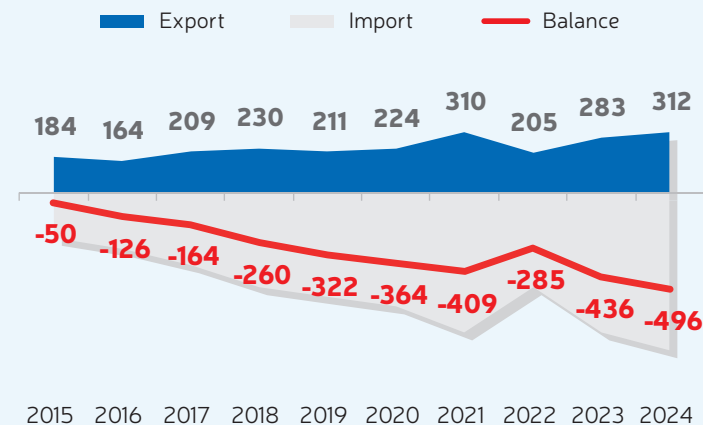
ALCOHOLIC AND NON-ALCOHOLIC BEVERAGES



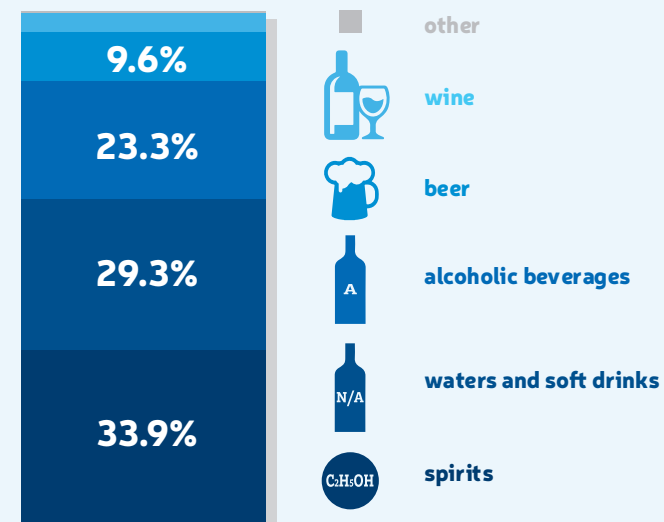
ALCOHOLIC AND NON-ALCOHOLIC BEVERAGES



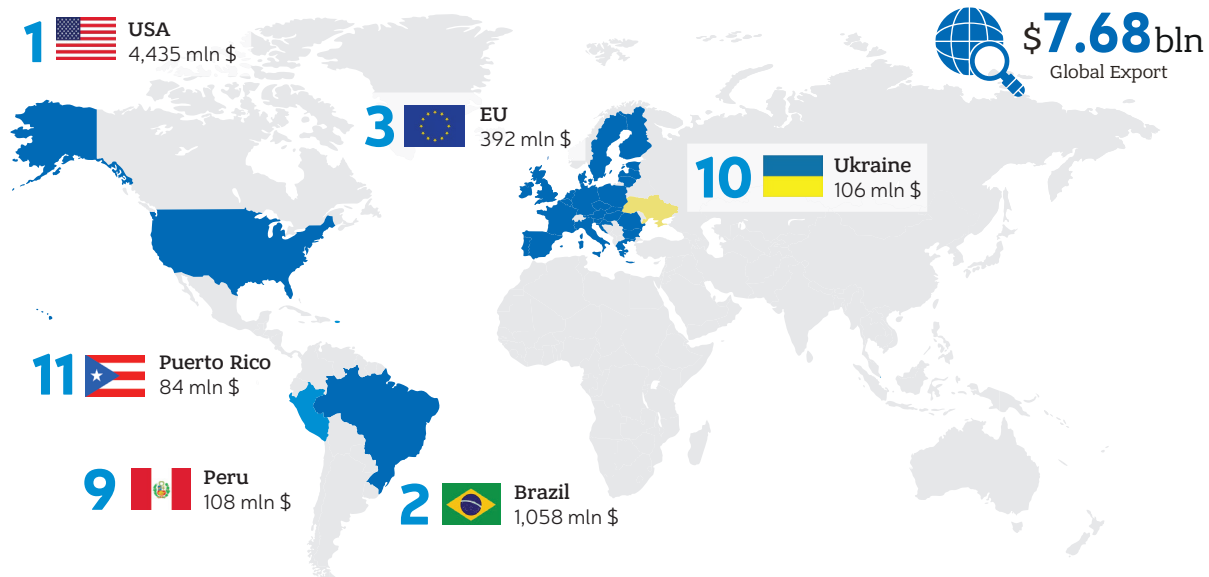
DYNAMICS OF TRADE, MLN \$



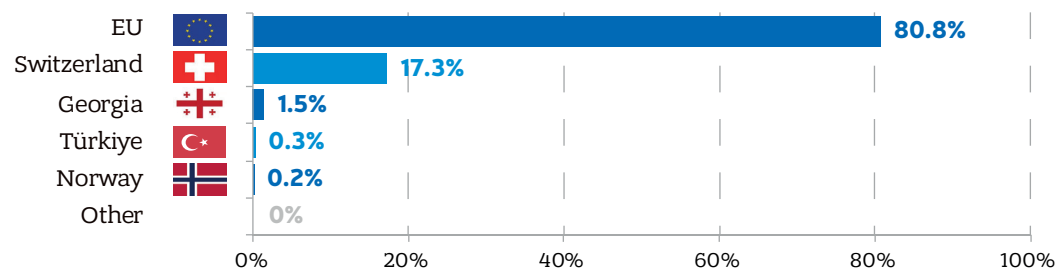
COMMODITY STRUCTURE, %



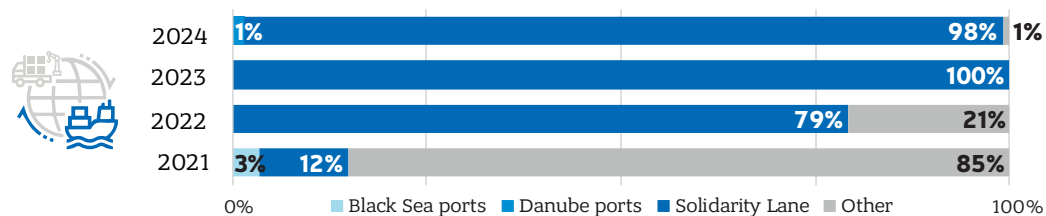
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2024



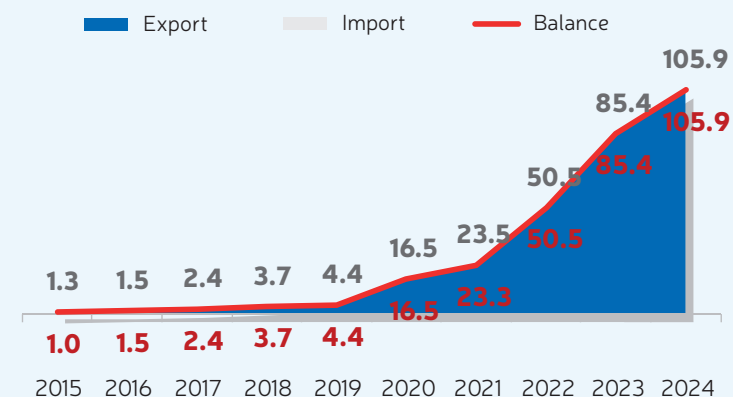
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS



UKRAINE: DYNAMICS OF TRADE, MLN \$



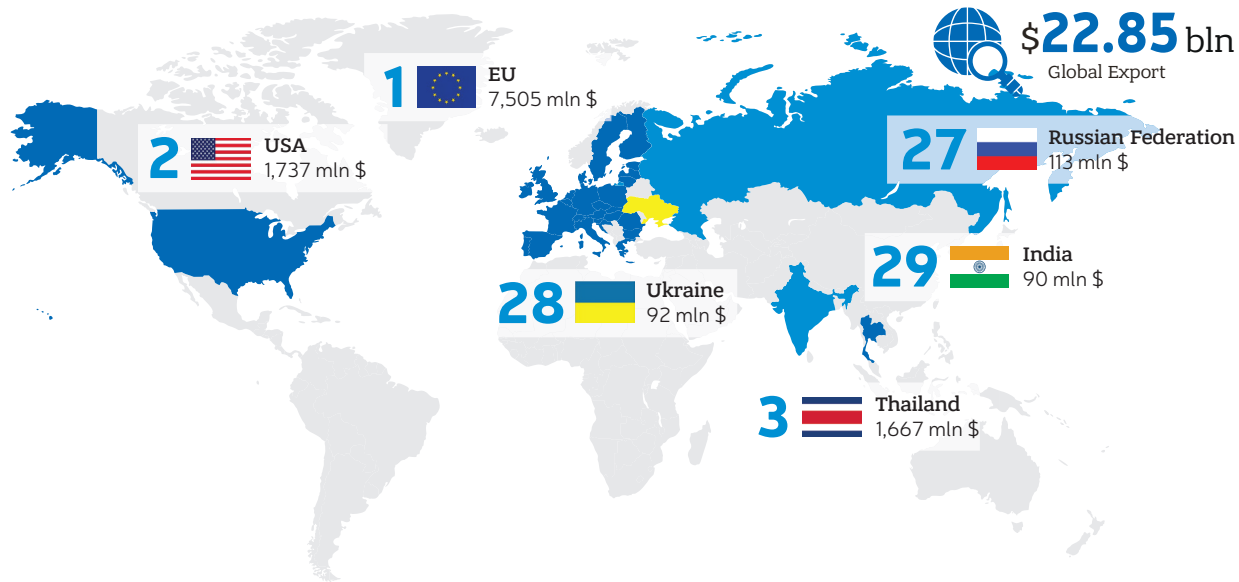
WORLD: DYNAMICS OF EXPORT, BLN \$



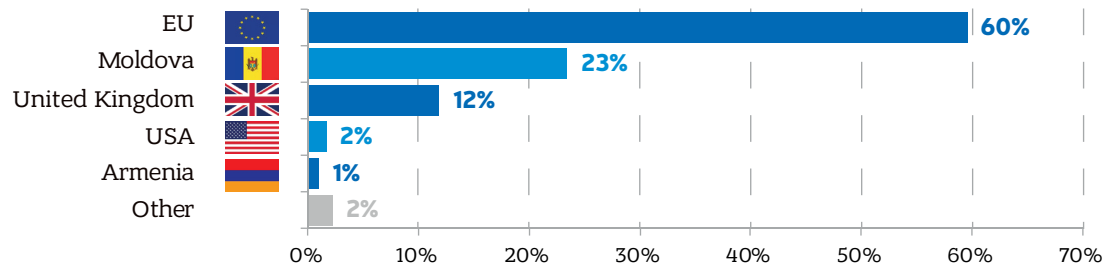
N/A

WATERS AND SOFT DRINKS

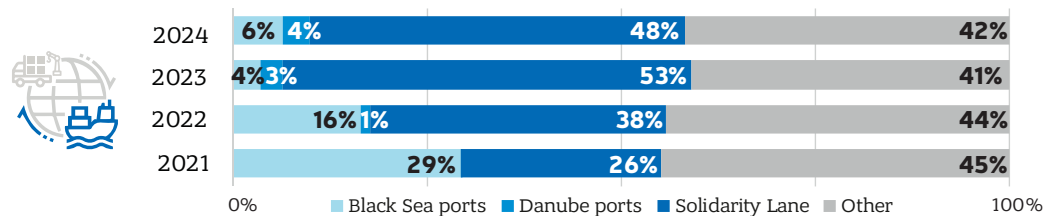
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2024



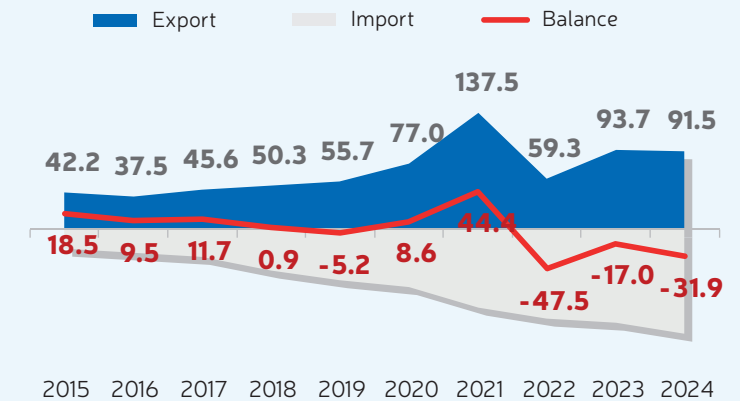
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



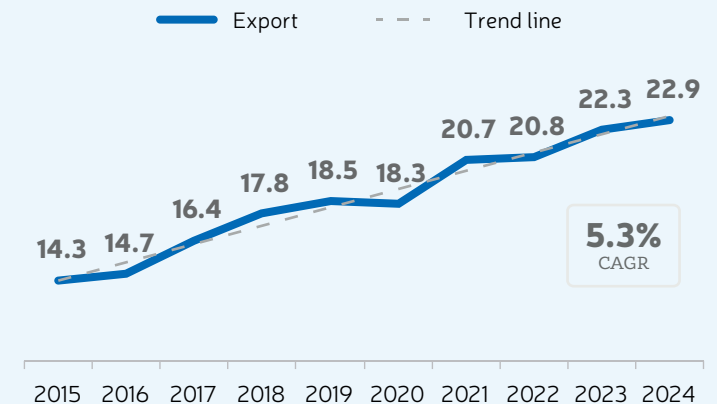
EXPORT LOGISTICS CHANNELS



UKRAINE: DYNAMICS OF TRADE, MLN \$



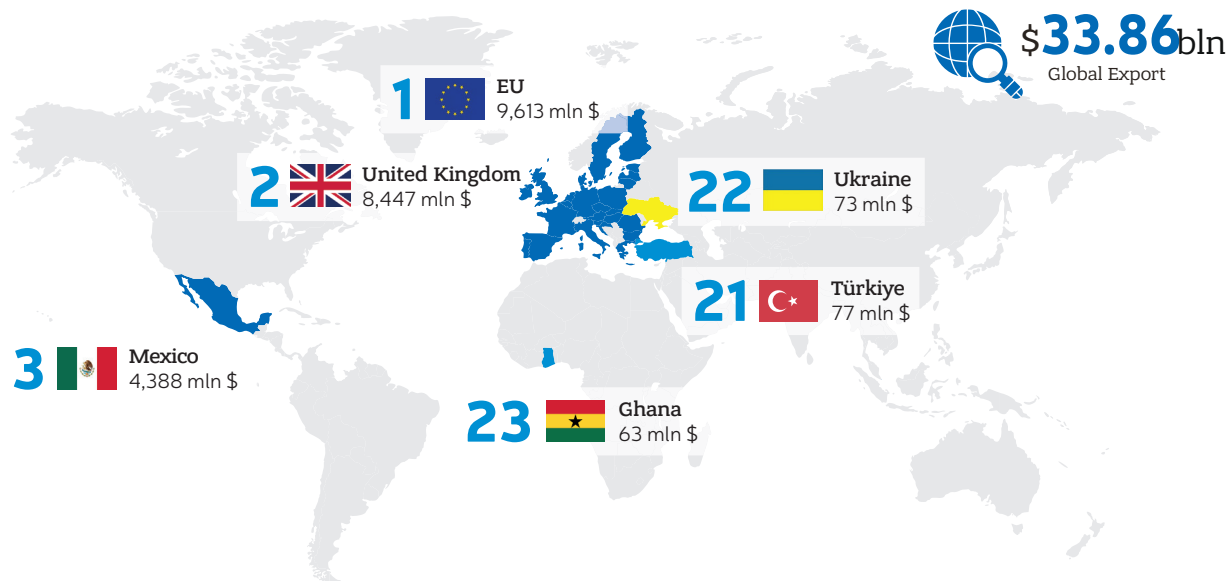
WORLD: DYNAMICS OF EXPORT, BLN \$



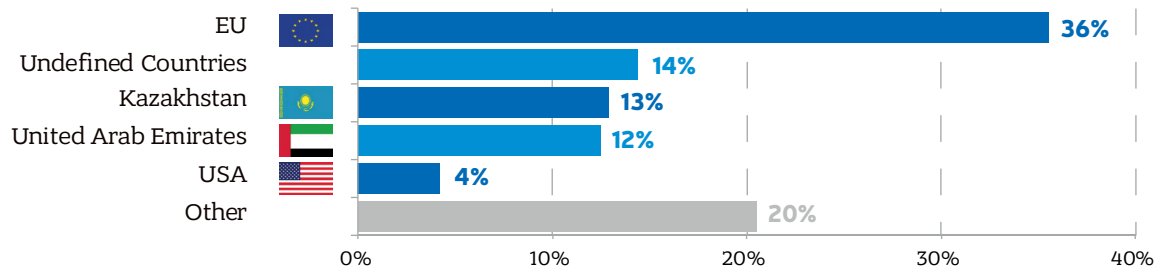


ALCOHOLIC BEVERAGES

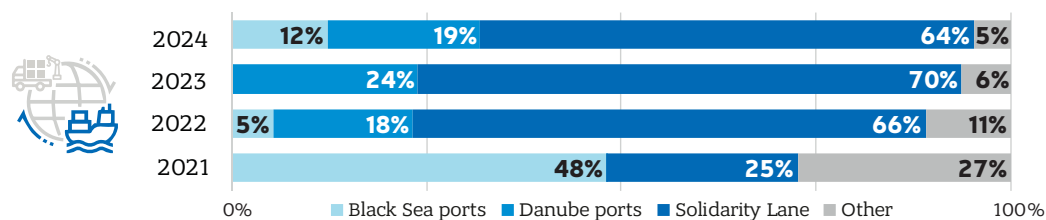
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2024



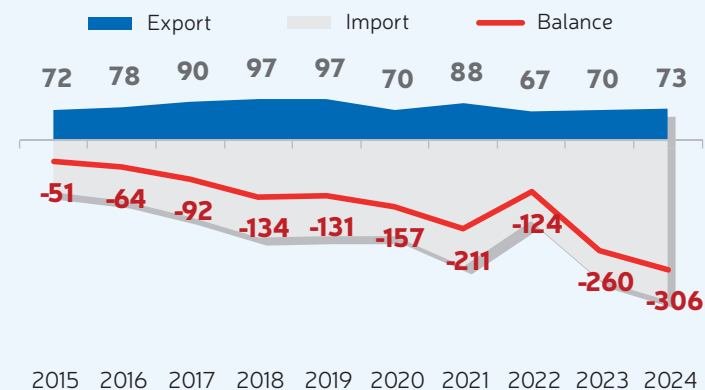
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



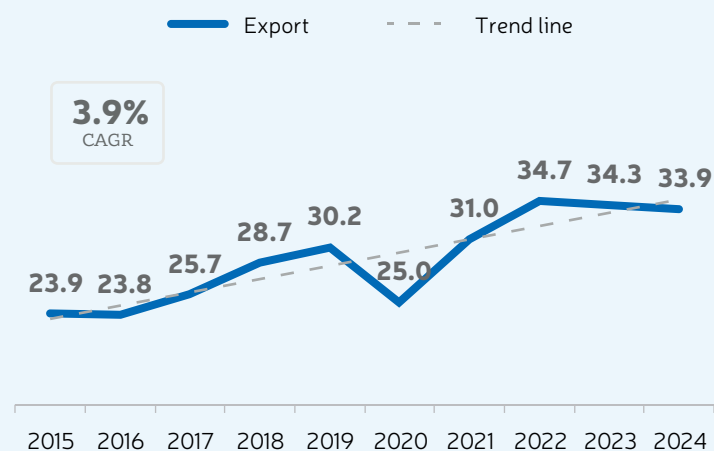
EXPORT LOGISTICS CHANNELS



UKRAINE: DYNAMICS OF TRADE, MLN \$



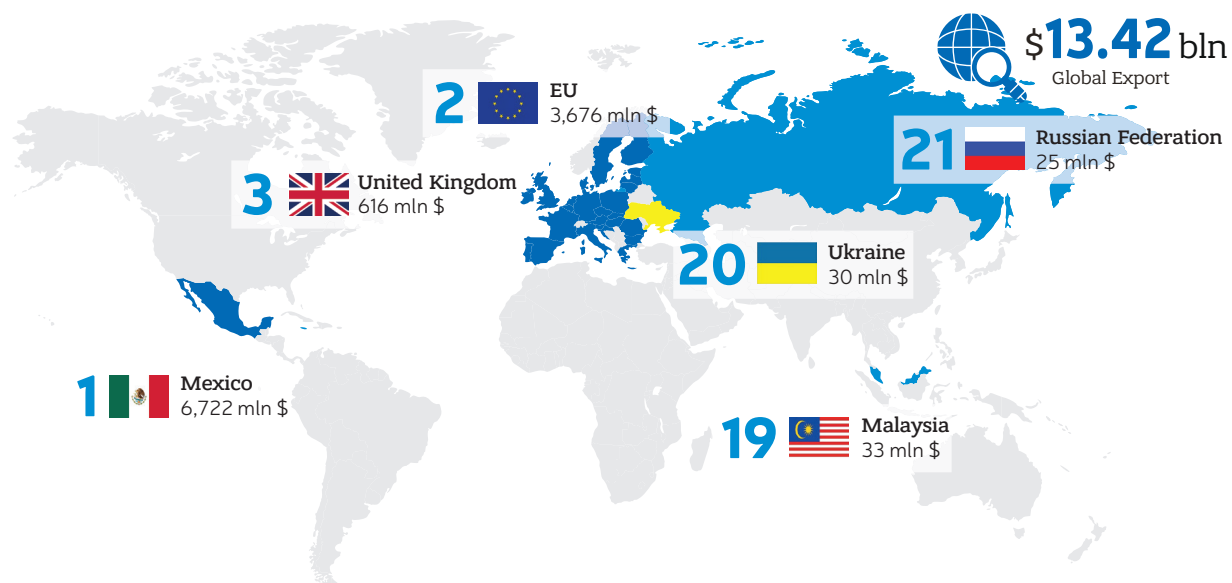
WORLD: DYNAMICS OF EXPORT, BLN \$



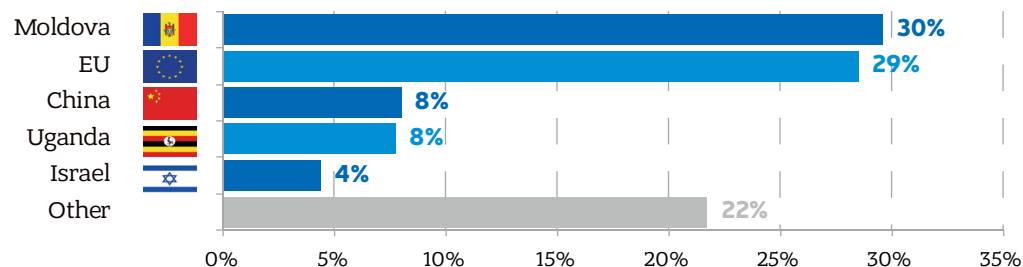


BEER

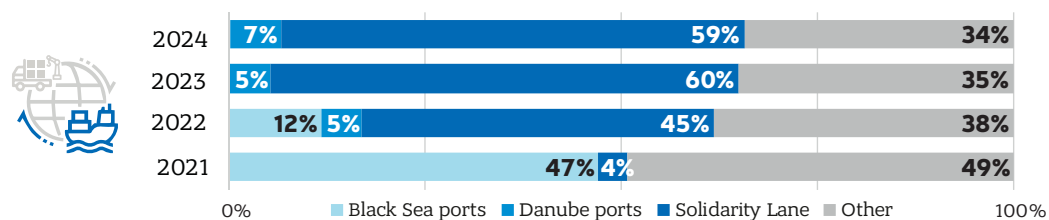
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2024



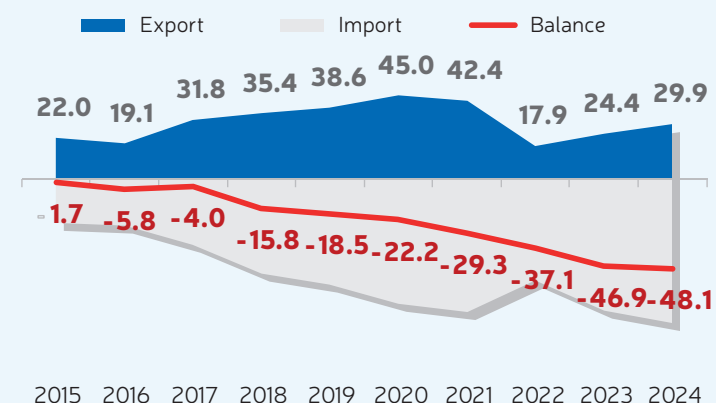
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



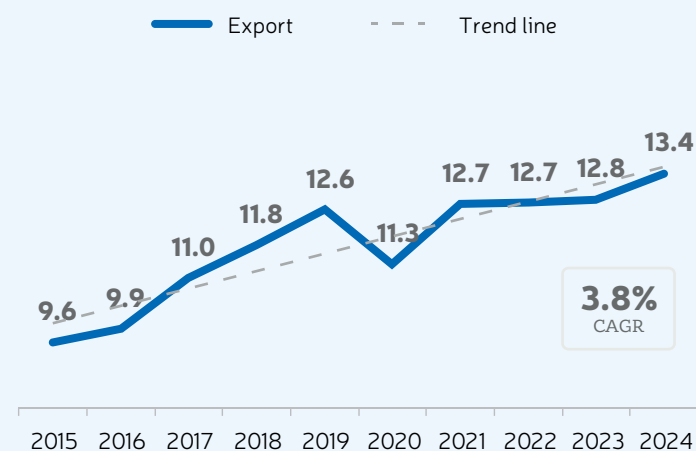
EXPORT LOGISTICS CHANNELS



UKRAINE: DYNAMICS OF TRADE, MLN \$



WORLD: DYNAMICS OF EXPORT, BLN \$



The 8th edition of Agricultural Export Portfolio of Ukraine was prepared by the Ukrainian Agribusiness Club (UCAB) with the support of the Ministry of Economy of Ukraine.



