

#GROW UKRAINE

2024

export for U





FOREWORD



Taras Kachka
Deputy Minister
of Economic of Ukraine –
Trade Representative of Ukraine



**MINISTRY OF
ECONOMY
OF UKRAINE**

Dear partners!

The seventh edition of the Agricultural Export Portfolio of Ukraine is not just a report on results but a testimony to the invincible spirit of Ukrainian farmers. Despite the unprecedented challenges of a full-scale war, our farmers have shown remarkable resilience, adaptability and innovation. Even with the destruction of infrastructure and constant shelling, they continue to supply the domestic market and maintain a high level of exports, contributing to global food security with high-quality and affordable food products.

2023 was a turning point for the Ukrainian agricultural sector. After Russia withdrew from the Black Sea Grain Initiative in July 2023, the situation with the export of Ukrainian agricultural products significantly worsened. Thanks to the Armed Forces of Ukraine and the assistance and support of international partners, Ukraine opened the sea logistics corridor. The restoration of work of Ukrainian Black Sea ports made it possible to export grain and other bulk products to our traditional markets, significantly strengthening the resilience of Ukrainian agrarians and ensuring stability in the world markets of grain and oil crops. Currently, the Ukrainian Corridor is a key logistics channel for exporting our products. We continue to work on improving security, expanding geography and ensuring the continuity of agricultural exports.

However, Ukrainian food exports also largely depend on the joint efforts of the European Union. Solidarity Lanes' logistics routes and duty-free access to the EU market are tools that play a crucial role in ensuring the stability of the Ukrainian agricultural sector and the vital macro-financial strength of the Ukrainian economy.

We thank our European and international partners and allies for their unwavering support of the Ukrainian agri-food sector during the war. Operation of alternative logistic channels, financial and humanitarian aid to Ukrainian farmers, and expanded access to their markets – all these measures support the work of our agri-food sector, contributing to the resilience of the economy and stability of our trade balance.

However, our most incredible gratitude goes to Ukrainians who continue to work, sow, harvest, process and export, and of course, to those who daily protect us and our country.















The Ukrainian agricultural sector remains a powerful driver of the country's economy and one of the key factors of future successful post-war recovery. 2023 Ukrainian agri-food export achievements not only testify to the dedication of Ukrainian farmers to their work but also strengthen the position of Ukraine as a reliable and stable partner in ensuring global and regional food security.

#StandwithUkraine
#TradewithUkraine
#GlorytoUkraine





CONTENT

	HOW TO READ THE INFOGRAPHICS?	6		OILSEEDS	52
	UKRAINIAN AGRICULTURE	8		SUGAR, HONEY, SUGAR CONFECTIONERY	58
	LIVESTOCK PRODUCTS	15		CONFECTIONERY	63
	MILK AND DAIRY PRODUCTS	22		VEGETABLE OILS AND THEIR CLEAVAGE PRODUCTS	67
	GRAINS	29		PRODUCTS OF THE MILLING INDUSTRY	73
	VEGETABLES	36		RESIDUES AND WASTE FROM THE FOOD INDUSTRIES	80
	FRUITS AND FRUIT PRODUCTS	42		FISH PRODUCTS	86
	TREE NUTS	49		ALCOHOLIC AND NON-ALCOHOLIC BEVERAGES	91



HOW TO READ THE INFOGRAPHICS?

Share of export logistics channels in 2021-2023

Source: State Customs Service of Ukraine

Number of export markets in 2023 compared to 2022

Source: SSSU

Share of food group in agricultural exports in 2023 compared to 2022

Source: SSSU

Regional makeup of food group exports in 2023

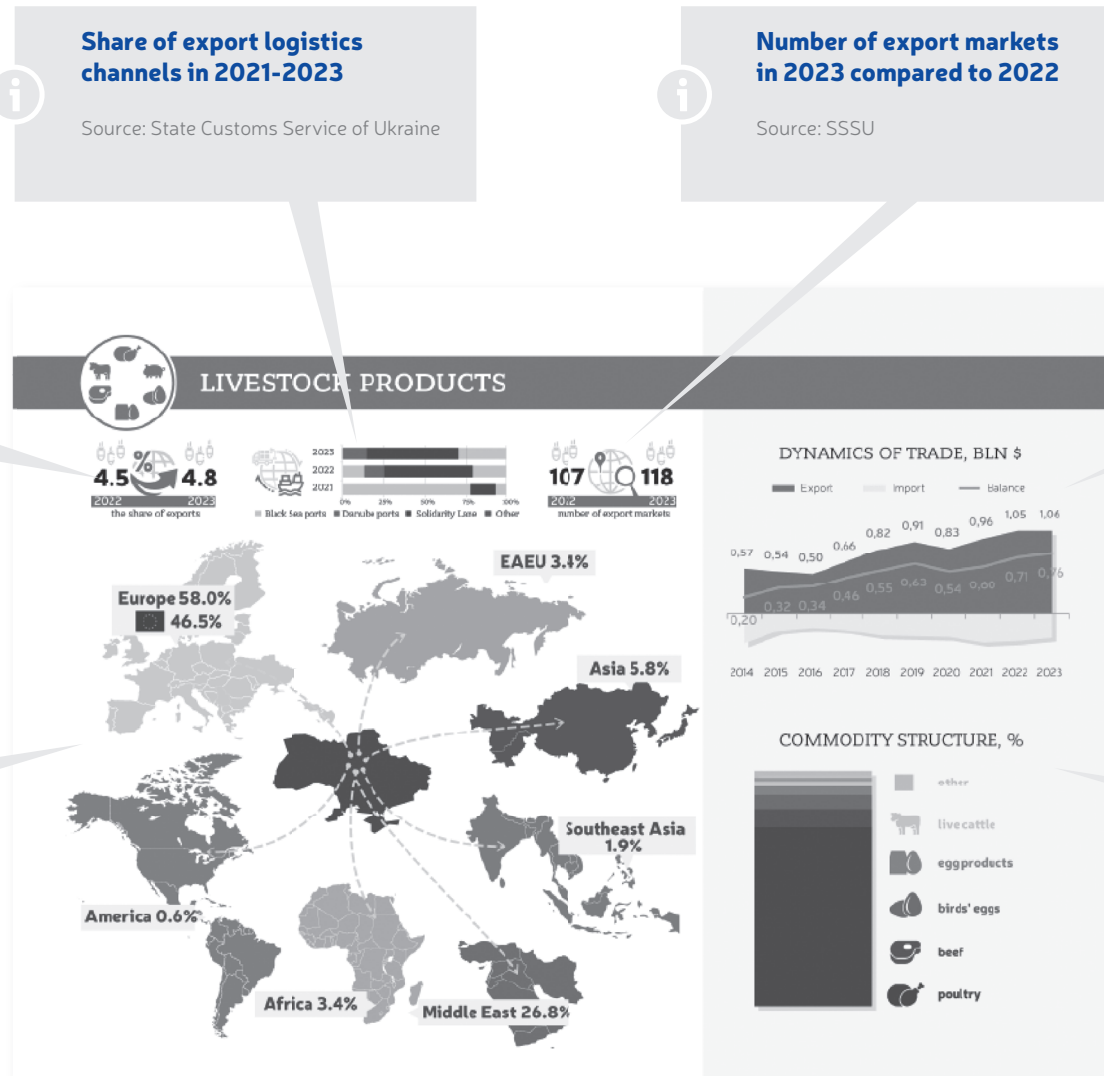
Source: SSSU

Dynamics of export-import and trade balance of food group

Source: SSSU

Structure of exports of the products group in context of main goods positions in 2023

Source: SSSU





HOW TO READ THE INFOGRAPHICS?

Main goods exporting countries in 2023
(for the EU - export volumes and position do not take into account internal trade between the EU member states)

Source: UN Comtrade, Global Trade Tracker

Top-5 importer countries of Ukrainian goods in 2023

Source: SSSU

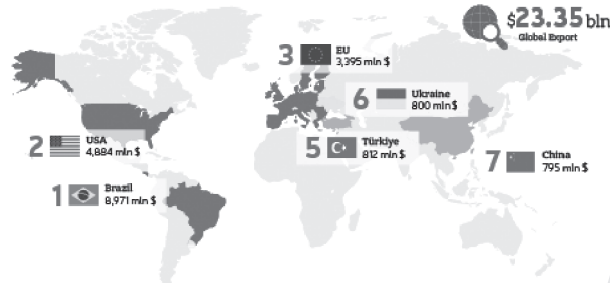
Share of export logistics channels in 2021-2023

Source: State Customs Service of Ukraine

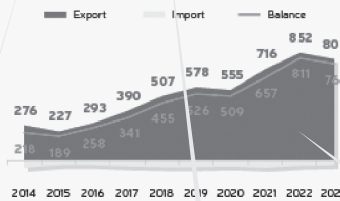


POULTRY

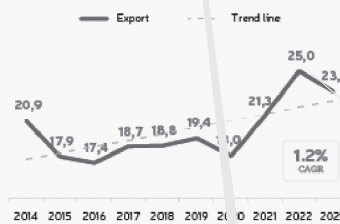
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



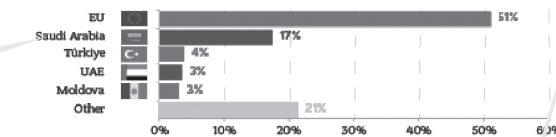
UKRAINE: DYNAMICS OF TRADE, MLN \$



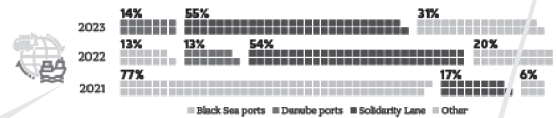
WORLD: DYNAMICS OF EXPORT, BLN \$



TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS



Dynamics of the number of partner countries importing Ukrainian goods (countries importing more than 1 ths \$ per year)

Source: SSSU

Share of Ukraine in Global product exports in 2023

Source: UN Comtrade, Global Trade Tracker

Dynamics of world export of goods

Source: UN Comtrade, Global Trade Tracker

Share of Ukrainian exports in 2023

Source: SSSU

Dynamics of export-import in trade balance of goods

Source: SSSU



UKRAINIAN AGRICULTURE



AGRICULTURE IN UKRAINE

ROLE IN UKRAINIAN ECONOMY

Agricultural exports in 2023 reached

61% OR \$22.0 BLN

compared to **40.7%** or **\$27.7 BLN** in 2021



Agricultural production in 2022 amounted to

19% OR €1,446.4 BLN

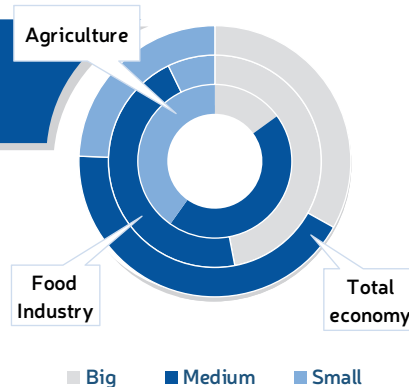
in total production value



Share of SME in 2022 reached

69% OR €1,002.1 BLN

in total production value



Source: SSSU, MAPF

ROLE IN WORLD AGRICULTURE IN 2023

		Export, mln \$	Production	Export
sunflower oil		5,077	#2	#1
corn		4,966	#7	#4
wheat		2,941	#9	#6
soybeans		1,281	#9	#6
rapeseed		1,168	#6	#3
sunflower meal		971	#2	#1
poultry		800	#19	#7
white sugar		391	#18	#11
barley		362	#7	#5
rapeseed oil		316	#14	#5
soybean meal		283	#19	#10
sunflower		278	#2	#4
soybean oil		252	#19	#7
beef		86	#22	#20
walnuts		77	#5	#4
powdered milk, cream		69	#13	#9
butter		40	#12	#8
live bovine animals		28	#8	#6

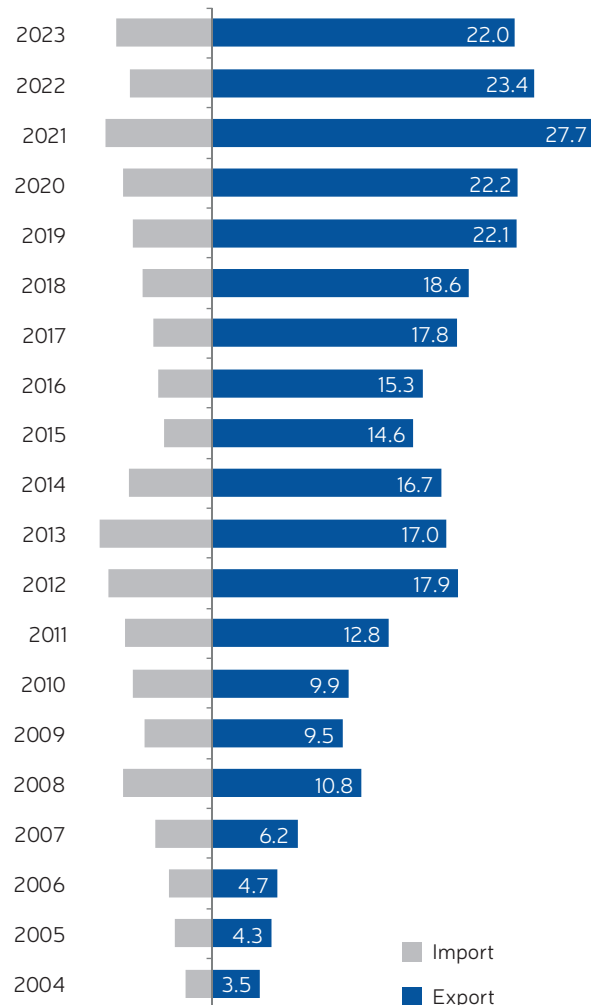
EXPORT EARNINGS

Source: USDA, rank by natural indicators

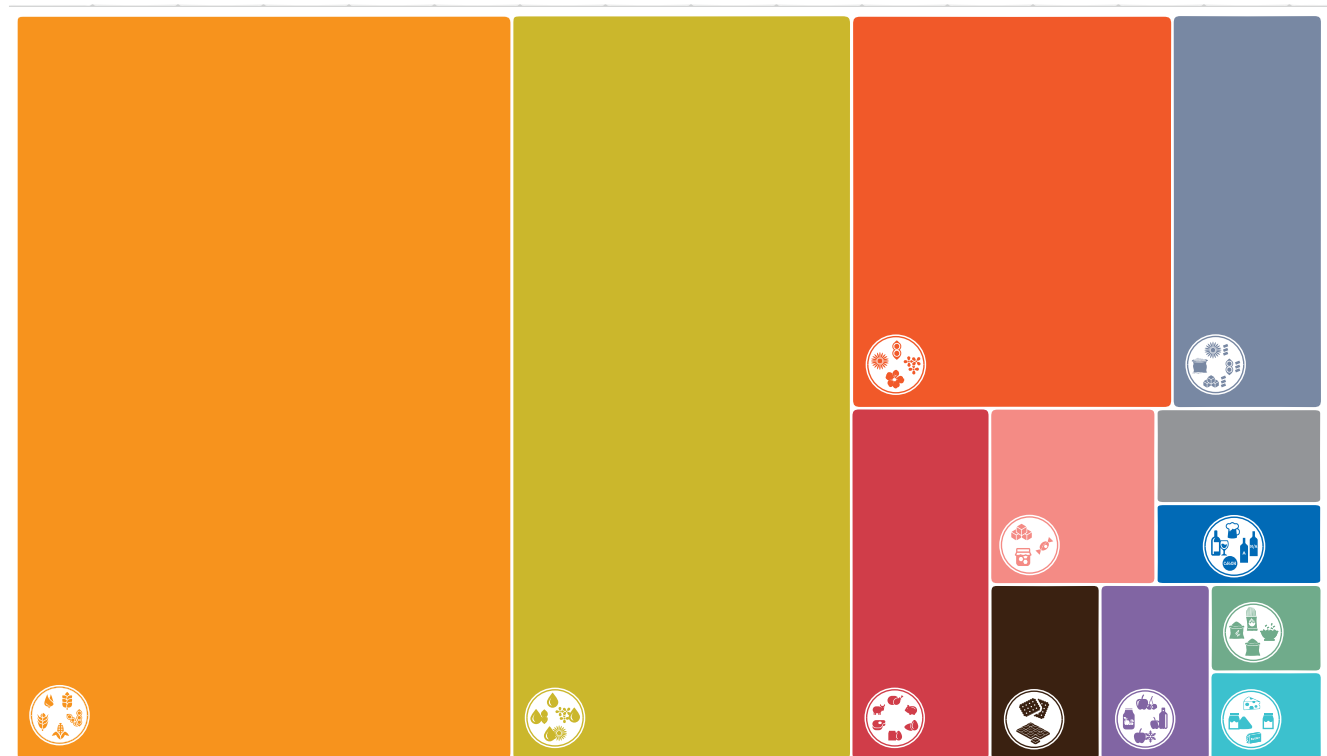


DYNAMICS AND STRUCTURE OF AGRICULTURAL TRADE, BLN \$

DYNAMICS OF TRADE, BLN \$



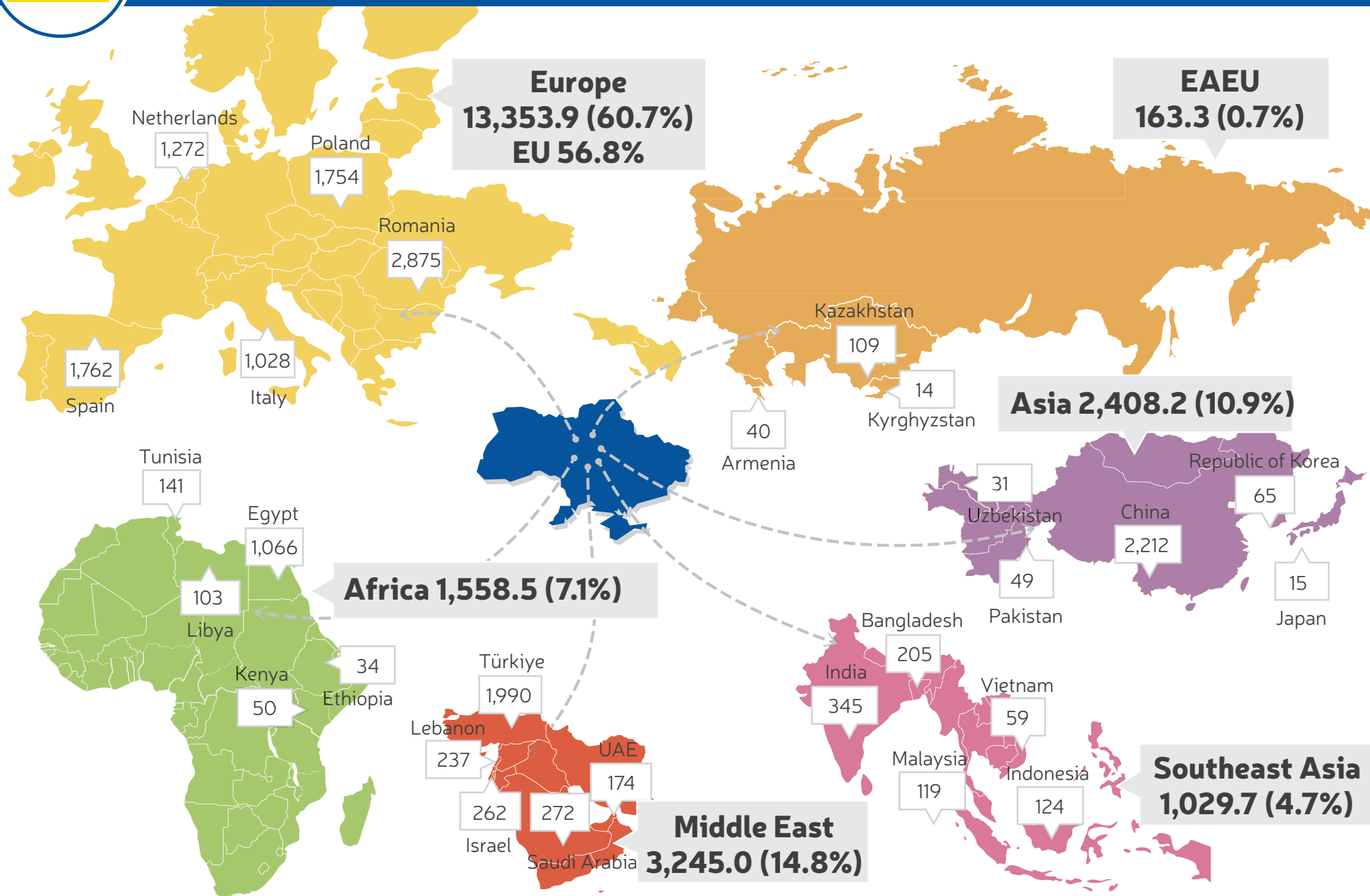
STRUCTURE OF TRADE IN 2023



- GRAIN
- VEGETABLE OILS
- OILSEEDS
- RESIDUES FROM THE FOOD INDUSTRIES
- LIVESTOCK PRODUCTS
- SUGAR, HONEY, SUGAR CONFECTIONERY
- FRUITS AND FRUIT PRODUCTS
- CONFECTIONERY
- MILK AND MILK PRODUCTS
- PRODUCTS OF THE MILLING
- NUTS
- VEGETABLES
- FISH PRODUCTS
- BEVERAGES
- OTHER

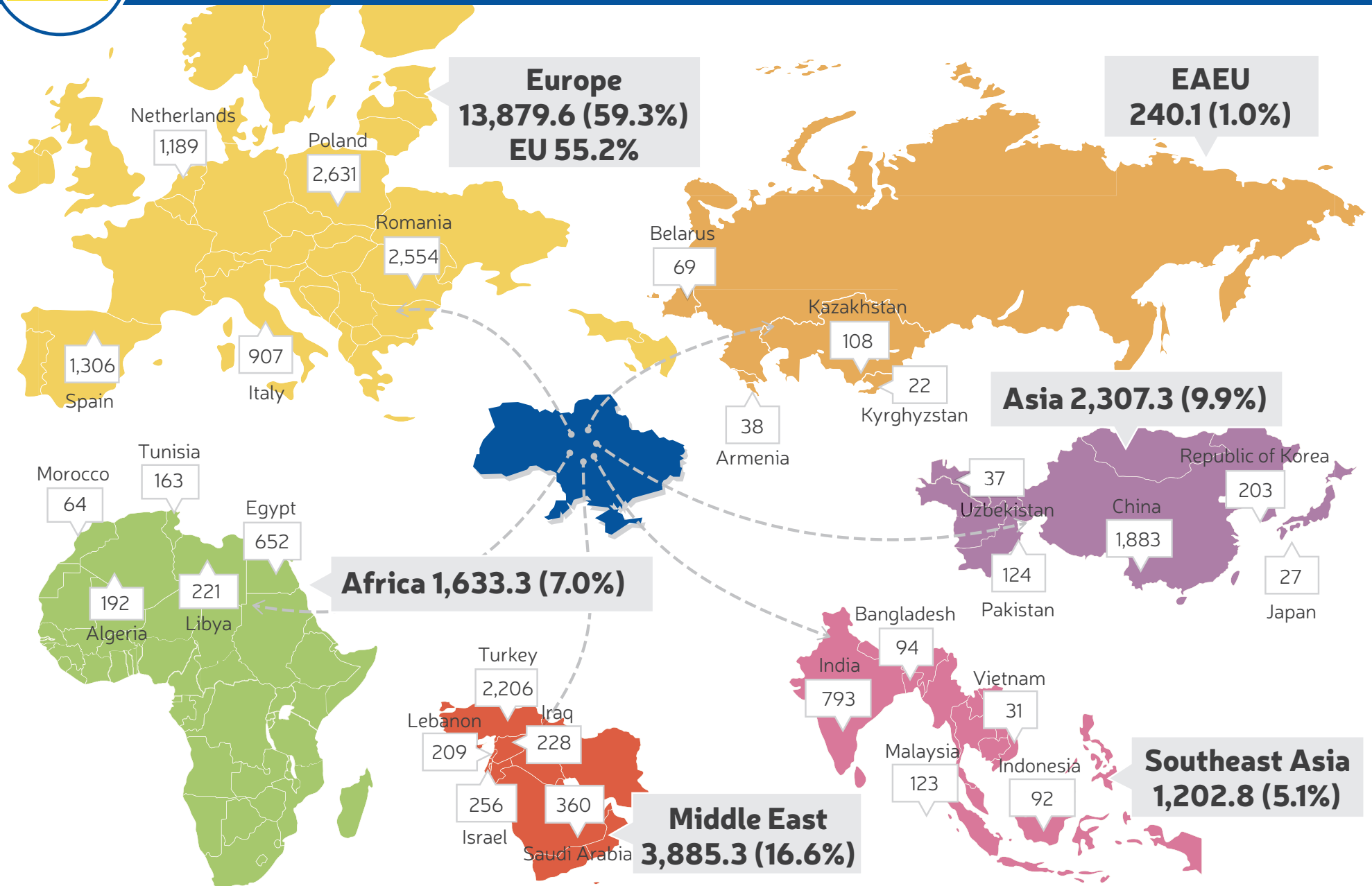


MAJOR IMPORTERS OF UKRAINIAN PRODUCTS 2023, MLN \$





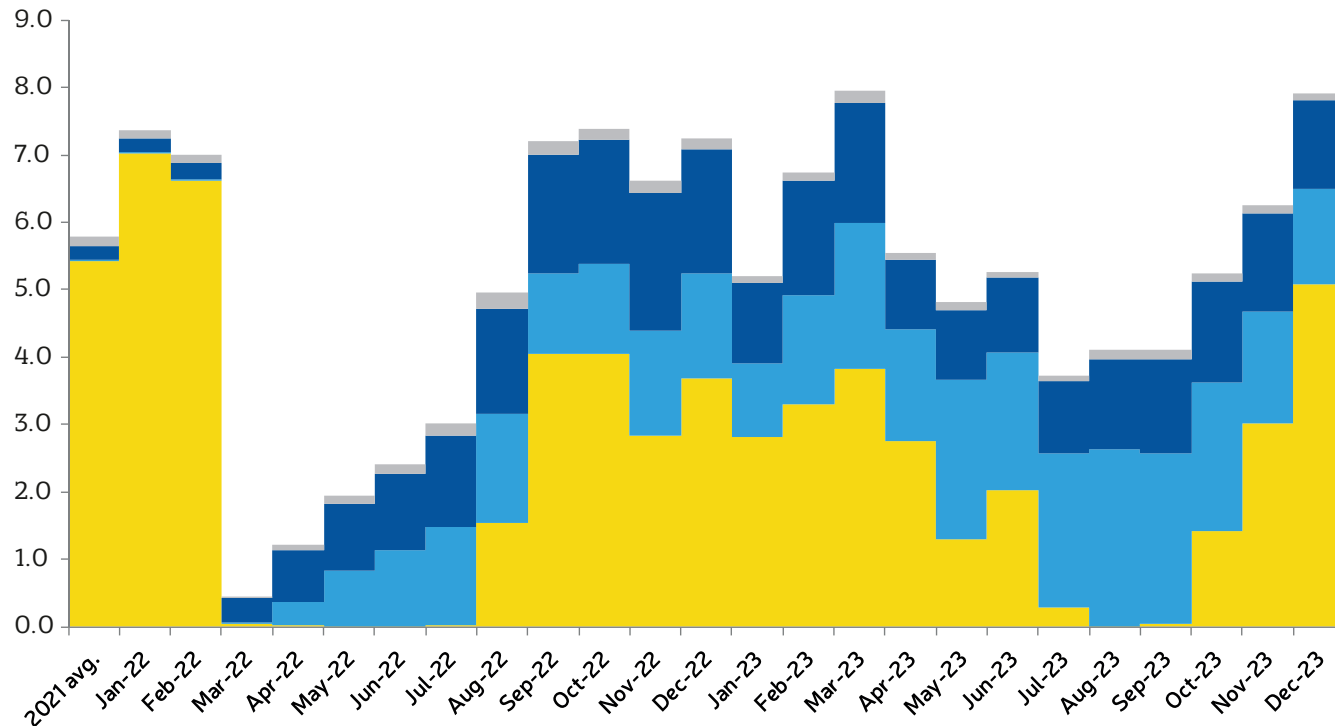
MAJOR IMPORTERS OF UKRAINIAN PRODUCTS 2022, MLN \$



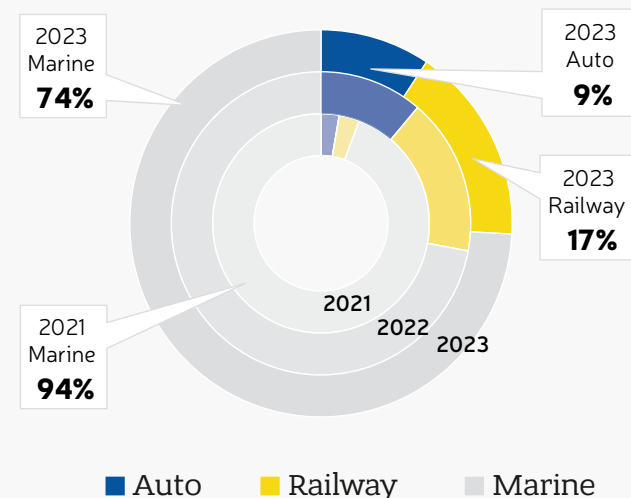


EVOLUTION AND ROUTES OF AGRICULTURAL EXPORT LOGISTICS

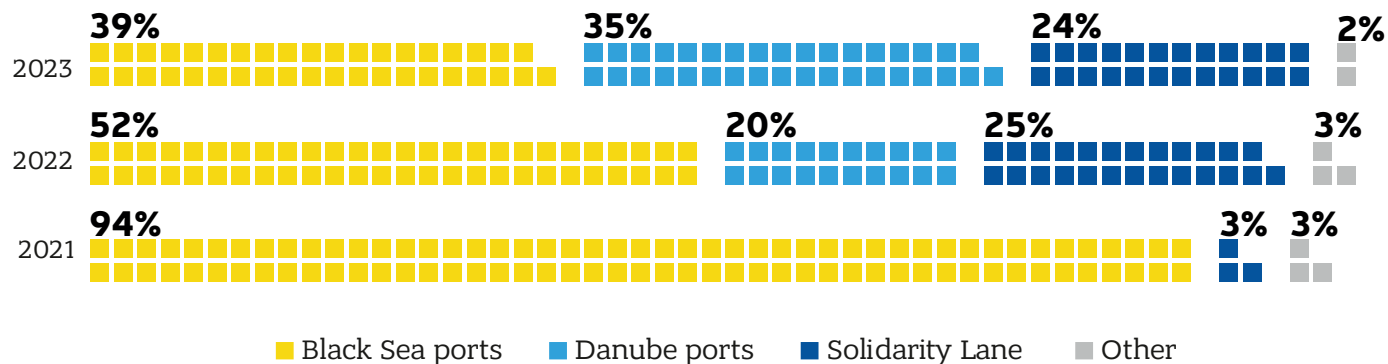
DYNAMICS AND PATHWAYS OF EXPORT LOGISTICS, MLN T



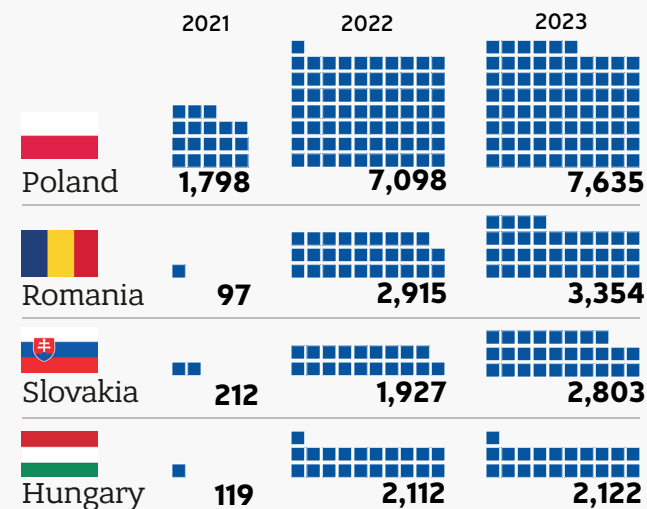
EXPORT LOGISTICS BY TYPE OF TRANSPORT

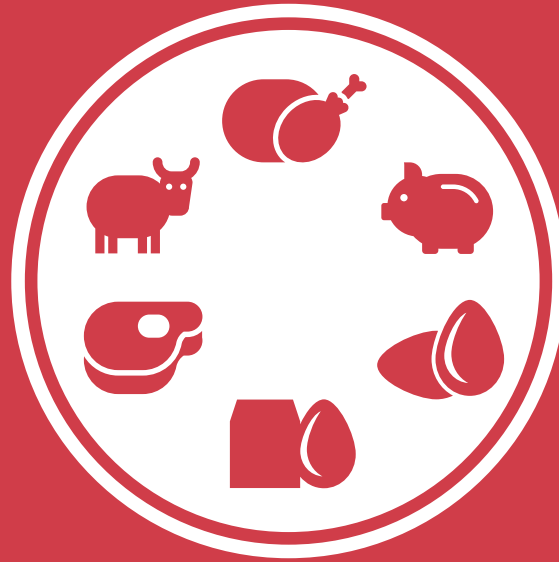


EXPORT LOGISTICS CHANNELS

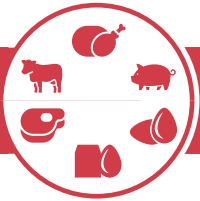


EXPORT VIA SOLIDARITY LANE

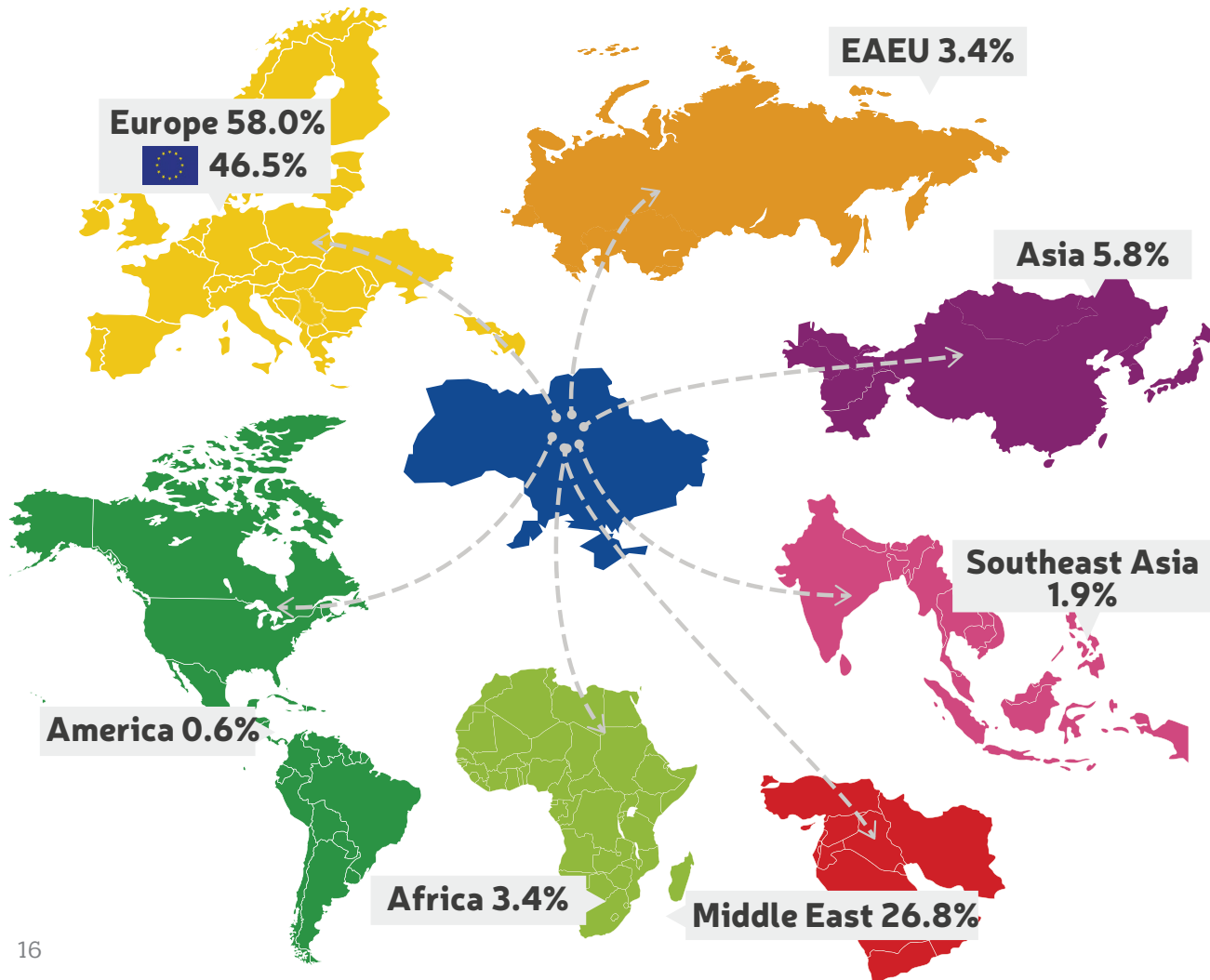
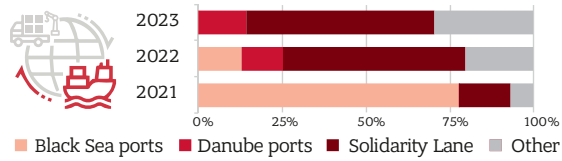




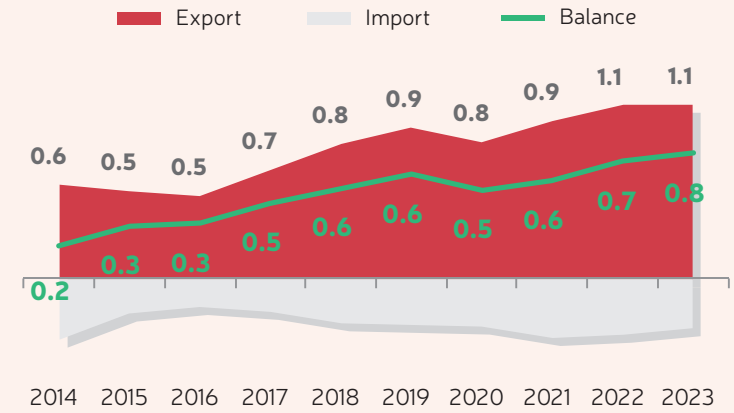
LIVESTOCK PRODUCTS



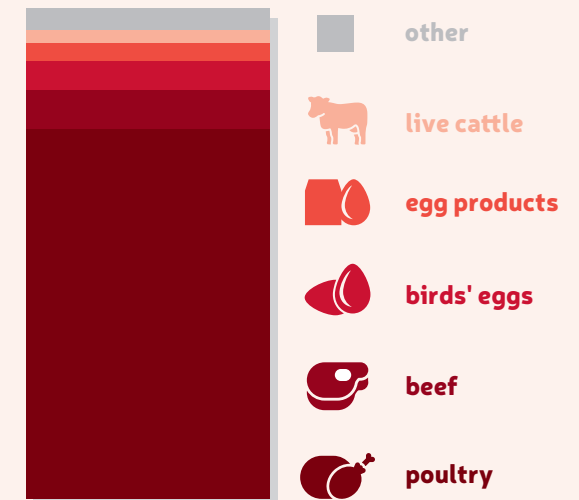
LIVESTOCK PRODUCTS

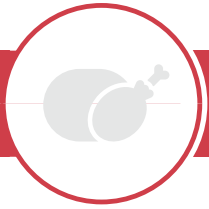


DYNAMICS OF TRADE, BLN \$



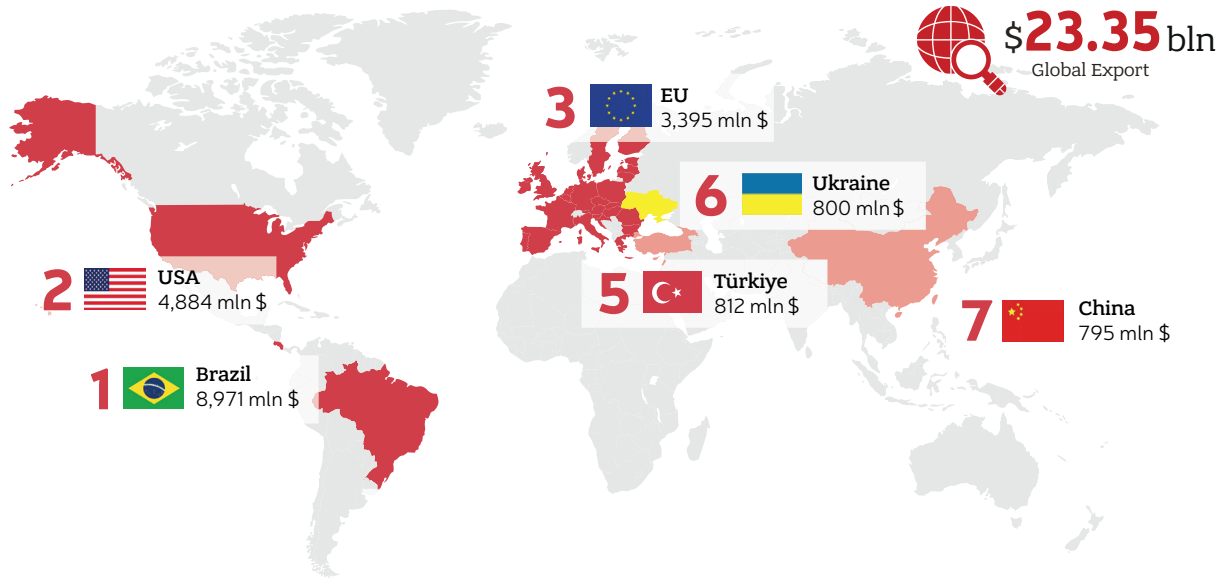
COMMODITY STRUCTURE, %



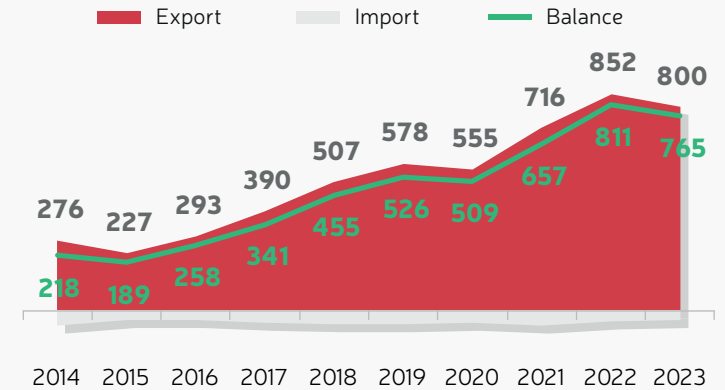


POULTRY

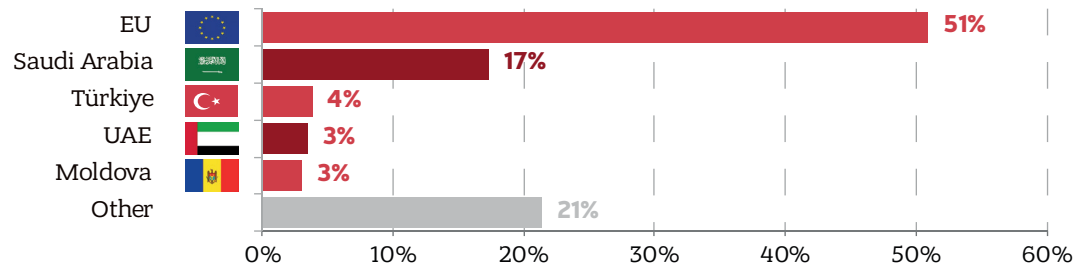
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



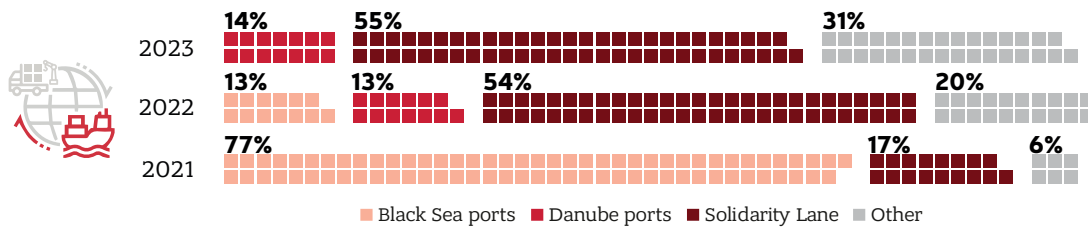
UKRAINE: DYNAMICS OF TRADE, MLN \$



TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS



WORLD: DYNAMICS OF EXPORT, BLN \$



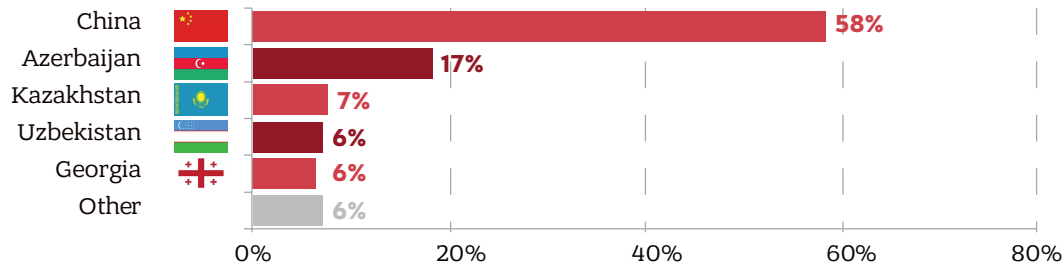


BEEF

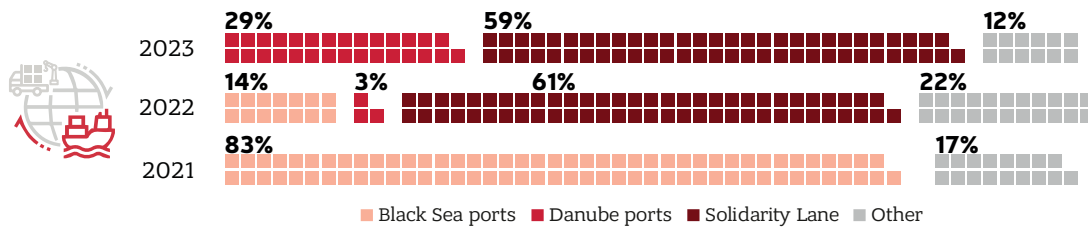
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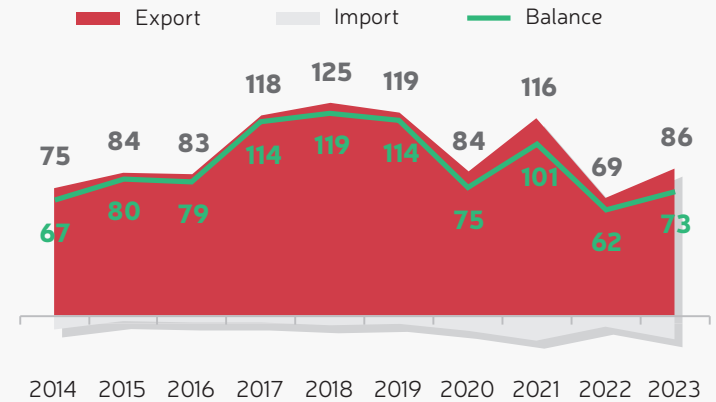
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



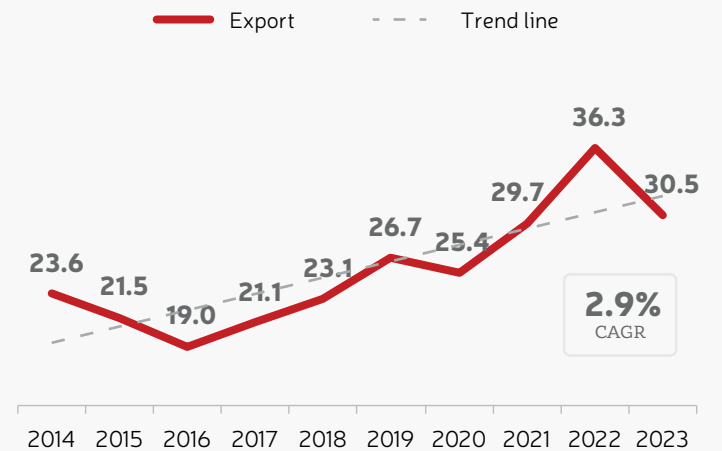
EXPORT LOGISTICS CHANNELS

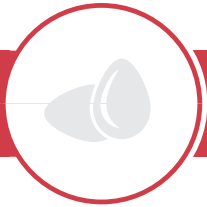


UKRAINE: DYNAMICS OF TRADE, MLN \$



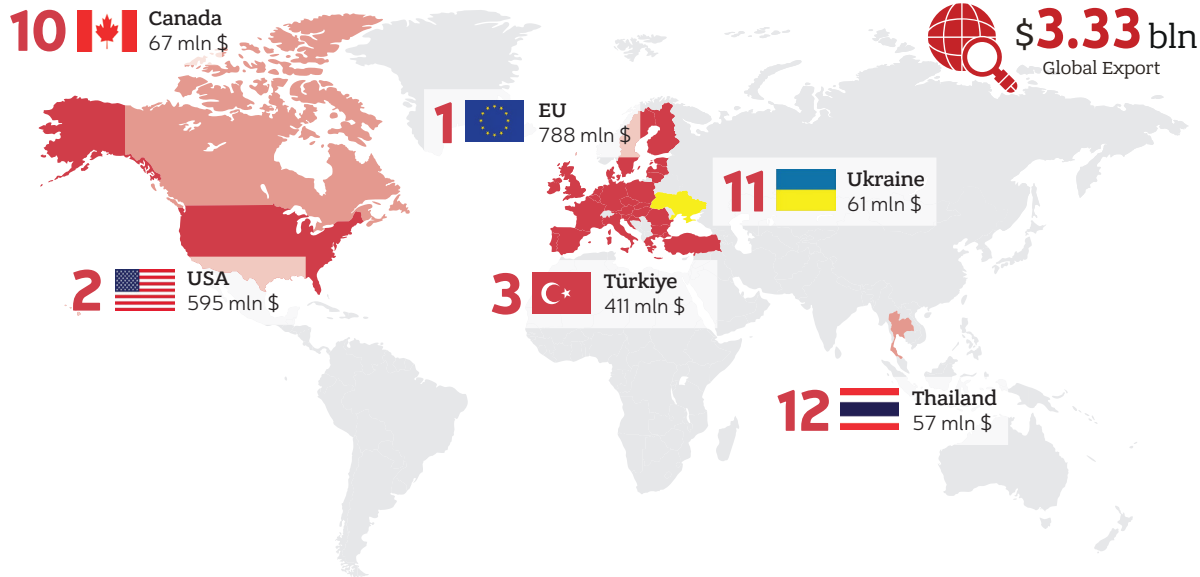
WORLD: DYNAMICS OF EXPORT, BLN \$



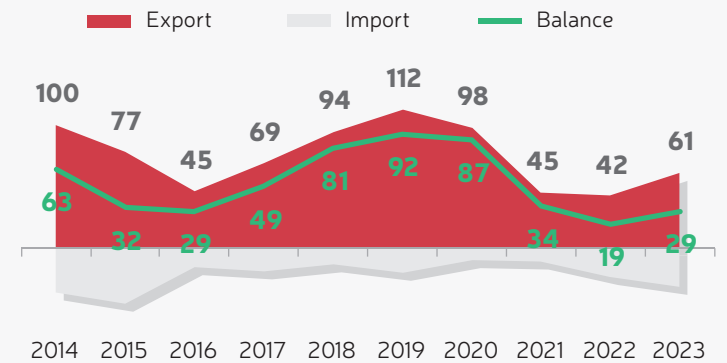


BIRDS' EGGS

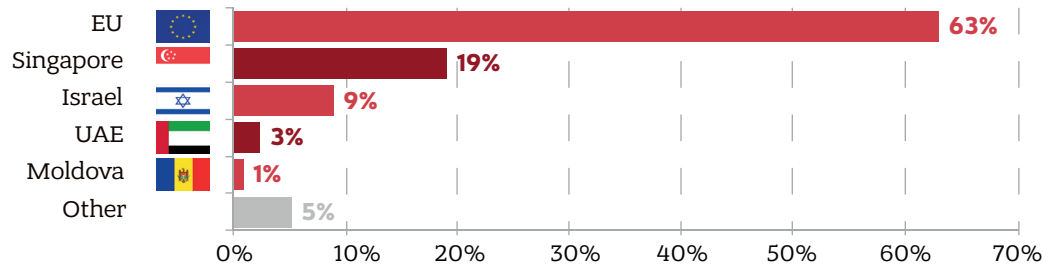
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



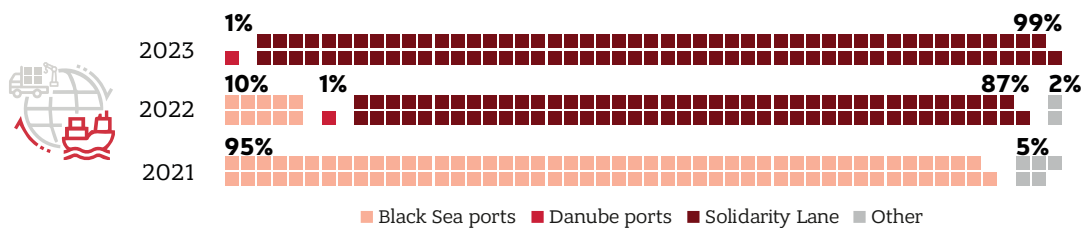
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TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS

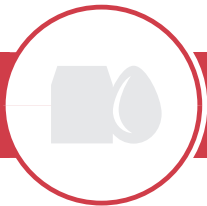


EXPORT LOGISTICS CHANNELS



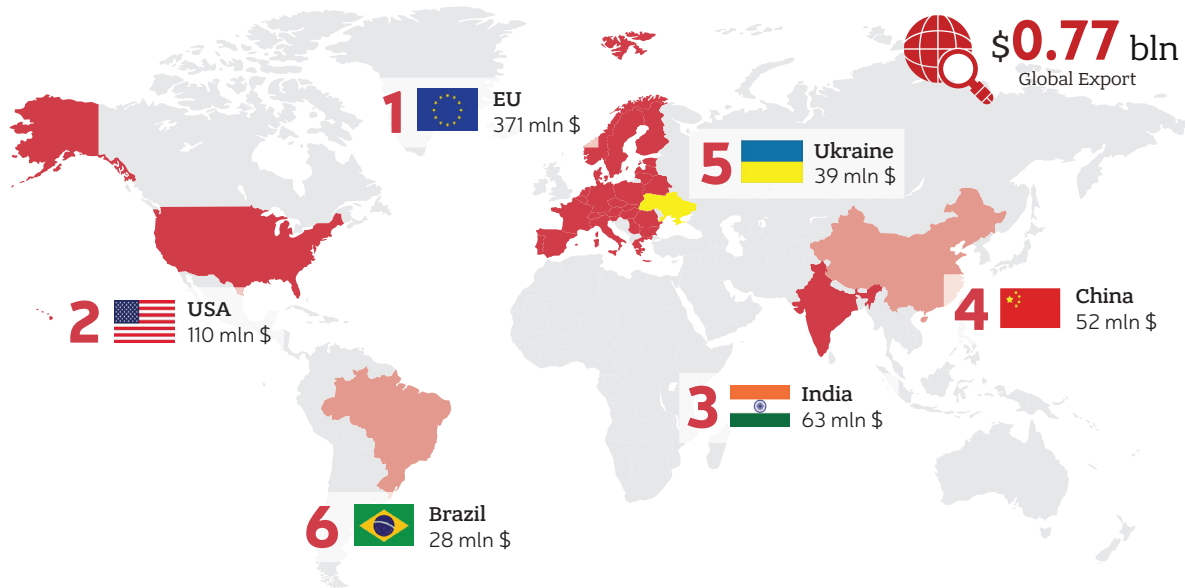
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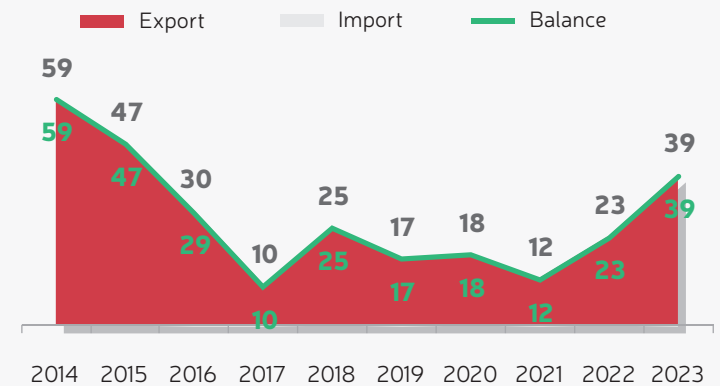


EGG PRODUCTS

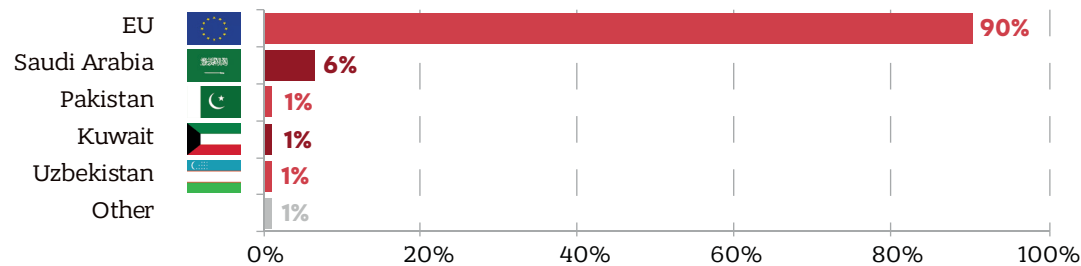
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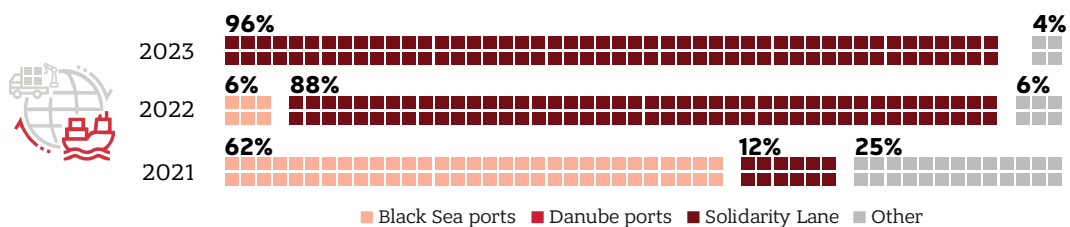
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TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS



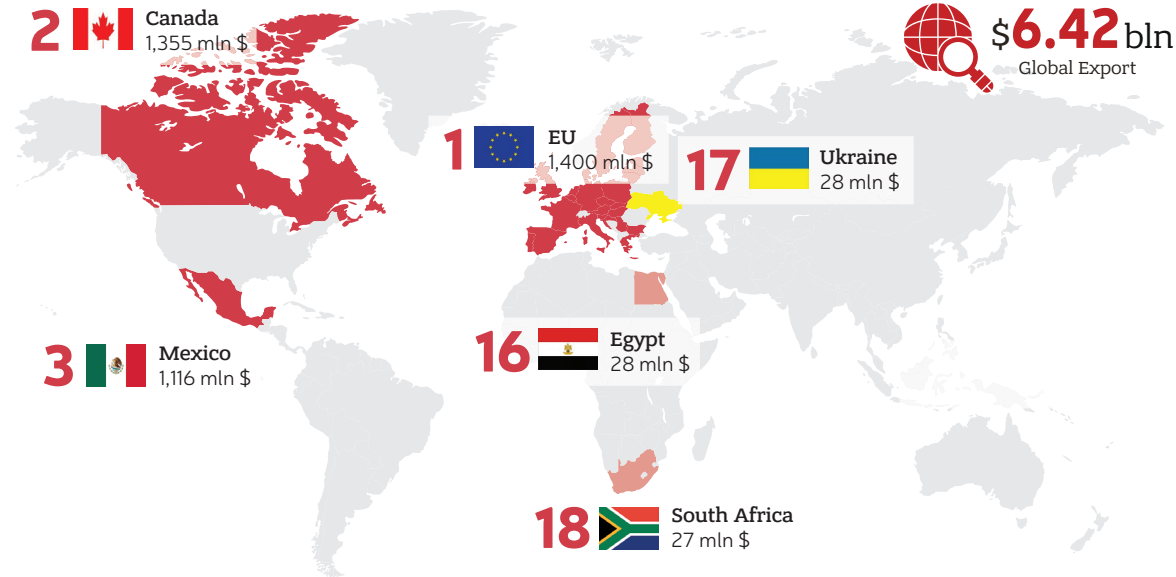
WORLD: DYNAMICS OF EXPORT, BLN \$



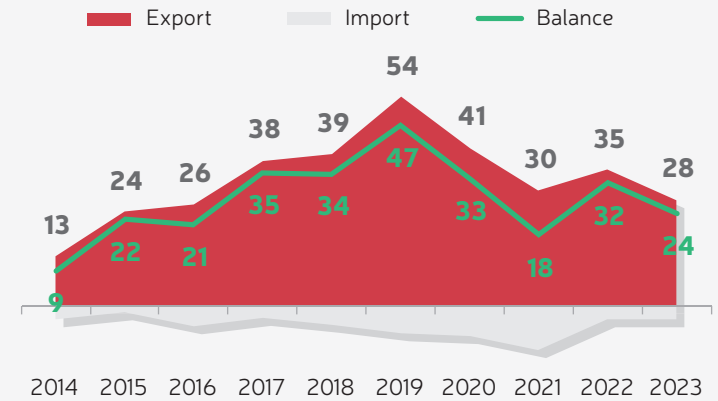


LIVE CATTLE

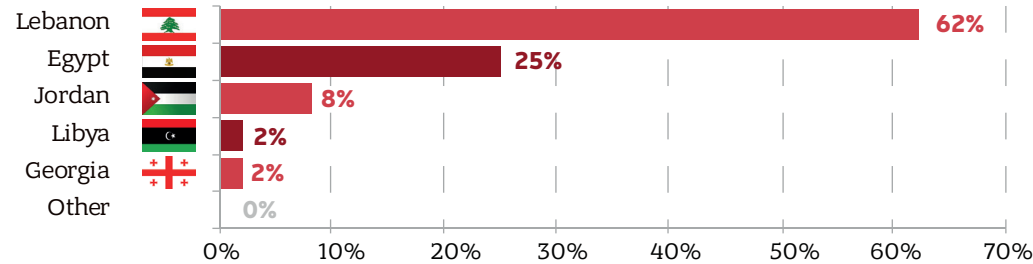
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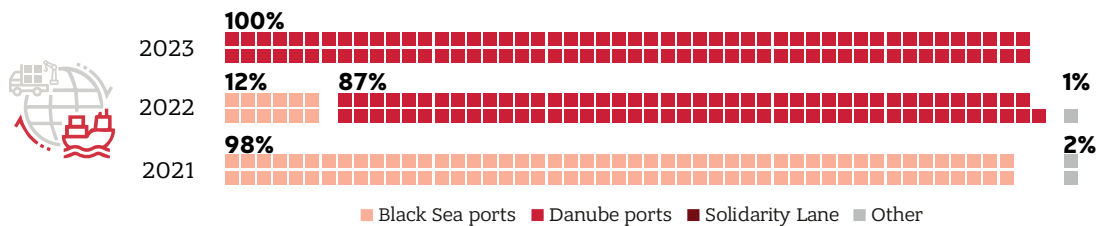
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TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS



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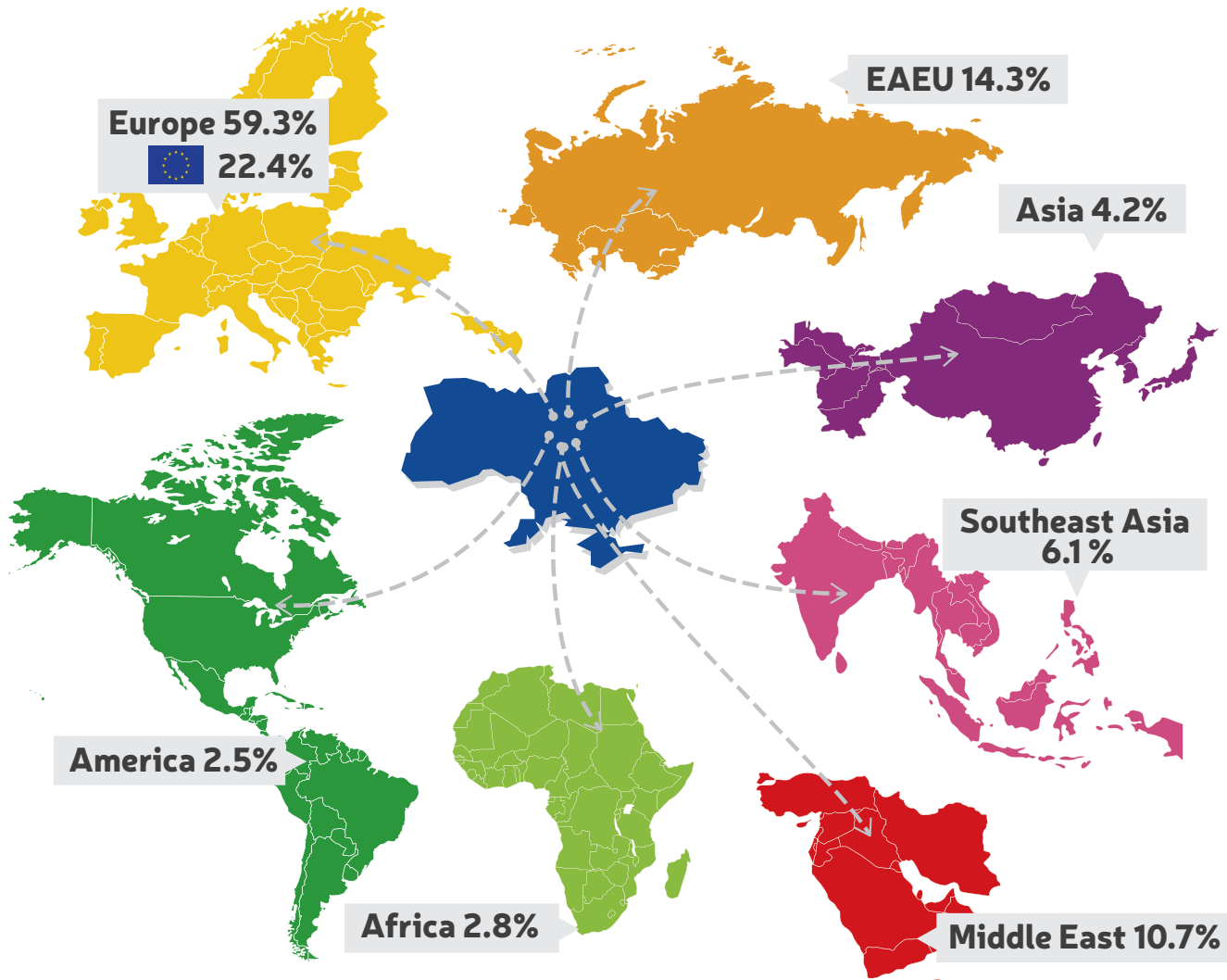
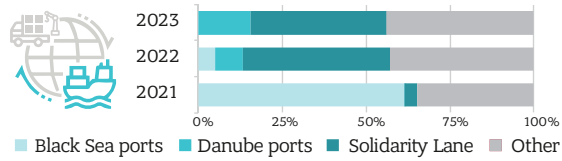




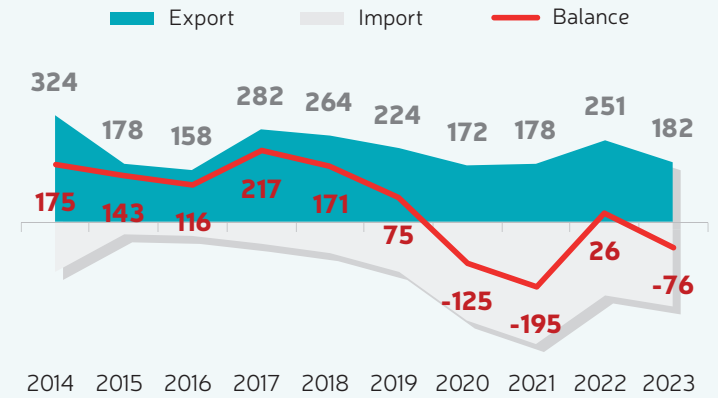
MILK AND DAIRY PRODUCTS



MILK AND DAIRY PRODUCTS



DYNAMICS OF TRADE, MLN \$



COMMODITY STRUCTURE, %

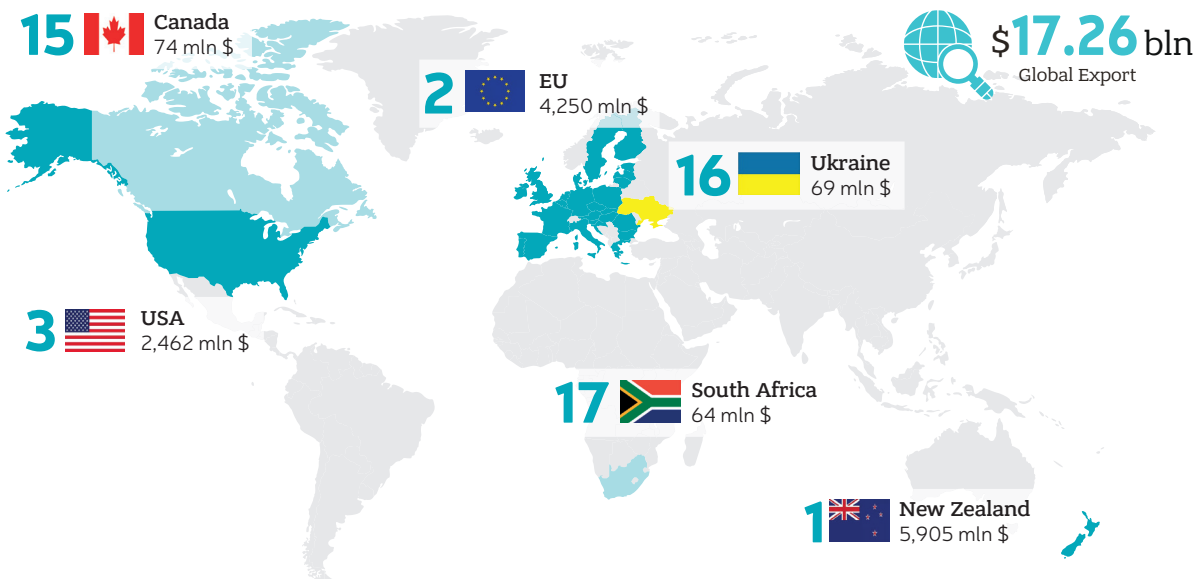




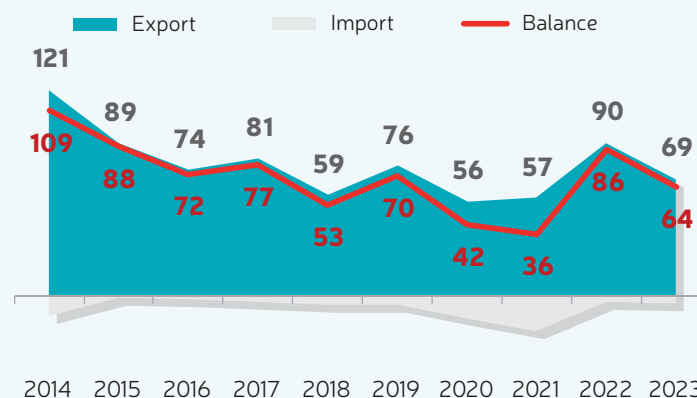
FULL CREAM MILK POWDER



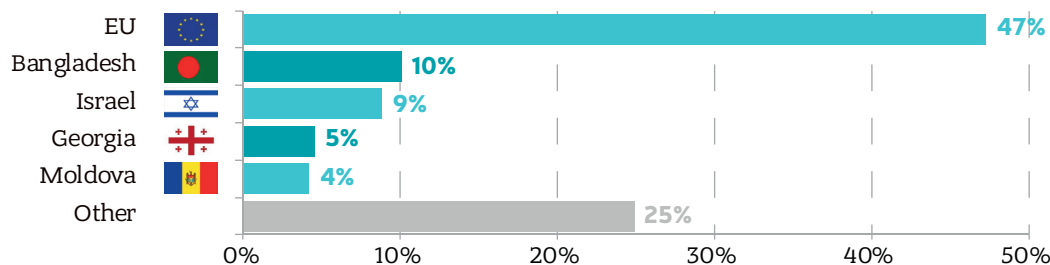
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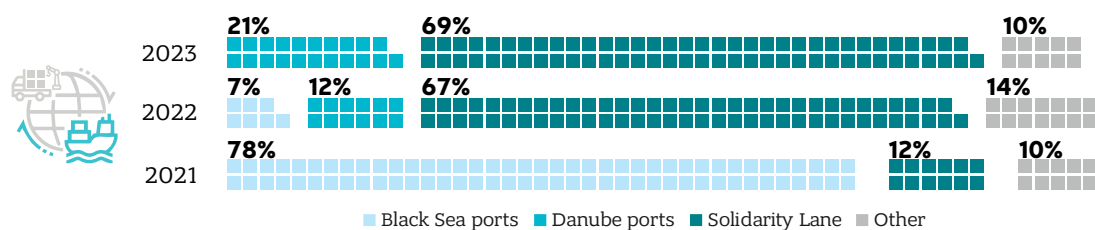
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TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS

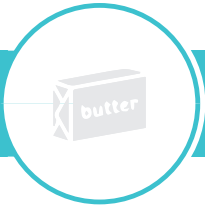


EXPORT LOGISTICS CHANNELS



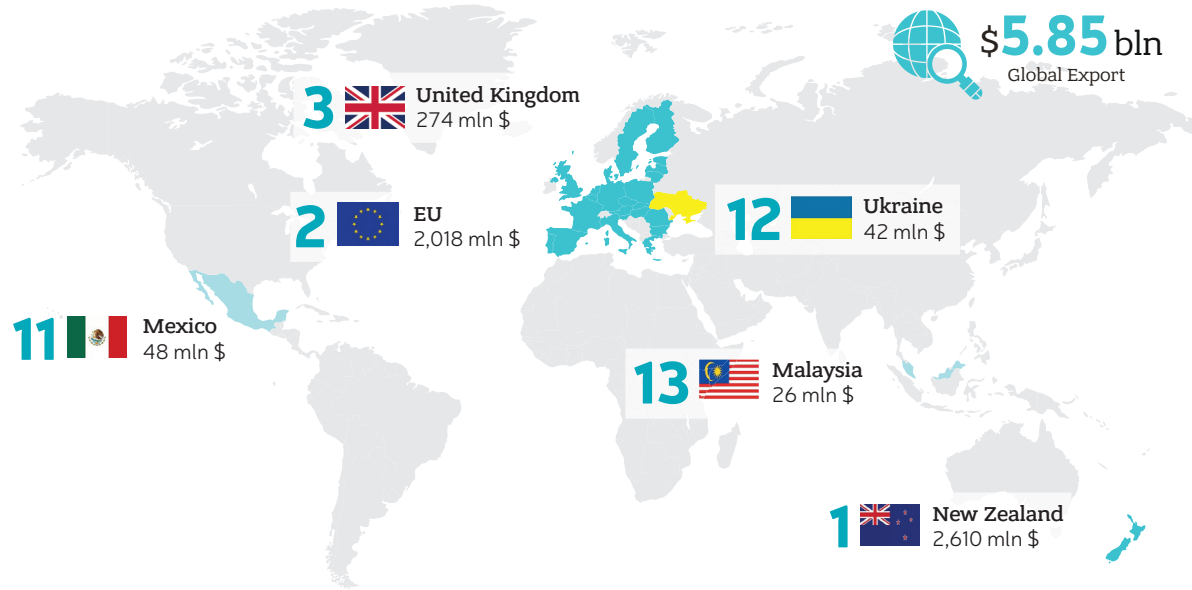
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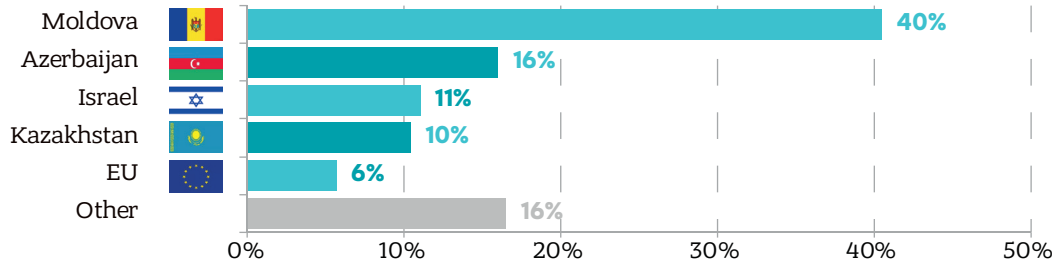


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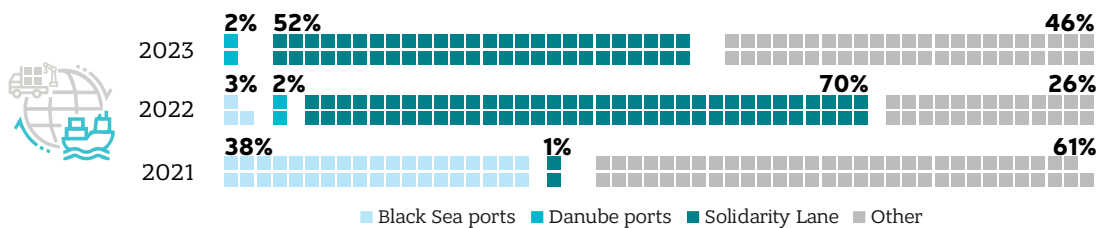
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



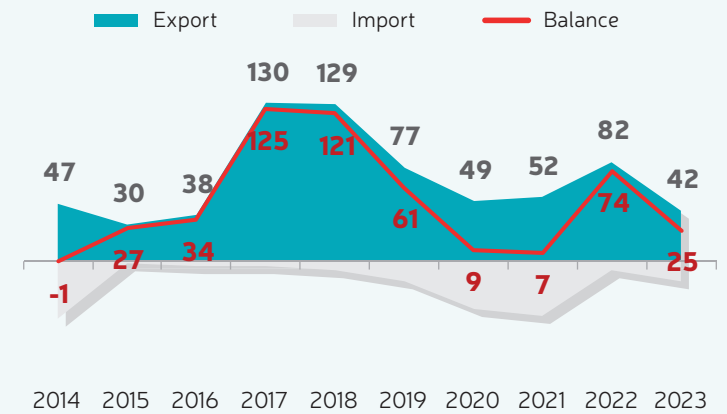
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS



UKRAINE: DYNAMICS OF TRADE, MLN \$



WORLD: DYNAMICS OF EXPORT, BLN \$

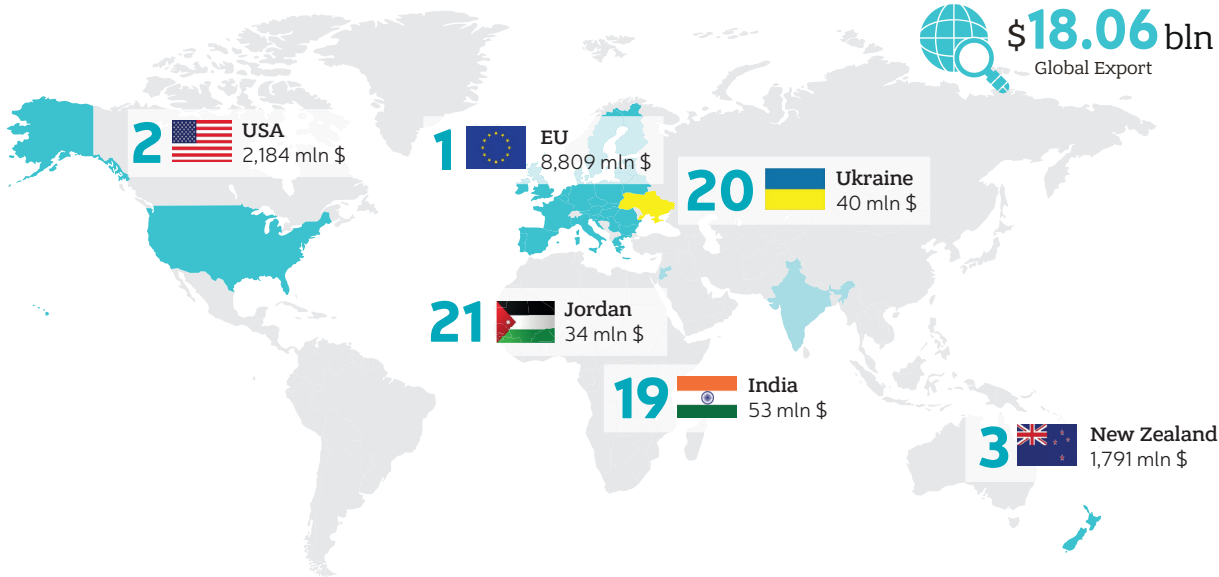




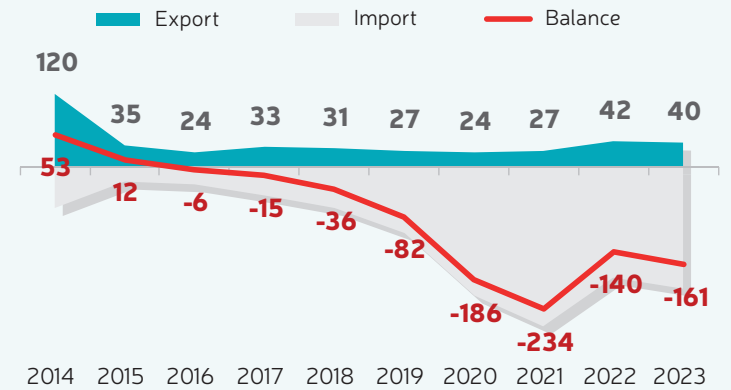
CHEESE



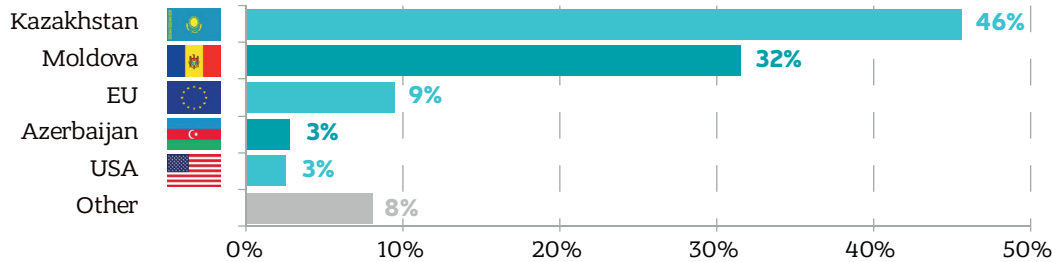
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



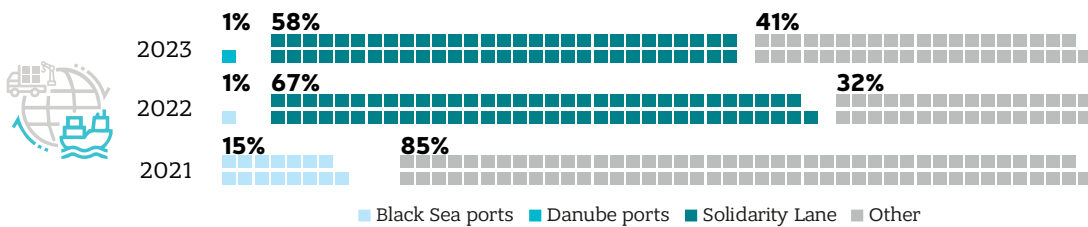
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EXPORT LOGISTICS CHANNELS



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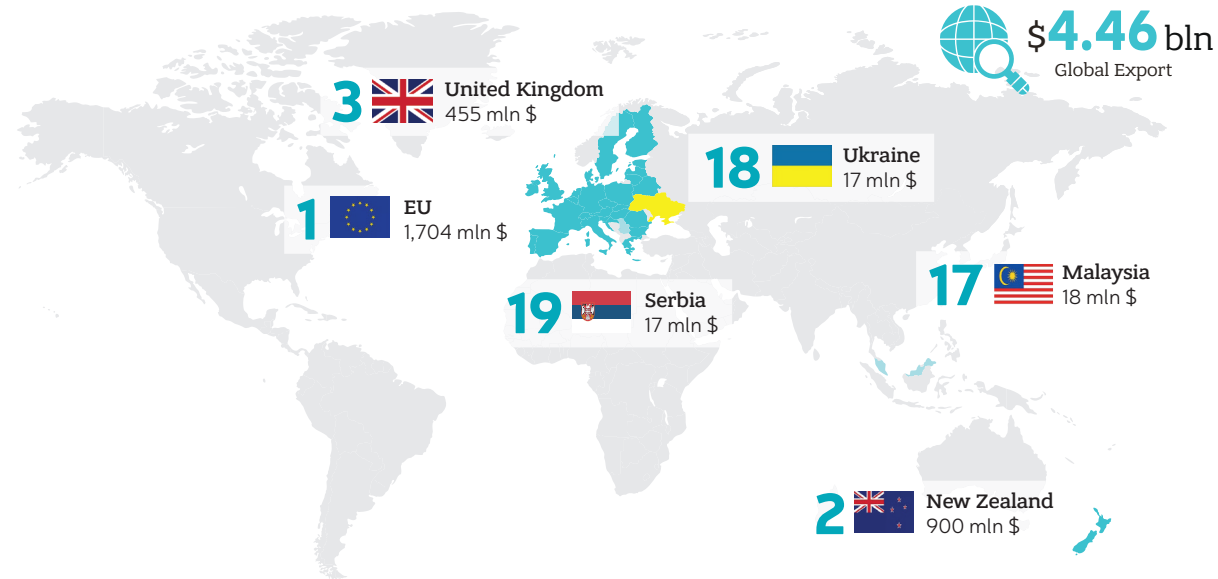




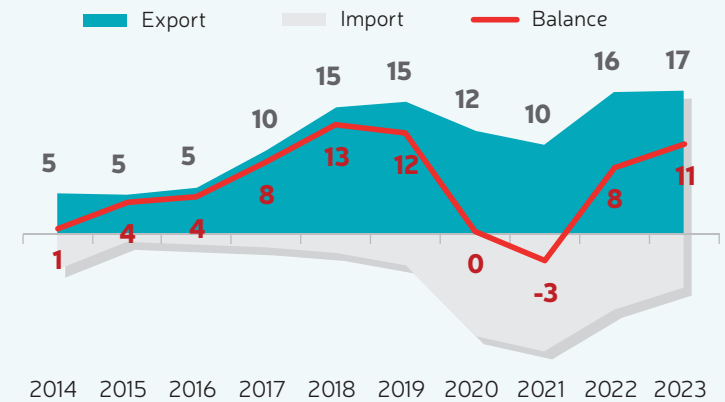
MILK AND CREAM, NOT CONCENTRATED



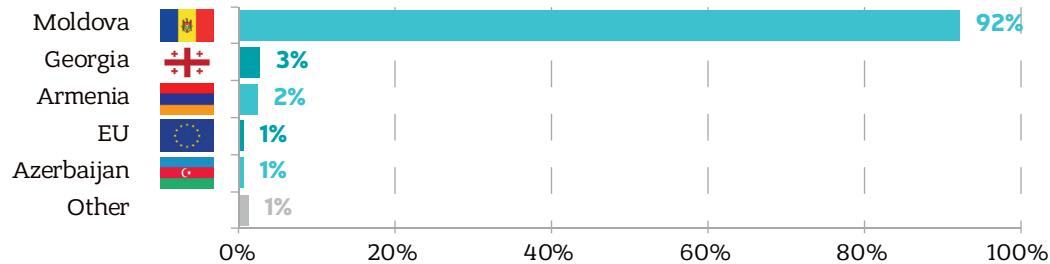
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



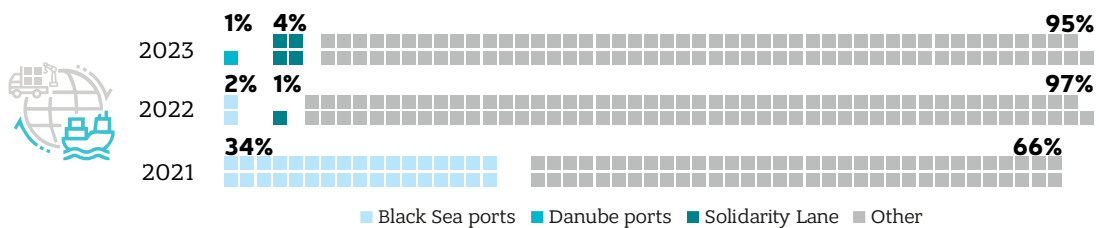
UKRAINE: DYNAMICS OF TRADE, MLN \$



TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS



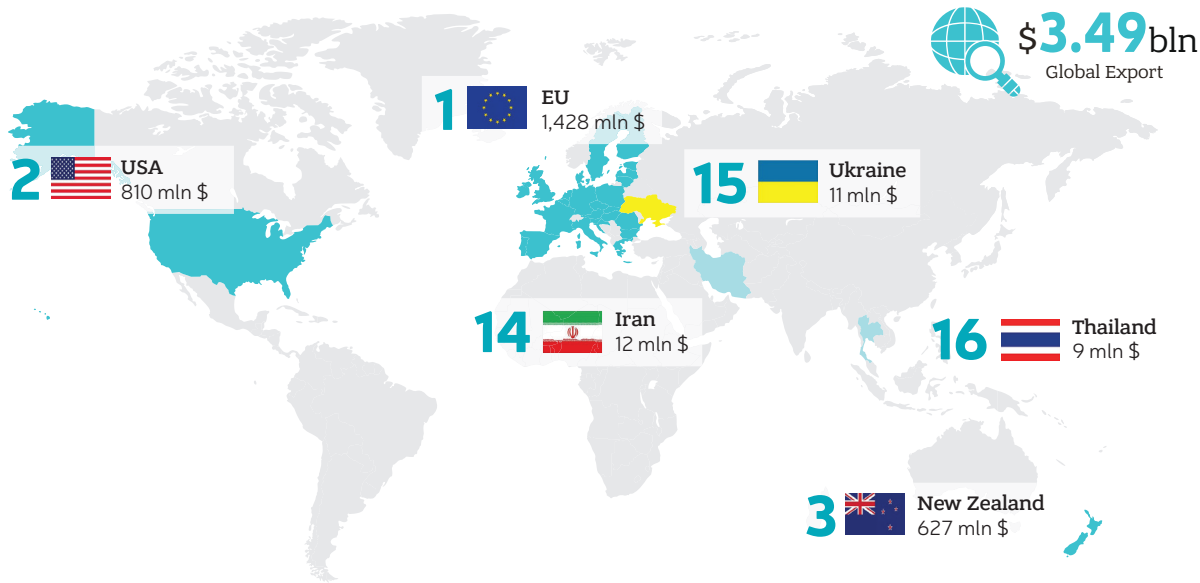
WORLD: DYNAMICS OF EXPORT, BLN \$



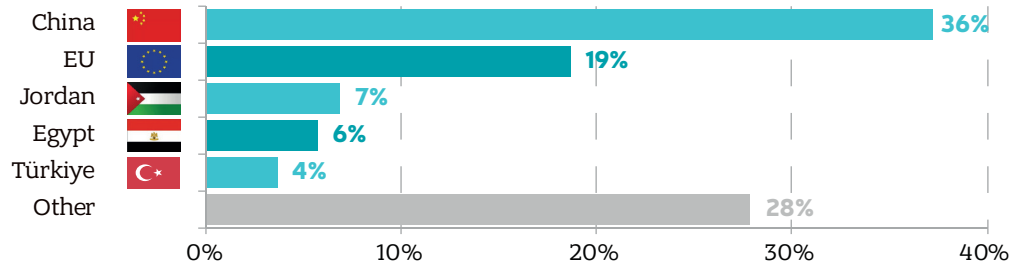


WHEY POWDER

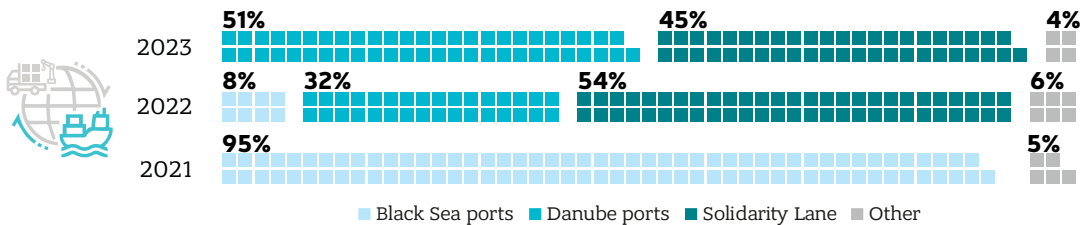
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



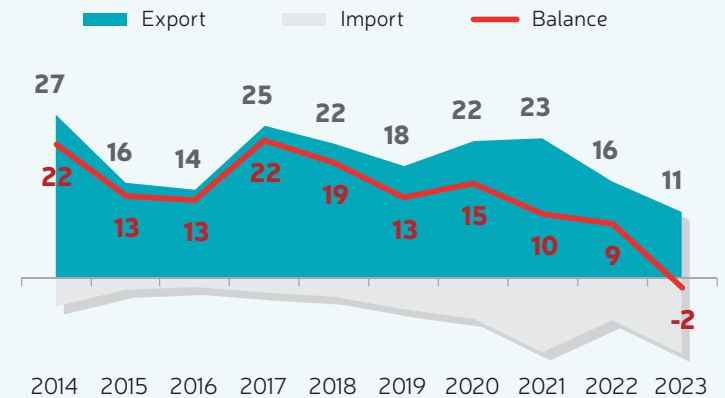
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS



UKRAINE: DYNAMICS OF TRADE, MLN \$



WORLD: DYNAMICS OF EXPORT, BLN \$

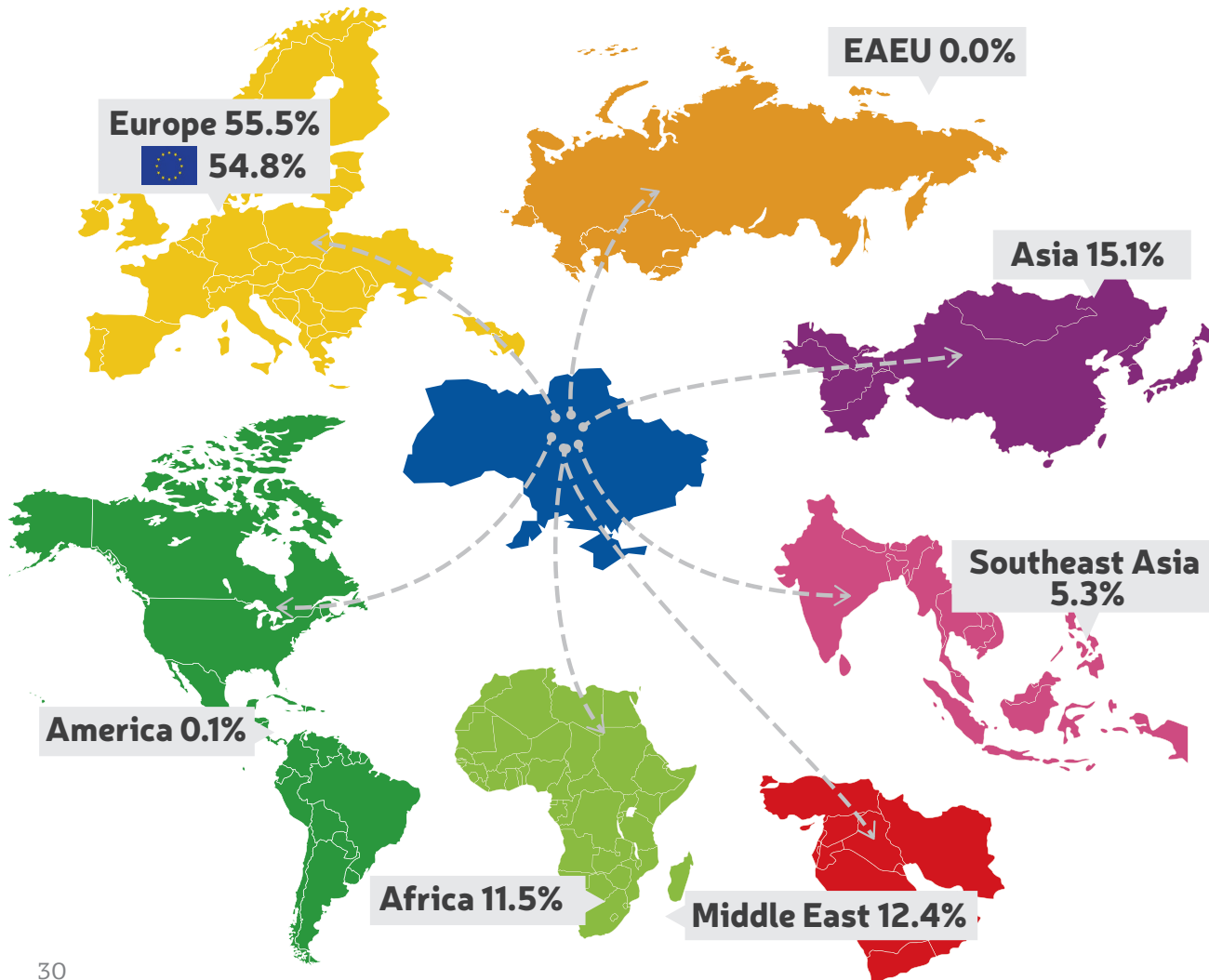
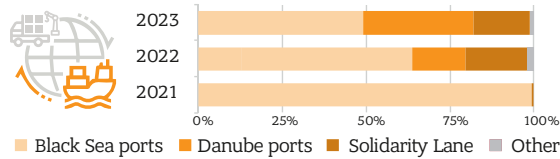




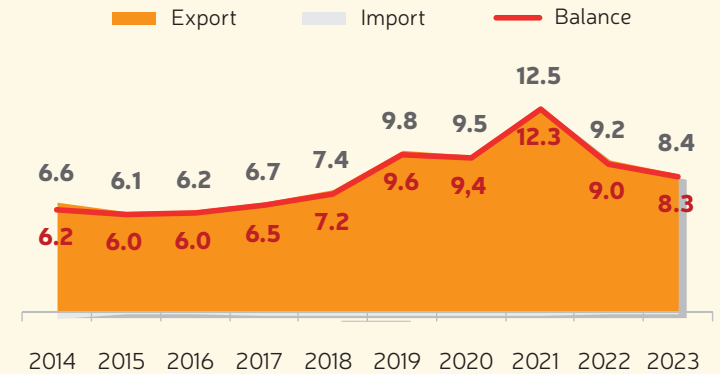
GRAINS



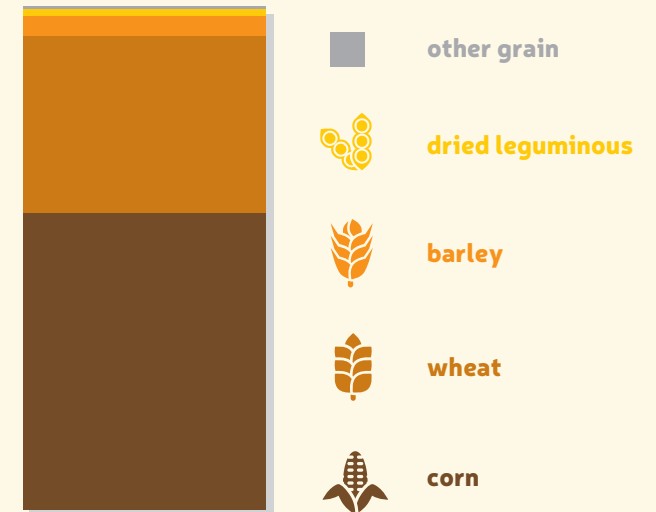
GRAINS



DYNAMICS OF TRADE, BLN \$



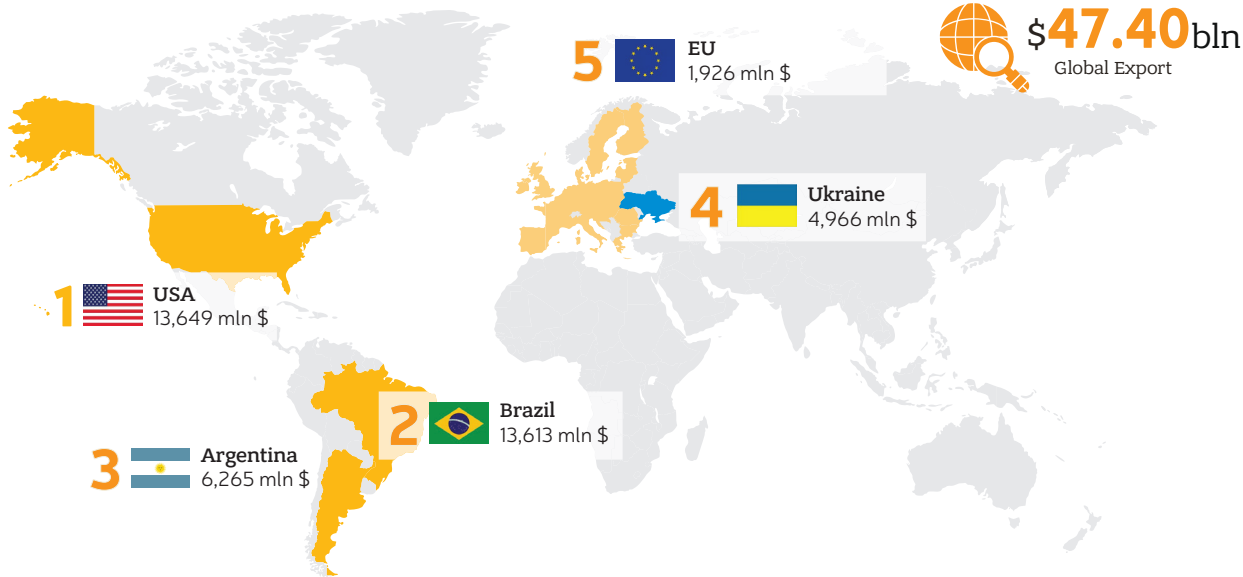
COMMODITY STRUCTURE, %



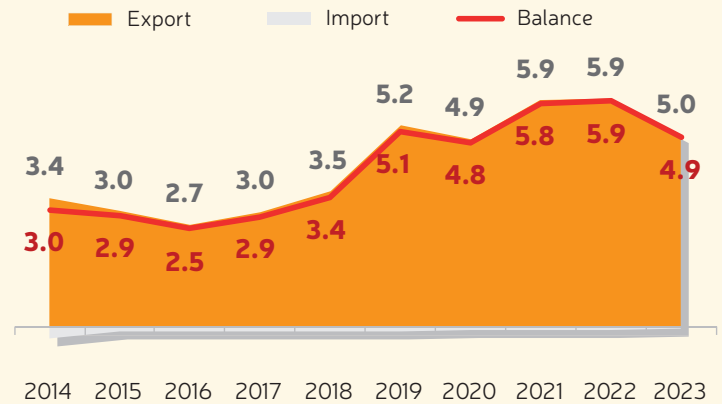


CORN

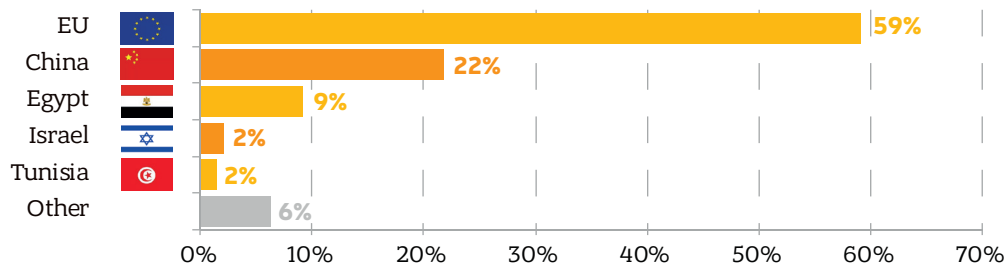
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



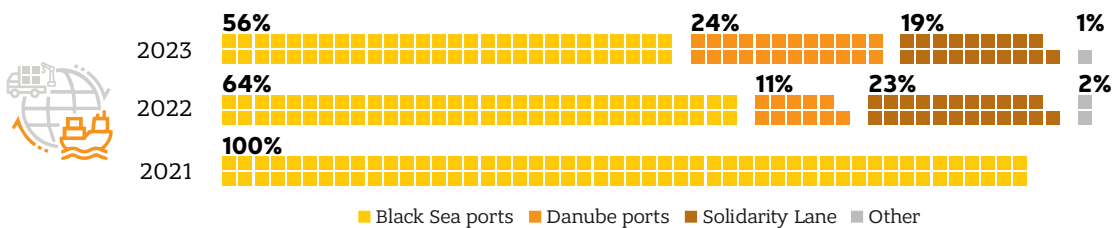
UKRAINE: DYNAMICS OF TRADE, BLN \$



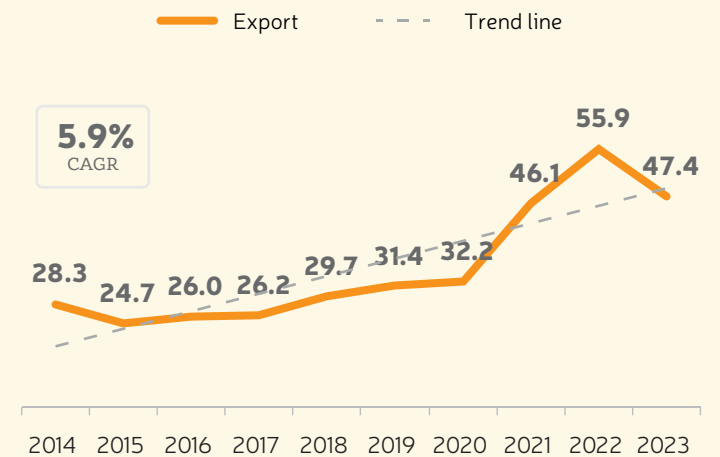
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS



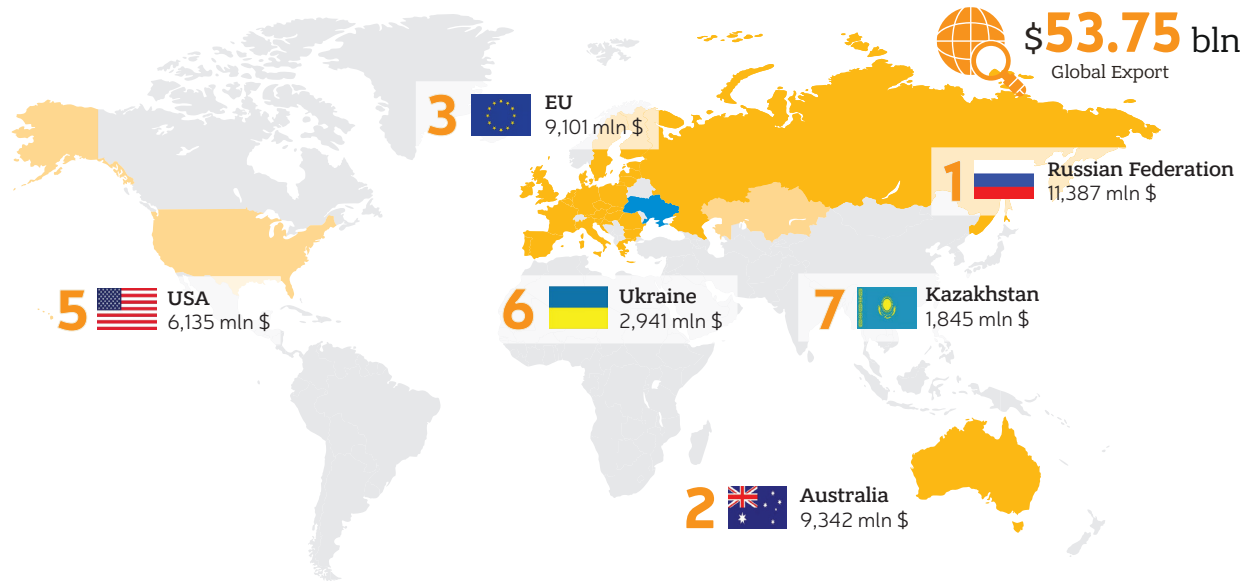
WORLD: DYNAMICS OF EXPORT, BLN \$



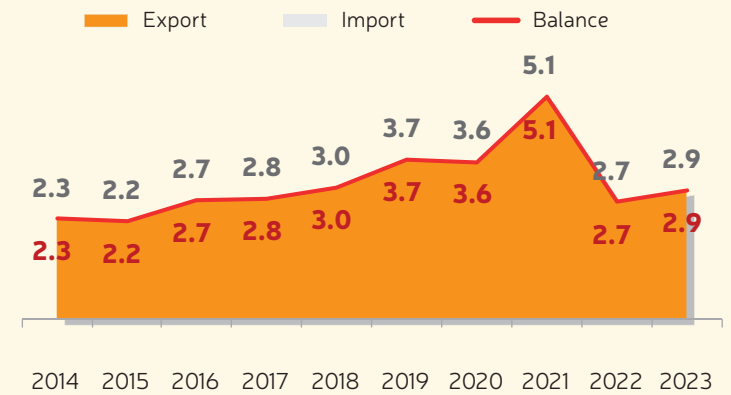


WHEAT

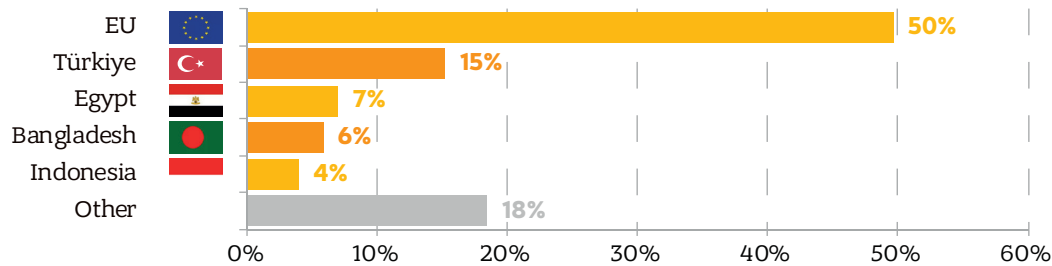
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



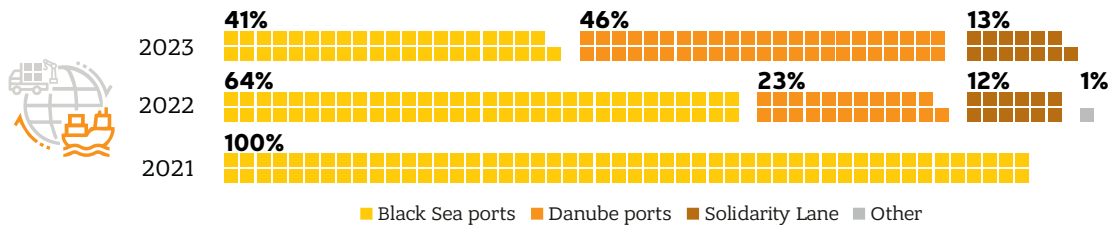
UKRAINE: DYNAMICS OF TRADE, BLN \$



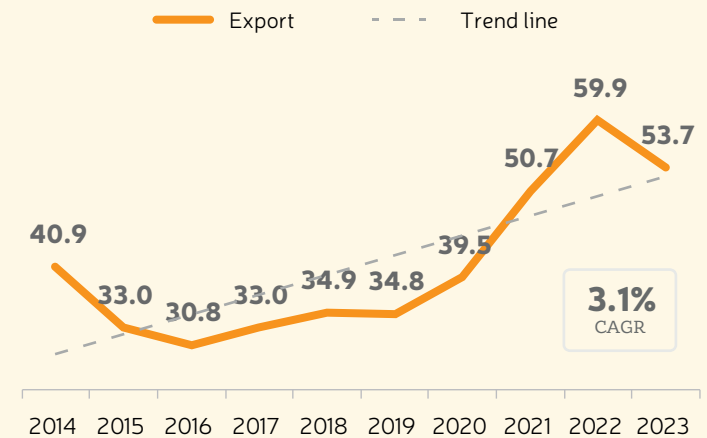
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS



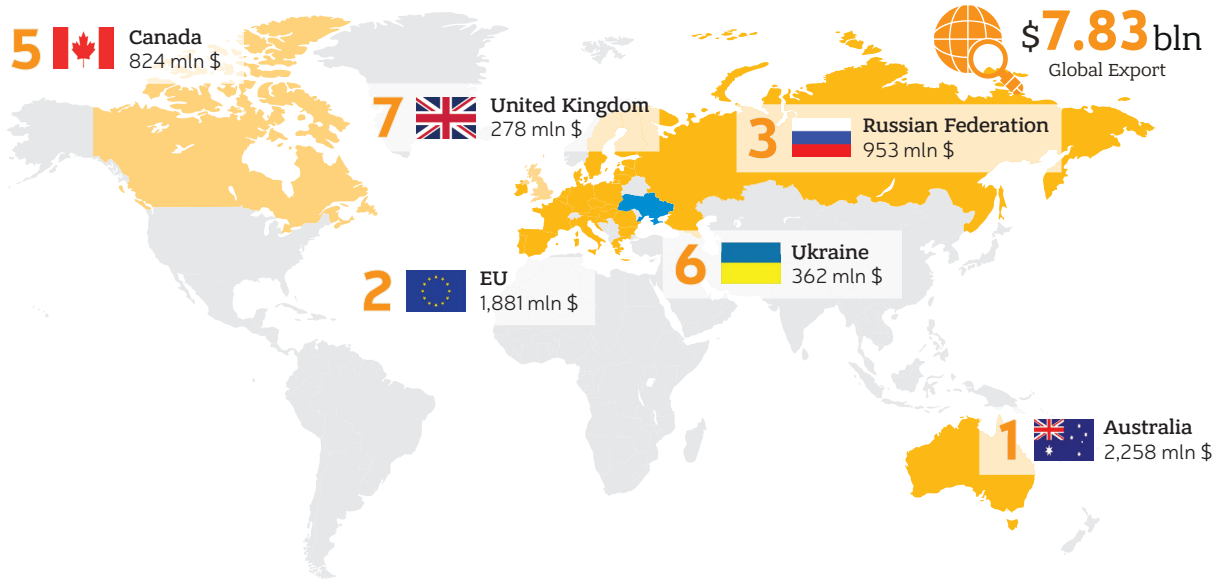
WORLD: DYNAMICS OF EXPORT, BLN \$



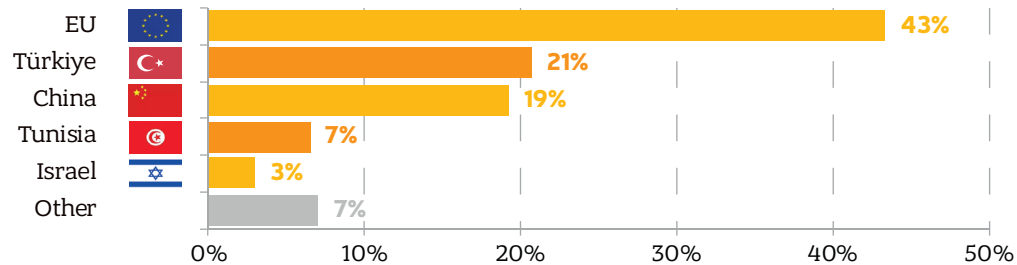


BARLEY

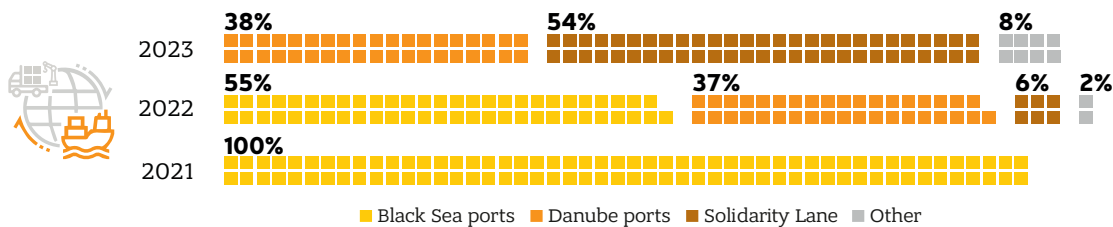
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



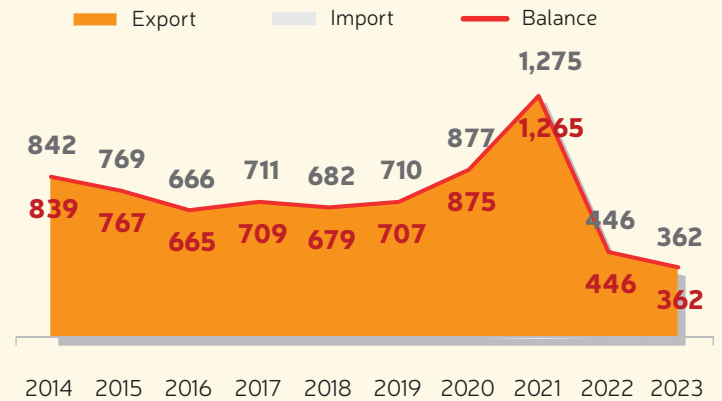
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



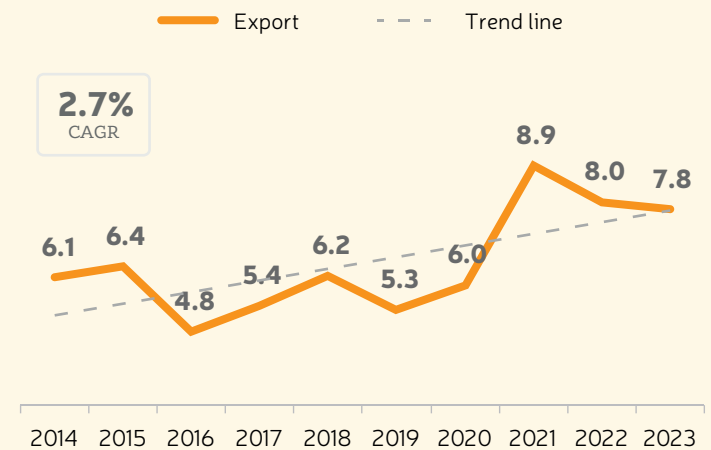
EXPORT LOGISTICS CHANNELS



UKRAINE: DYNAMICS OF TRADE, MLN \$



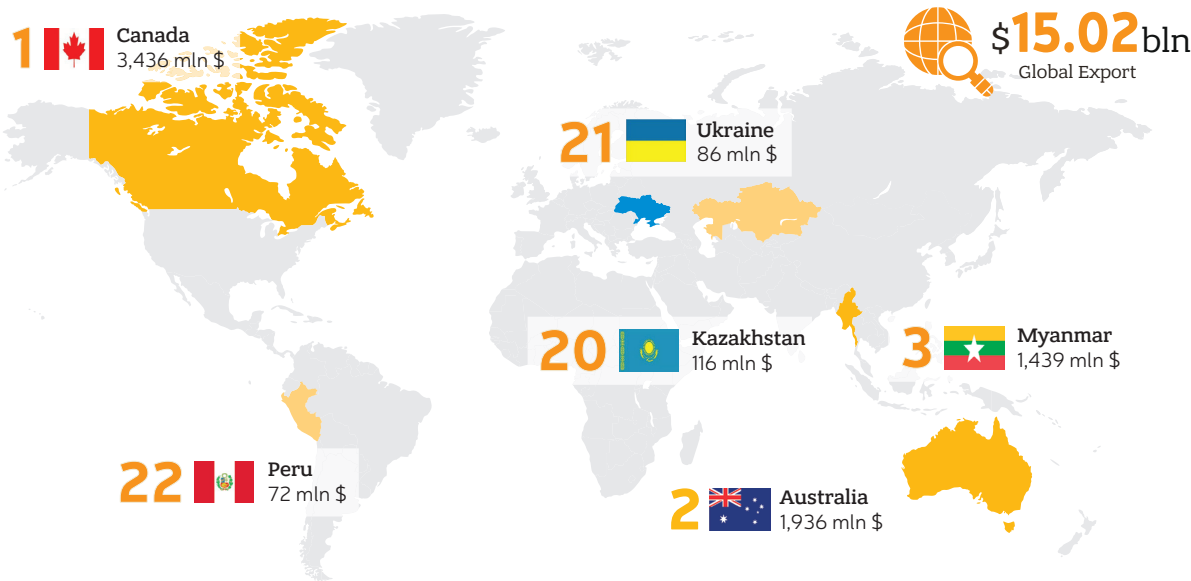
WORLD: DYNAMICS OF EXPORT, BLN \$



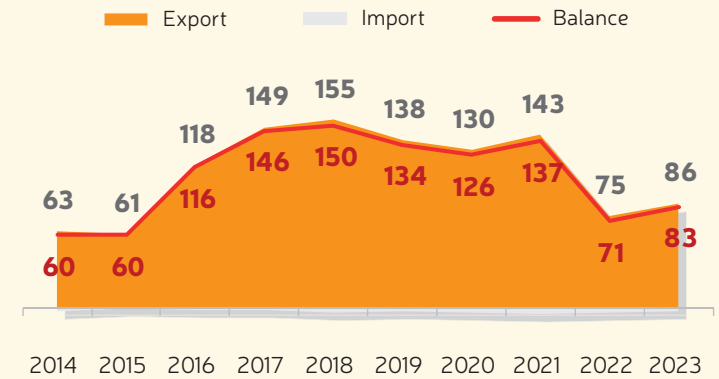


DRIED LEGUMINOUS

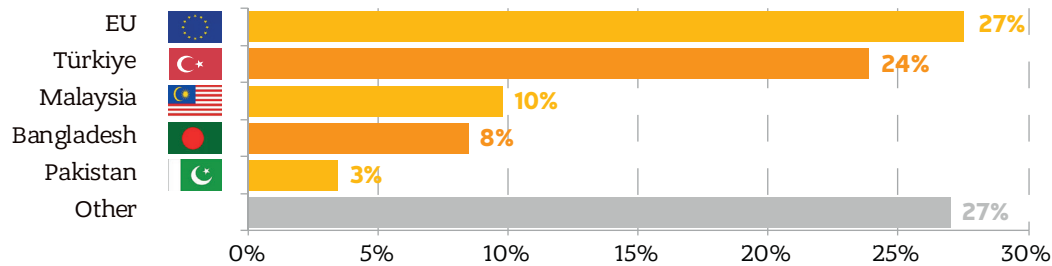
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



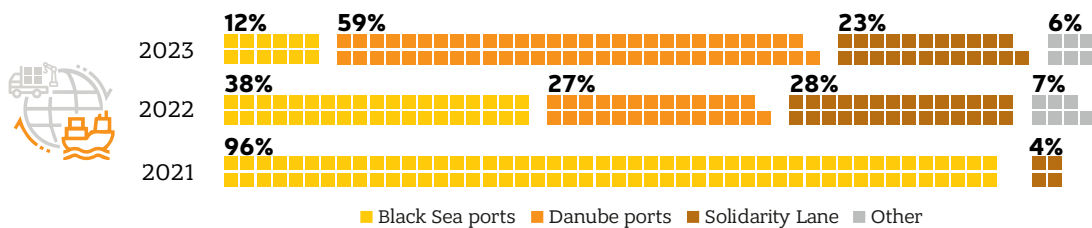
UKRAINE: DYNAMICS OF TRADE, MLN \$



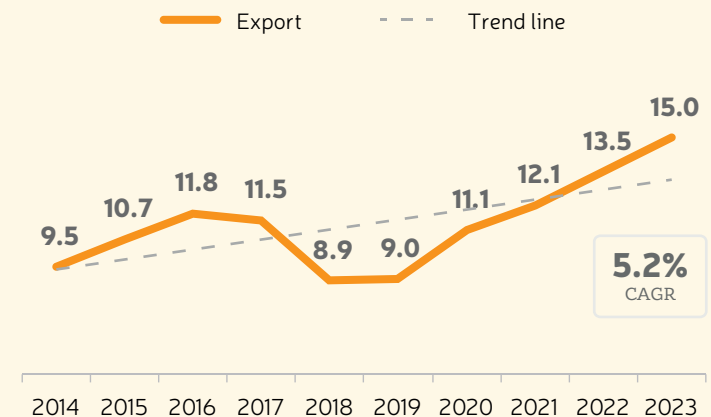
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS

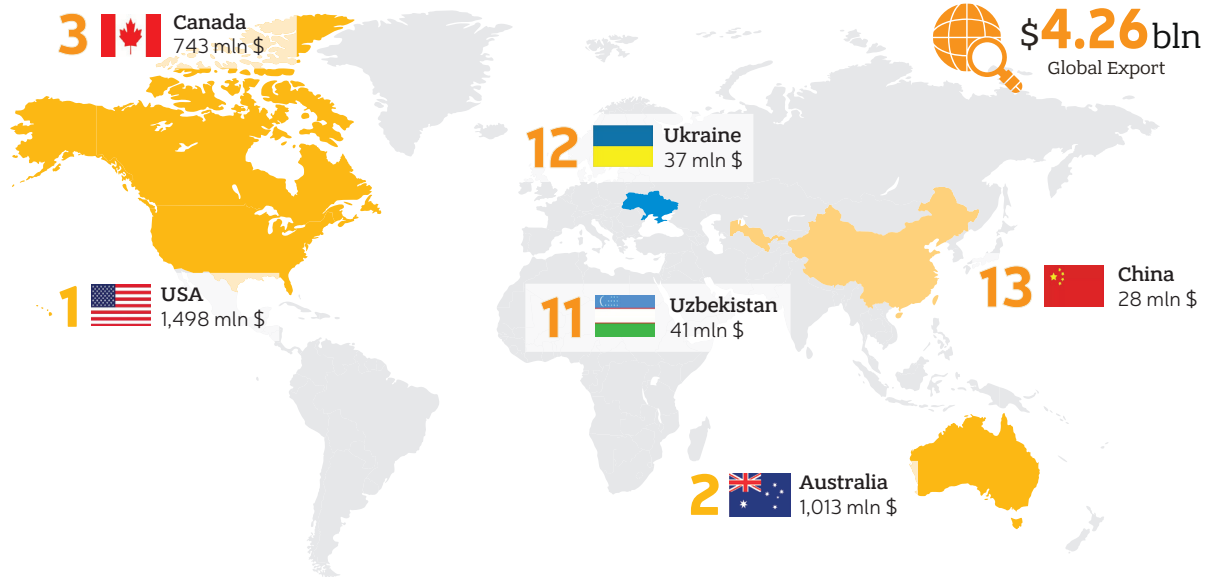


WORLD: DYNAMICS OF EXPORT, BLN \$

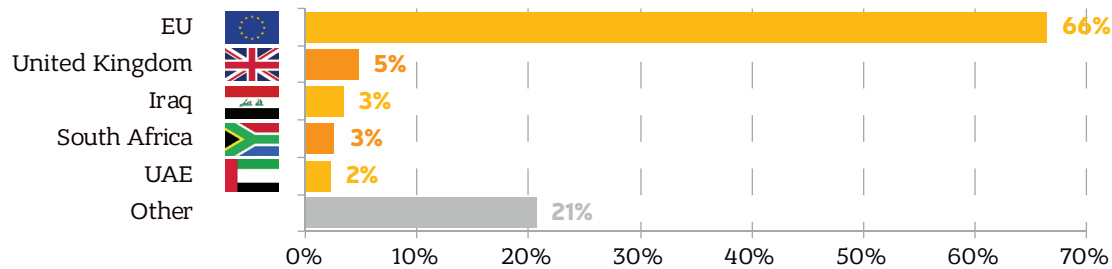


OTHER GRAINS (excl. rice)

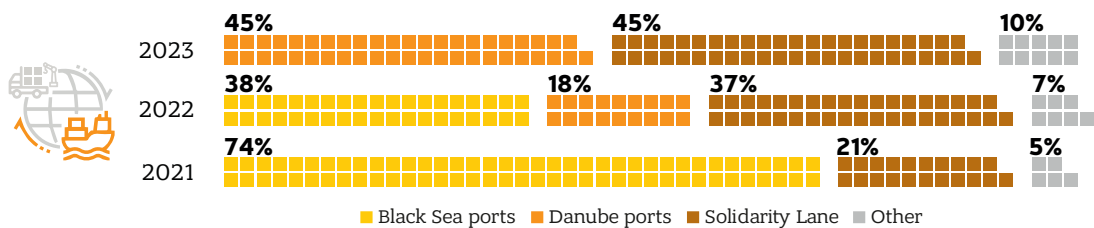
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



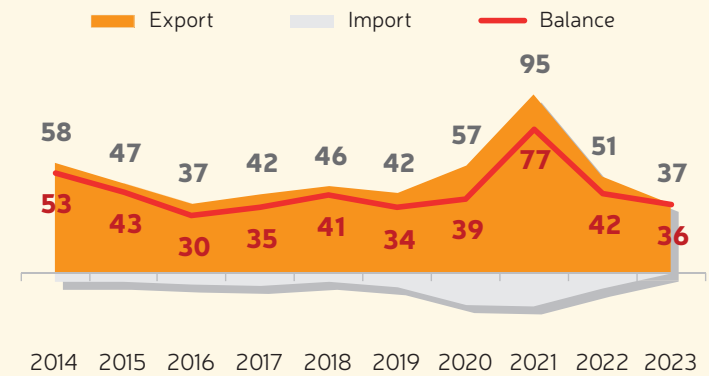
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



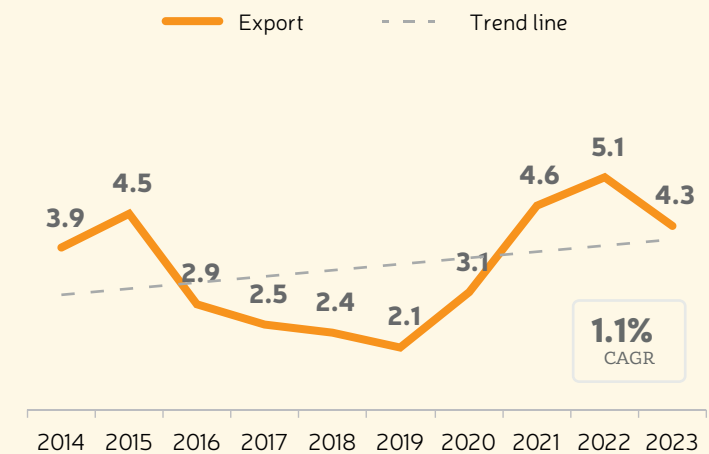
EXPORT LOGISTICS CHANNELS



UKRAINE: DYNAMICS OF TRADE, MLN \$



WORLD: DYNAMICS OF EXPORT, BLN \$

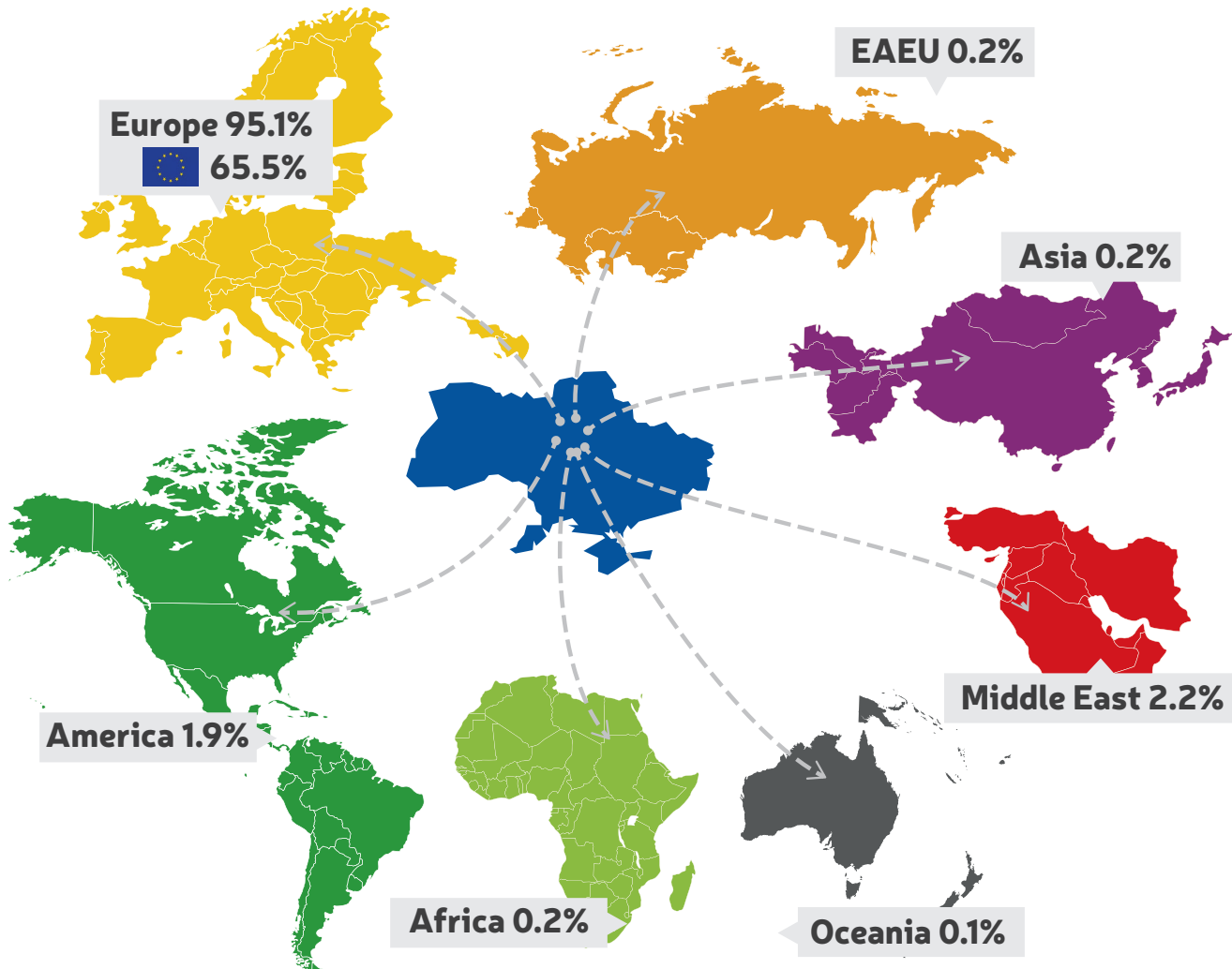
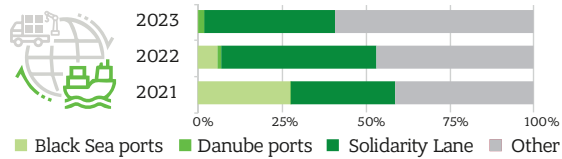




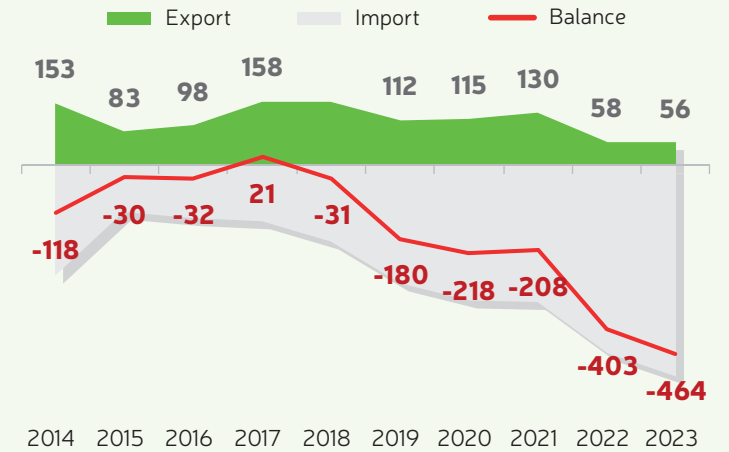
VEGETABLES



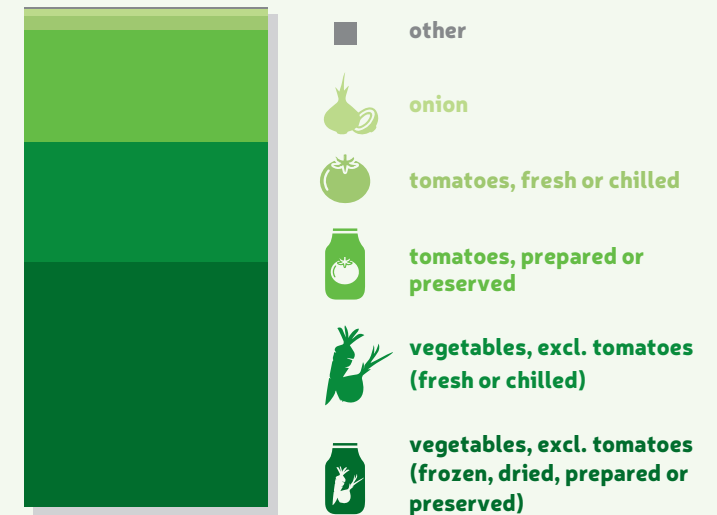
VEGETABLES



DYNAMICS OF TRADE, MLN \$



COMMODITY STRUCTURE, %

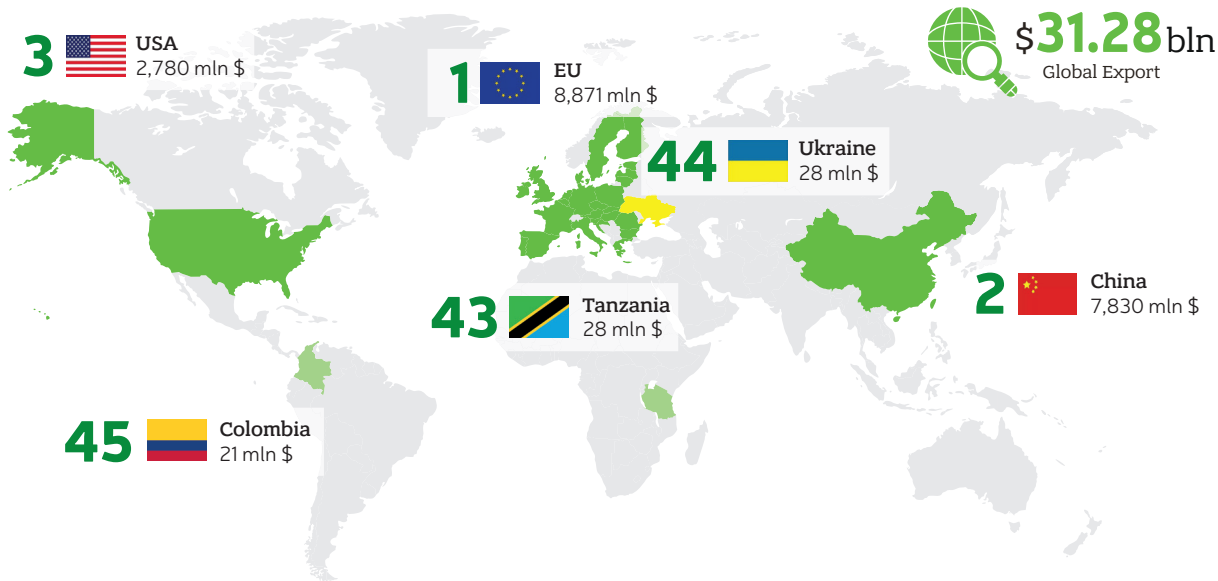




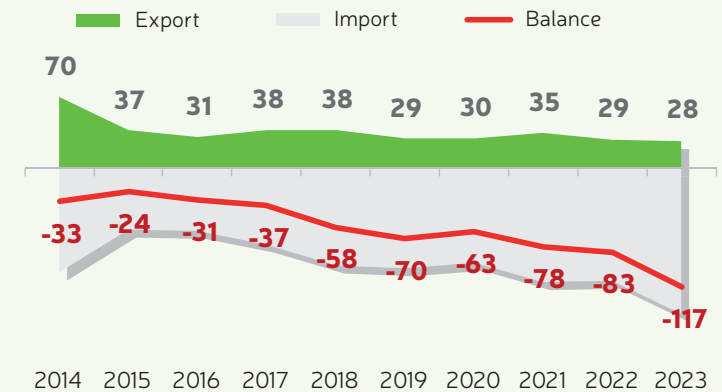
VEGETABLES, EXCL. TOMATOES (frozen, dried, prepared or canned)



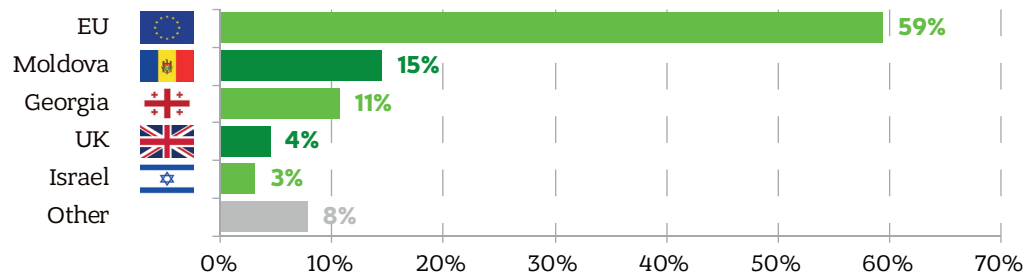
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



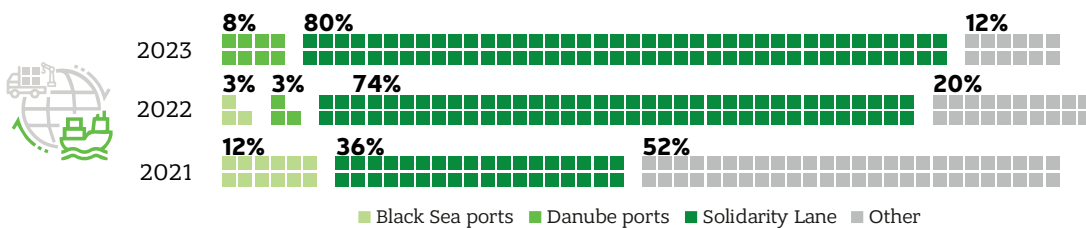
UKRAINE: DYNAMICS OF TRADE, MLN \$



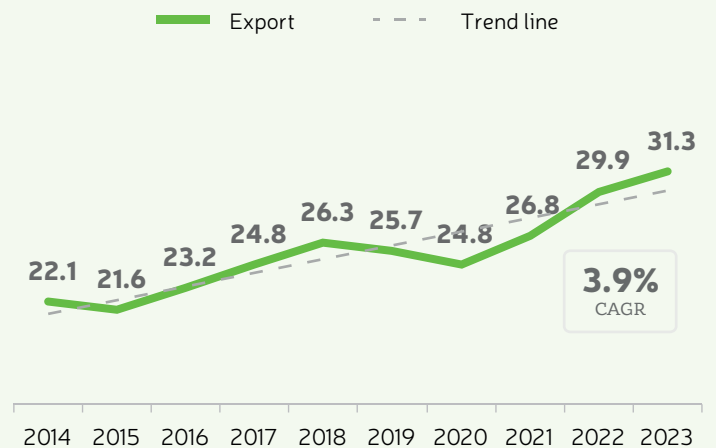
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS



WORLD: DYNAMICS OF EXPORT, BLN \$

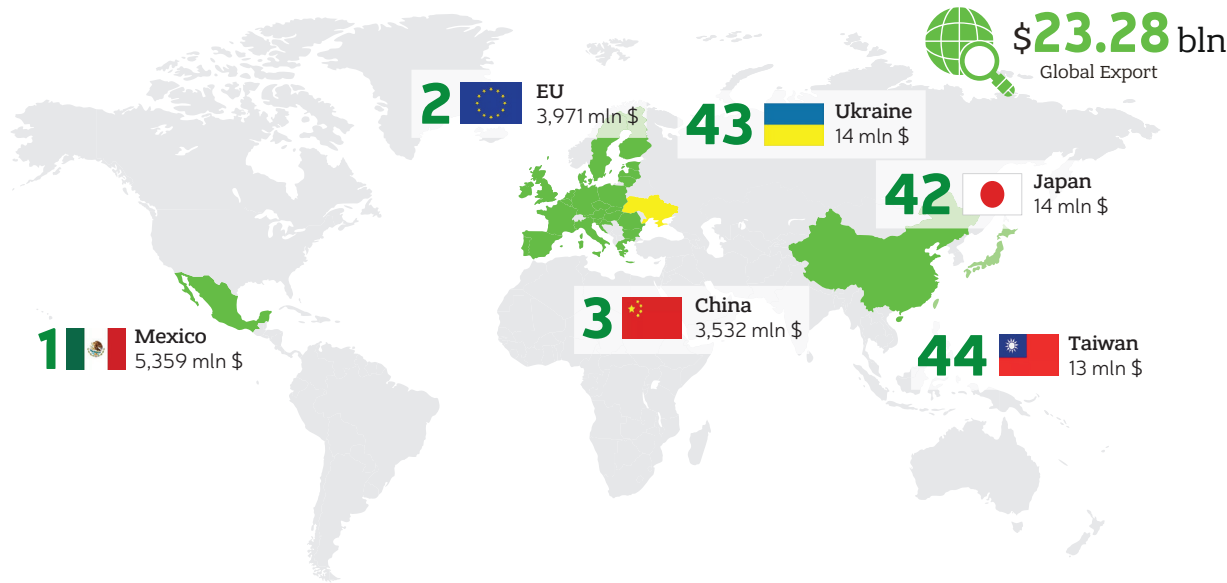




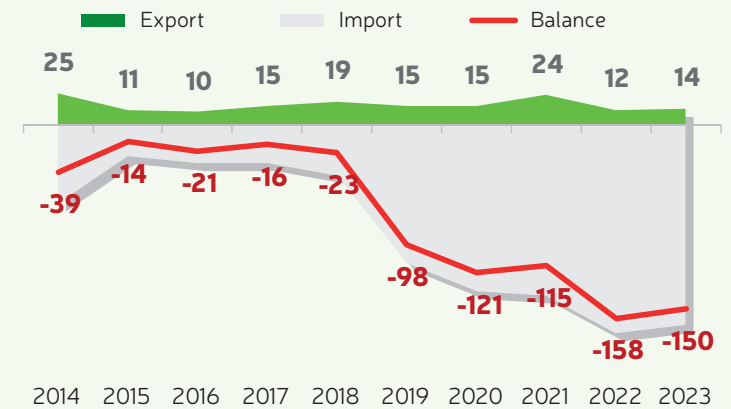
VEGETABLES, EXCL. TOMATOES (fresh or chilled)



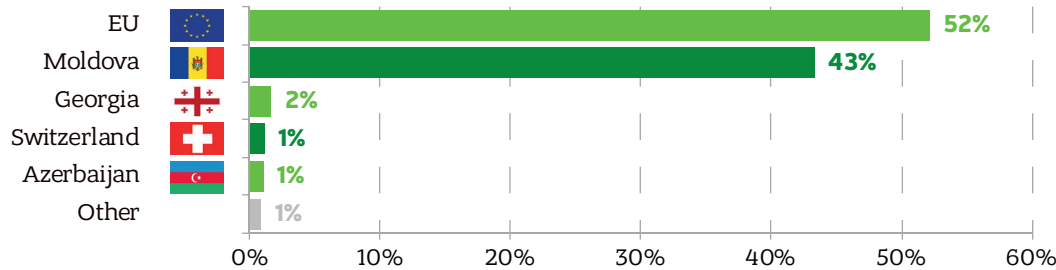
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



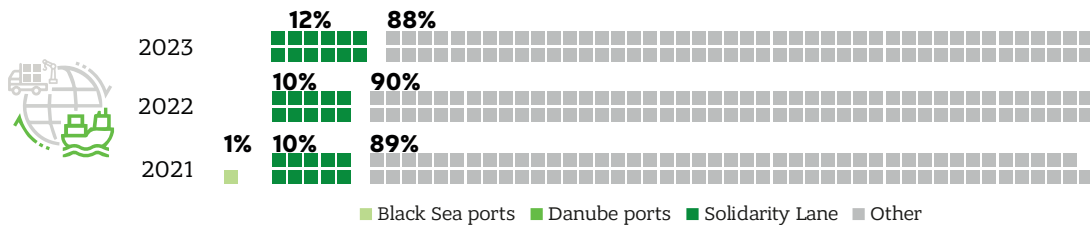
UKRAINE: DYNAMICS OF TRADE, MLN \$



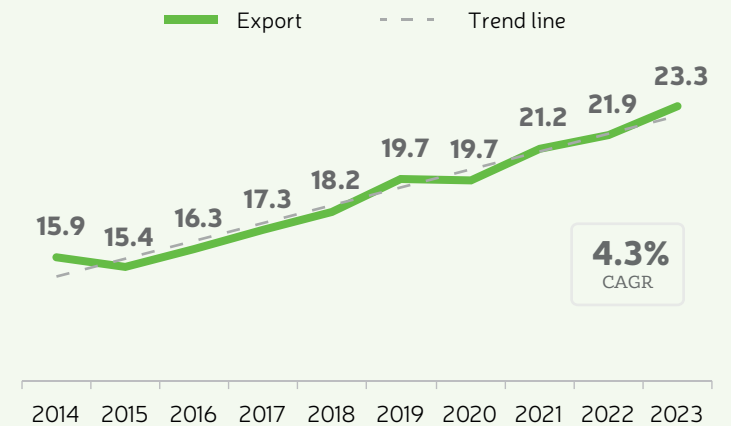
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS



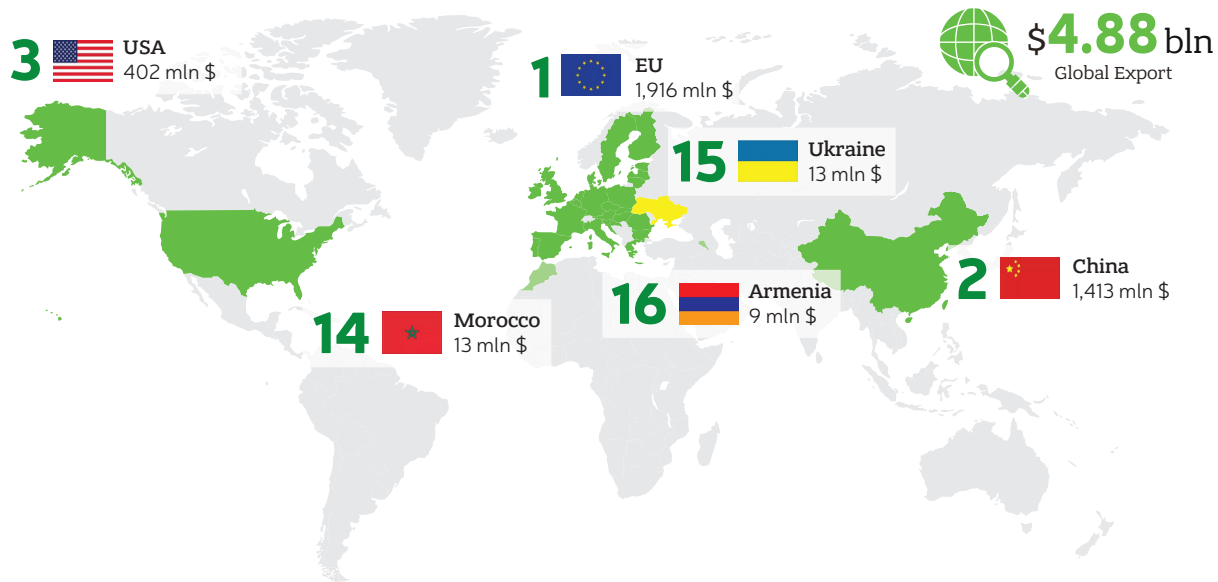
WORLD: DYNAMICS OF EXPORT, BLN \$



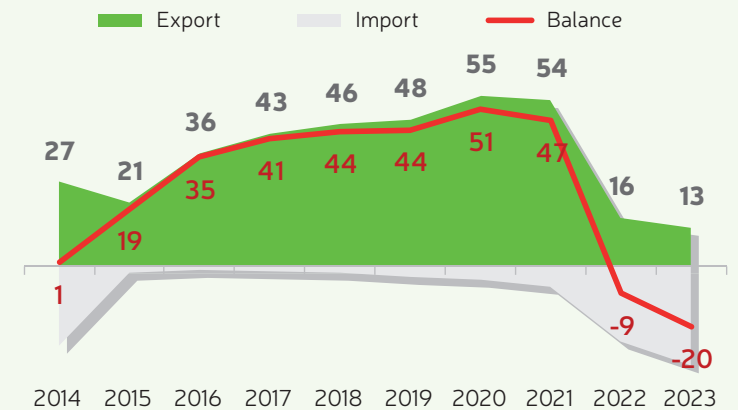


TOMATOES, PREPARED OR CANNED

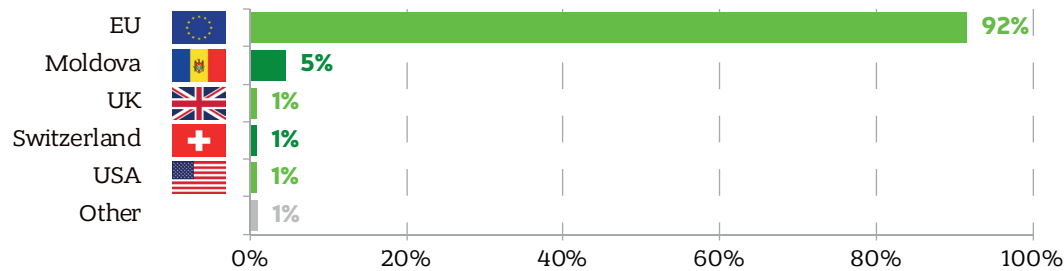
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



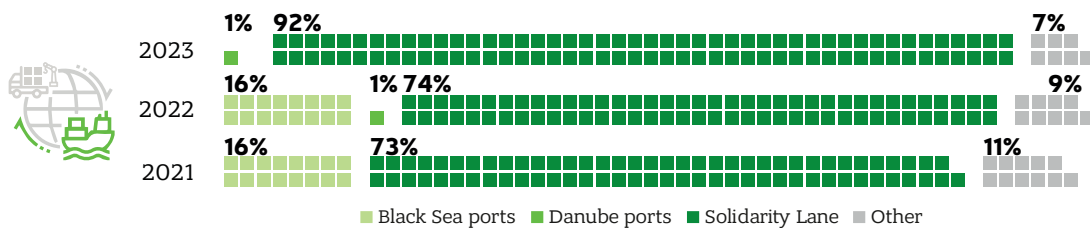
UKRAINE: DYNAMICS OF TRADE, MLN \$



TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS



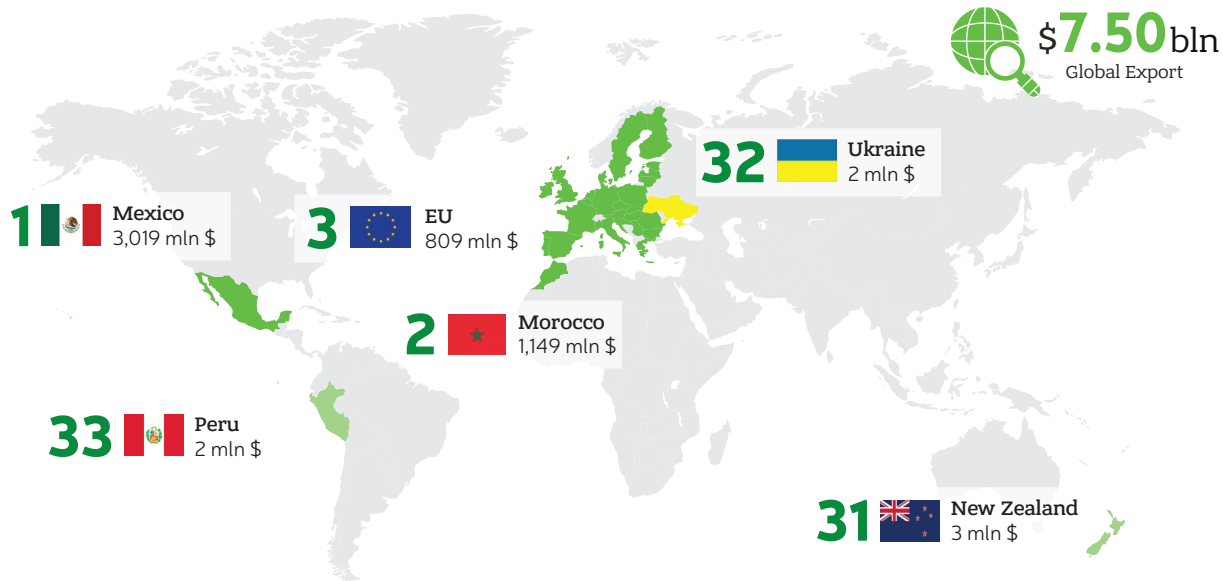
WORLD: DYNAMICS OF EXPORT, BLN \$



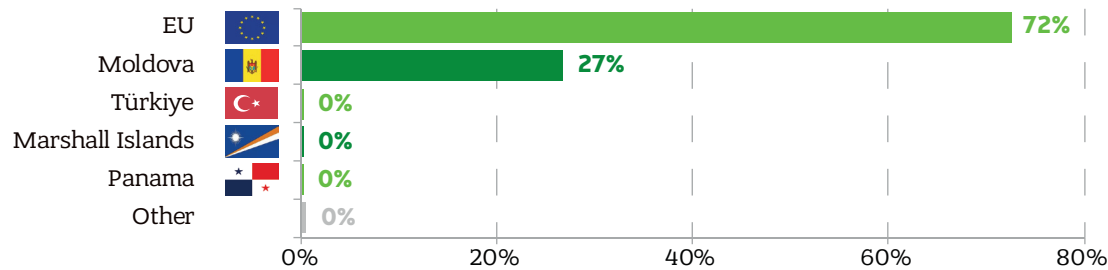


TOMATOES, FRESH OR CHILLED

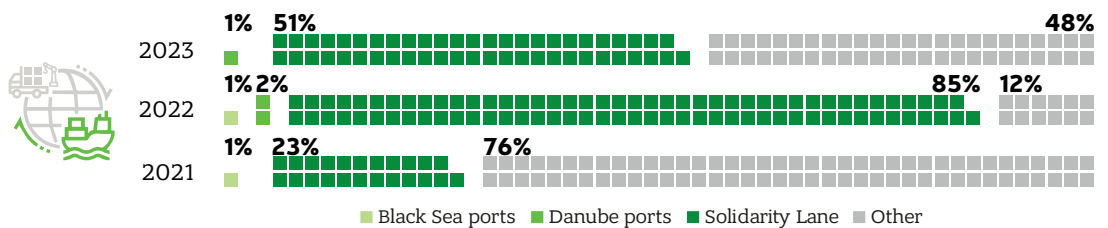
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2021



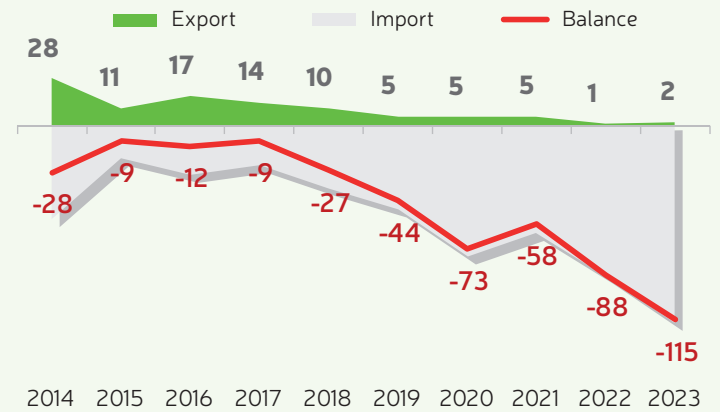
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS



UKRAINE: DYNAMICS OF TRADE, MLN \$



WORLD: DYNAMICS OF EXPORT, BLN \$

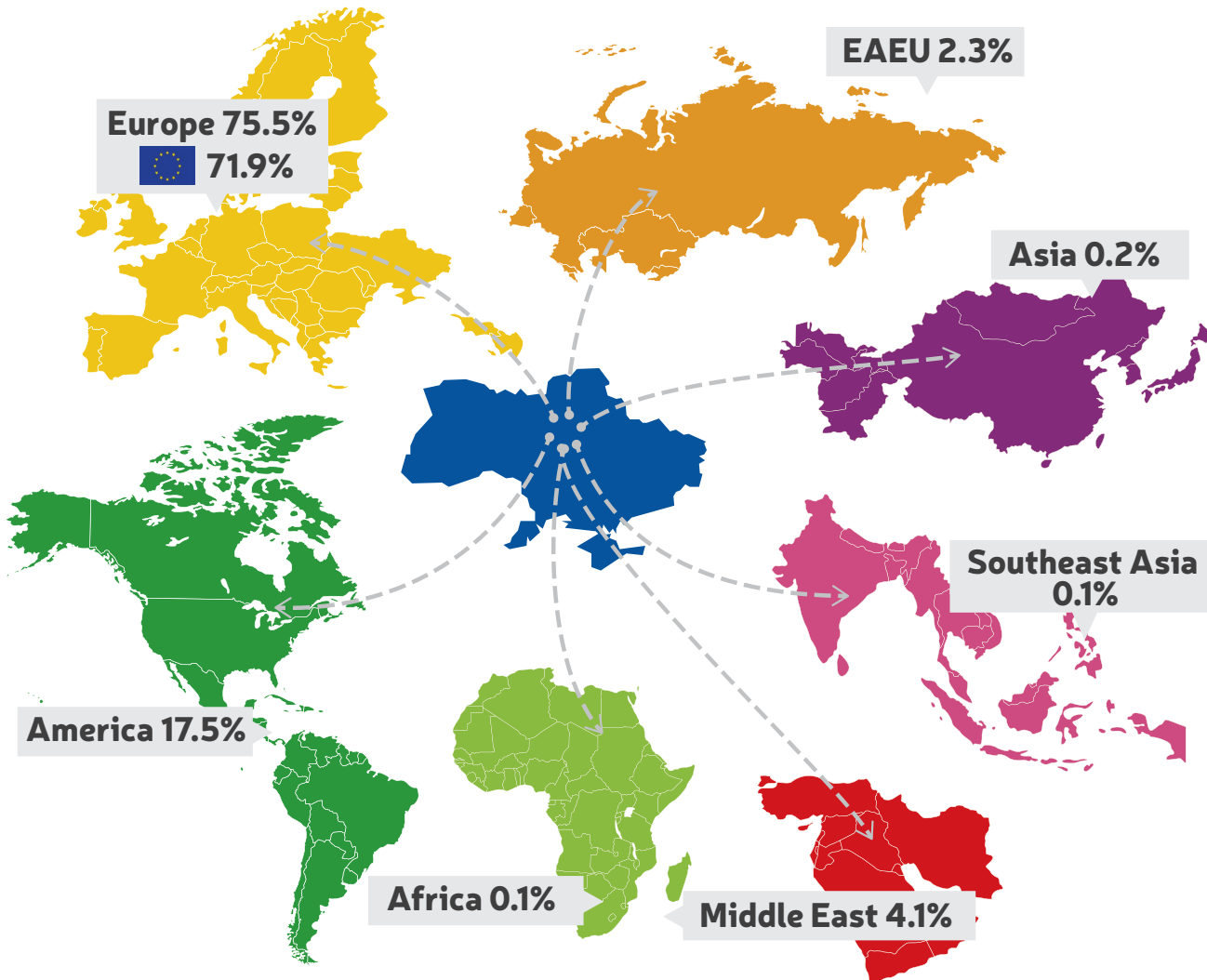
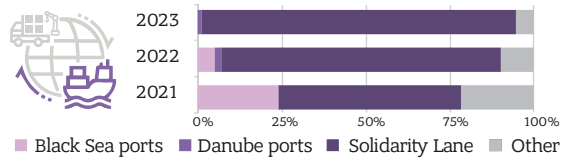
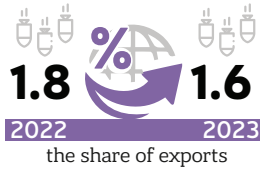




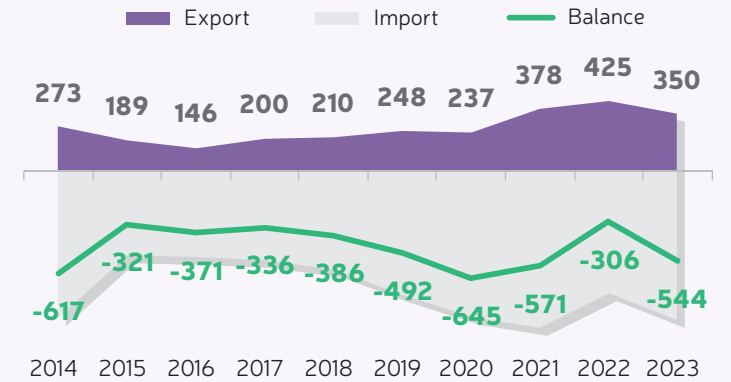
FRUITS AND FRUIT PRODUCTS



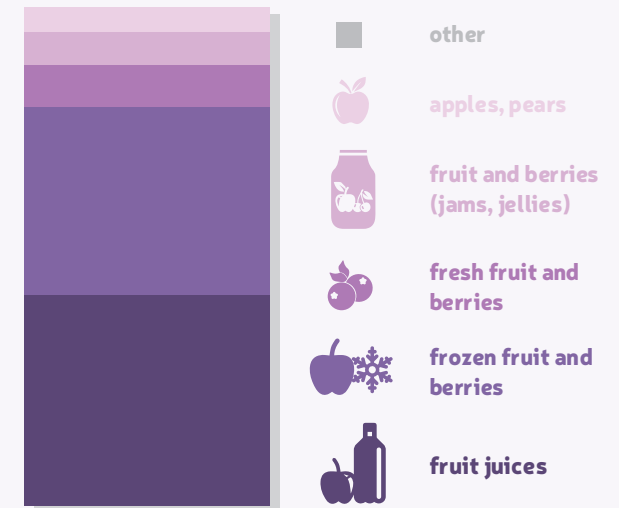
FRUITS AND FRUIT PRODUCTS



DYNAMICS OF TRADE, MLN \$



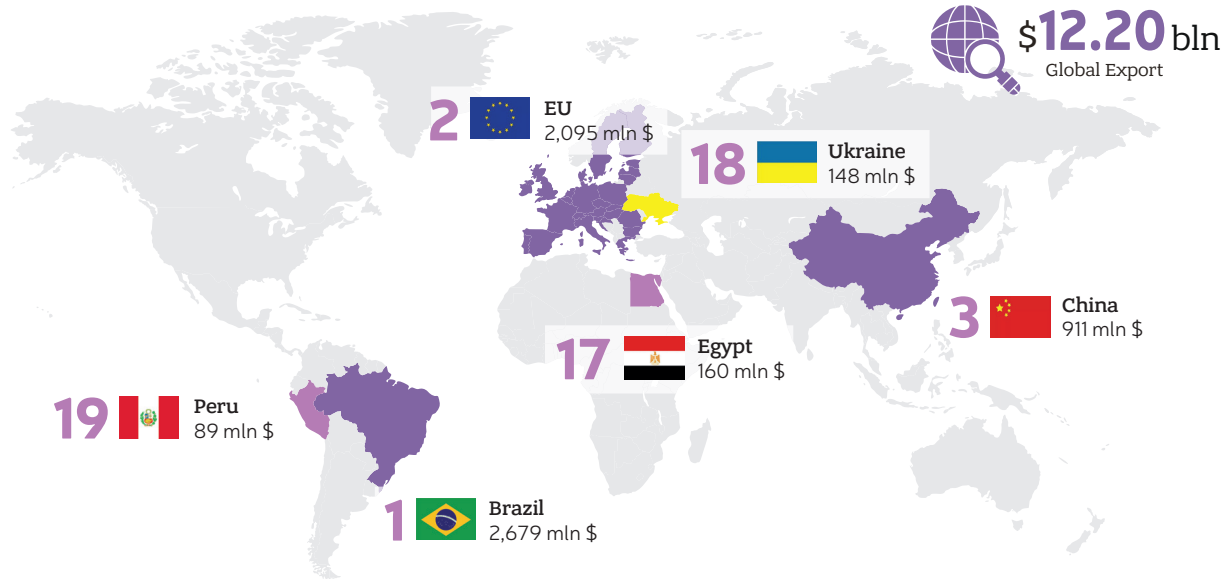
COMMODITY STRUCTURE, %





FRUIT JUICES

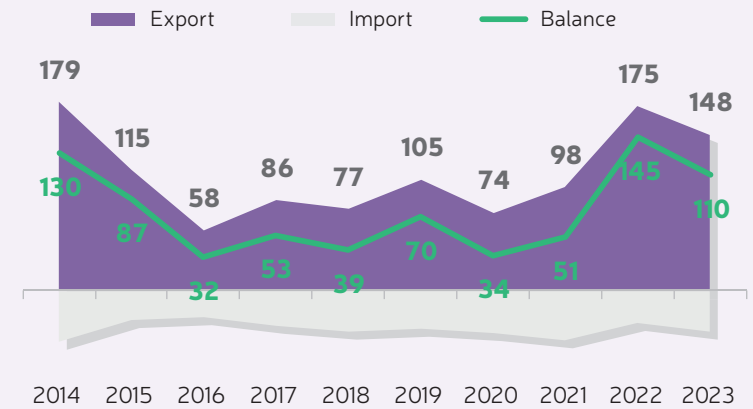
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



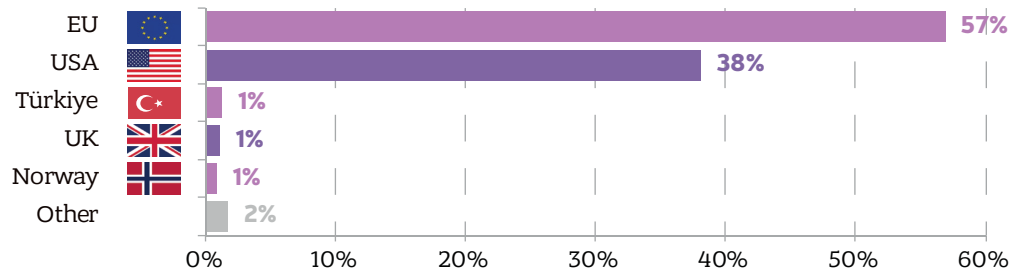
\$12.20 bln
Global Export



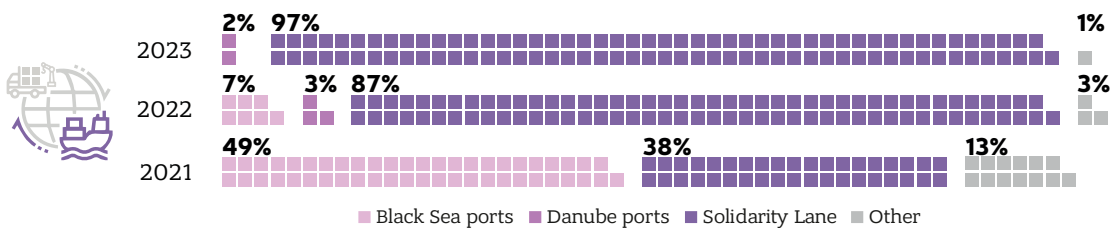
UKRAINE: DYNAMICS OF TRADE, MLN \$



TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS

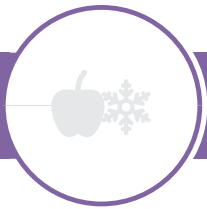


EXPORT LOGISTICS CHANNELS



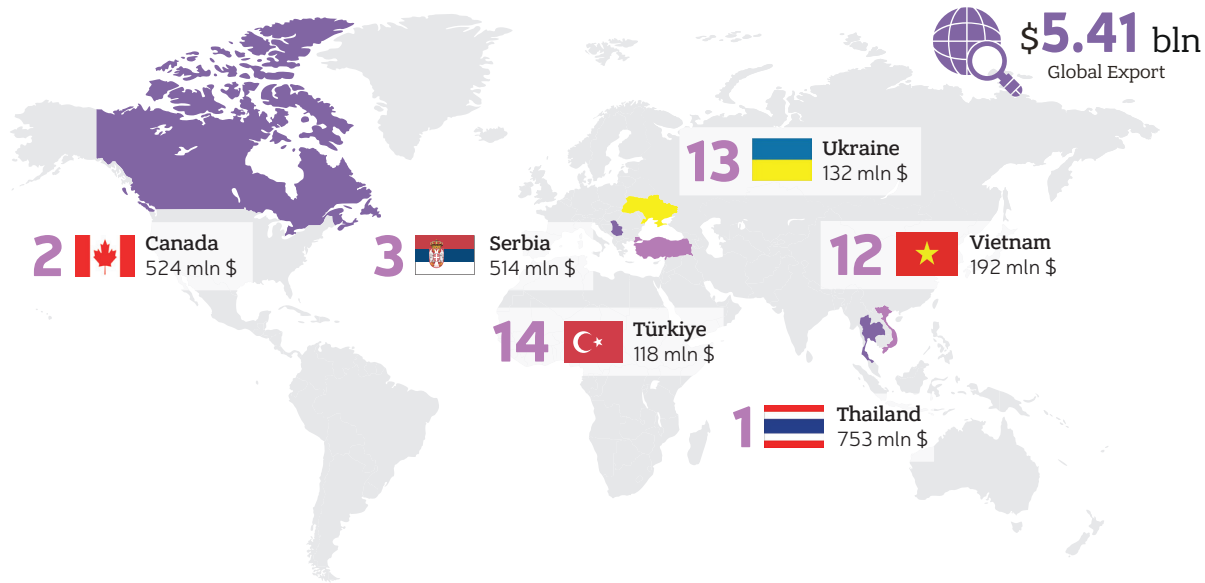
WORLD: DYNAMICS OF EXPORT, BLN \$



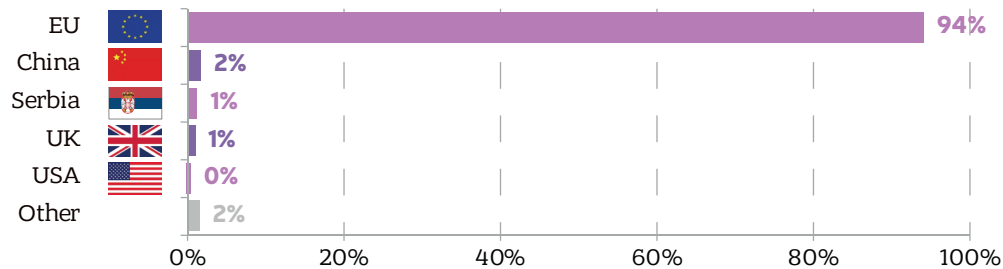


FROZEN FRUITS AND BERRIES

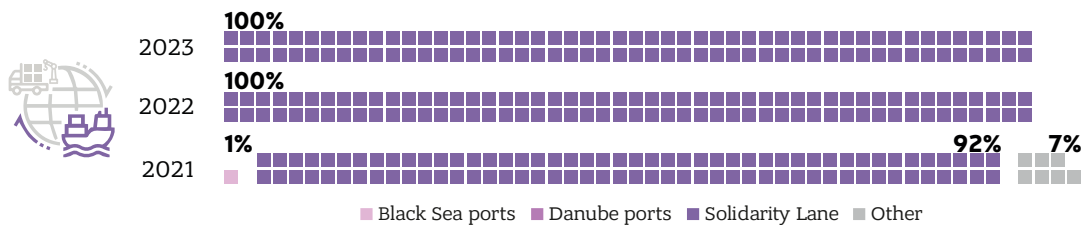
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



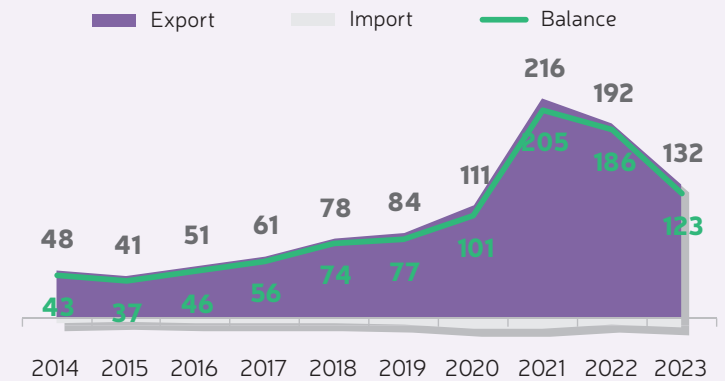
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS

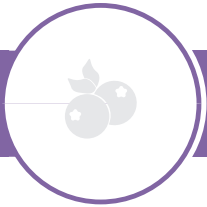


UKRAINE: DYNAMICS OF TRADE, MLN \$



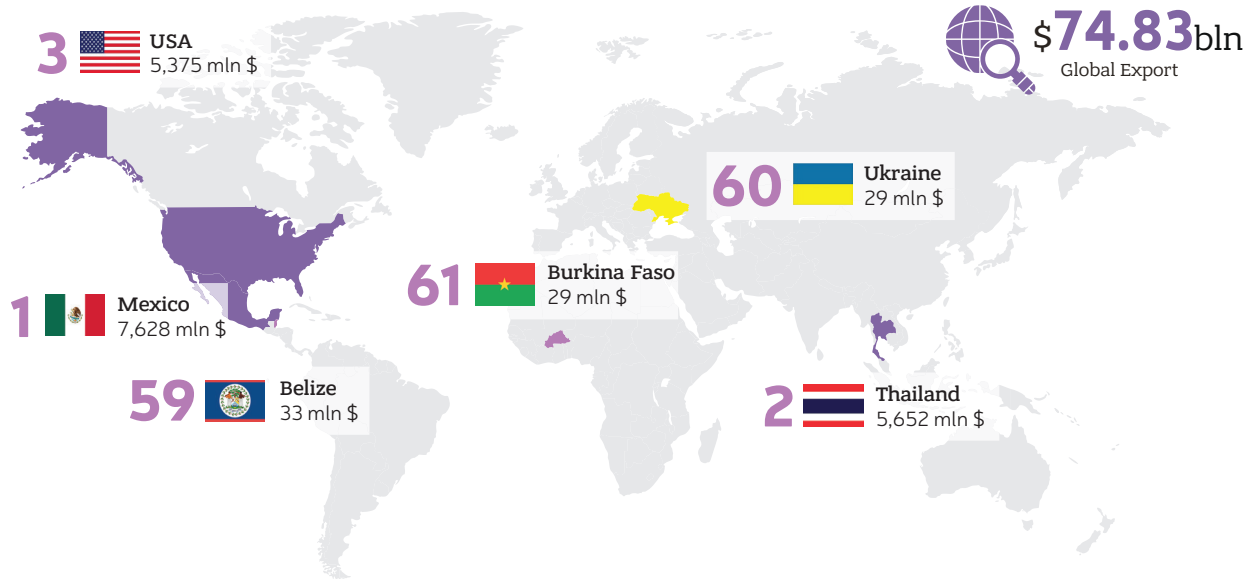
WORLD: DYNAMICS OF EXPORT, BLN \$



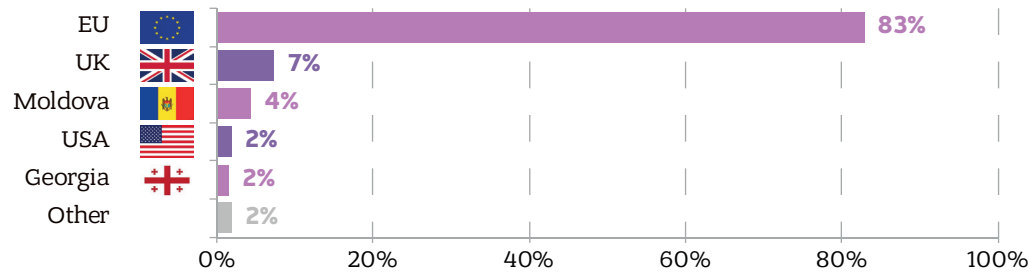


FRESH FRUITS AND BERRIES

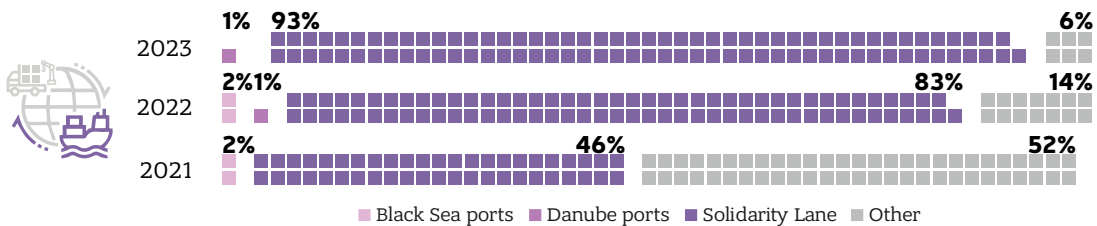
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



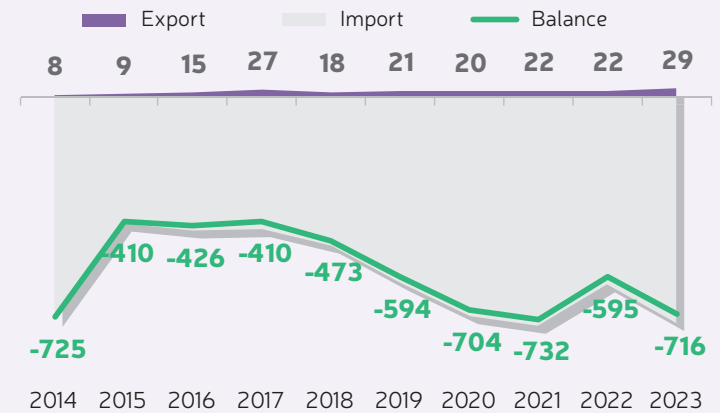
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



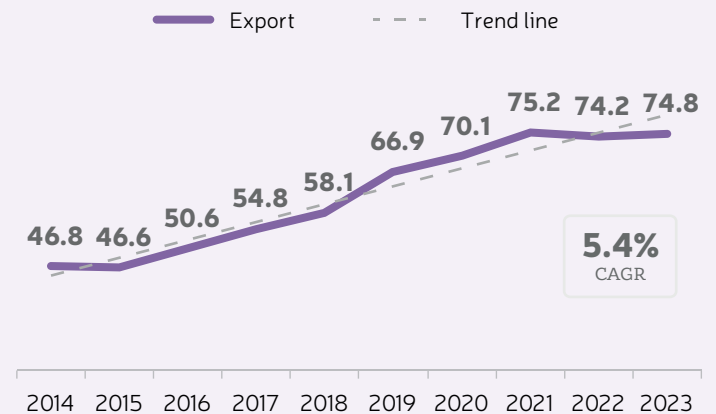
EXPORT LOGISTICS CHANNELS



UKRAINE: DYNAMICS OF TRADE, MLN \$



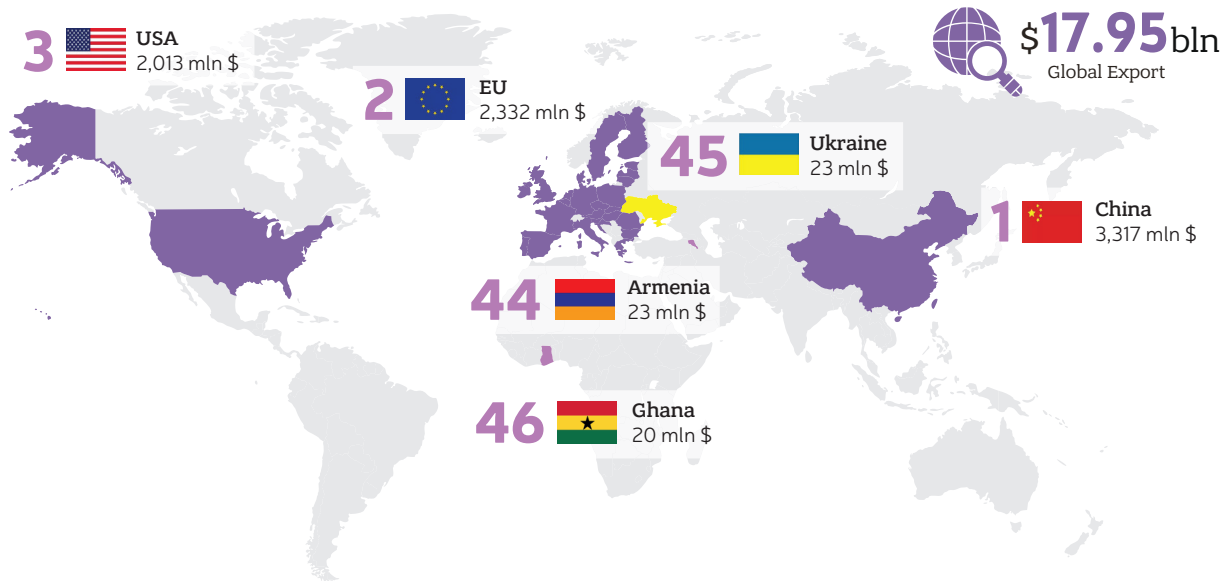
WORLD: DYNAMICS OF EXPORT, BLN \$





PROCESSED FRUITS AND BERRIES

MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



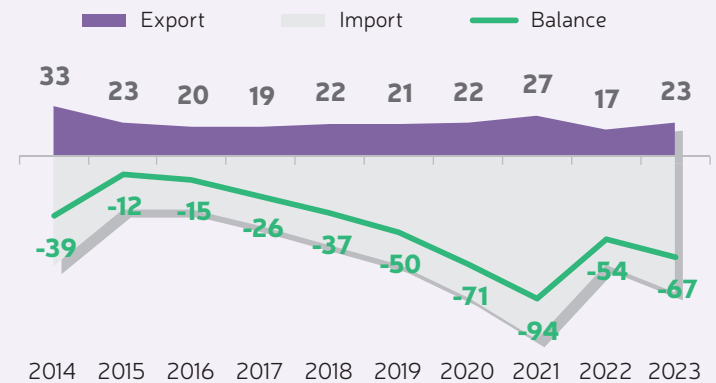
\$17.95 bln
Global Export

2022 2023
36 **42**
number of export markets

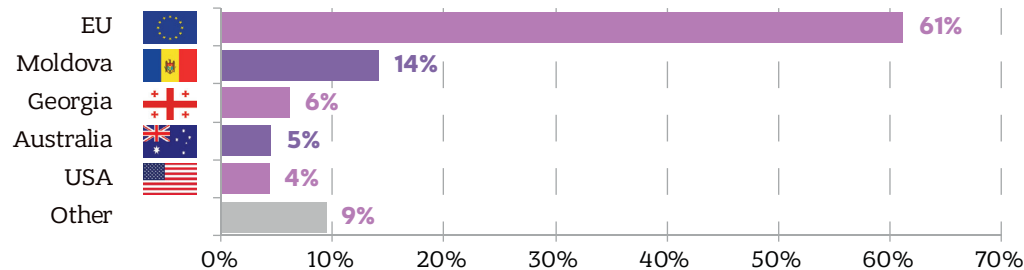
2023
0.13%
share of Global Export

2023
0.10%
share of Ukrainian Export

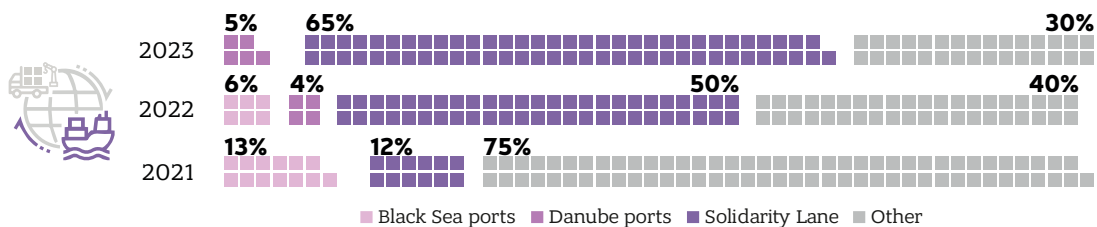
UKRAINE: DYNAMICS OF TRADE, MLN \$



TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS

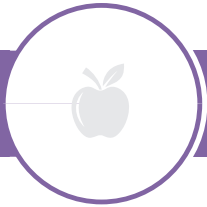


EXPORT LOGISTICS CHANNELS



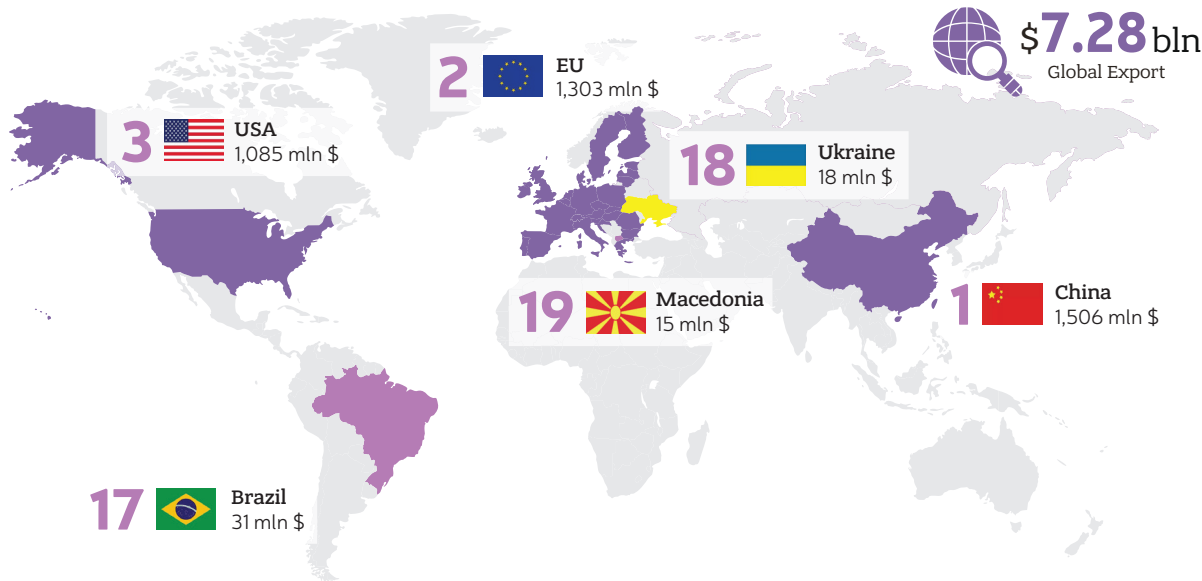
WORLD: DYNAMICS OF EXPORT, BLN \$



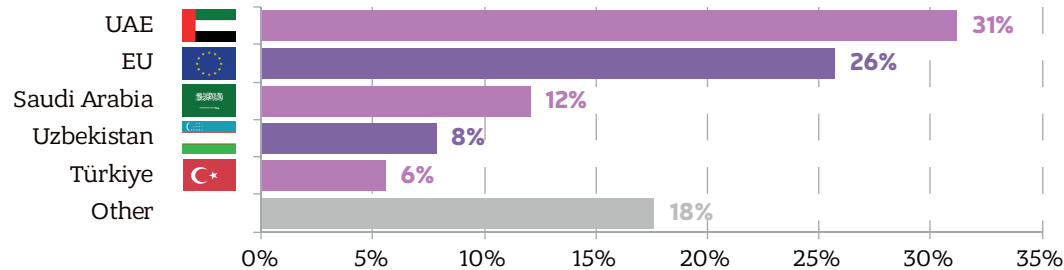


APPLES, PEARS

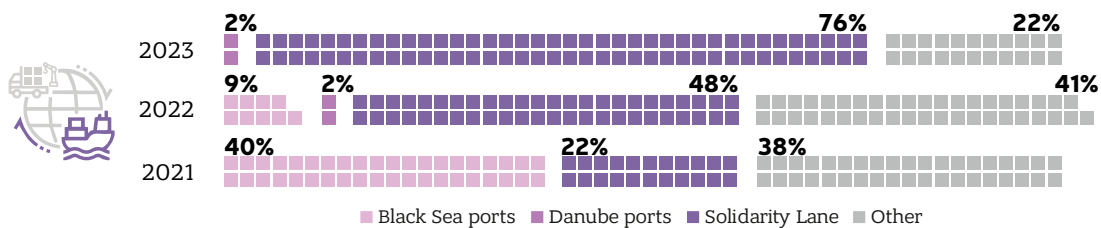
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



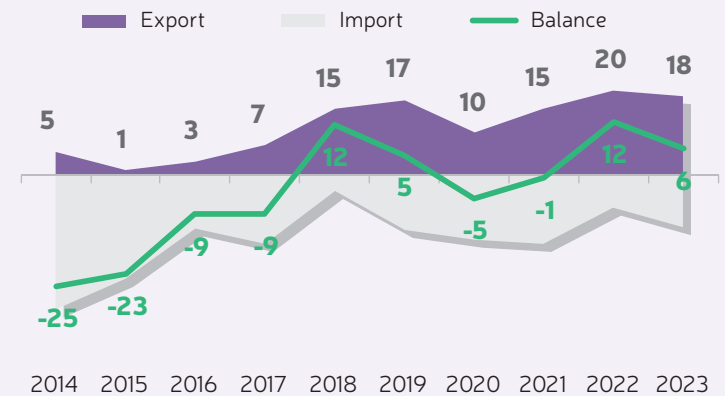
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS



UKRAINE: DYNAMICS OF TRADE, MLN \$



WORLD: DYNAMICS OF EXPORT, BLN \$

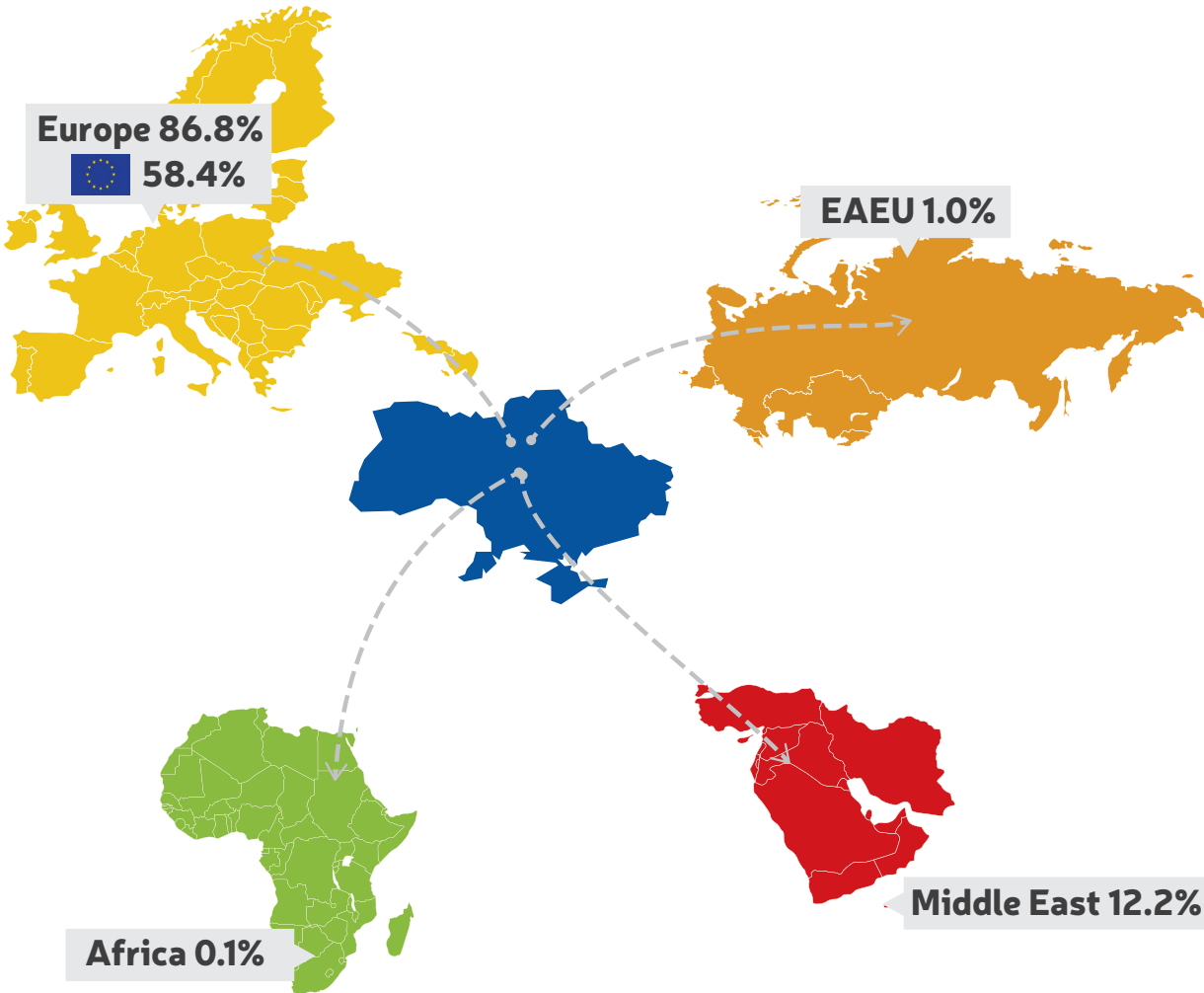
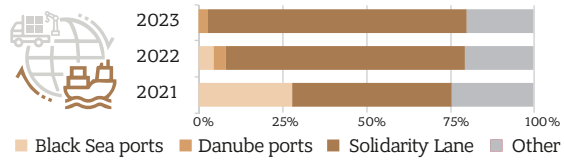
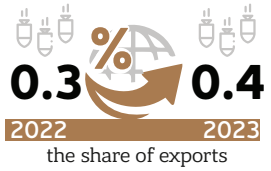




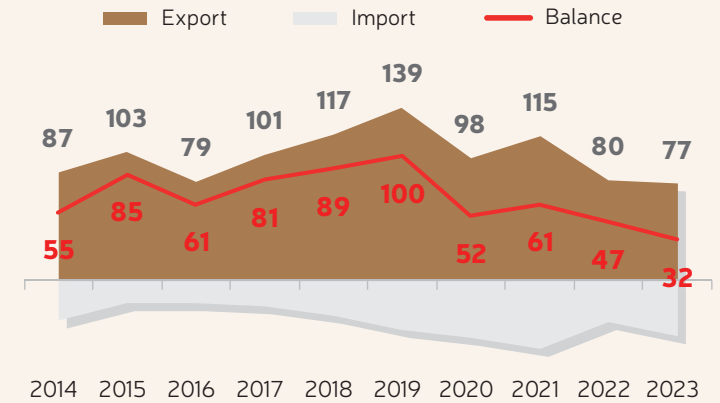
TREE NUTS



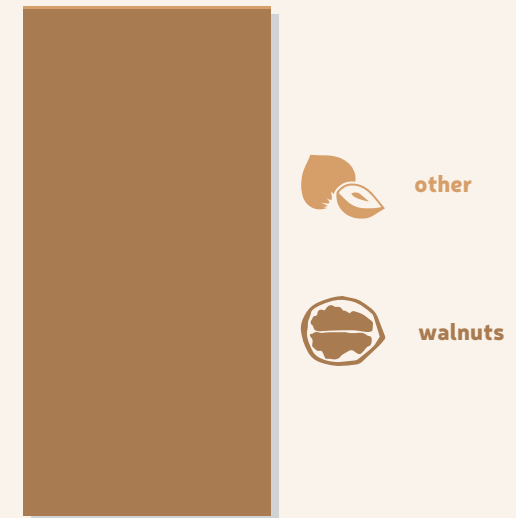
TREE NUTS



DYNAMICS OF TRADE, MLN \$



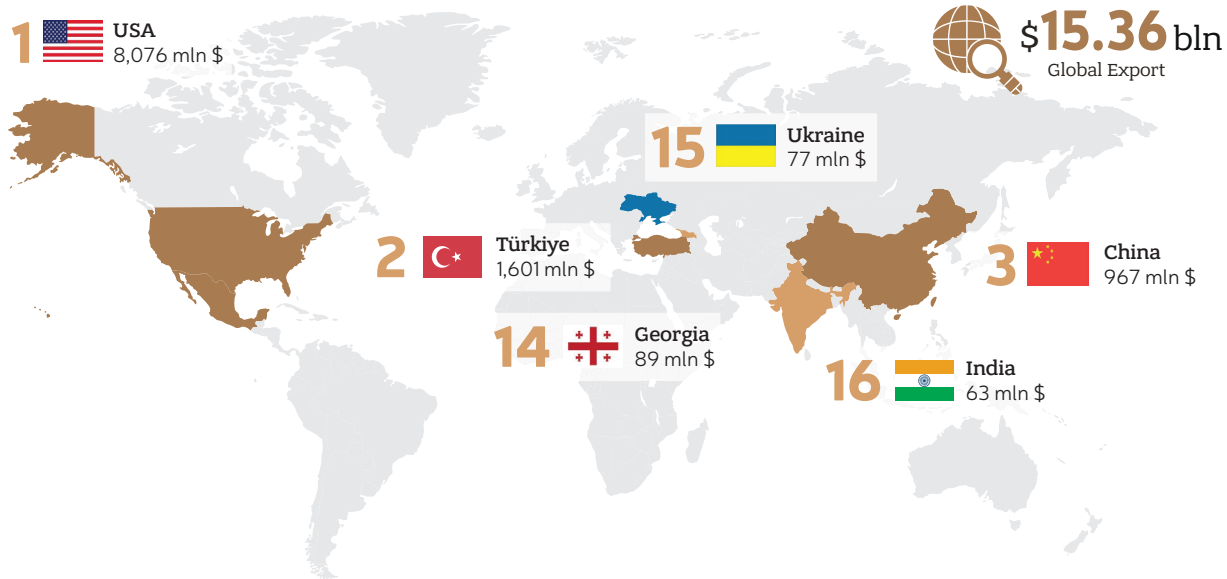
COMMODITY STRUCTURE, %



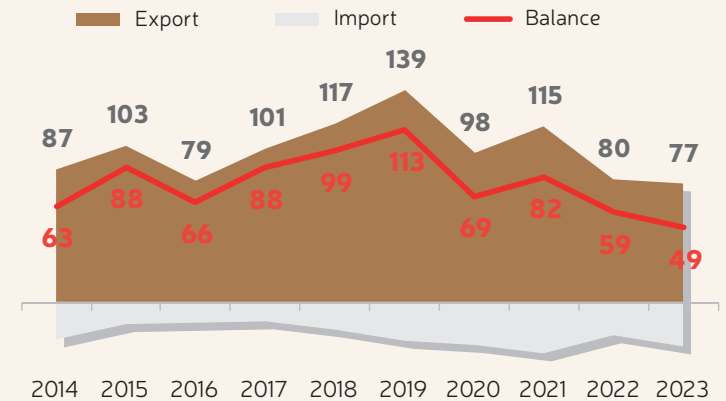


WALNUTS

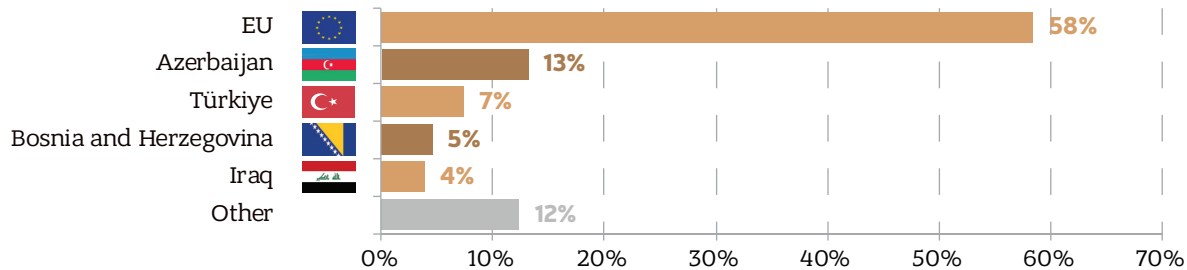
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



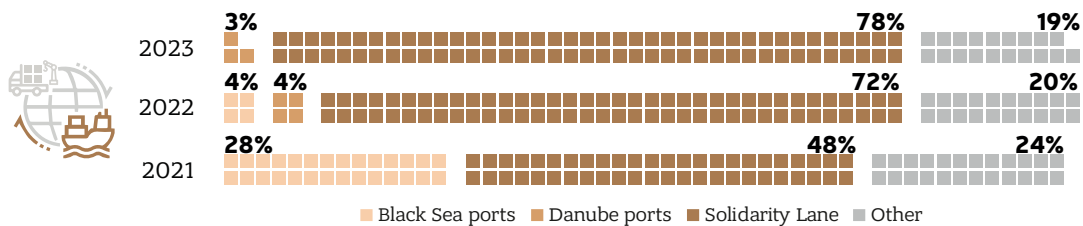
UKRAINE: DYNAMICS OF TRADE, MLN \$



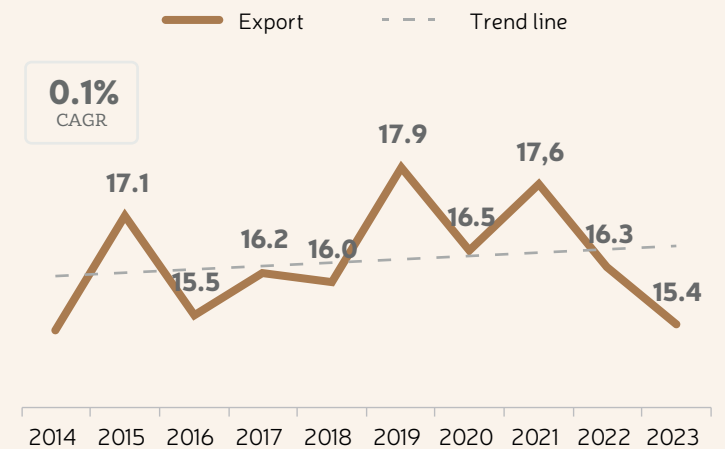
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS

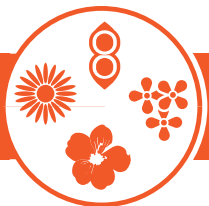


WORLD: DYNAMICS OF EXPORT, BLN \$

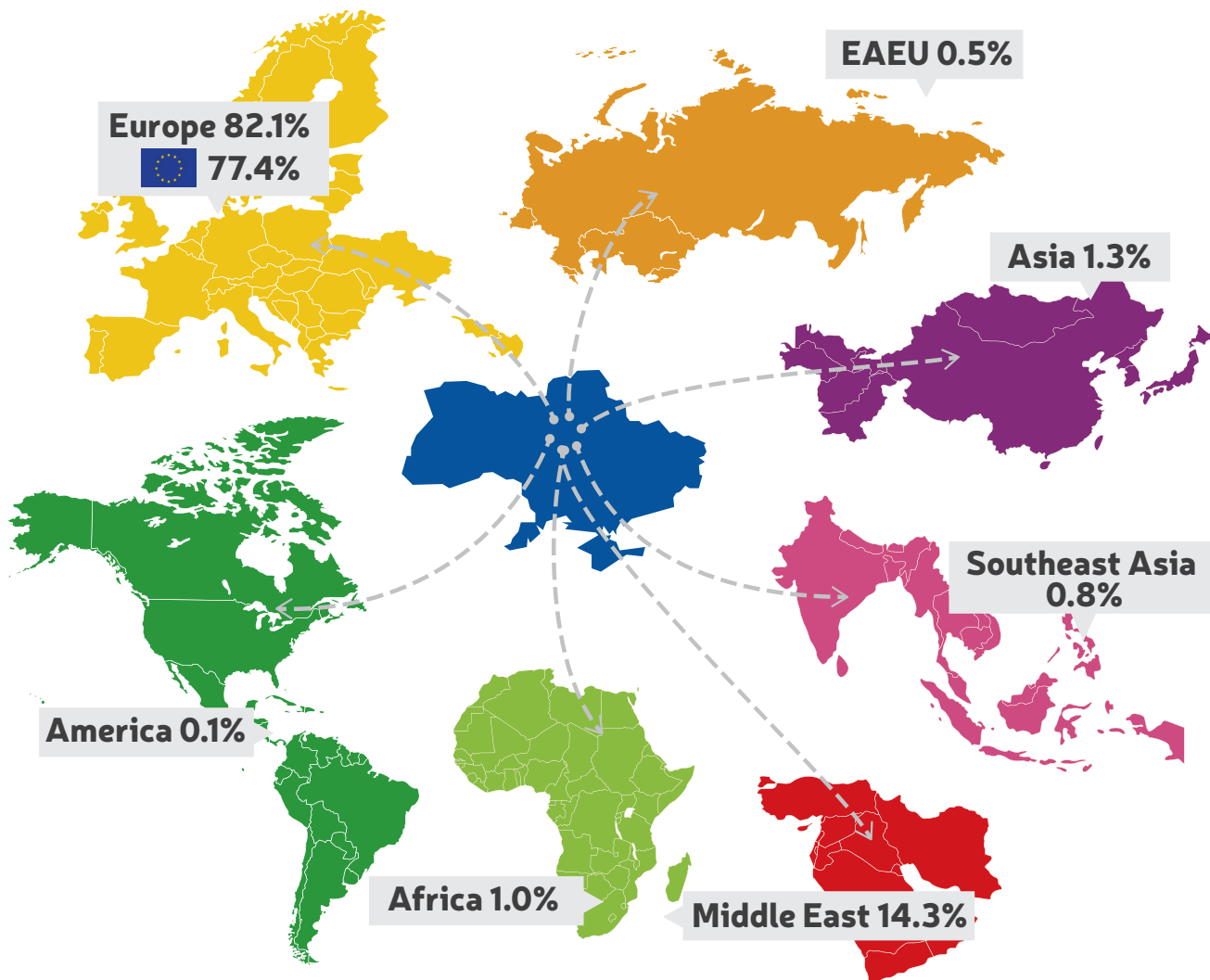
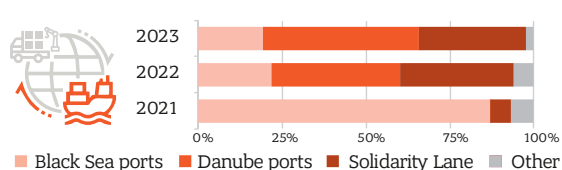




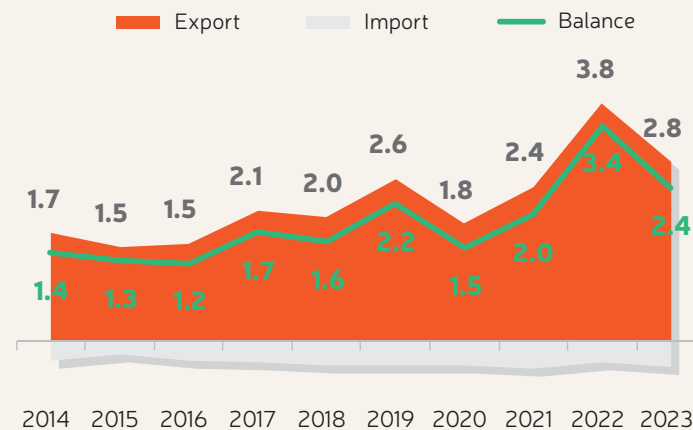
OILSEEDS



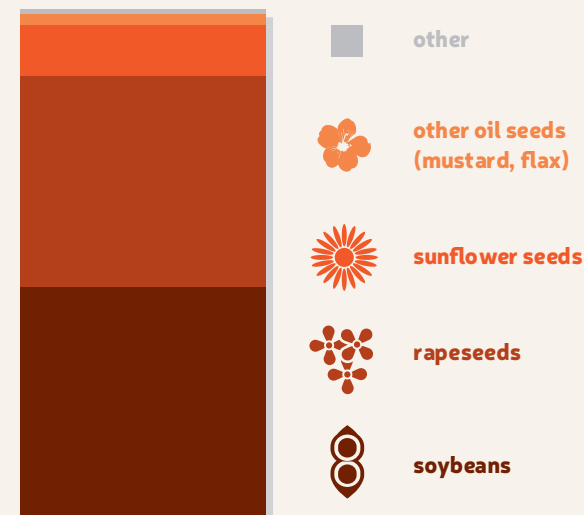
OILSEEDS



DYNAMICS OF TRADE, BLN \$



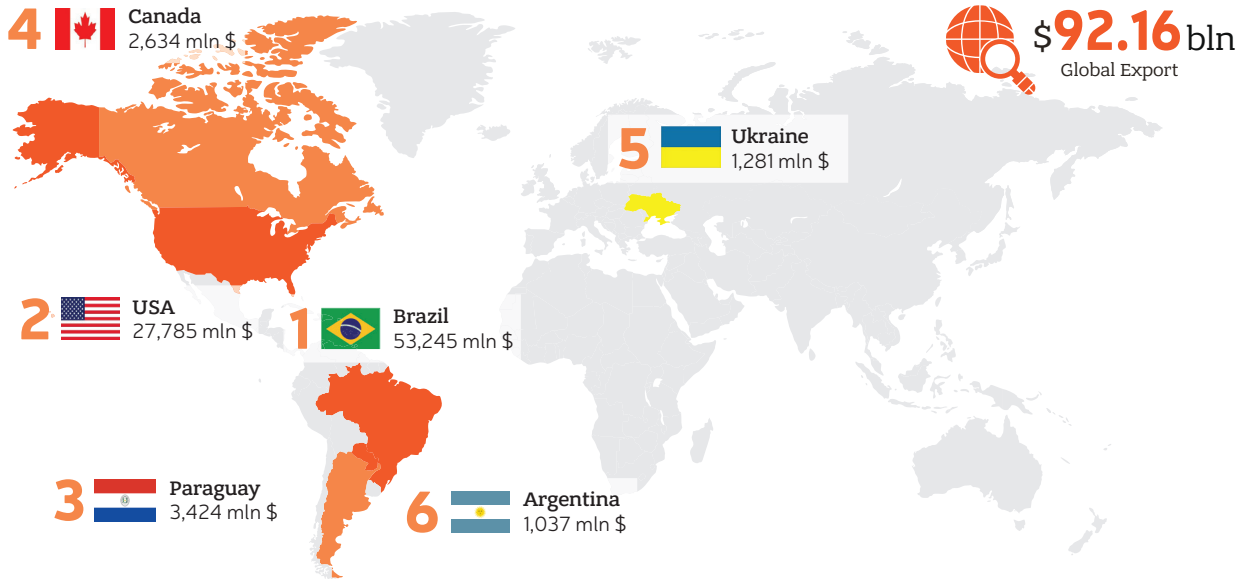
COMMODITY STRUCTURE, %





SOYBEANS

MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



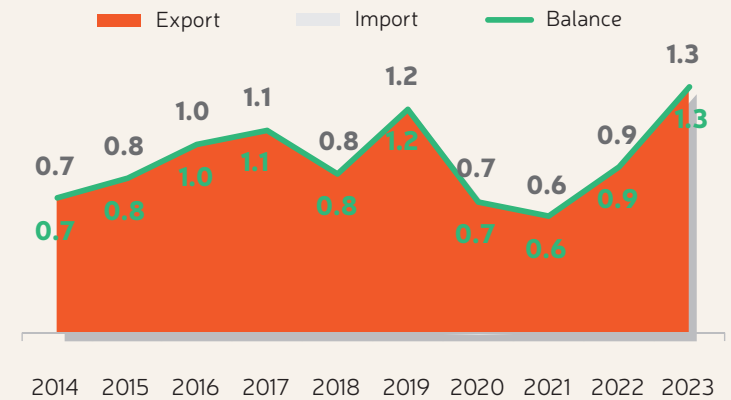
\$92.16 bln
Global Export

2022 2023
31 ↑↑↑ **31**
number of export markets

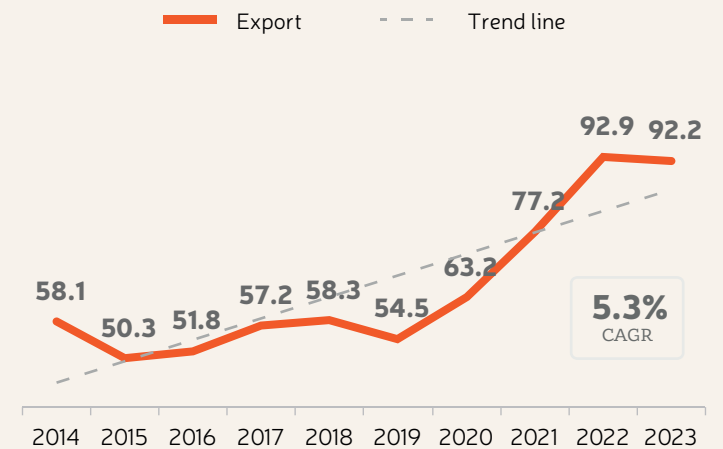
2023
2.44%
share of Global Export

2023
0.60%
share of Ukrainian Export

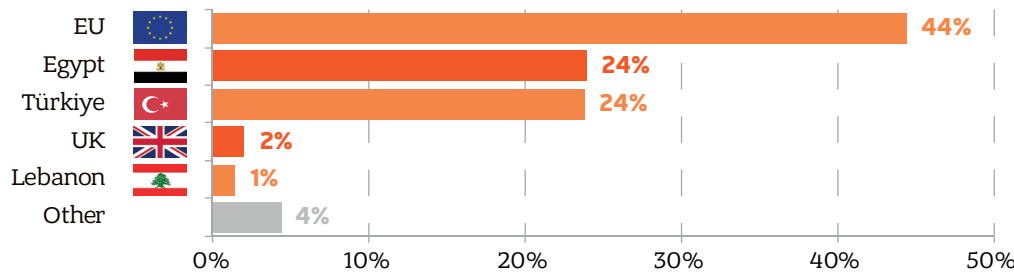
UKRAINE: DYNAMICS OF TRADE, BLN \$



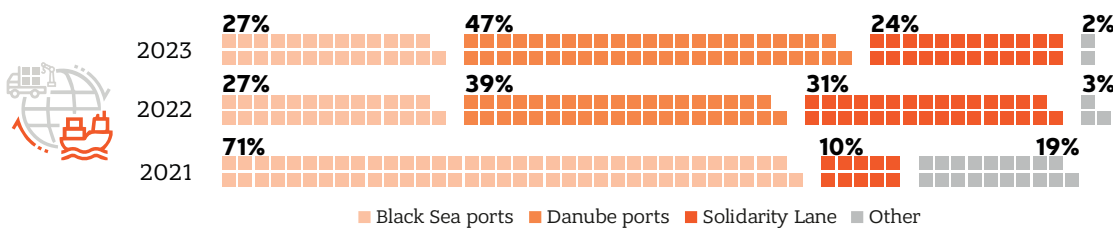
WORLD: DYNAMICS OF EXPORT, BLN \$



TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



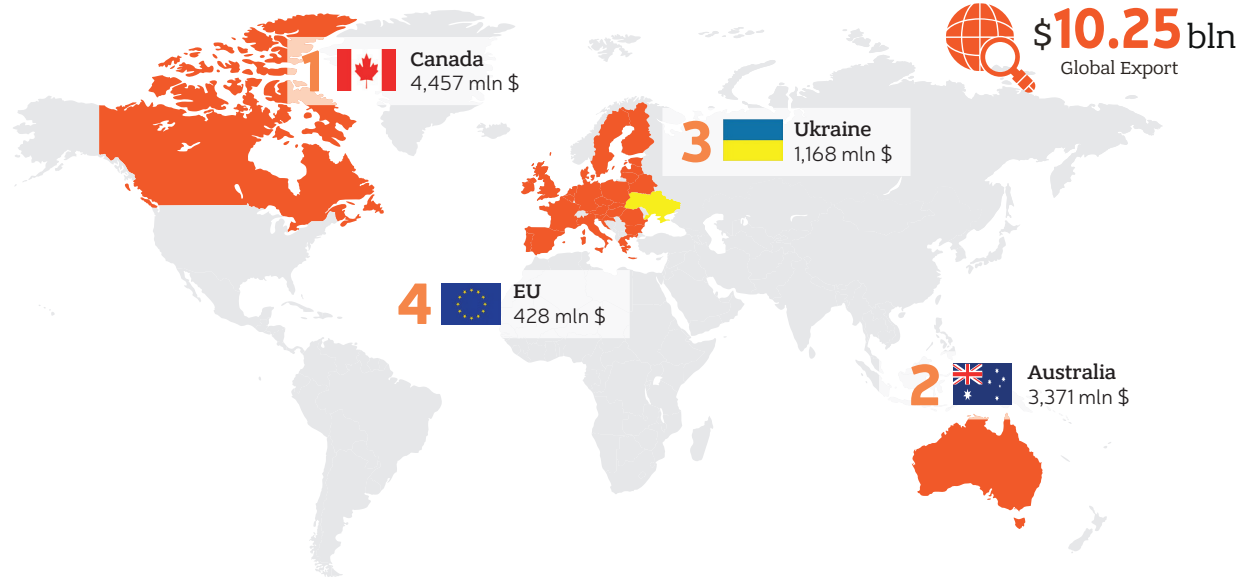
EXPORT LOGISTICS CHANNELS



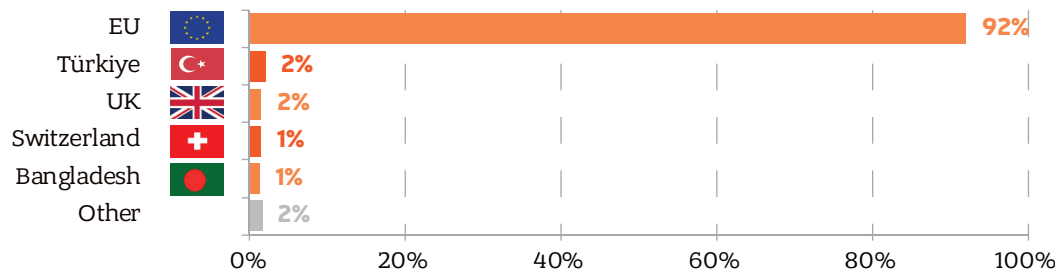


RAPSEEDS

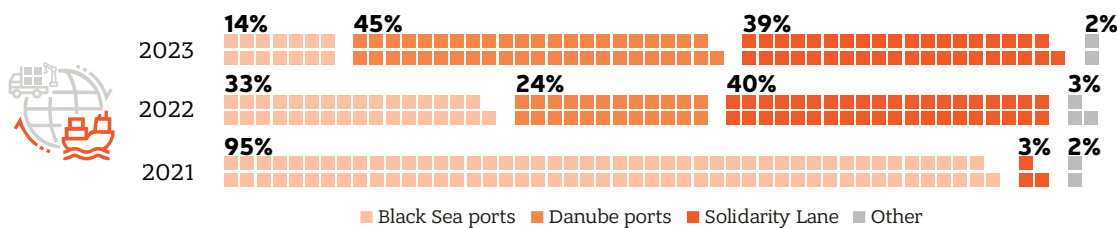
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



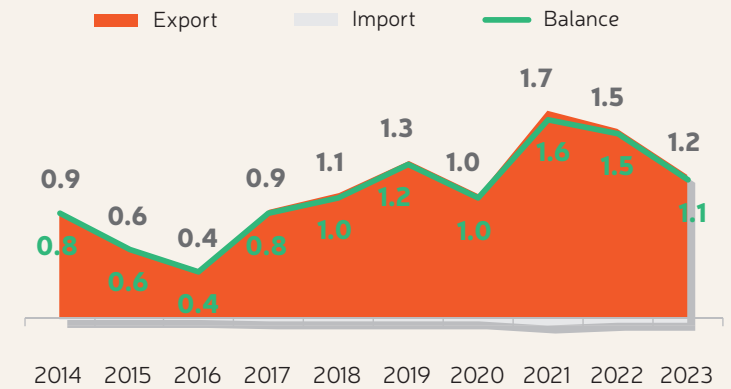
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



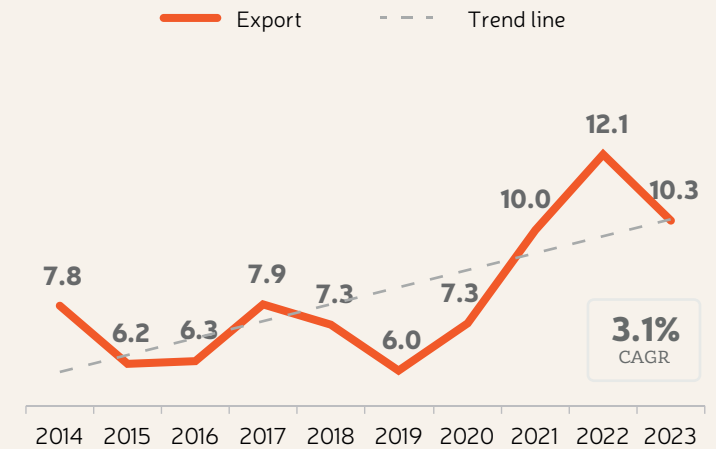
EXPORT LOGISTICS CHANNELS



UKRAINE: DYNAMICS OF TRADE, BLN \$



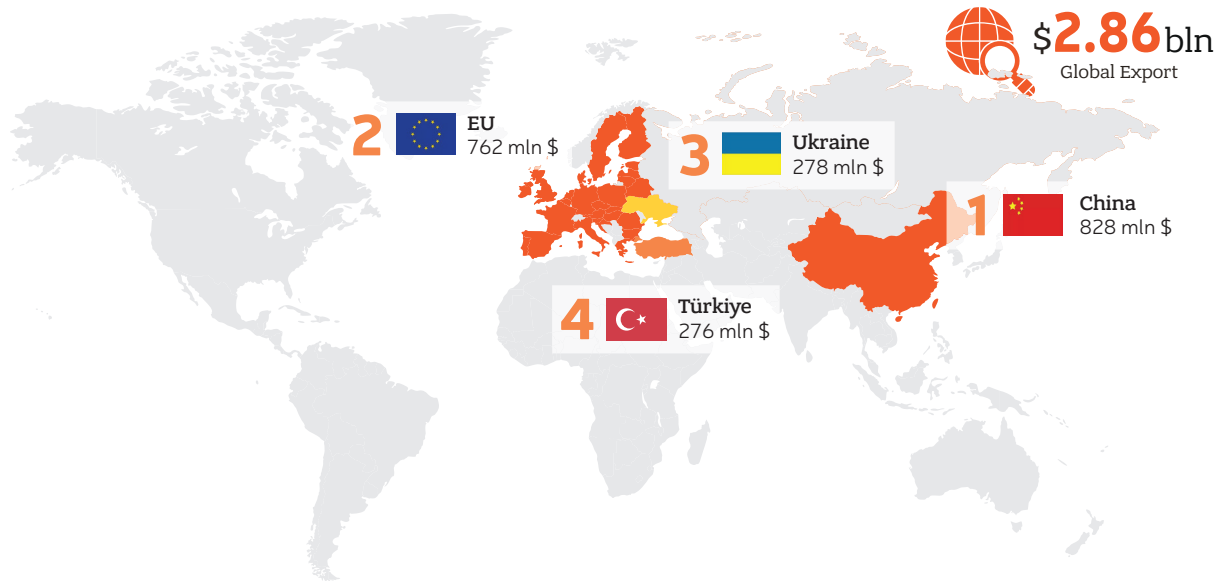
WORLD: DYNAMICS OF EXPORT, BLN \$



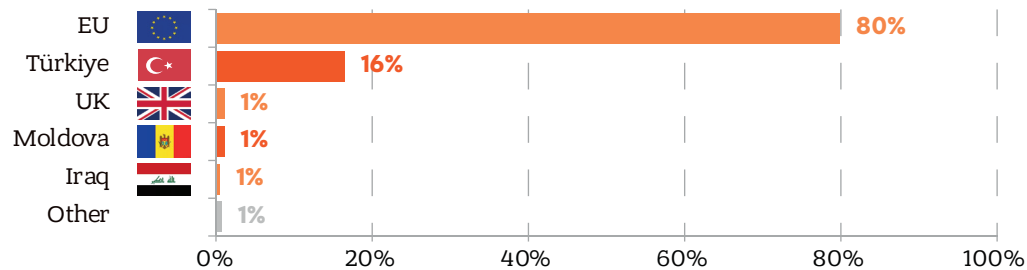


SUNFLOWER SEEDS

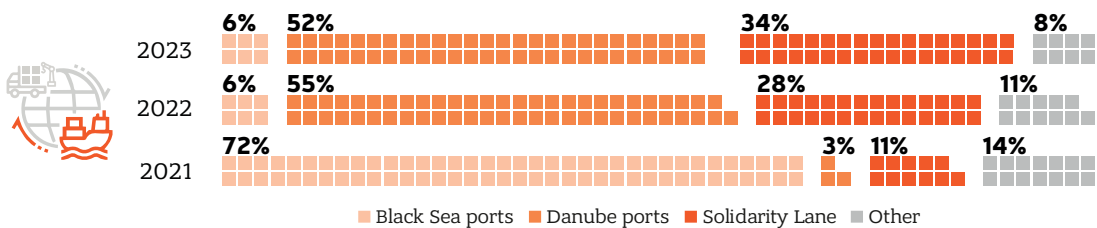
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



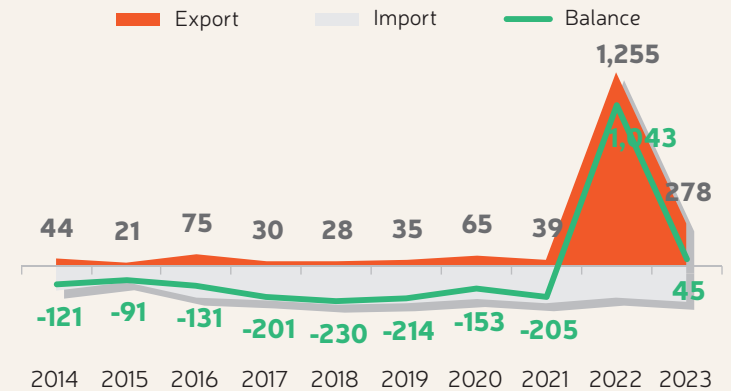
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



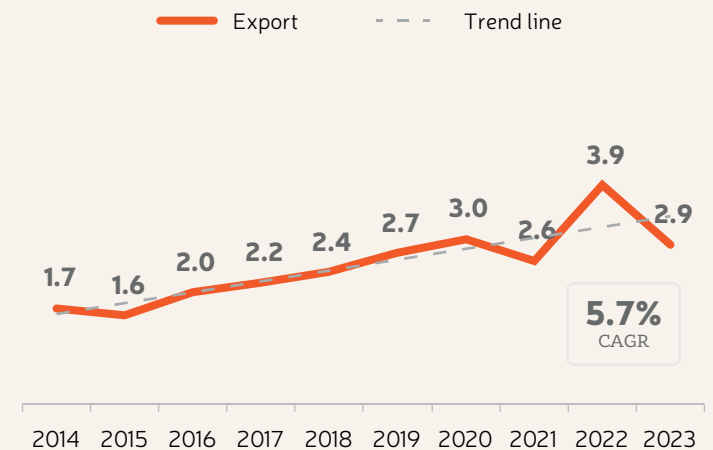
EXPORT LOGISTICS CHANNELS



UKRAINE: DYNAMICS OF TRADE, MLN \$



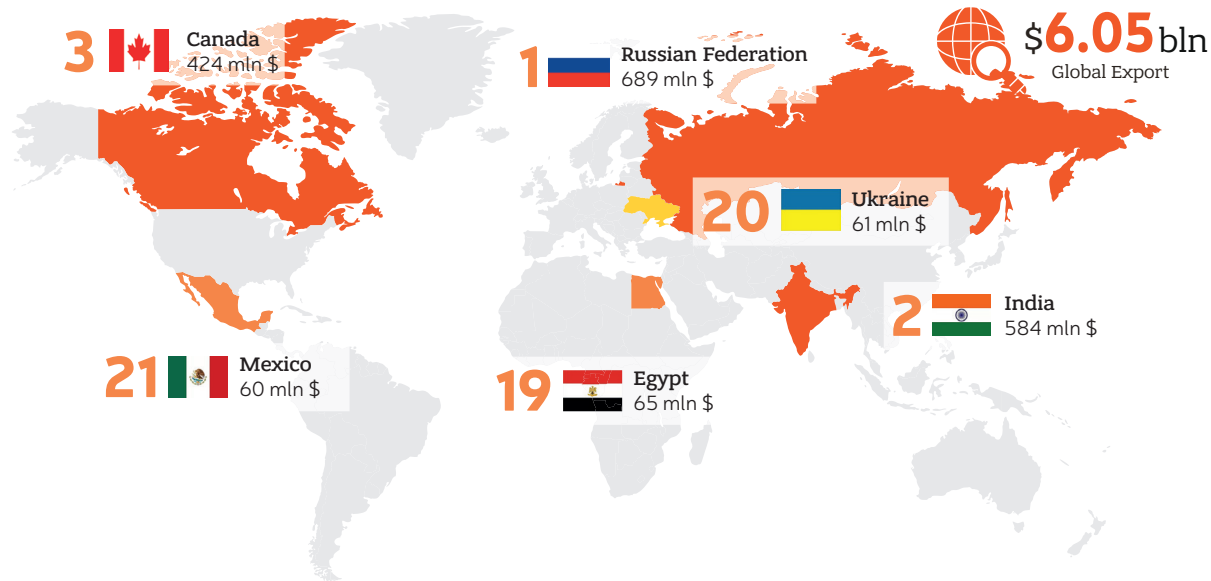
WORLD: DYNAMICS OF EXPORT, BLN \$



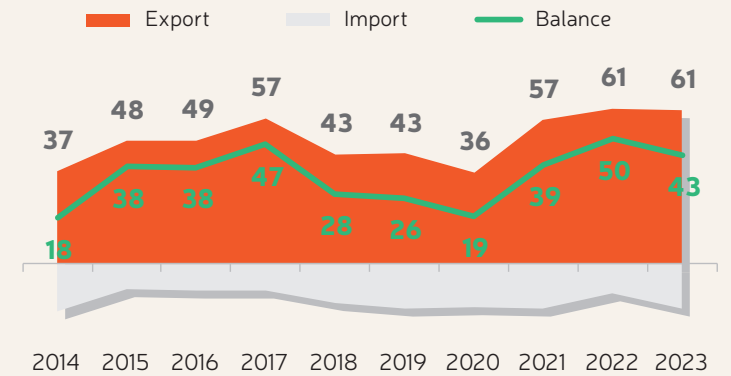


OTHER OILSEEDS (mustard, flax seeds)

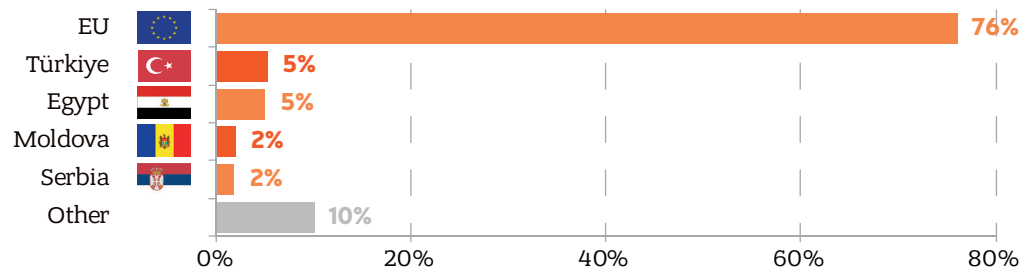
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



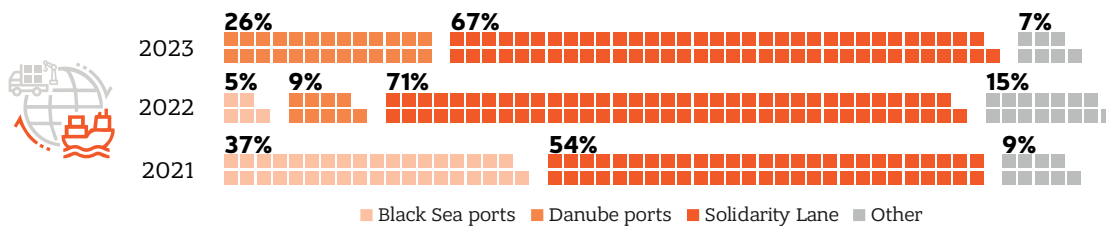
UKRAINE: DYNAMICS OF TRADE, MLN \$



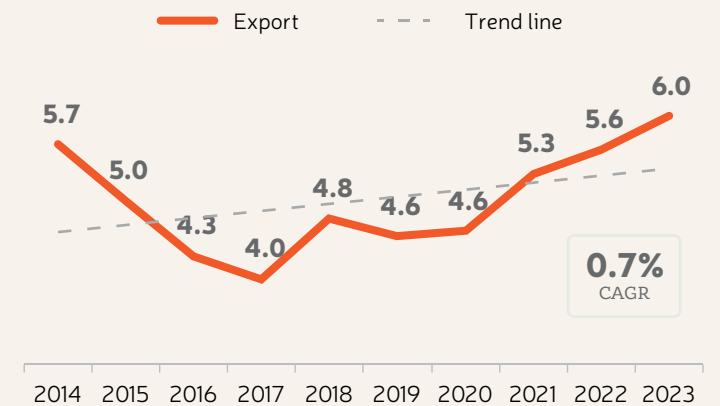
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS



WORLD: DYNAMICS OF EXPORT, BLN \$

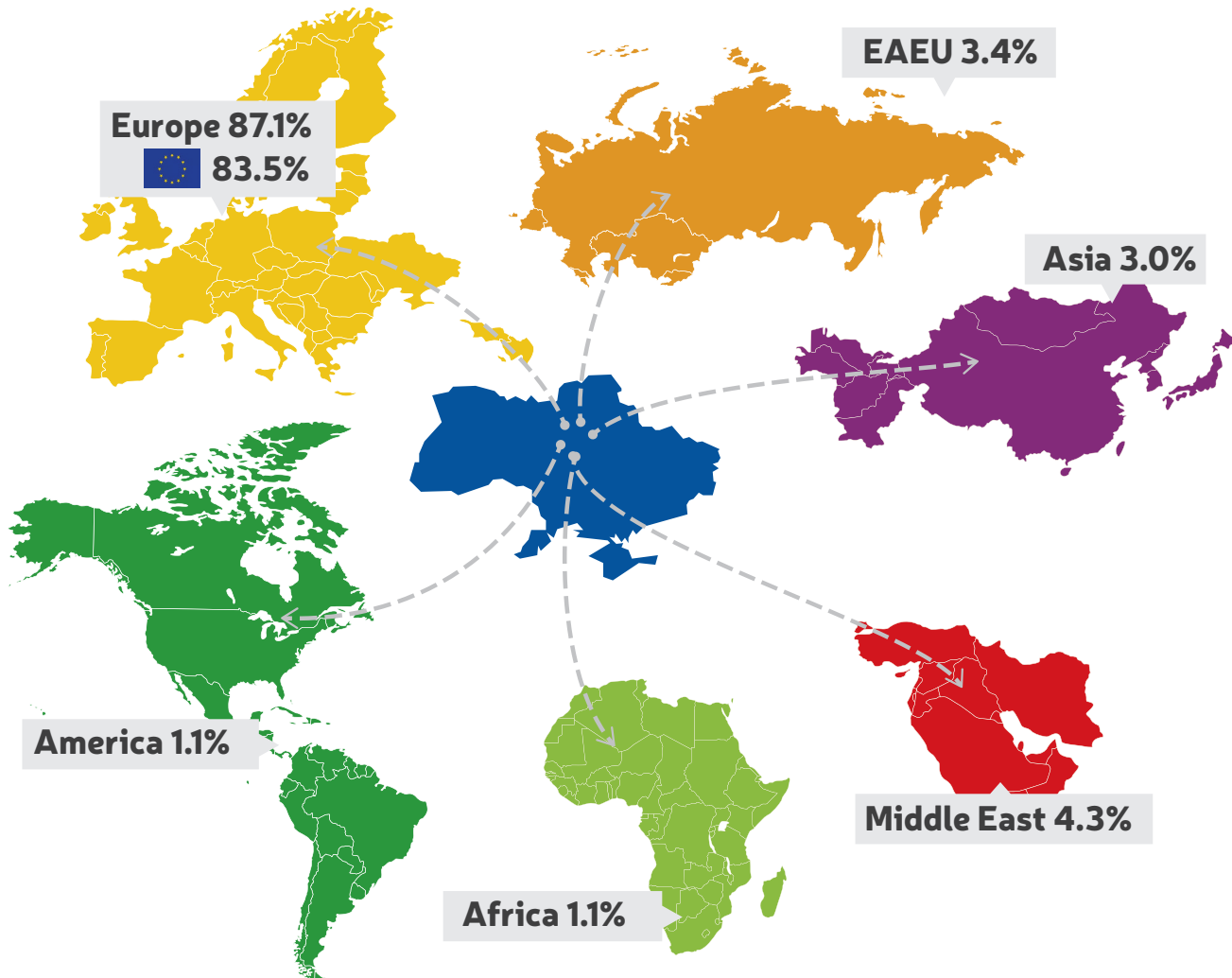
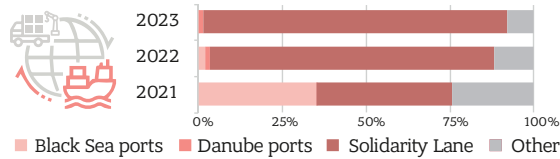
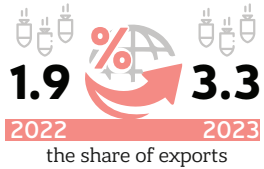




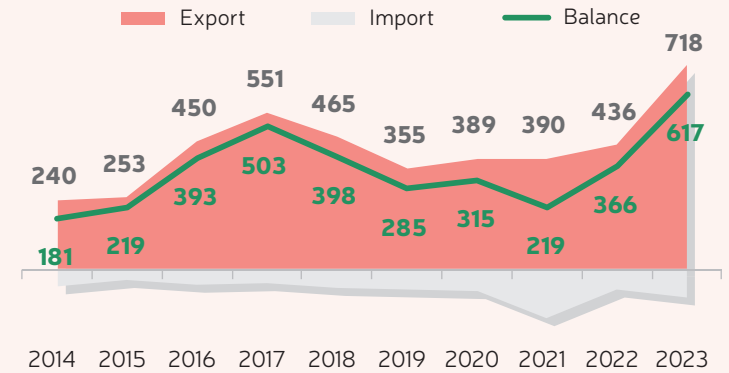
SUGAR, HONEY, SUGAR CONFECTIONERY



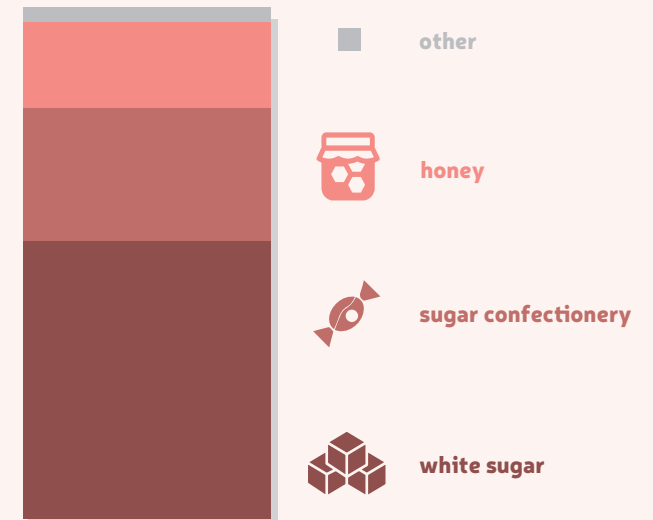
SUGAR, HONEY, SUGAR CONFECTIONERY

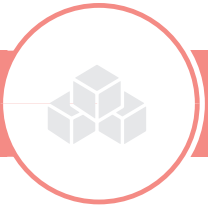


DYNAMICS OF TRADE, MLN \$



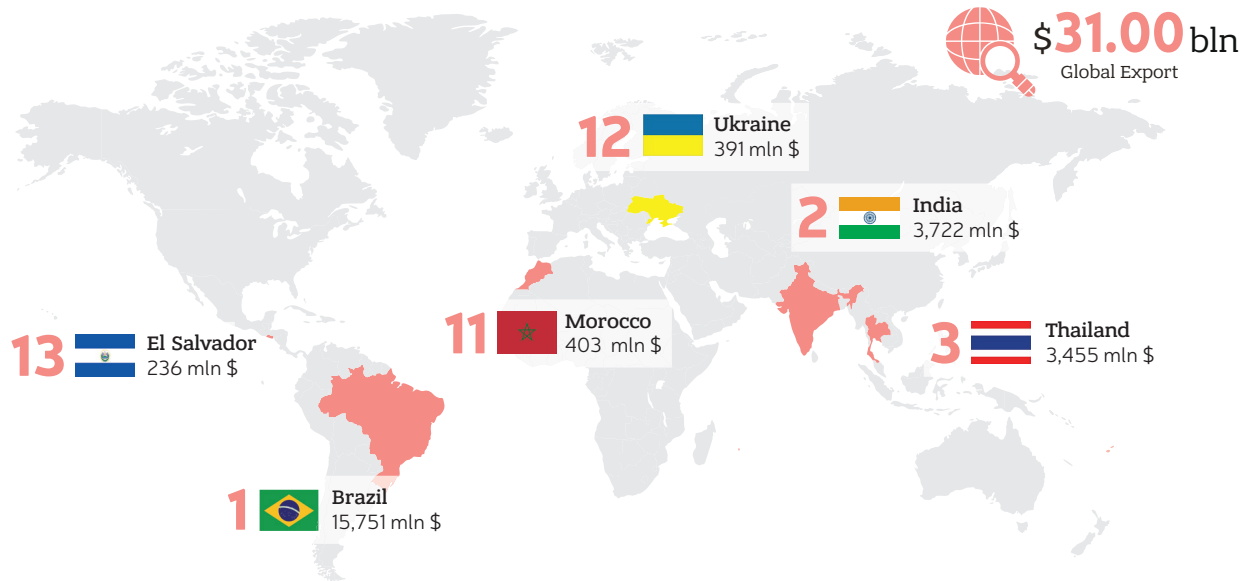
COMMODITY STRUCTURE, %



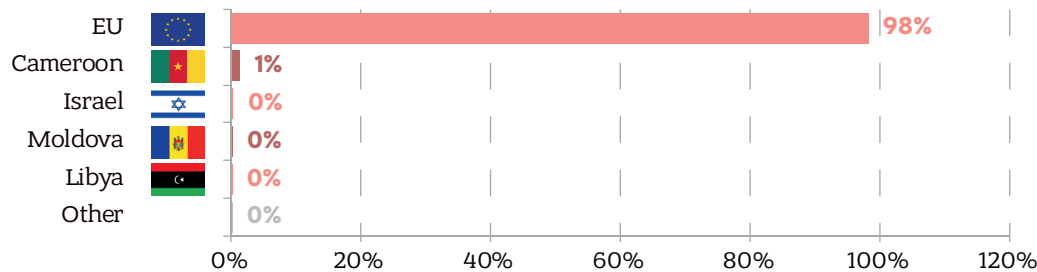


RAW, WHITE SUGAR

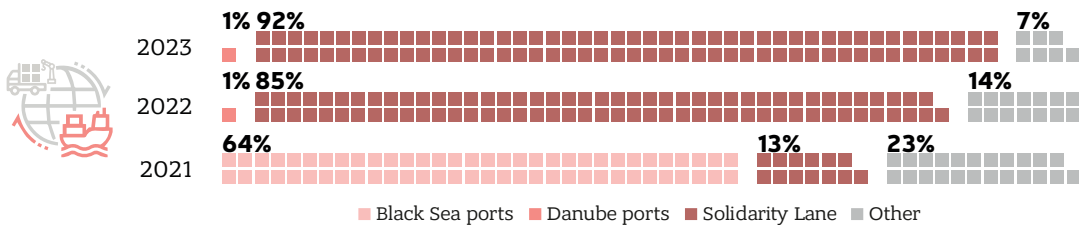
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



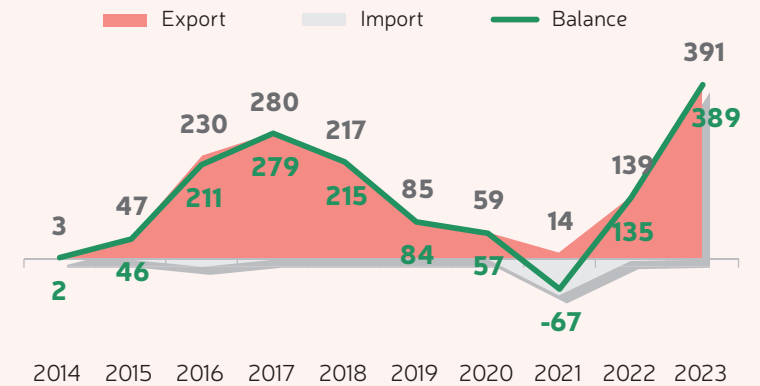
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



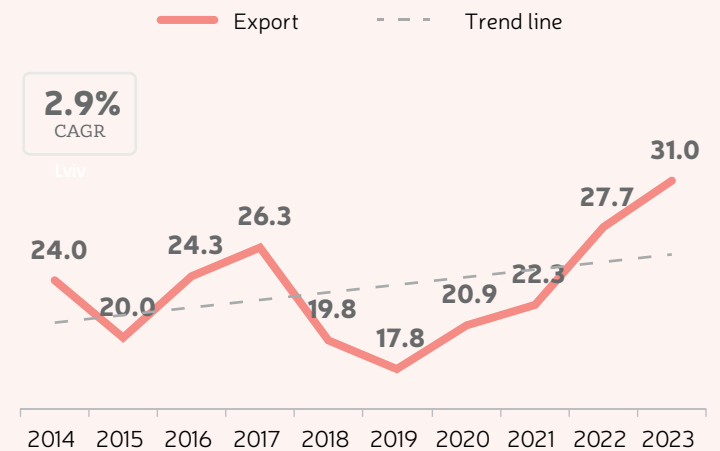
EXPORT LOGISTICS CHANNELS

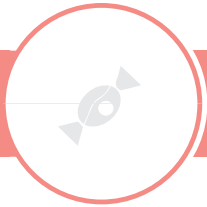


UKRAINE: DYNAMICS OF TRADE, MLN \$



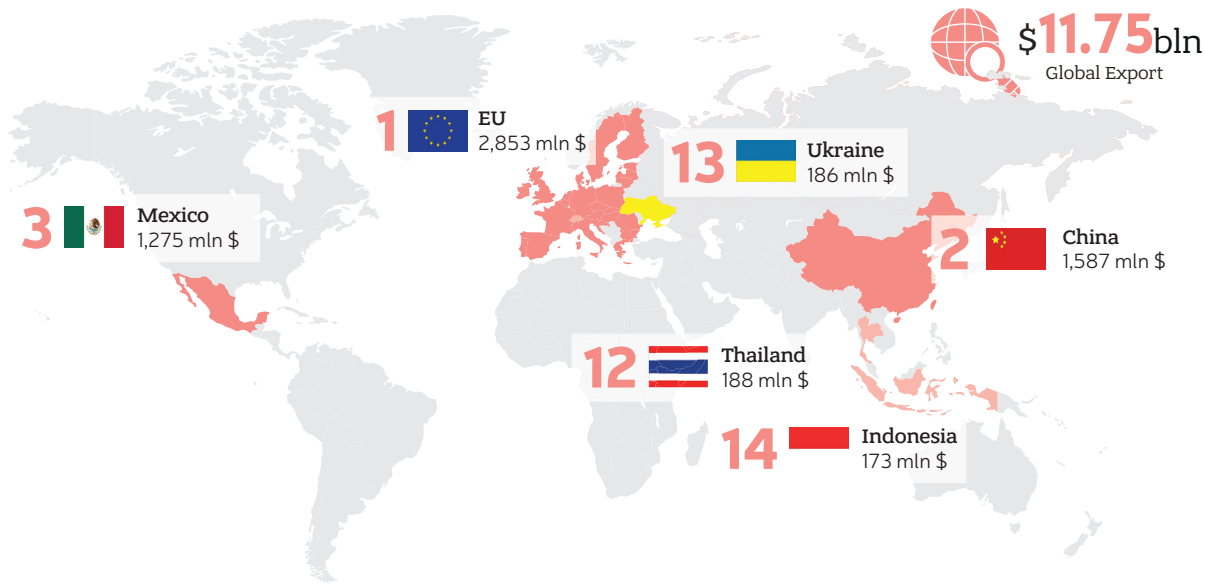
WORLD: DYNAMICS OF EXPORT, BLN \$



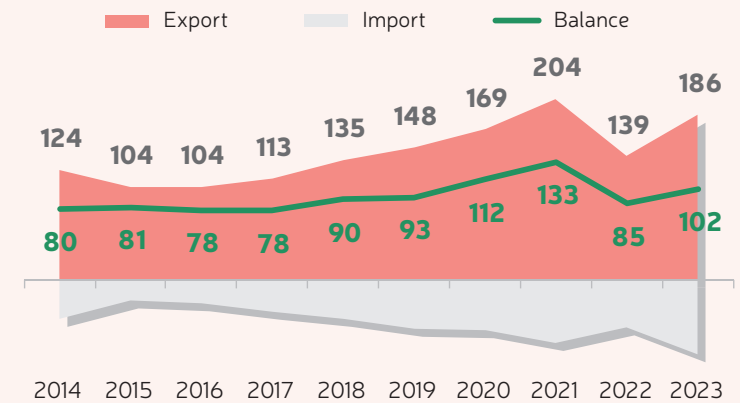


SUGAR CONFECTIONERY

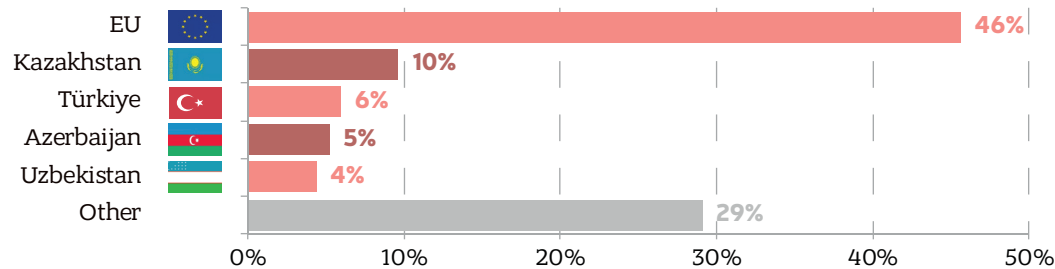
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



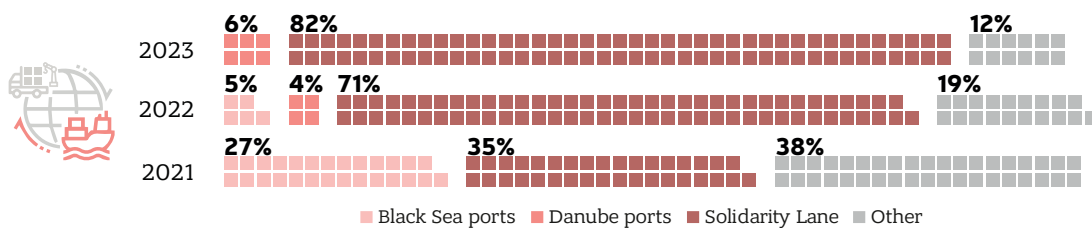
UKRAINE: DYNAMICS OF TRADE, MLN \$



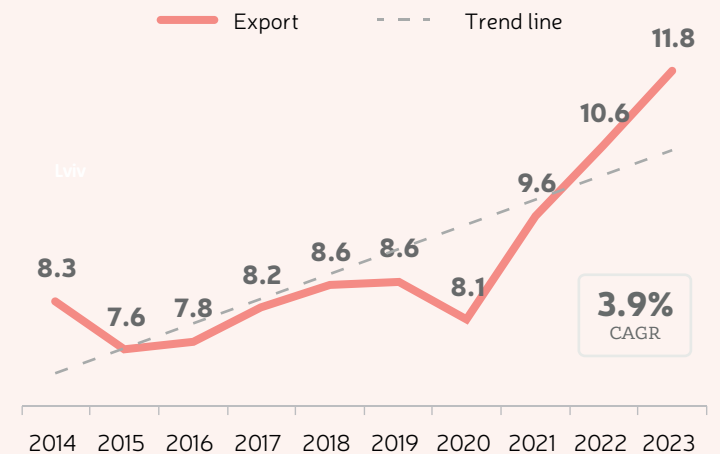
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS



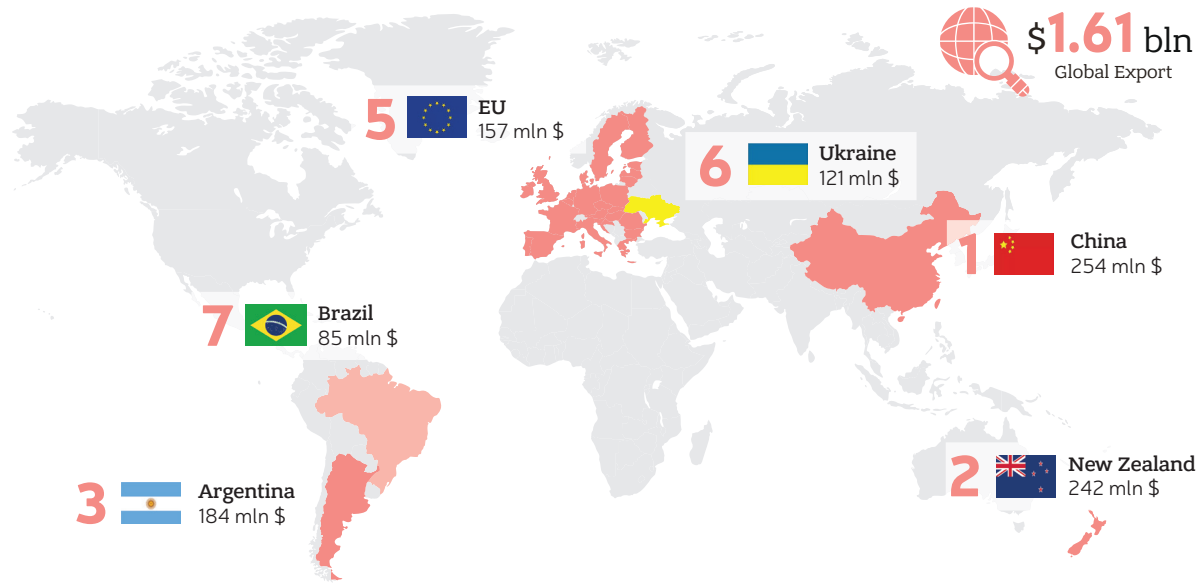
WORLD: DYNAMICS OF EXPORT, BLN \$



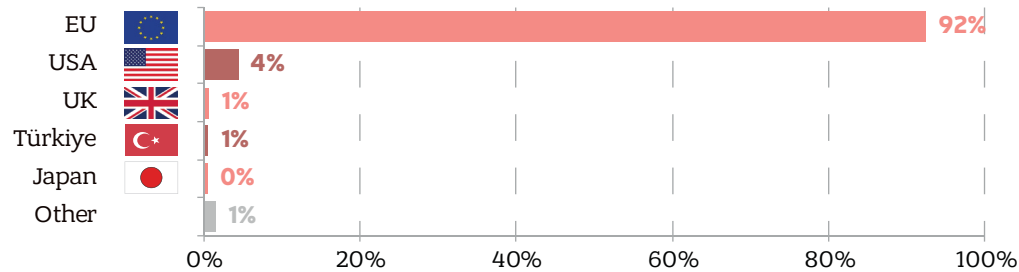


HONEY

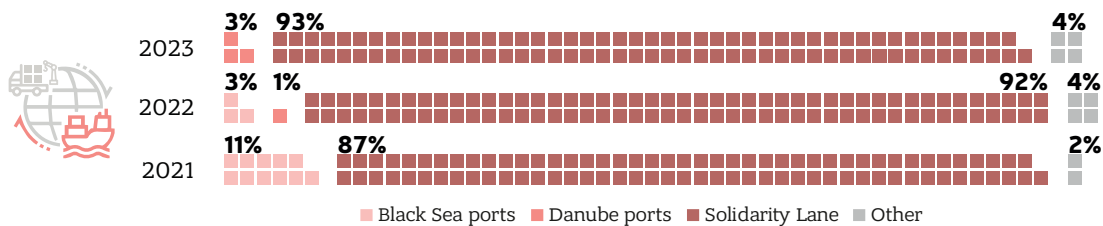
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



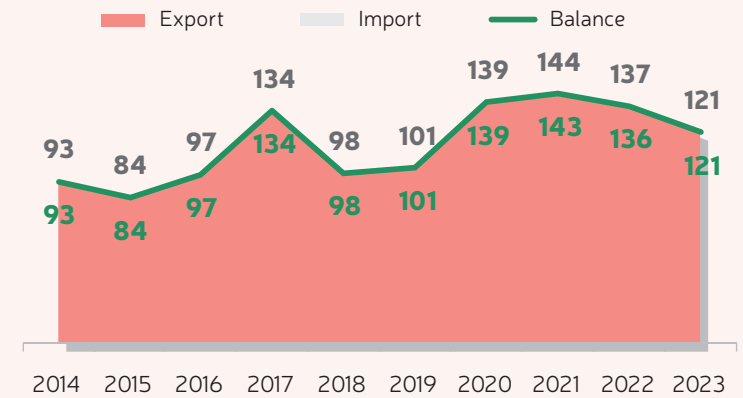
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



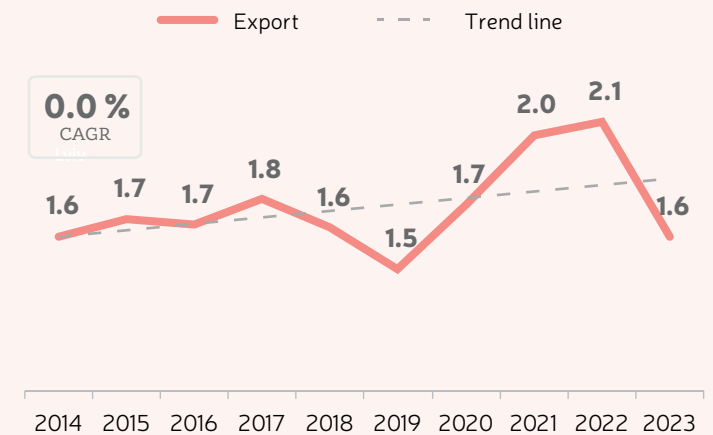
EXPORT LOGISTICS CHANNELS



UKRAINE: DYNAMICS OF TRADE, MLN \$



WORLD: DYNAMICS OF EXPORT, BLN \$

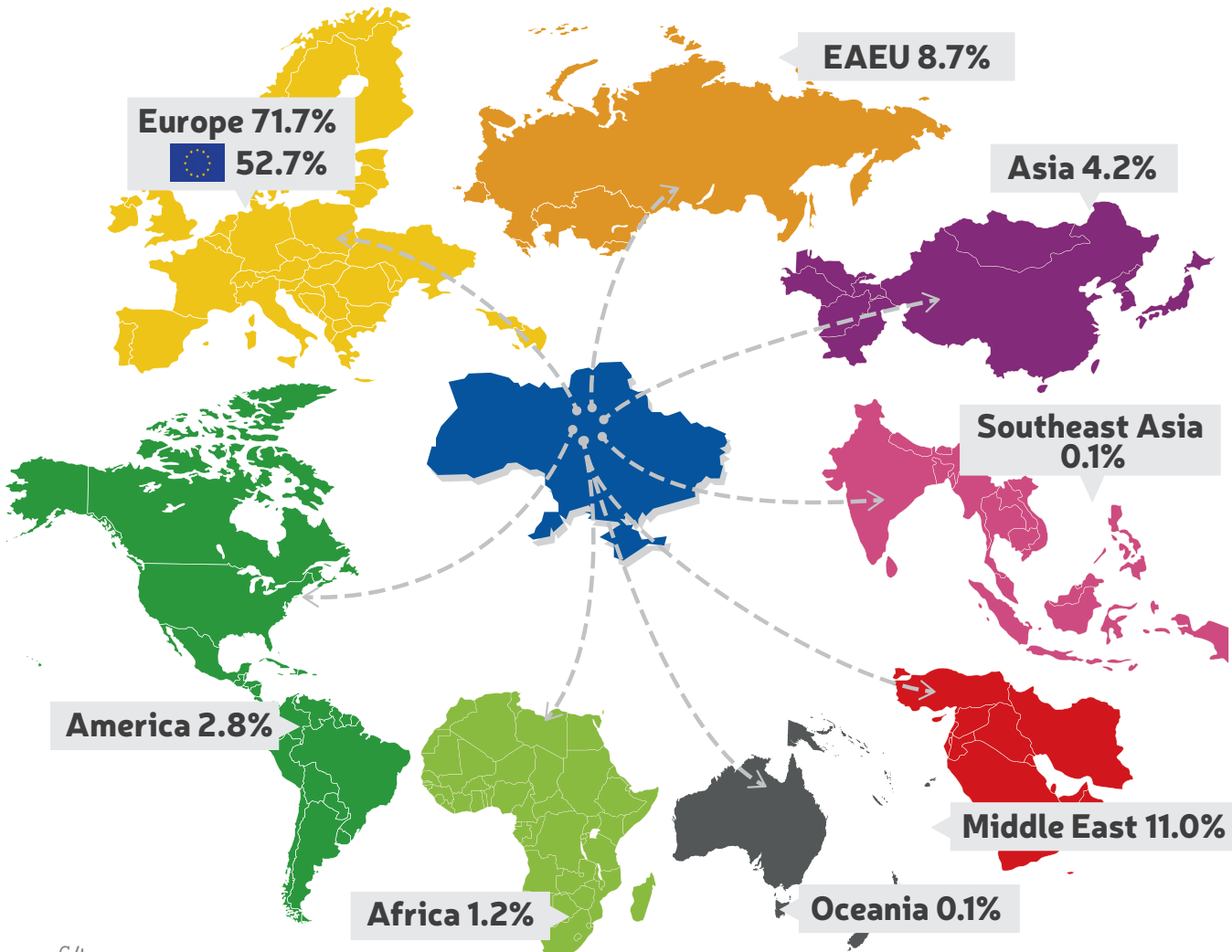
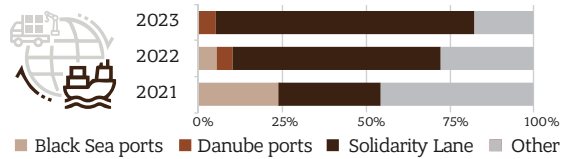
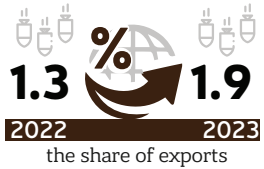




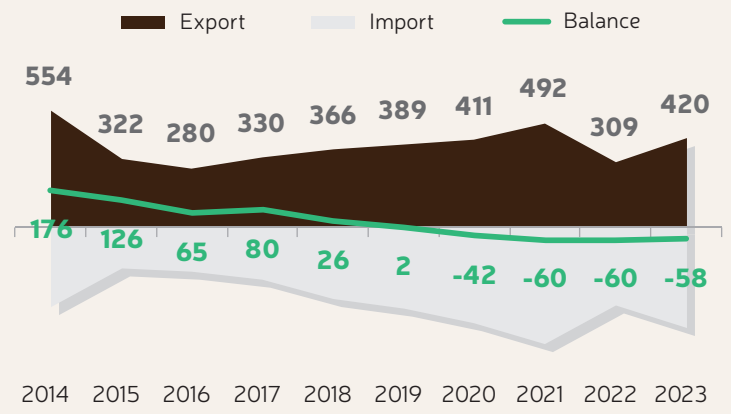
CONFECTIONERY



CONFECTIONERY

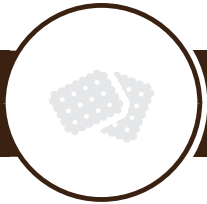


DYNAMICS OF TRADE, MLN \$



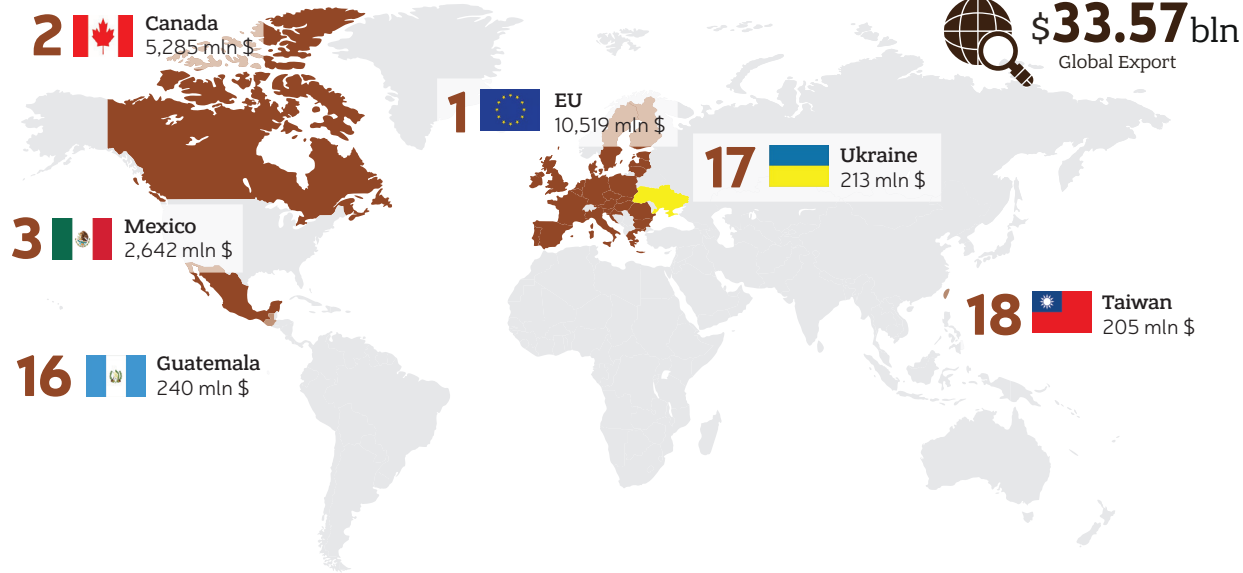
COMMODITY STRUCTURE, %



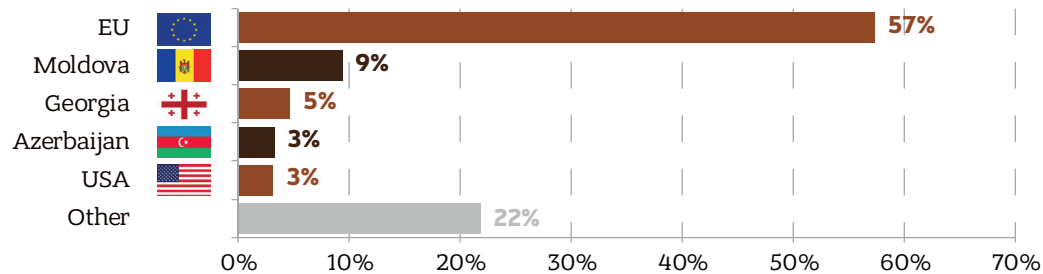


CAKES, BISCUITS

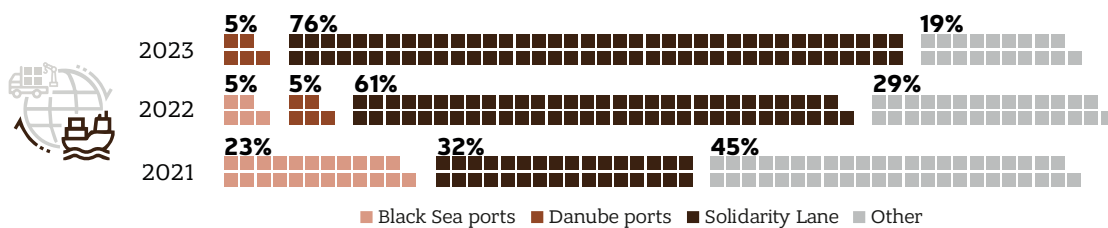
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



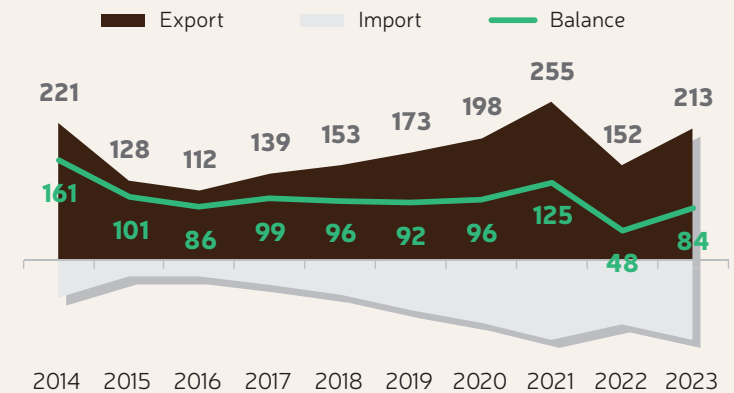
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



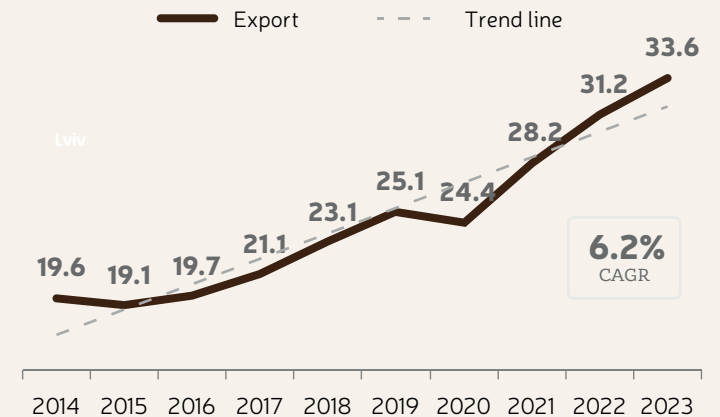
EXPORT LOGISTICS CHANNELS

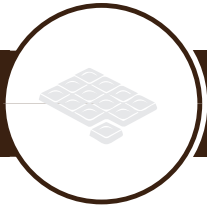


UKRAINE: DYNAMICS OF TRADE, MLN \$



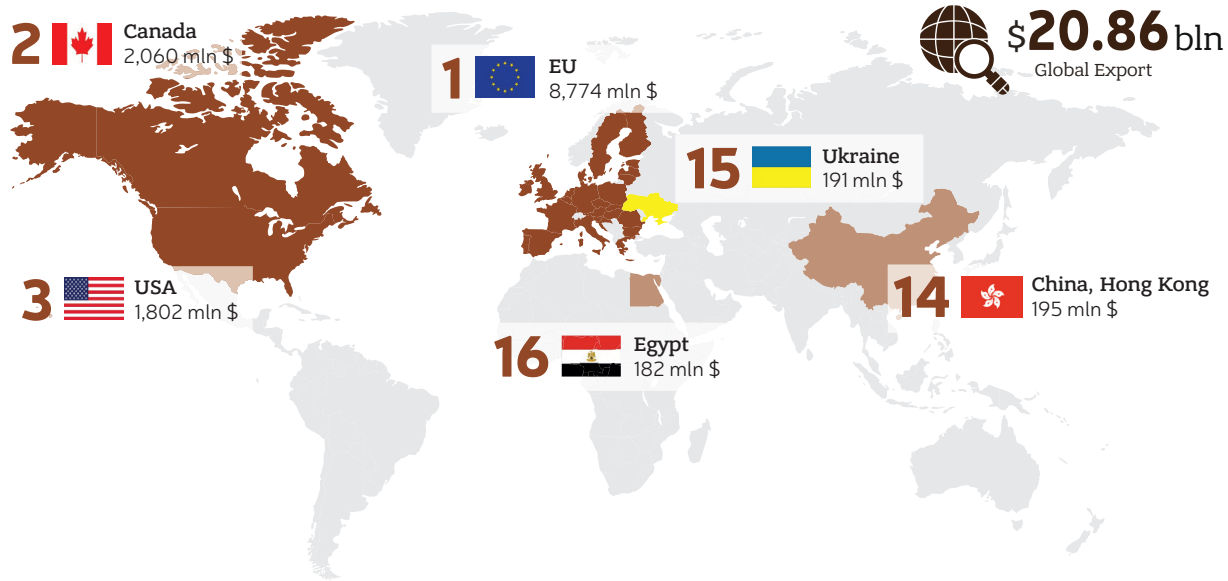
WORLD: DYNAMICS OF EXPORT, BLN \$



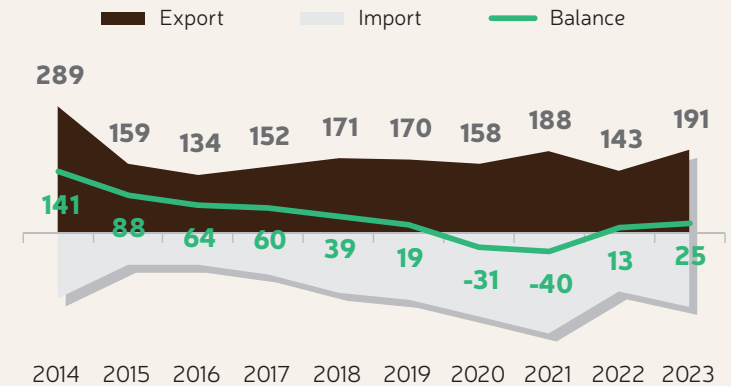


CHOCOLATE PRODUCTS

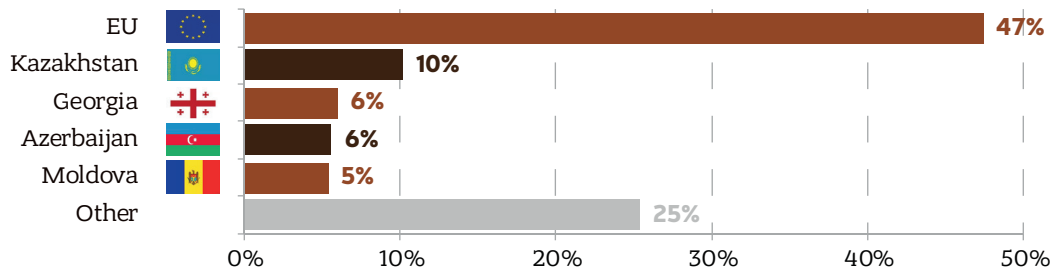
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



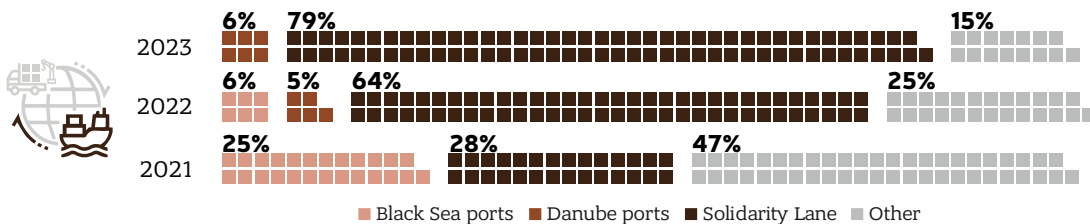
UKRAINE: DYNAMICS OF TRADE, MLN \$



TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS



WORLD: DYNAMICS OF EXPORT, BLN \$

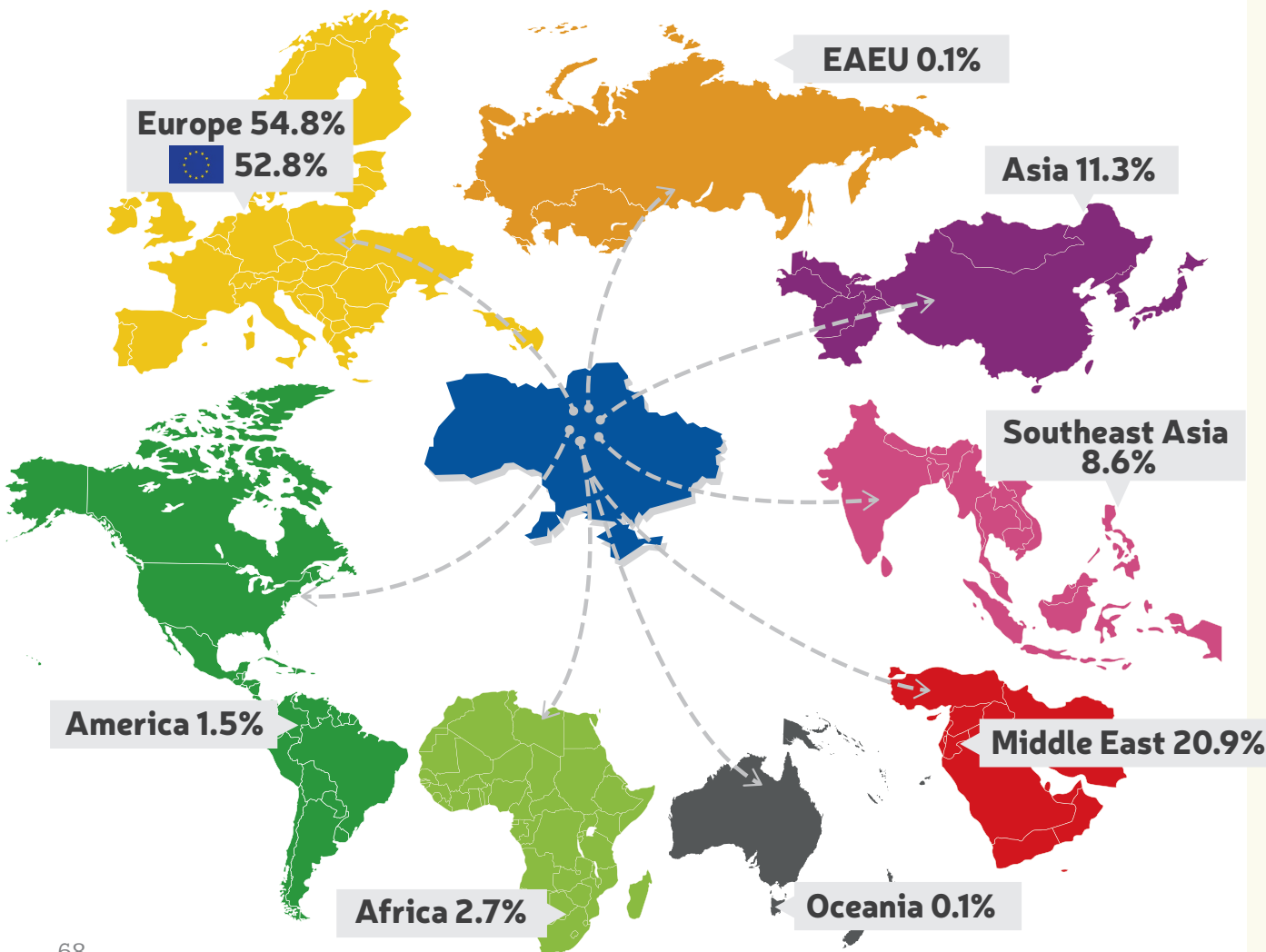
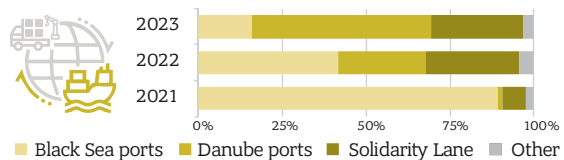




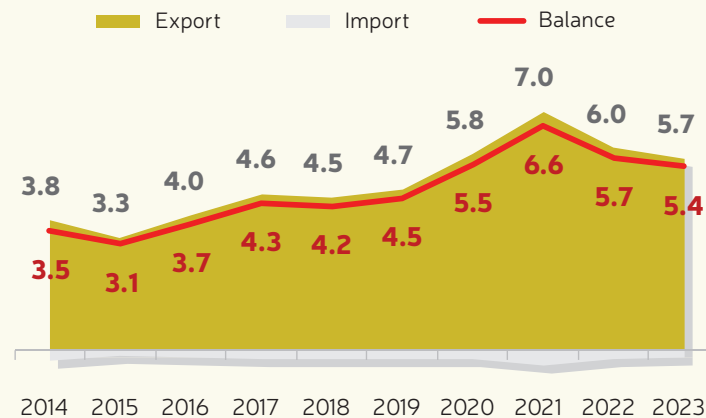
VEGETABLE OILS AND THEIR CLEAVAGE PRODUCTS



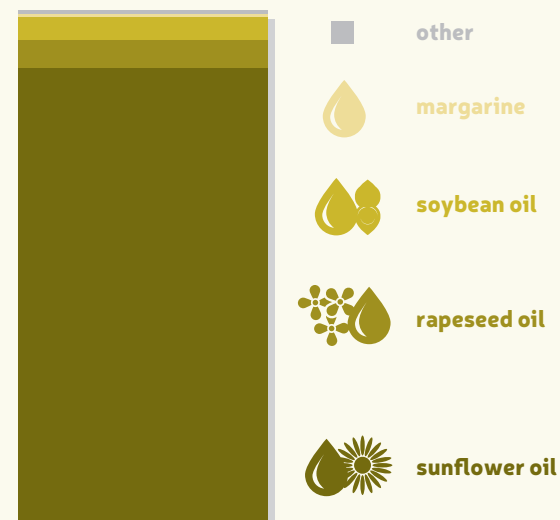
VEGETABLE OILS AND THEIR CLEAVAGE PRODUCTS

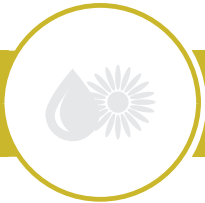


DYNAMICS OF TRADE, BLN \$



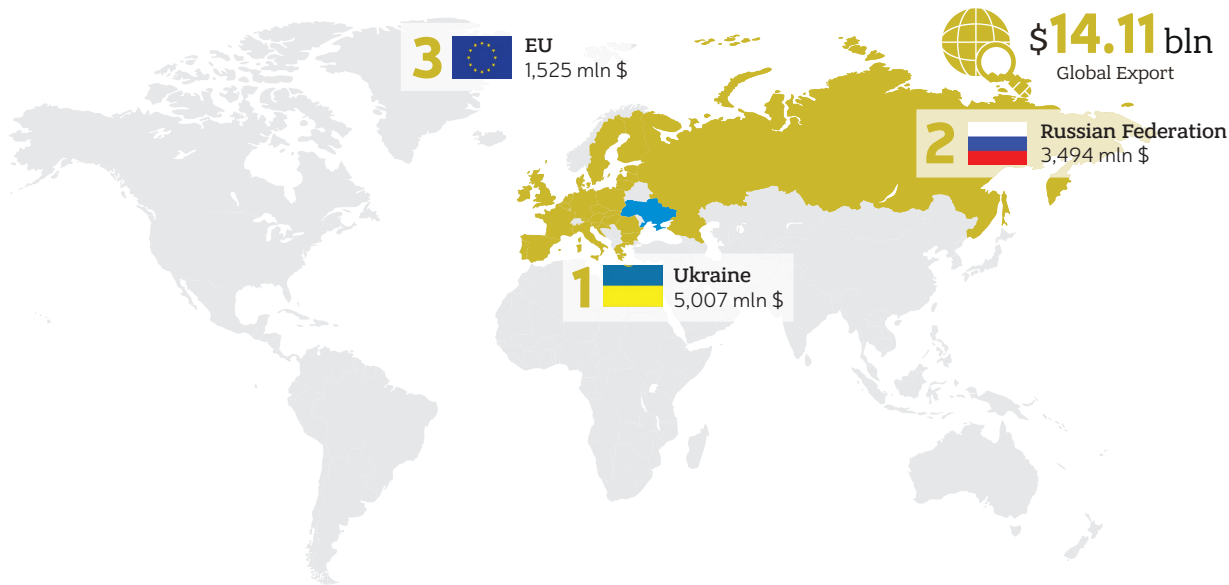
COMMODITY STRUCTURE, %





SUNFLOWER OIL

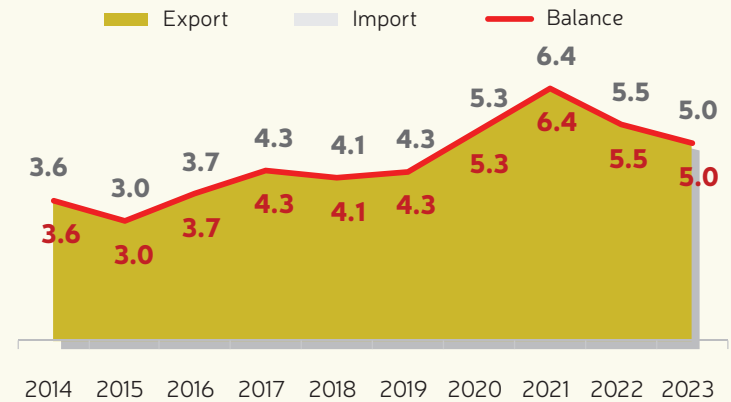
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



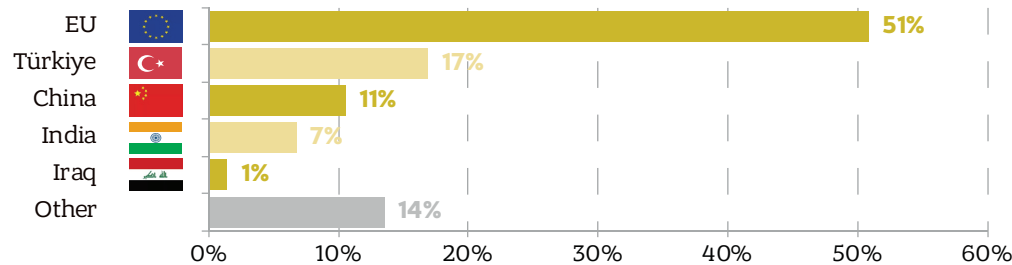
\$14.11 bln
Global Export



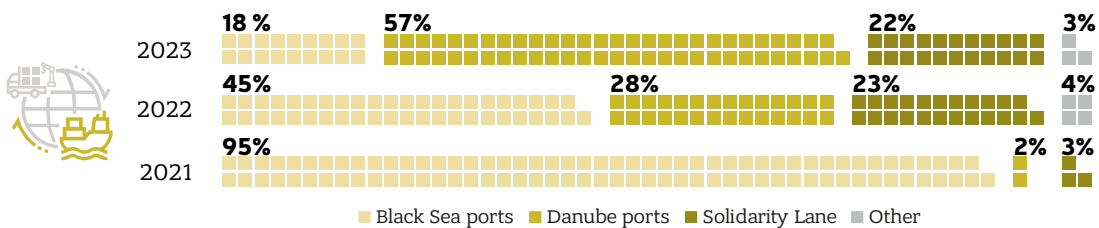
UKRAINE: DYNAMICS OF TRADE, BLN \$



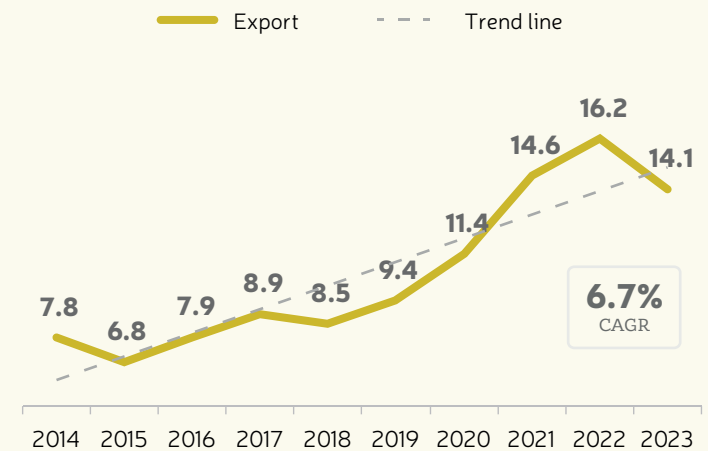
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS

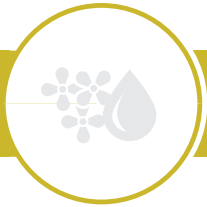


EXPORT LOGISTICS CHANNELS



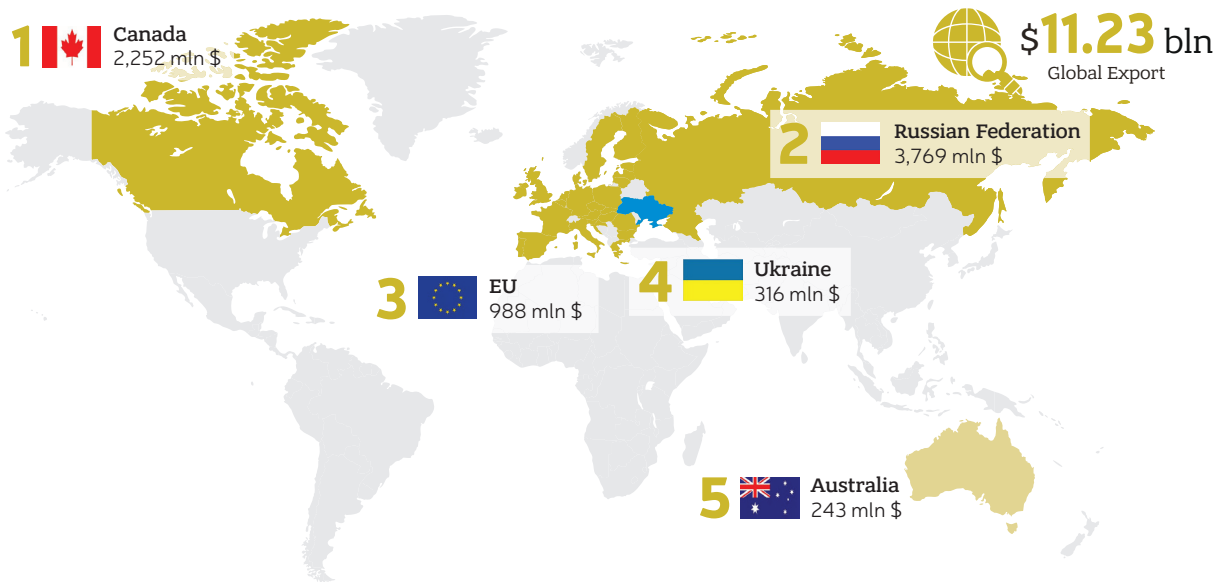
WORLD: DYNAMICS OF EXPORT, BLN \$



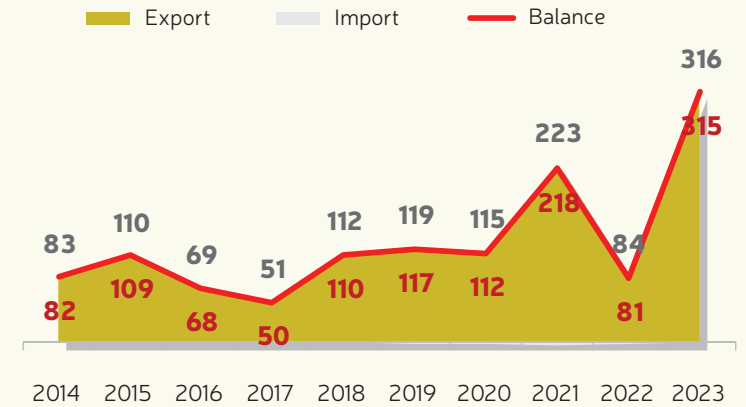


RAPSEED OIL

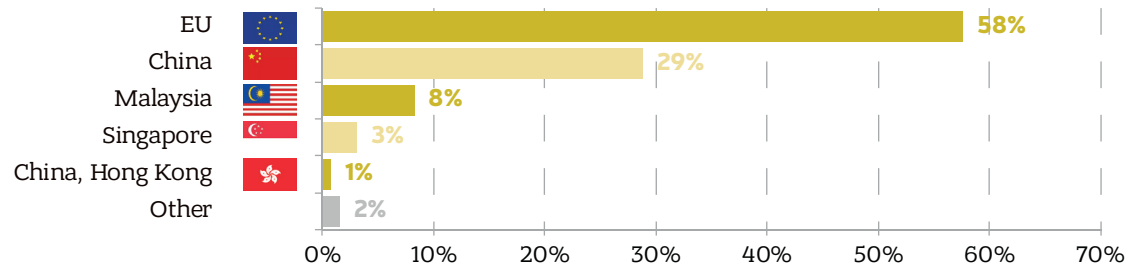
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



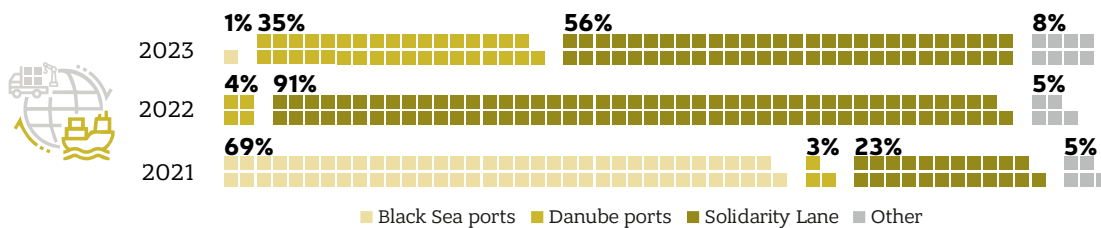
UKRAINE: DYNAMICS OF TRADE, MLN \$



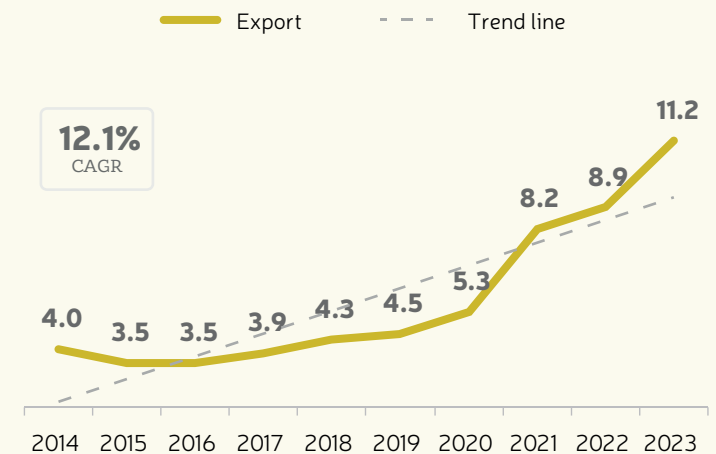
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS

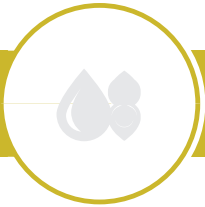


EXPORT LOGISTICS CHANNELS



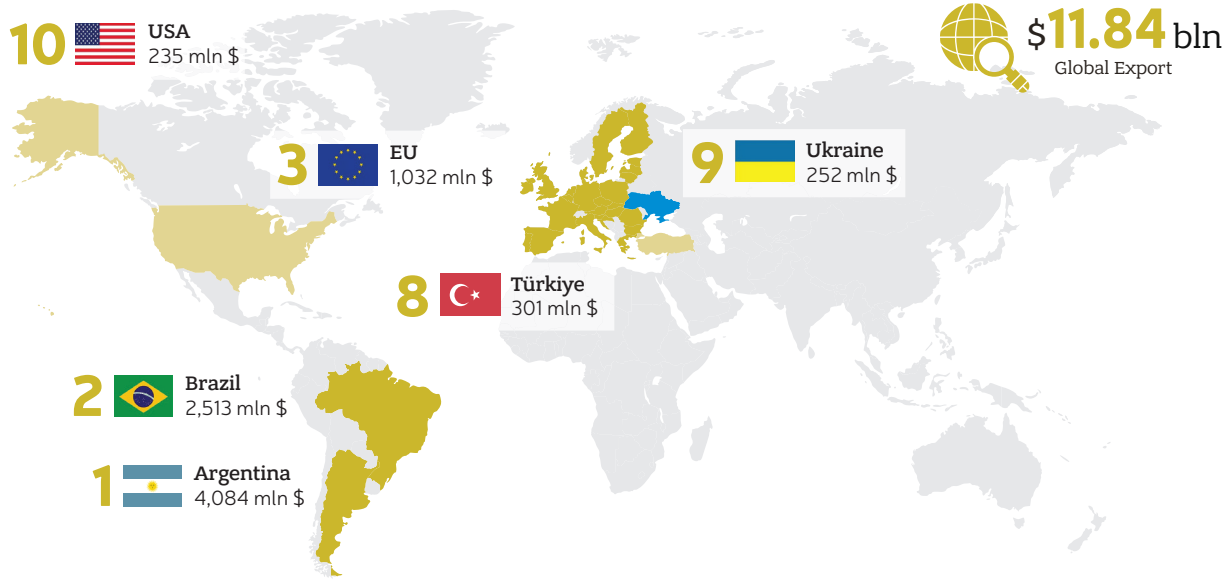
WORLD: DYNAMICS OF EXPORT, BLN \$



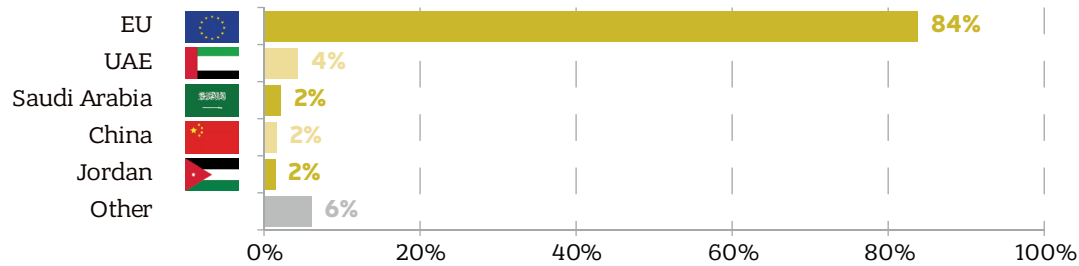


SOYBEAN OIL

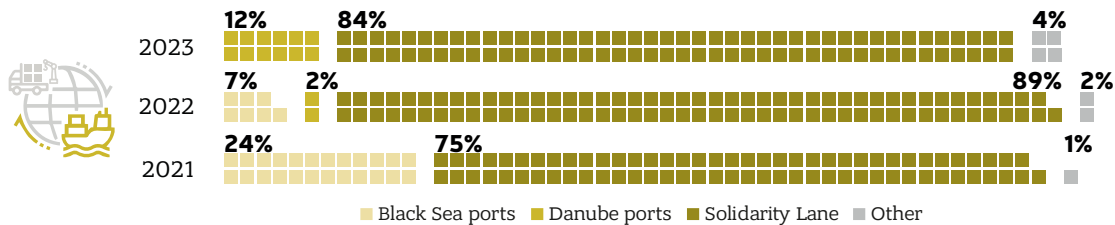
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



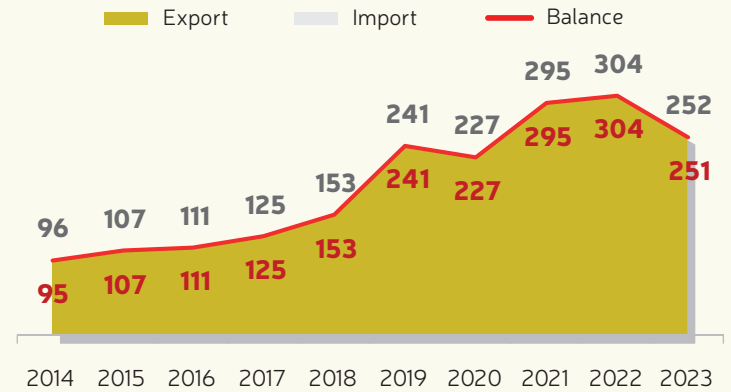
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



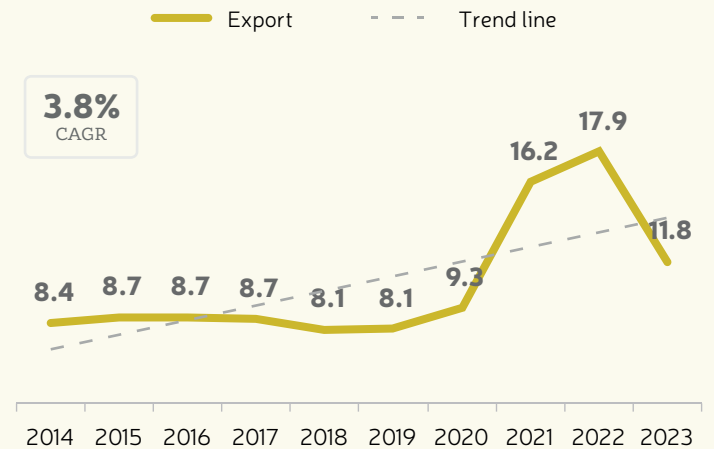
EXPORT LOGISTICS CHANNELS

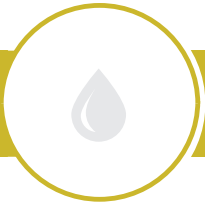


UKRAINE: DYNAMICS OF TRADE, MLN \$



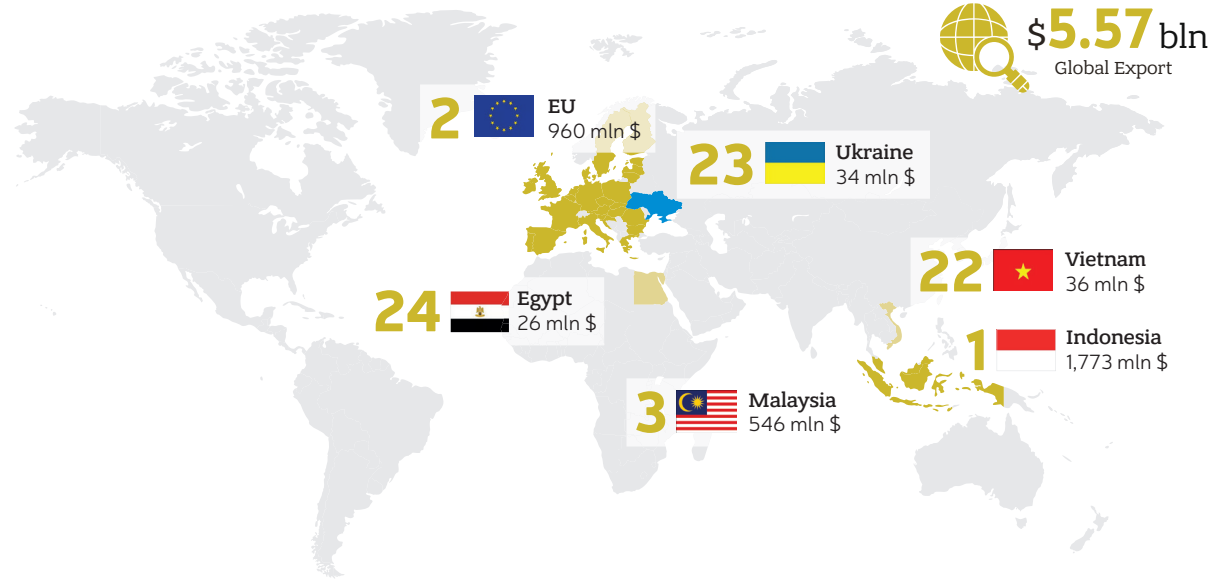
WORLD: DYNAMICS OF EXPORT, BLN \$



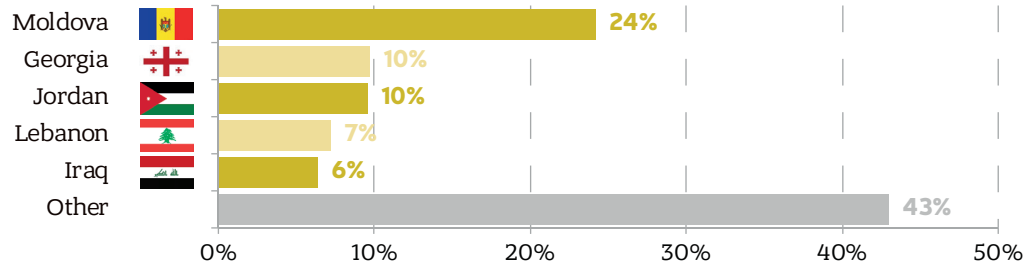


MARGARINE

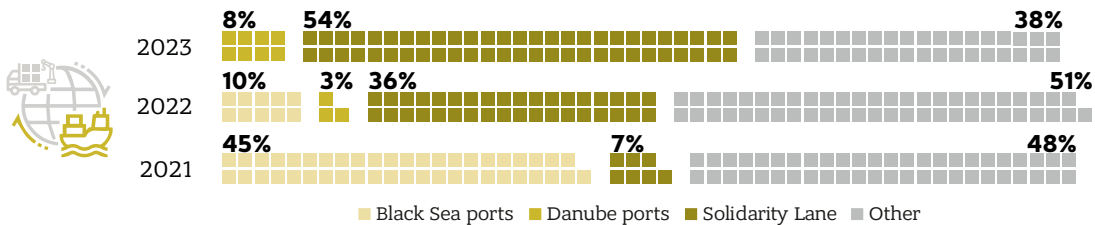
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



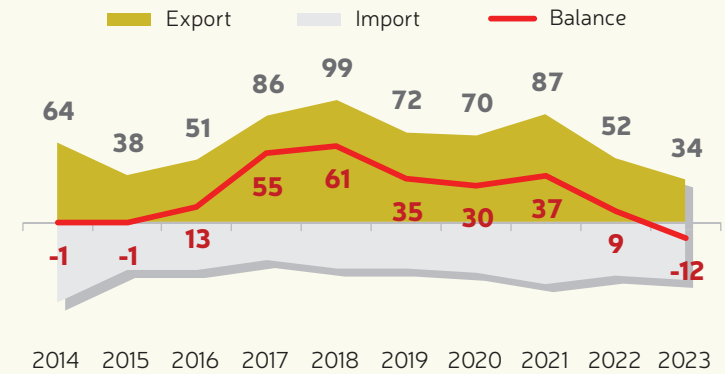
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



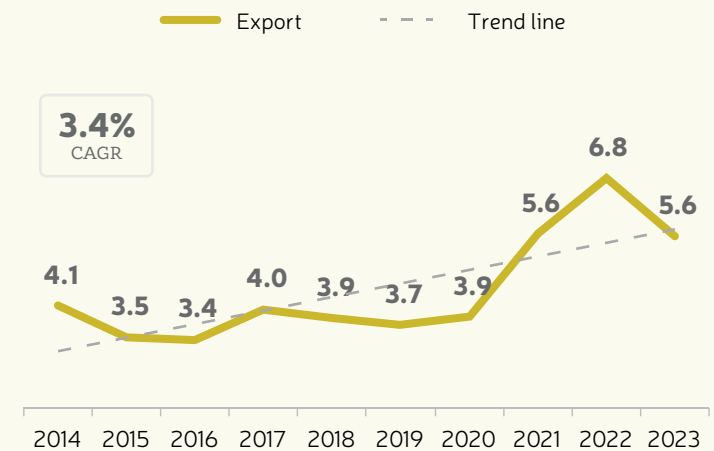
EXPORT LOGISTICS CHANNELS



UKRAINE: DYNAMICS OF TRADE, MLN \$



WORLD: DYNAMICS OF EXPORT, BLN \$

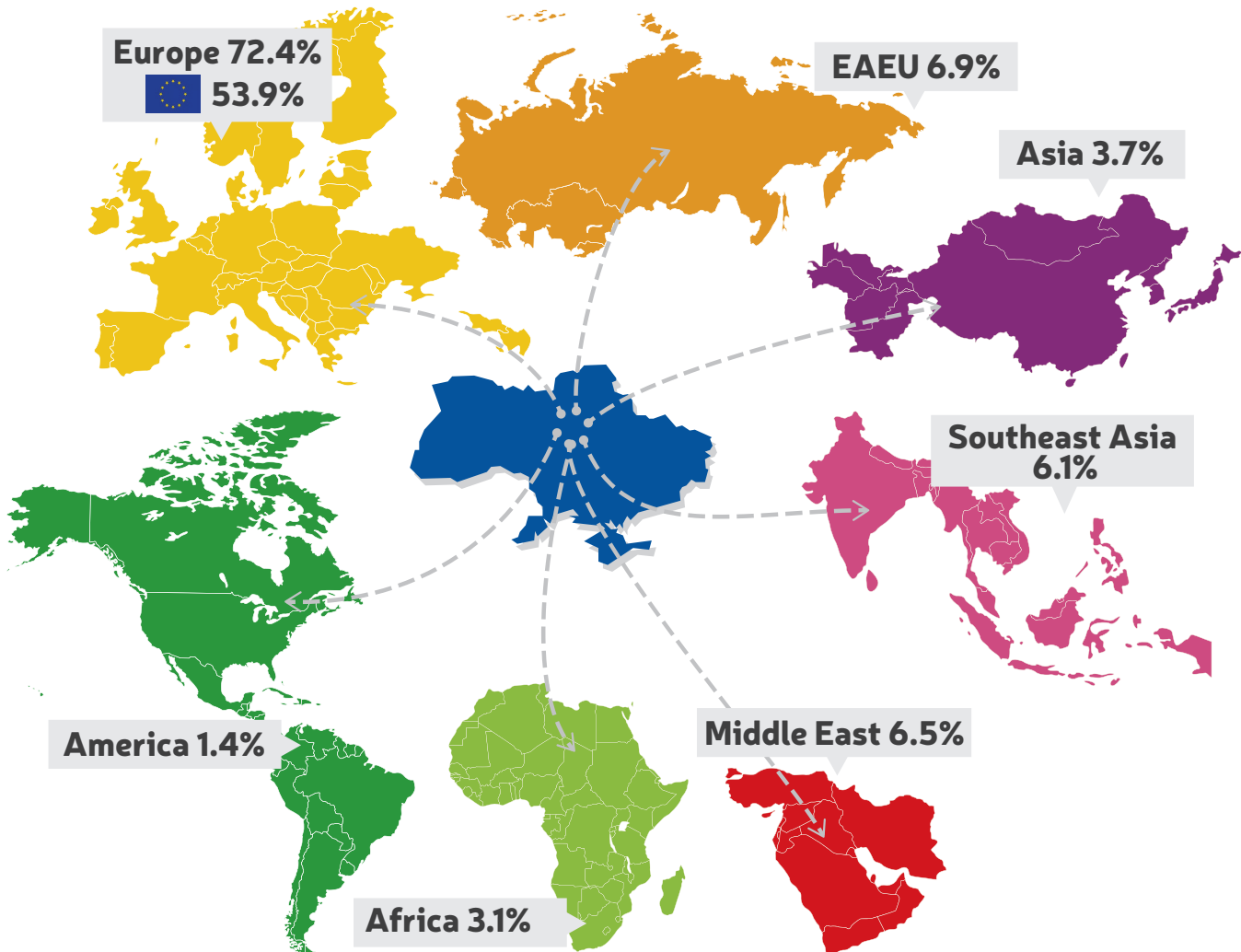
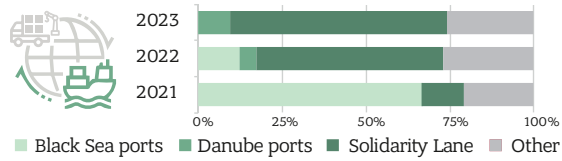




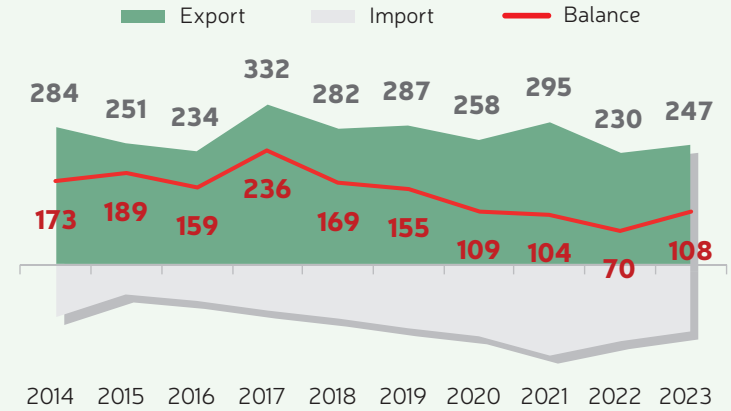
PRODUCTS OF THE MILLING INDUSTRY



PRODUCTS OF THE MILLING INDUSTRY



DYNAMICS OF TRADE, MLN \$



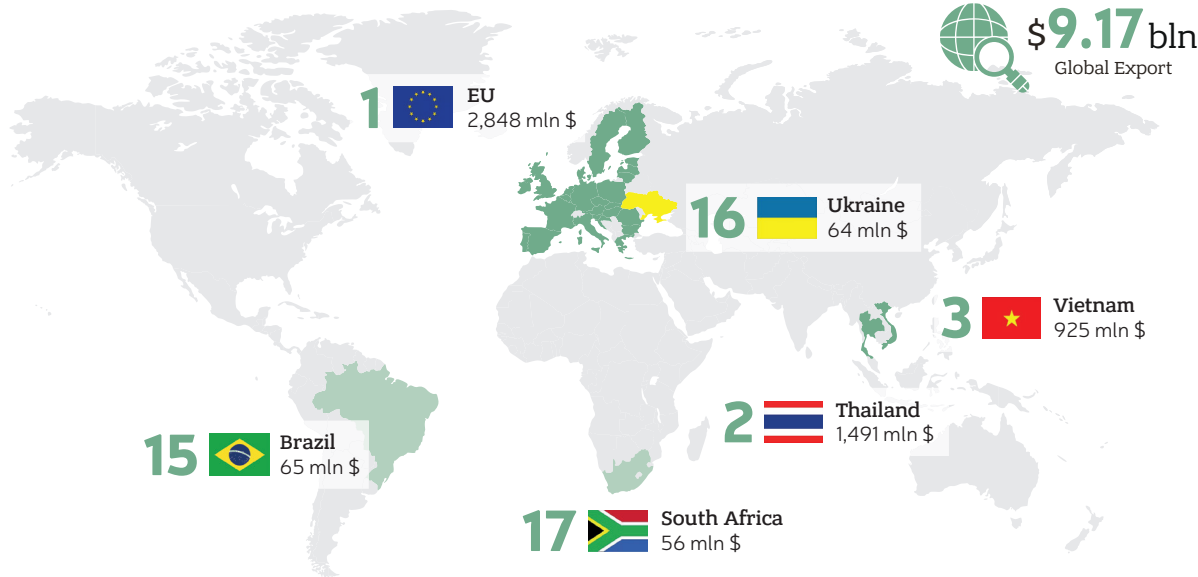
COMMODITY STRUCTURE, %



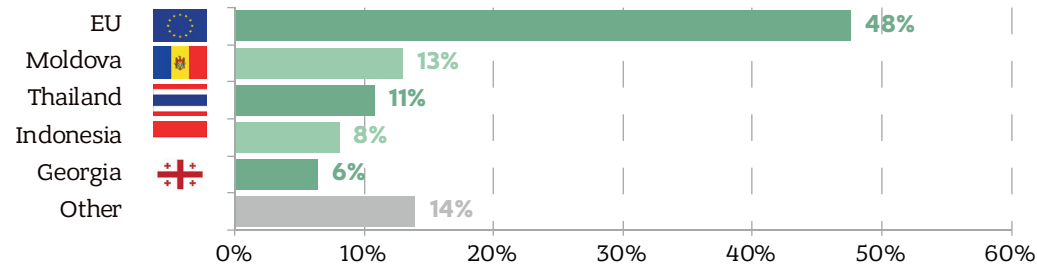


MALT, STARCHES, INULIN

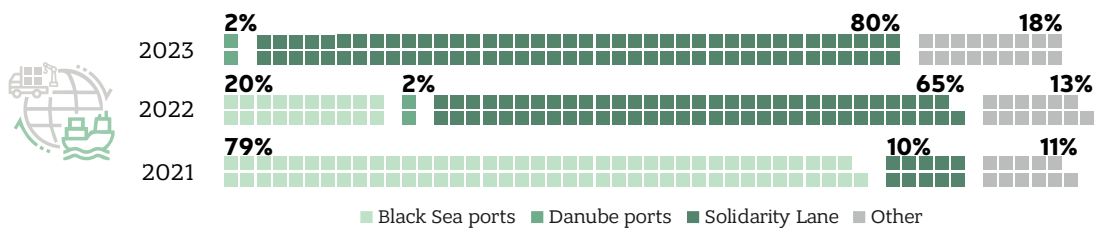
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



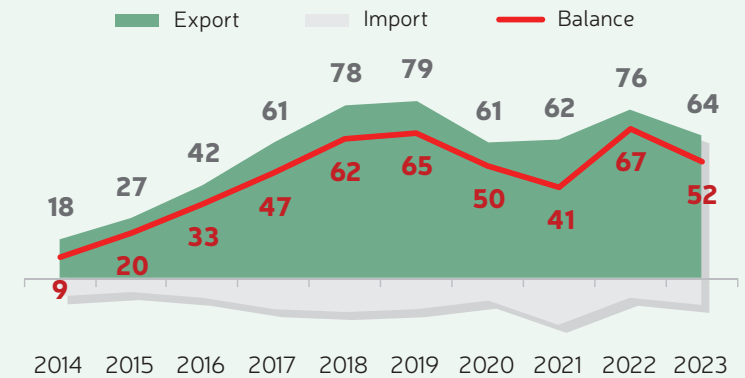
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS



UKRAINE: DYNAMICS OF TRADE, MLN \$



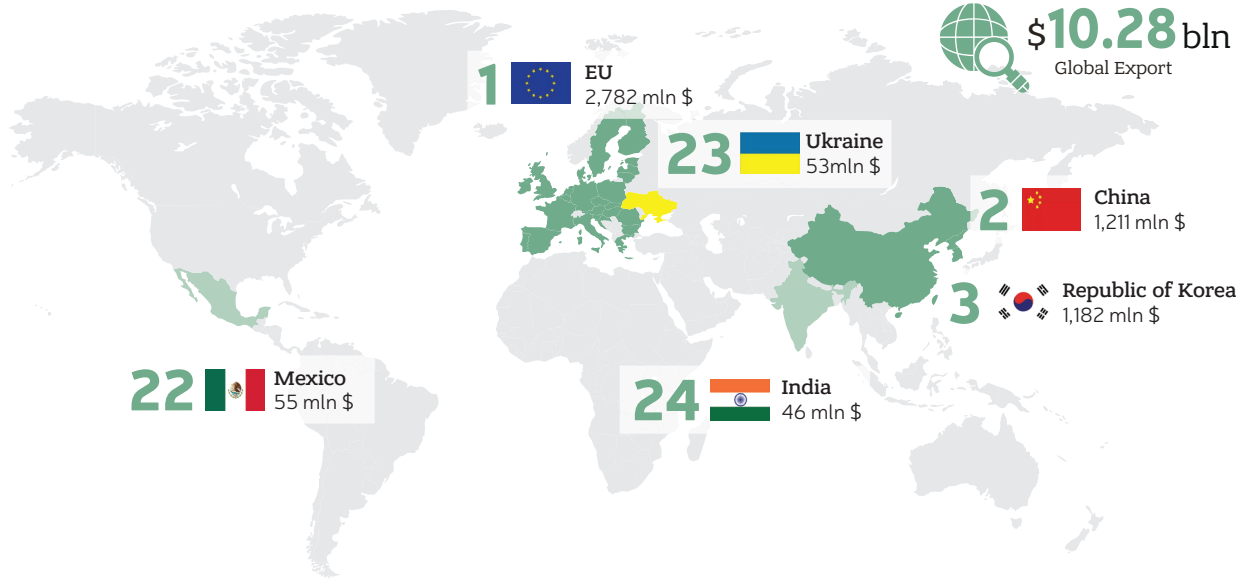
WORLD: DYNAMICS OF EXPORT, BLN \$



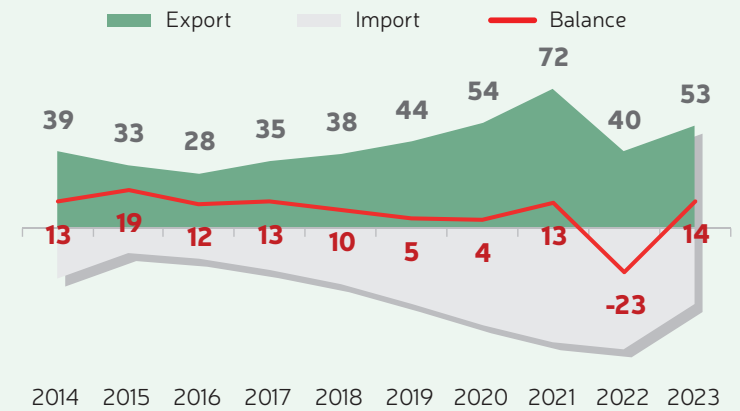


PASTA

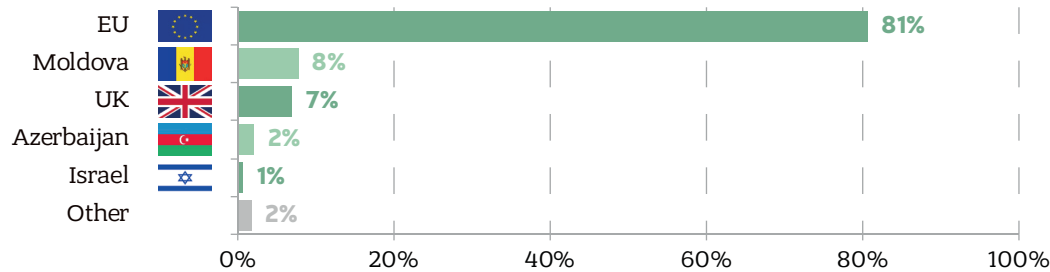
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



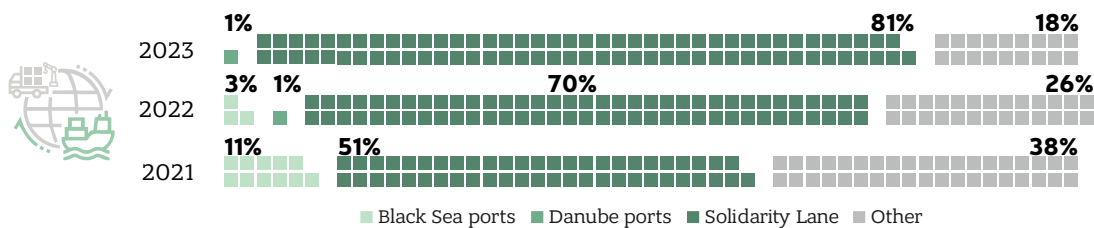
UKRAINE: DYNAMICS OF TRADE, MLN \$



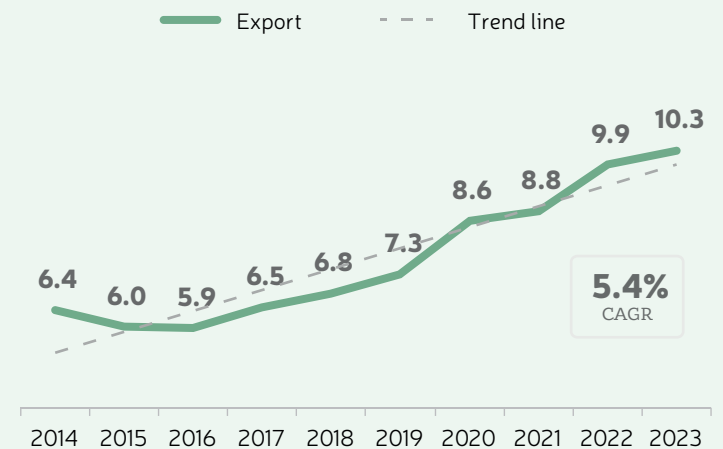
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS



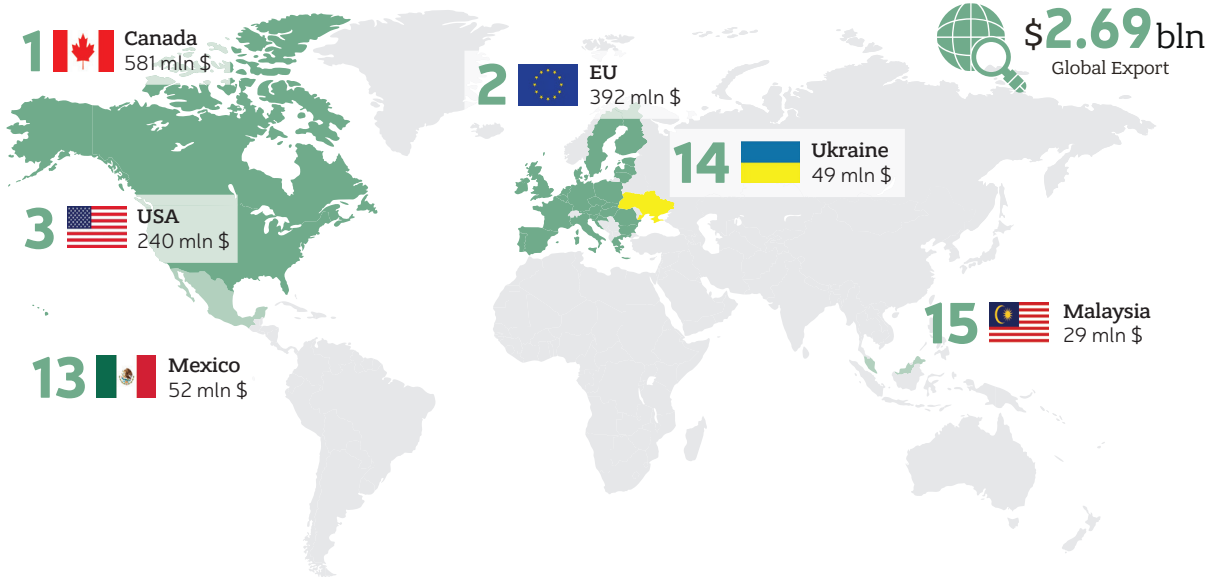
WORLD: DYNAMICS OF EXPORT, BLN \$



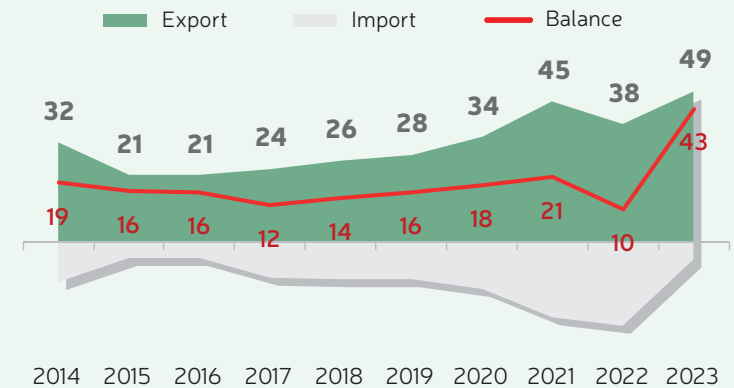


CEREAL GROATS, FLAKES

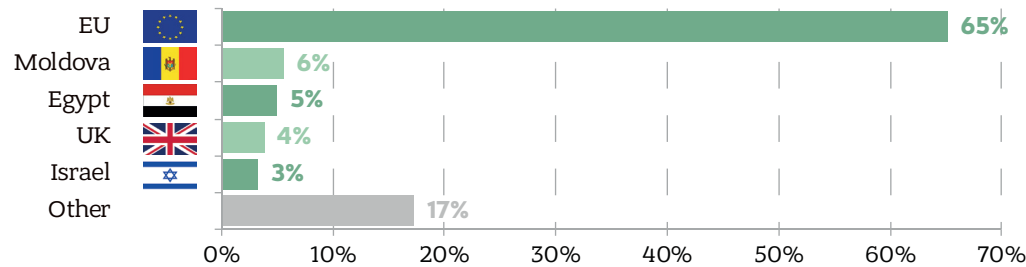
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



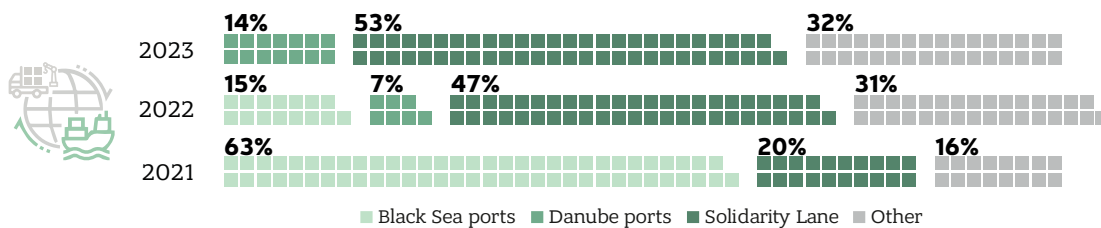
UKRAINE: DYNAMICS OF TRADE, MLN \$



TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS



WORLD: DYNAMICS OF EXPORT, BLN \$

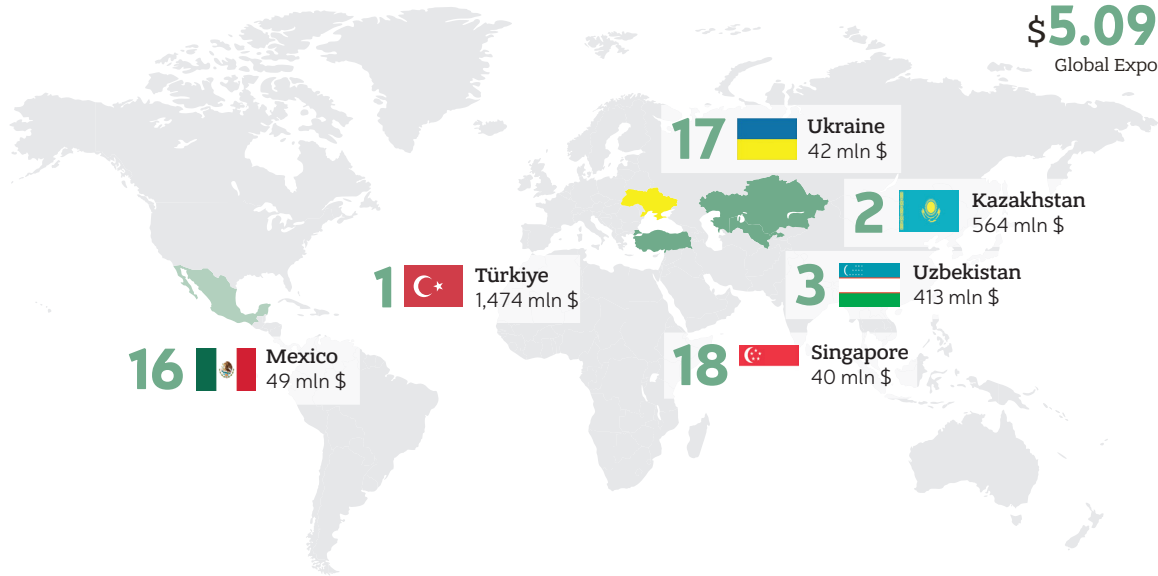




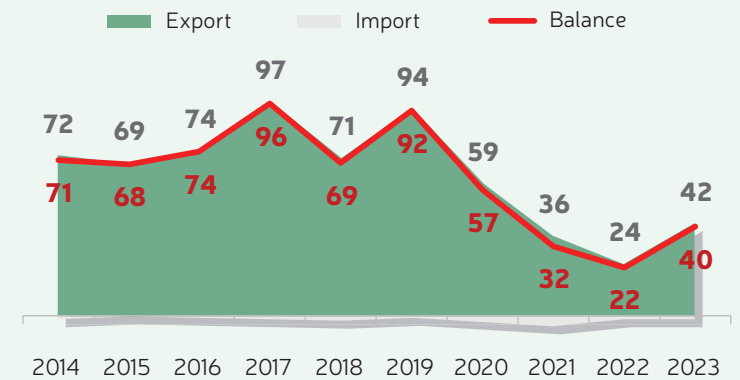
WHEAT FLOUR

MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023

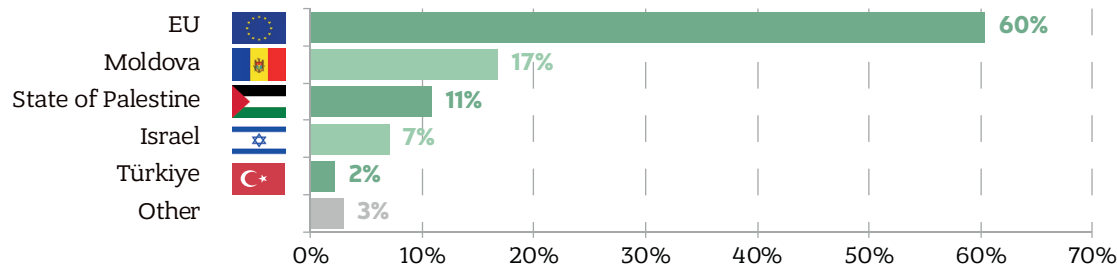
\$5.09 bln
Global Export



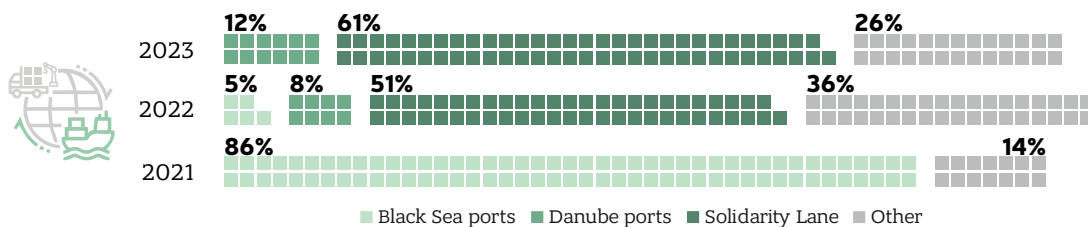
UKRAINE: DYNAMICS OF TRADE, MLN \$



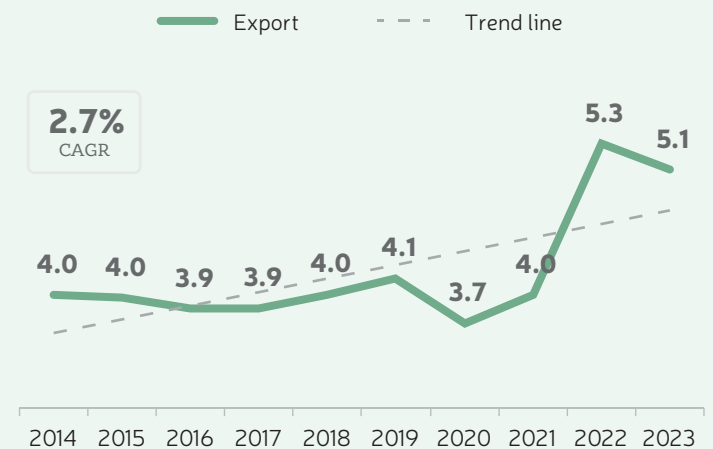
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS

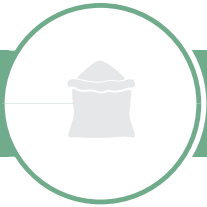


EXPORT LOGISTICS CHANNELS



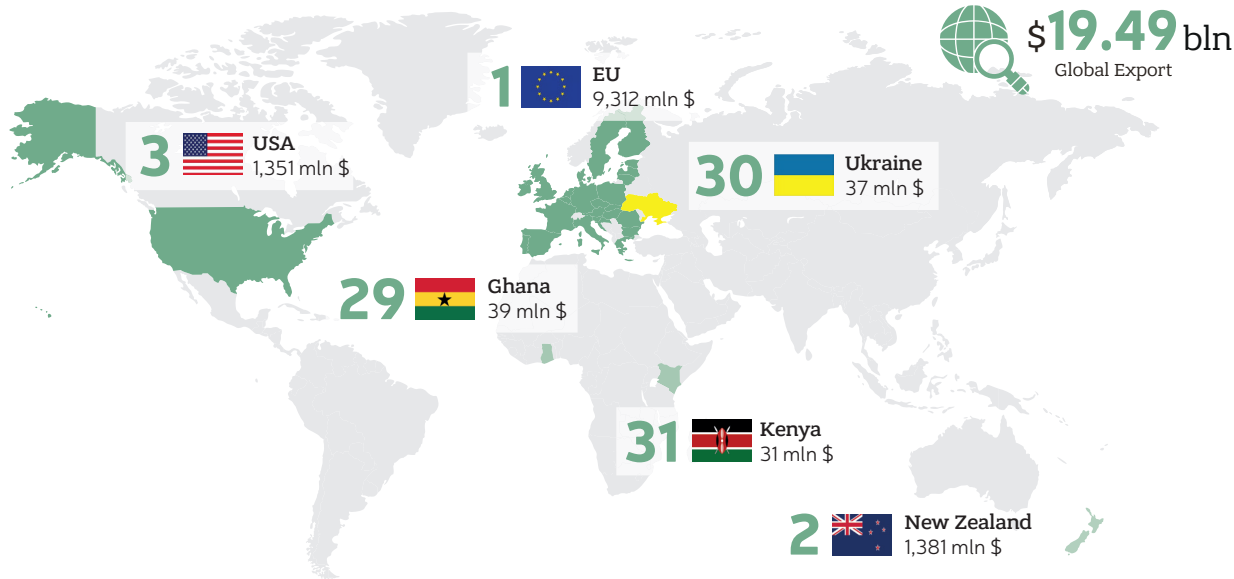
WORLD: DYNAMICS OF EXPORT, BLN \$



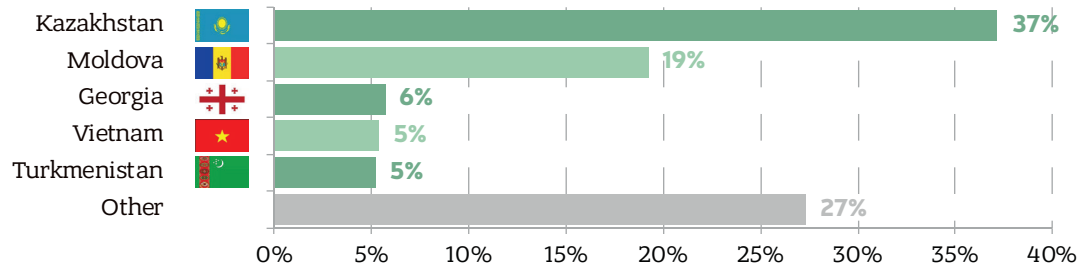


MALT EXTRACT

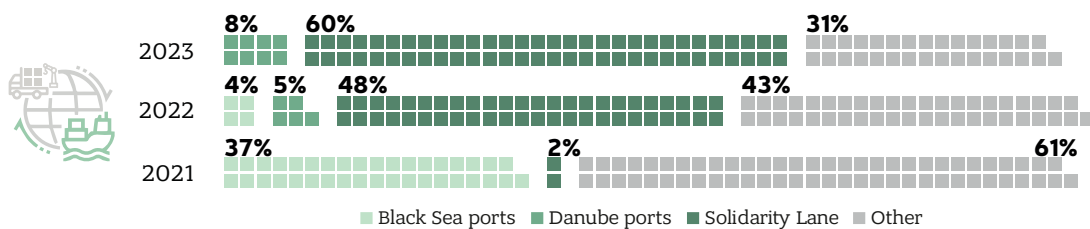
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



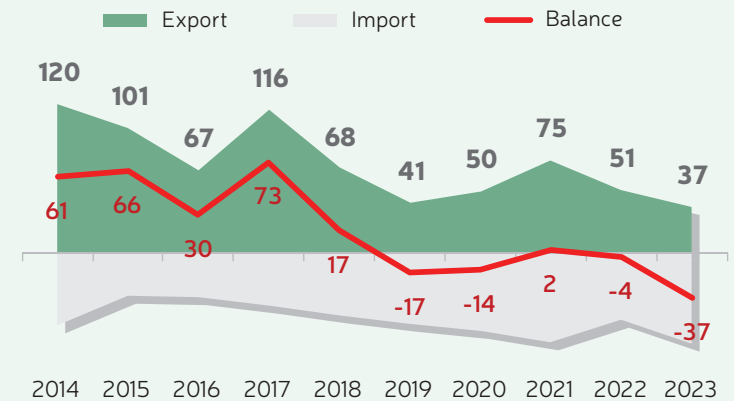
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



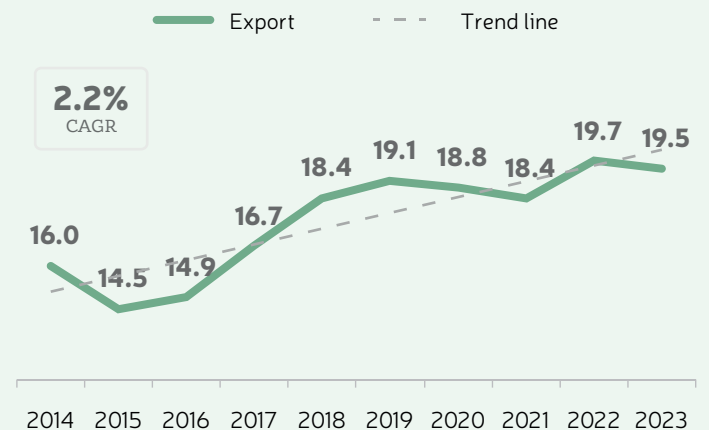
EXPORT LOGISTICS CHANNELS



UKRAINE: DYNAMICS OF TRADE, MLN \$



WORLD: DYNAMICS OF EXPORT, BLN \$

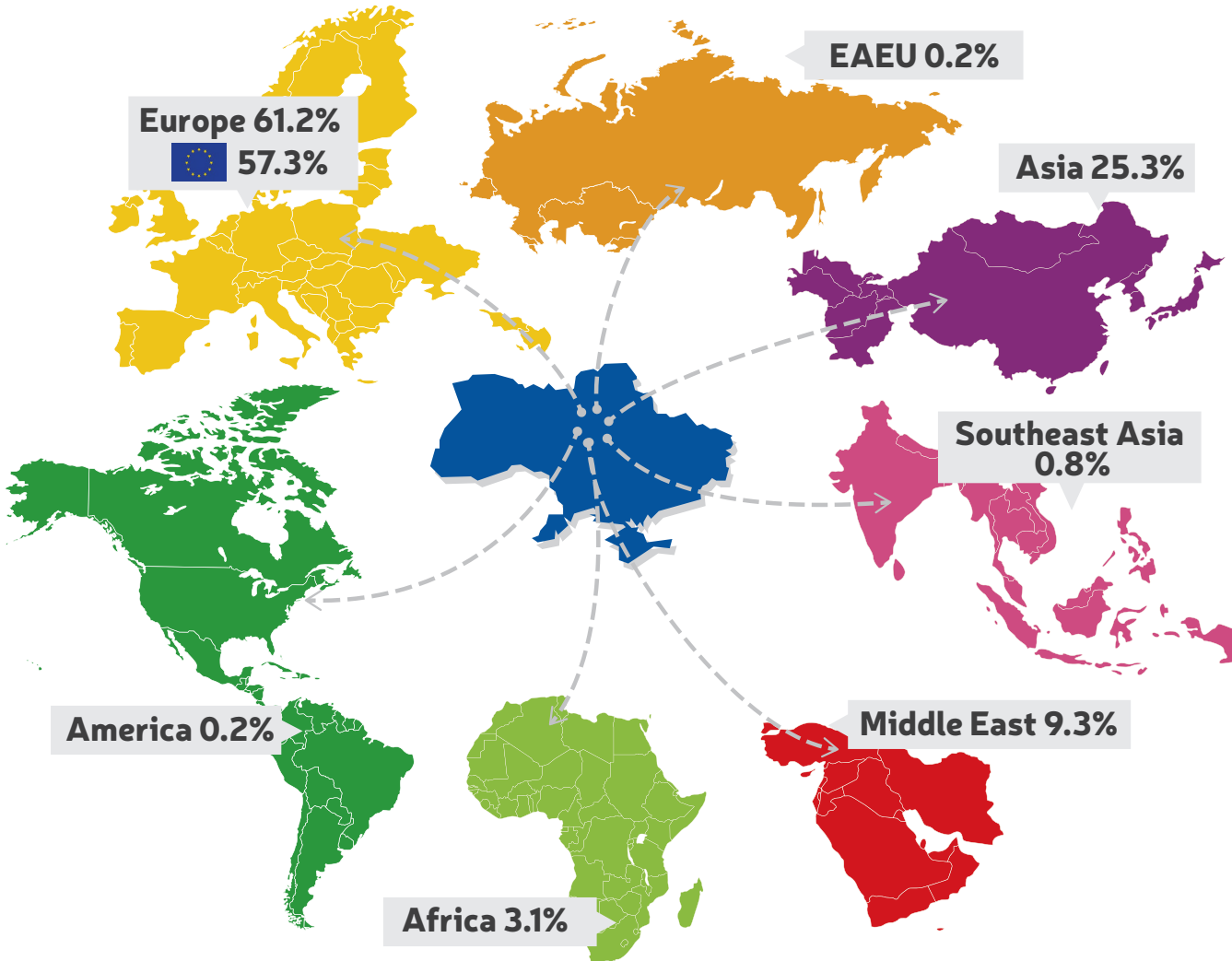
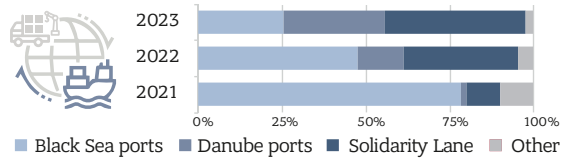
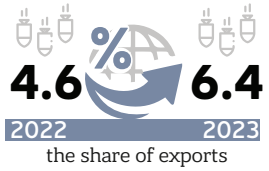




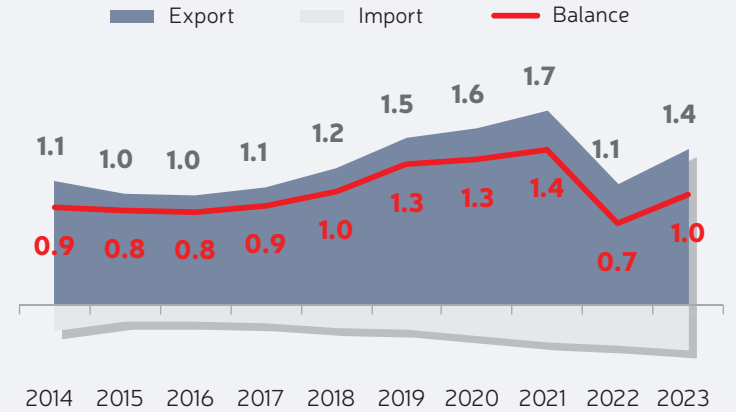
RESIDUES AND WASTE FROM THE FOOD INDUSTRIES



RESIDUES AND WASTE FROM THE FOOD INDUSTRIES

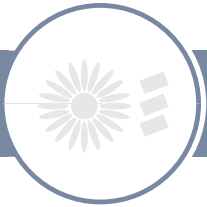


DYNAMICS OF TRADE, BLN \$



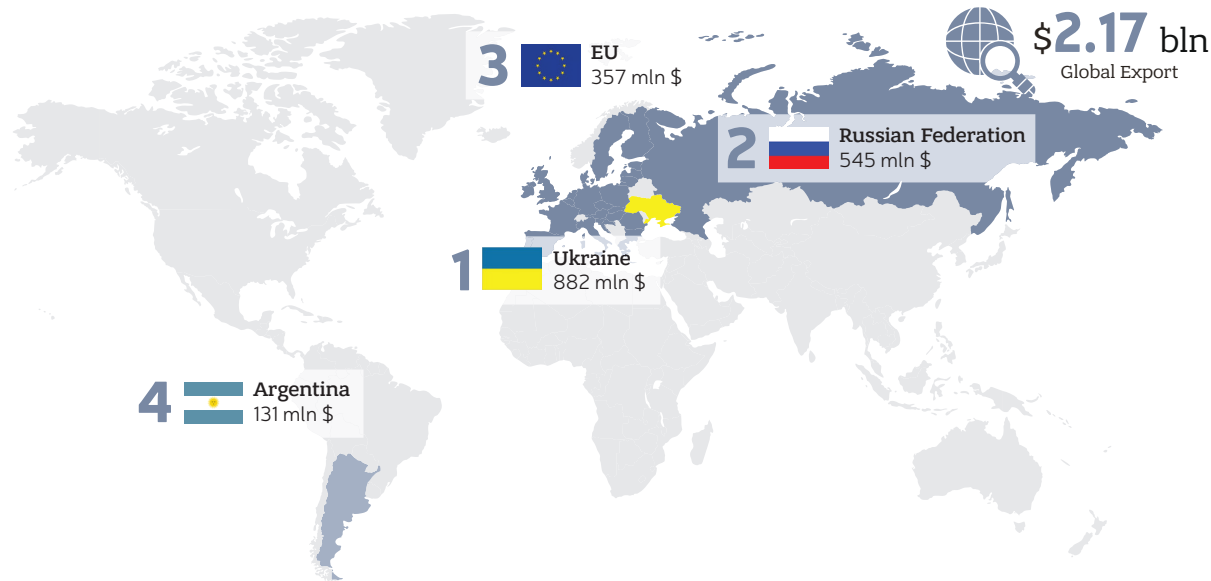
COMMODITY STRUCTURE, %



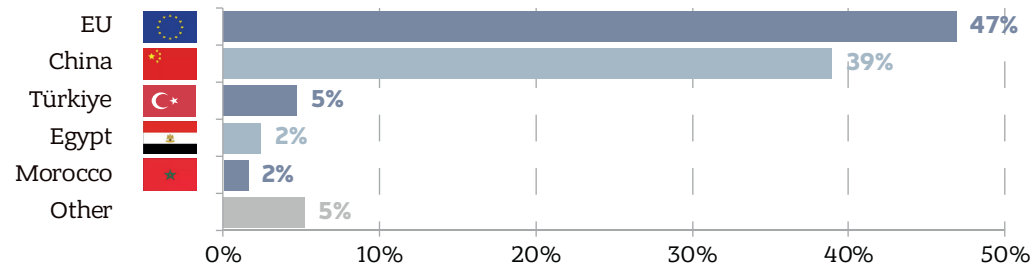


SUNFLOWER MEAL

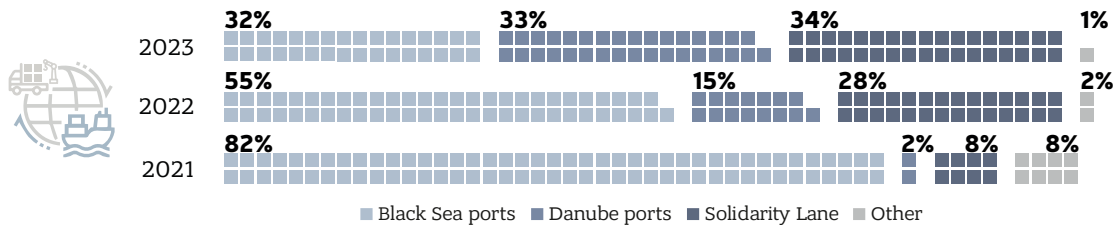
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



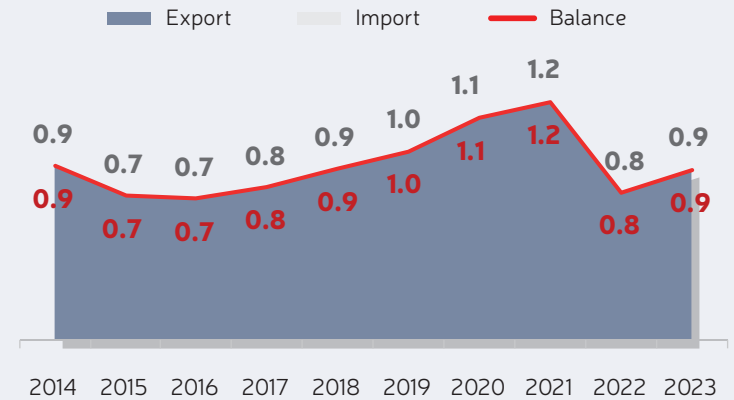
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS

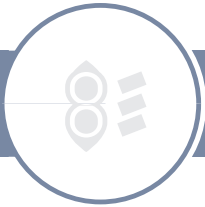


UKRAINE: DYNAMICS OF TRADE, BLN \$



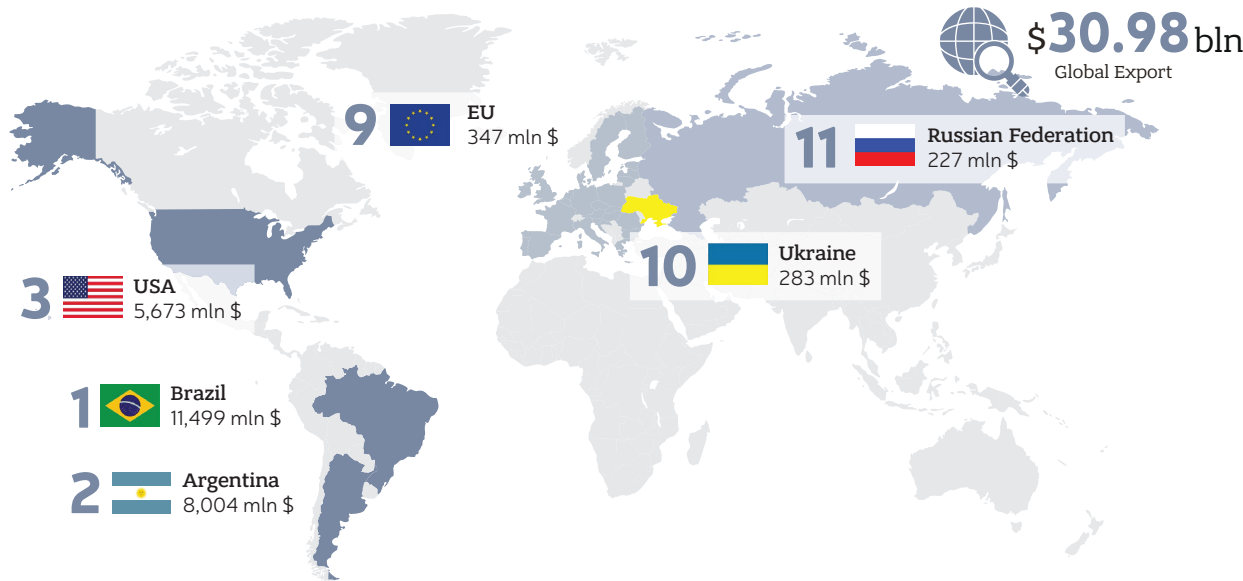
WORLD: DYNAMICS OF EXPORT, BLN \$



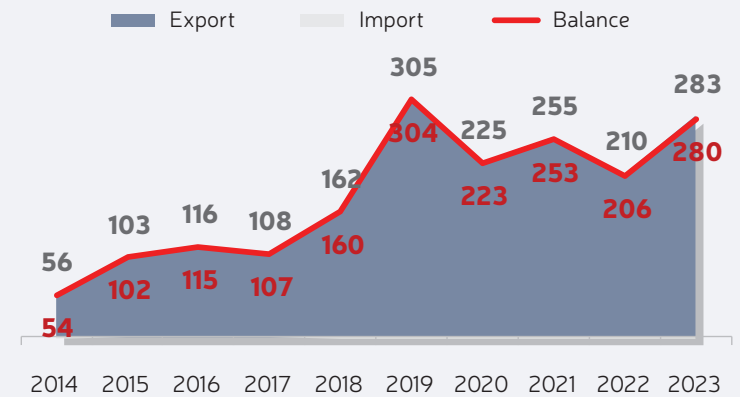


SOYBEAN MEAL

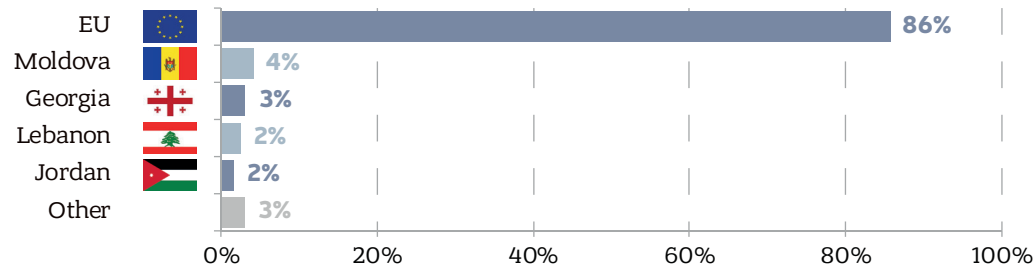
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



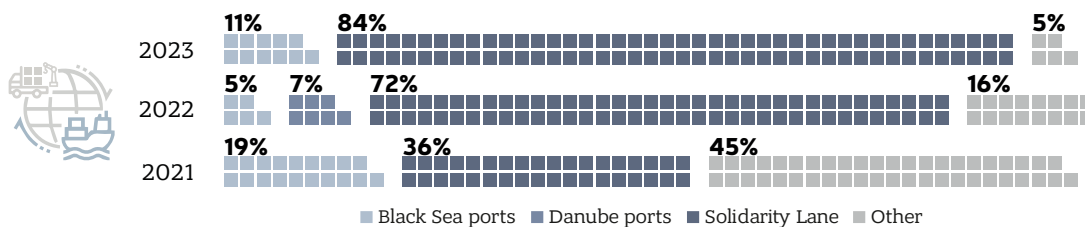
UKRAINE: DYNAMICS OF TRADE, MLN \$



TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS



WORLD: DYNAMICS OF EXPORT, BLN \$

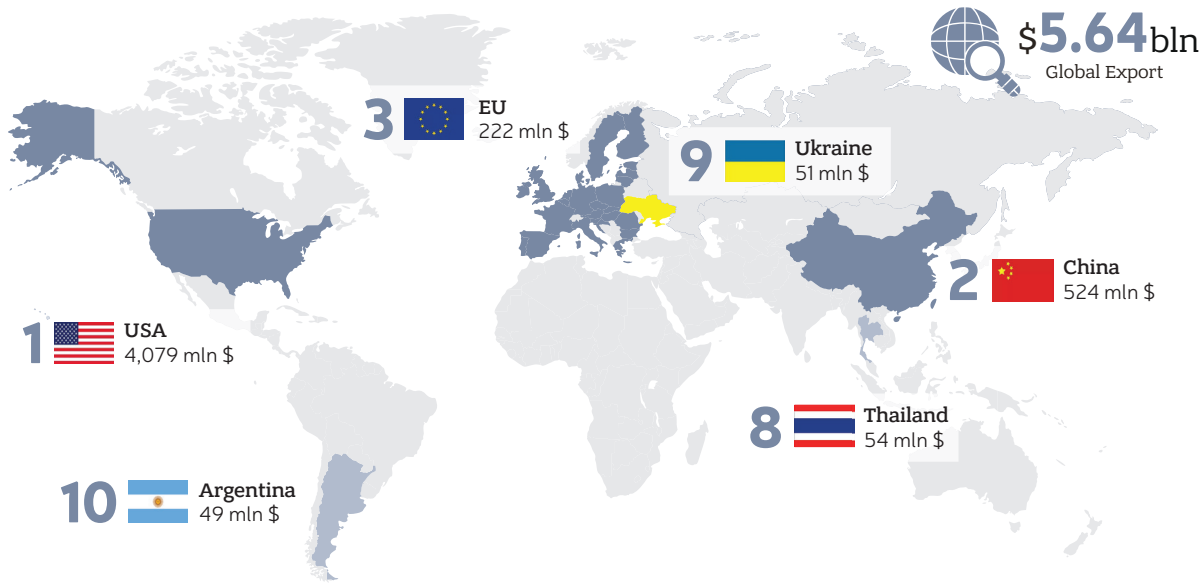




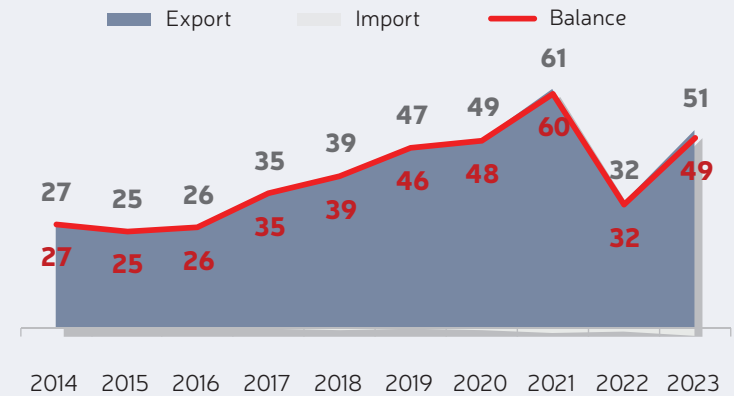
RESIDUES OF STARCH AND SUGAR MANUFACTURE



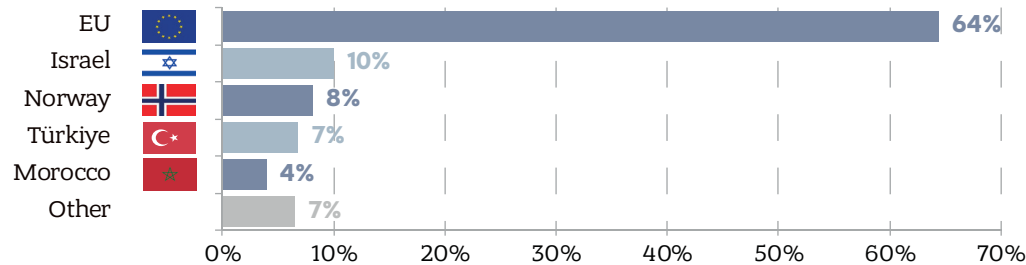
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



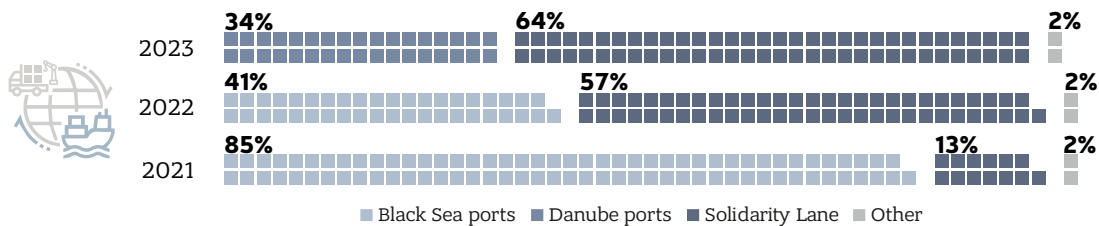
UKRAINE: DYNAMICS OF TRADE, MLN \$



TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS

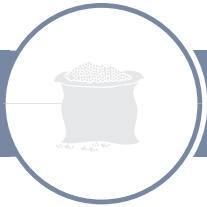


EXPORT LOGISTICS CHANNELS



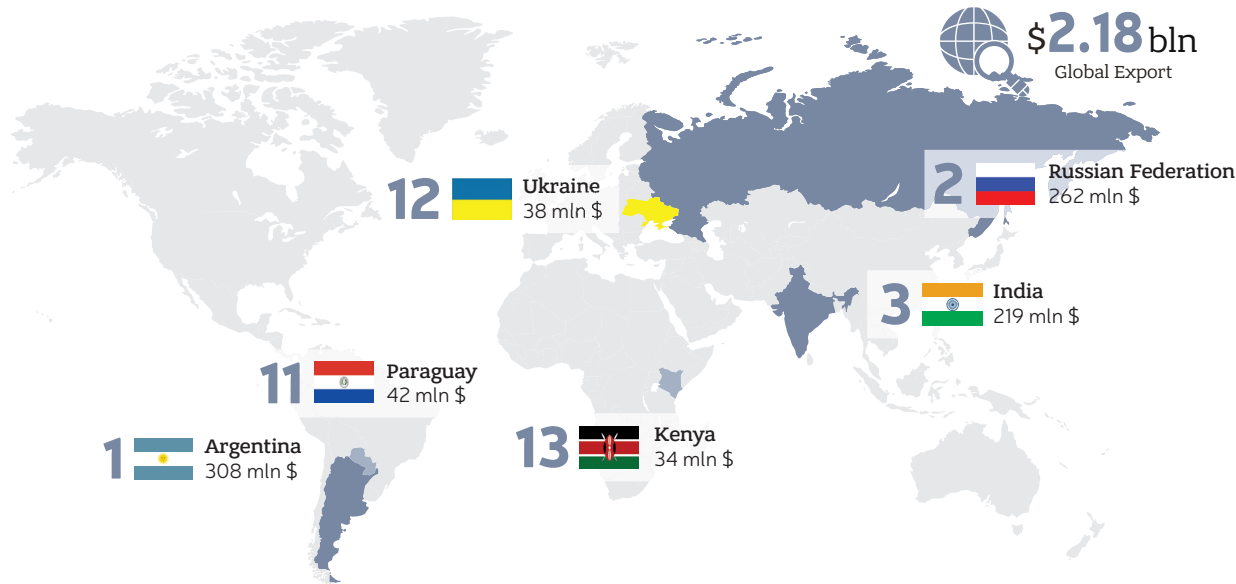
WORLD: DYNAMICS OF EXPORT, BLN \$





BRAN, SHARPS

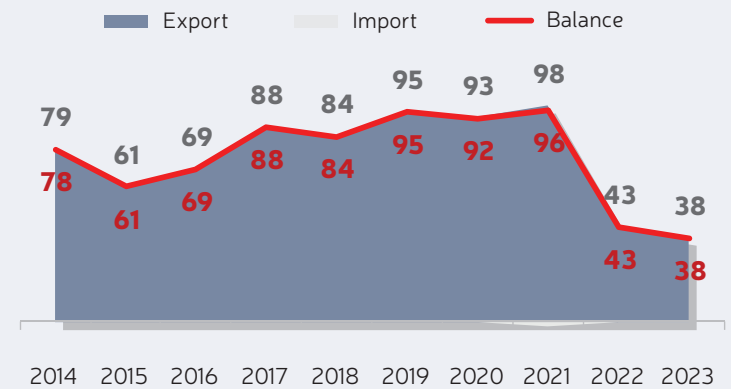
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



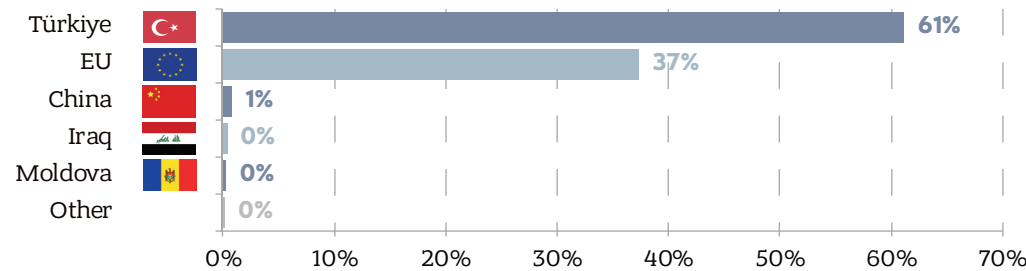
\$2.18 bln
Global Export



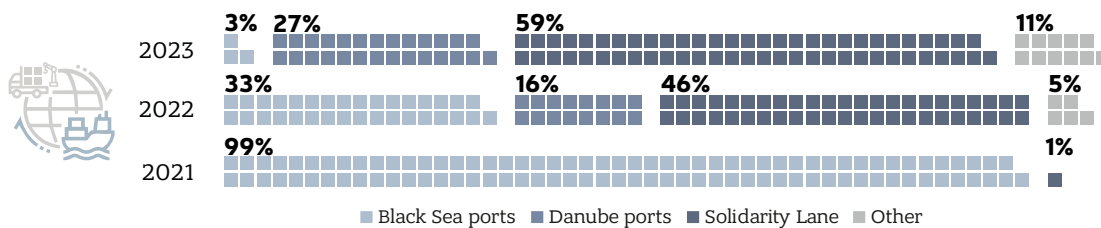
UKRAINE: DYNAMICS OF TRADE, MLN \$



TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS

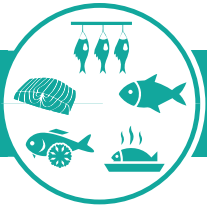


WORLD: DYNAMICS OF EXPORT, BLN \$

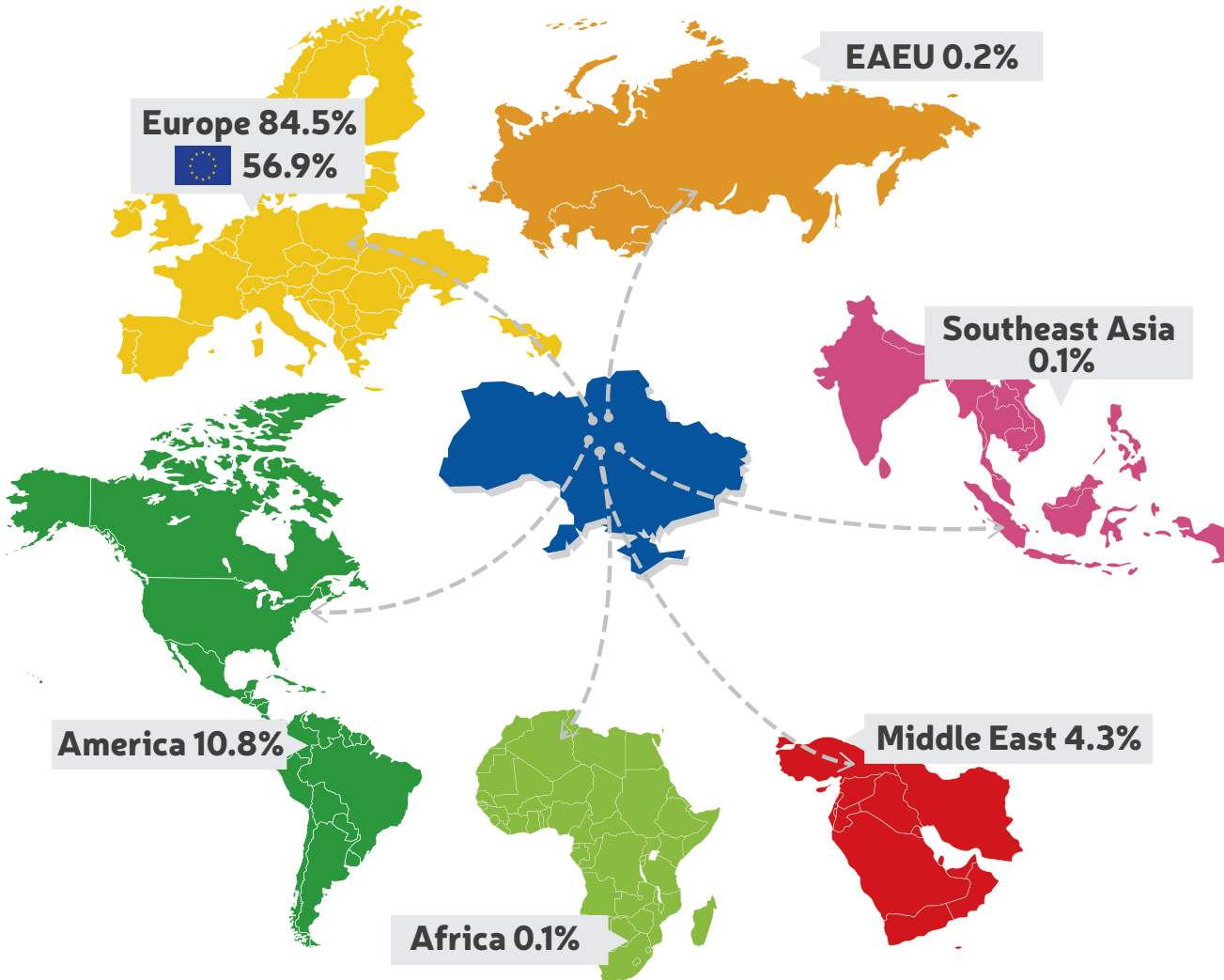
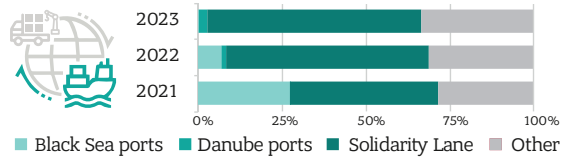




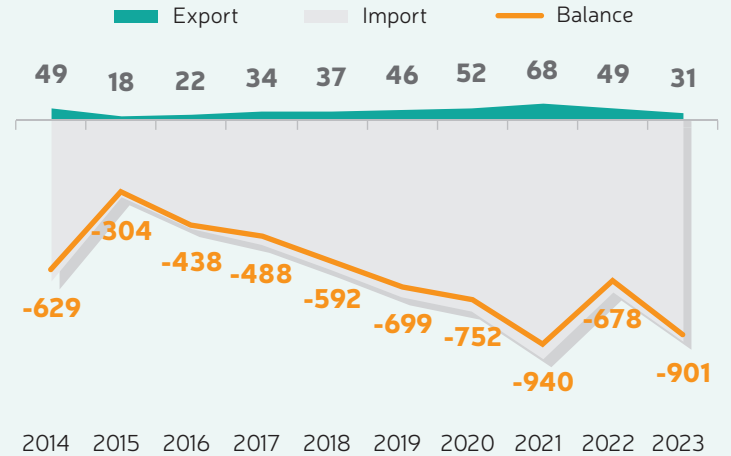
FISH PRODUCTS



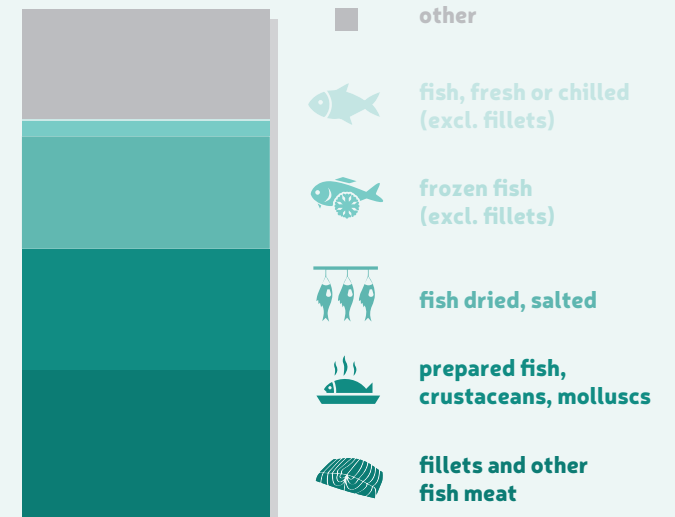
FISH PRODUCTS



DYNAMICS OF TRADE, MLN \$



COMMODITY STRUCTURE, %

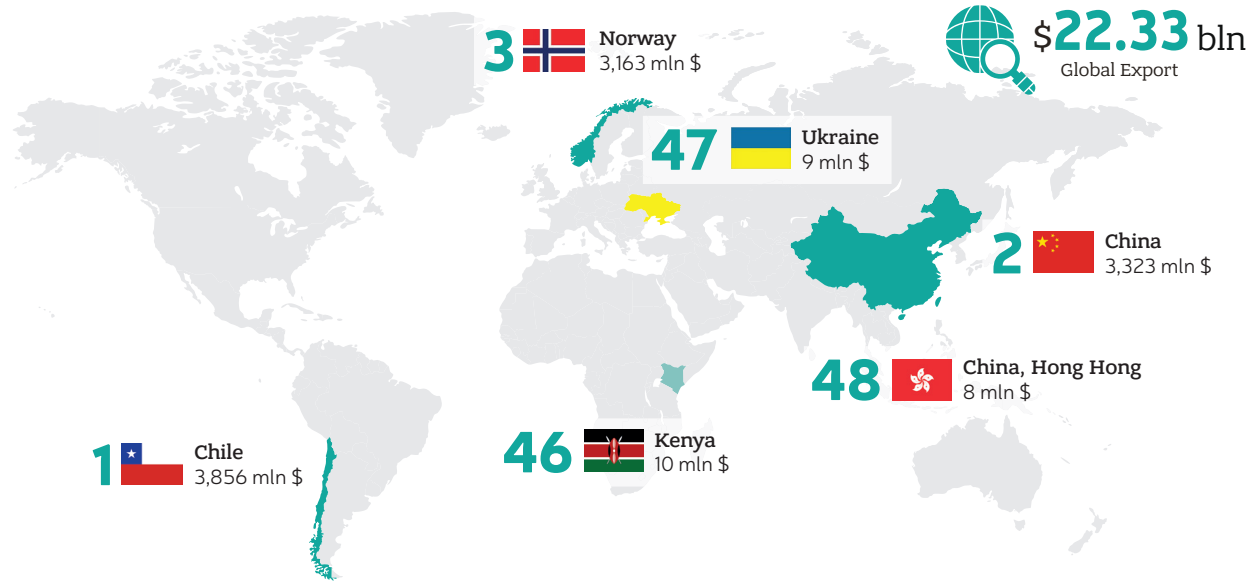




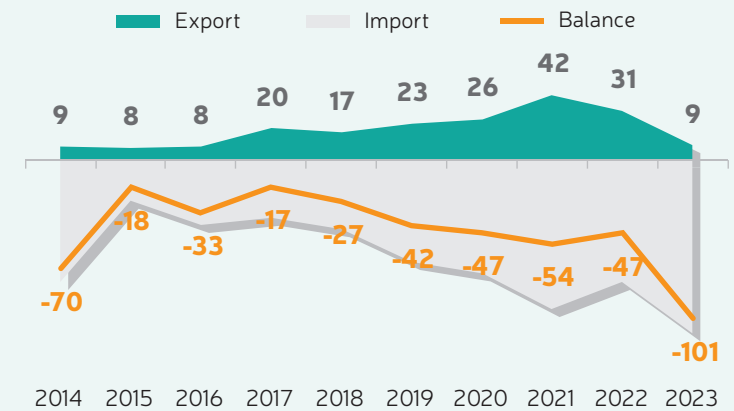
FILLETS AND OTHER FISH MEAT



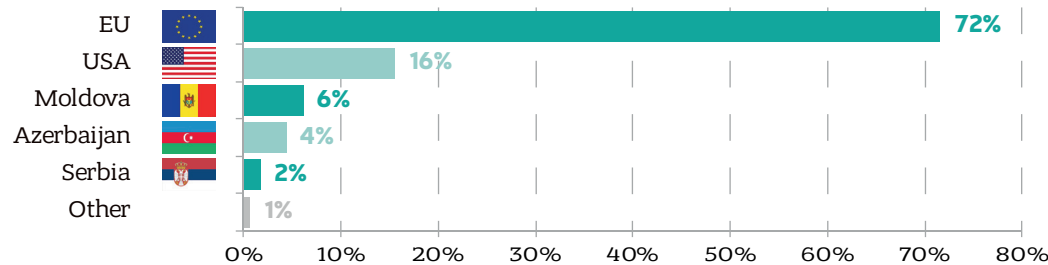
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



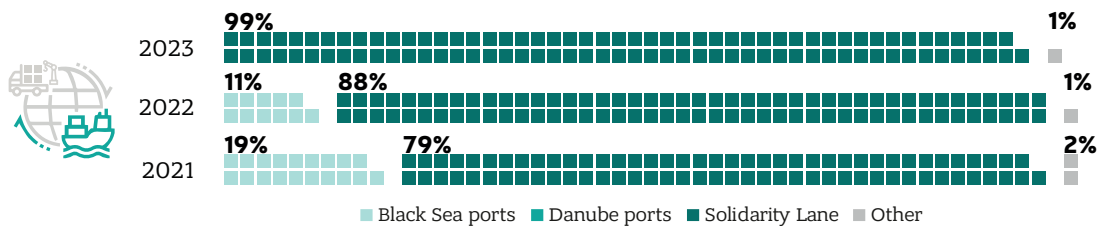
UKRAINE: DYNAMICS OF TRADE, MLN \$



TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS



WORLD: DYNAMICS OF EXPORT, BLN \$

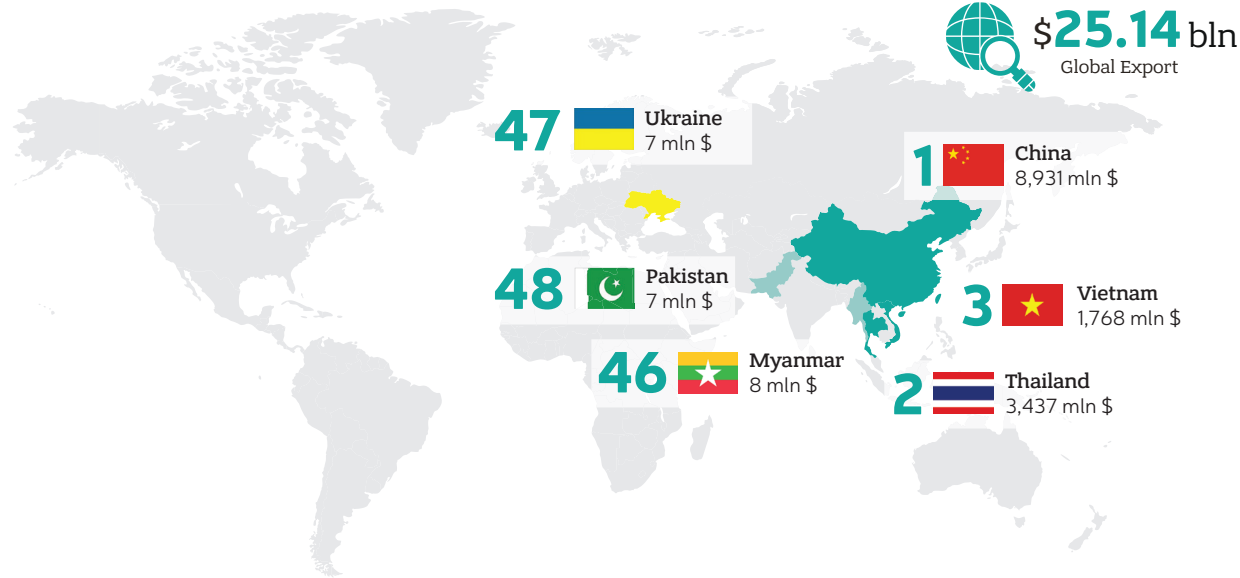




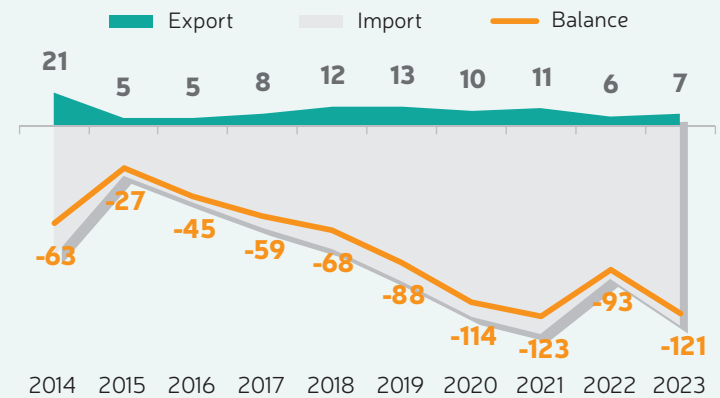
PREPARED FISH, CRUSTACEANS, MOLLUSCS



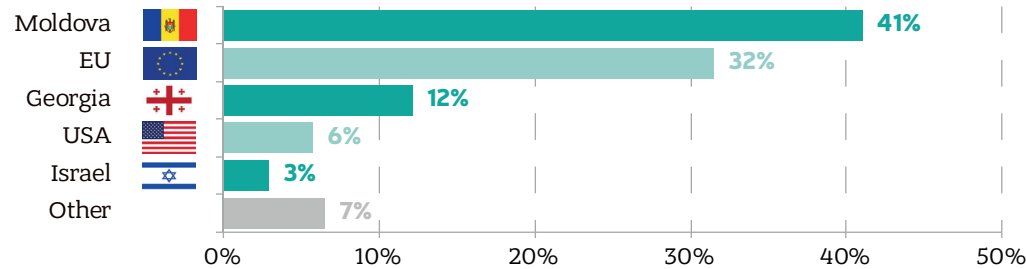
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



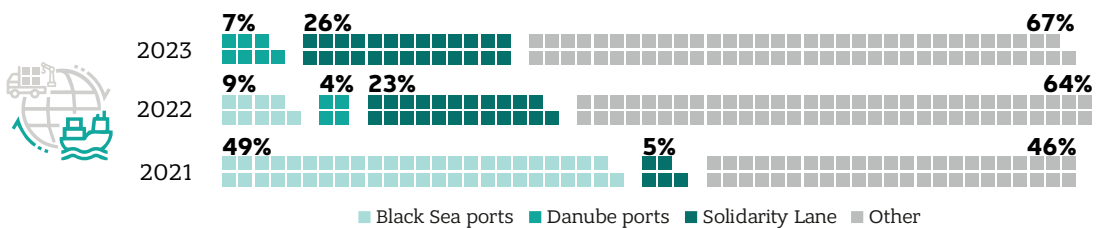
UKRAINE: DYNAMICS OF TRADE, MLN \$



TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS



WORLD: DYNAMICS OF EXPORT, BLN \$

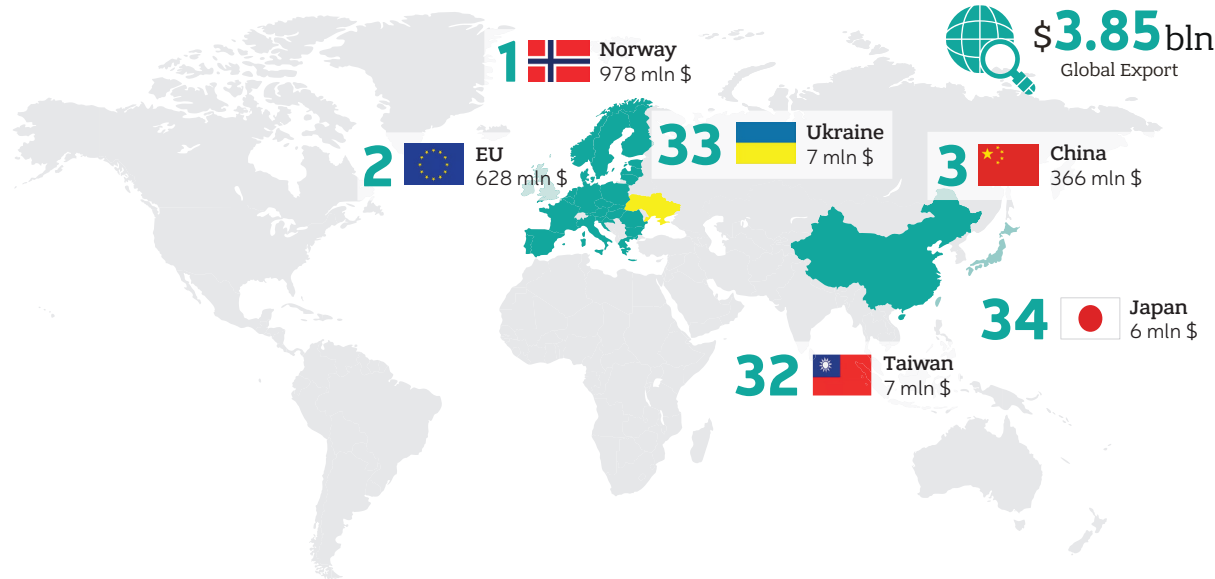




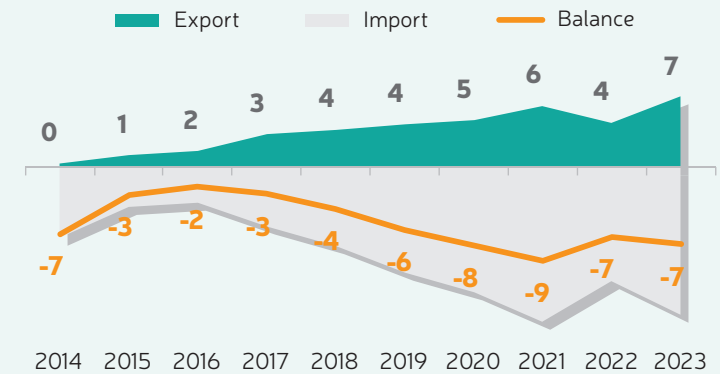
FISH DRIED, SALTED OR IN BRINE



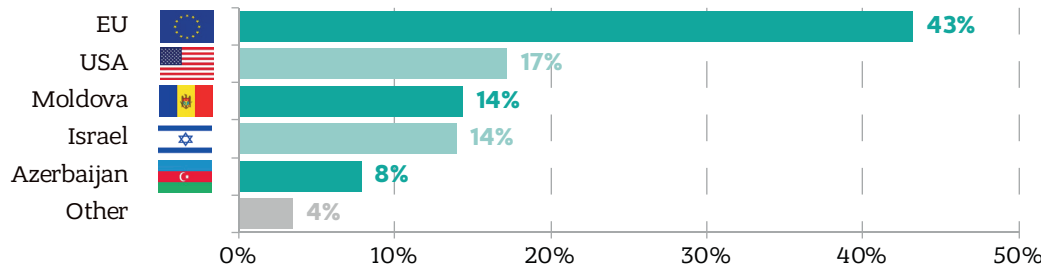
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



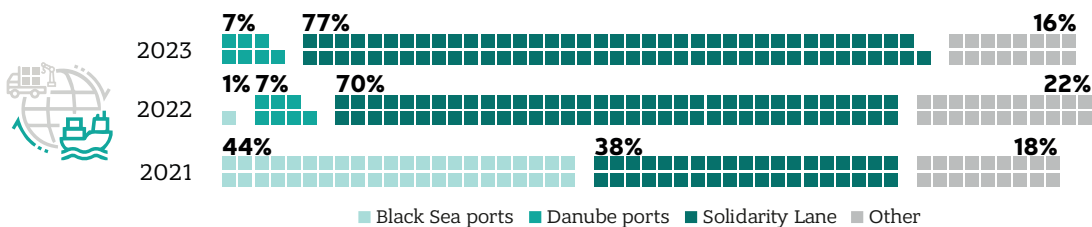
UKRAINE: DYNAMICS OF TRADE, MLN \$



TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS

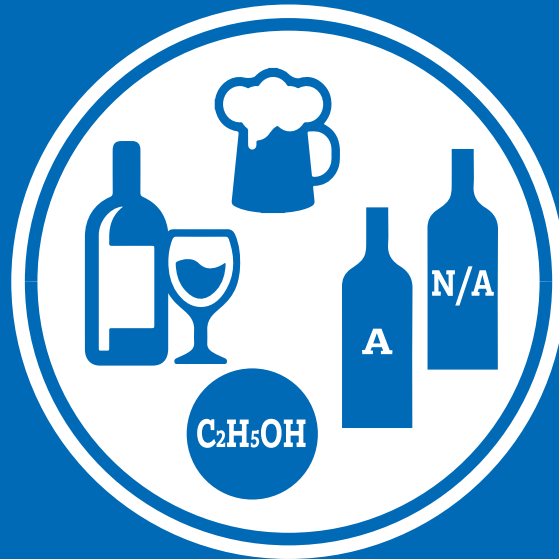


EXPORT LOGISTICS CHANNELS

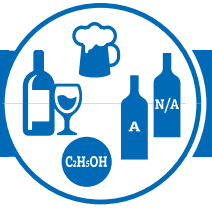


WORLD: DYNAMICS OF EXPORT, BLN \$

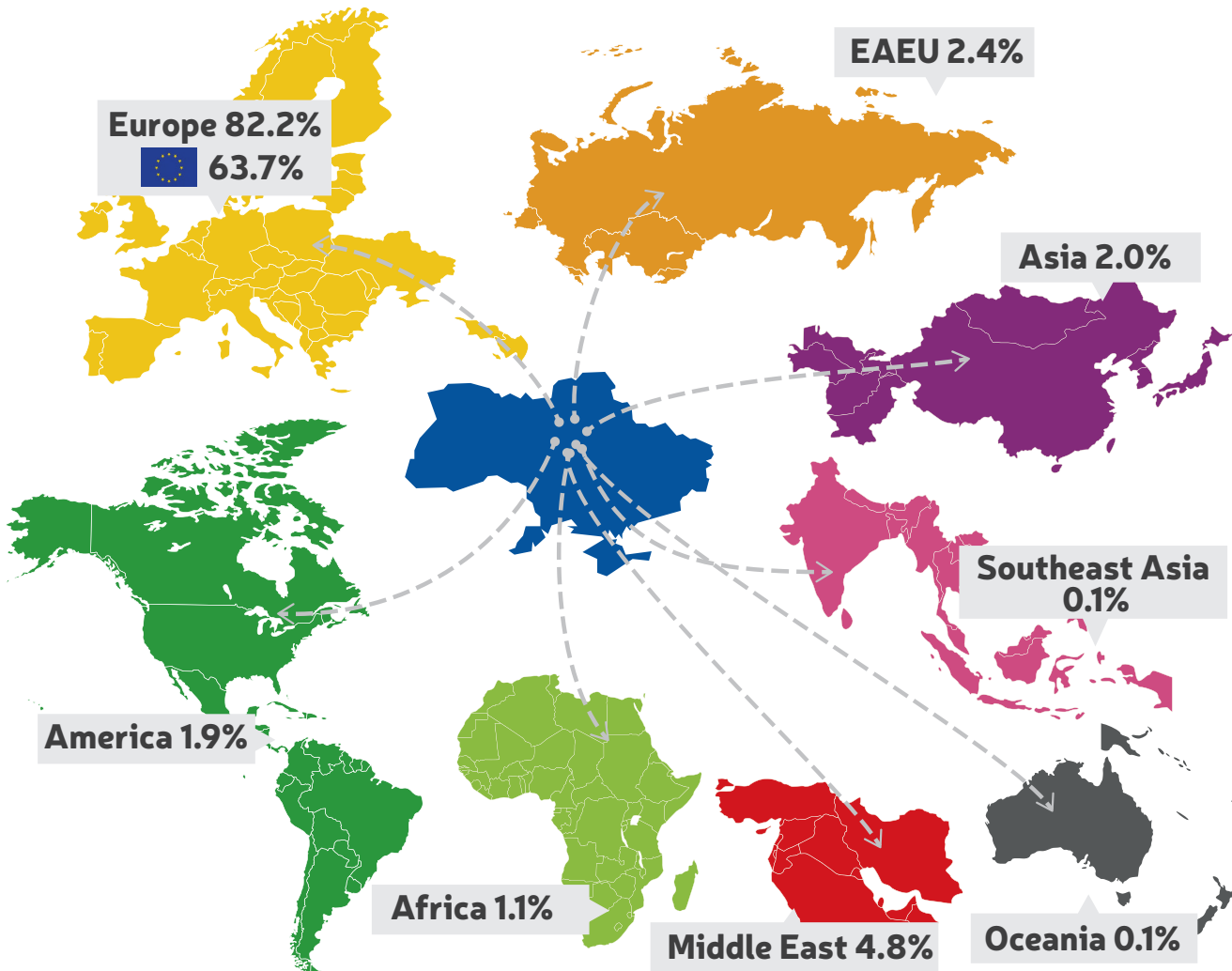
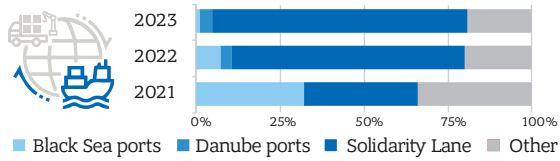
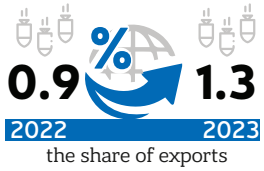




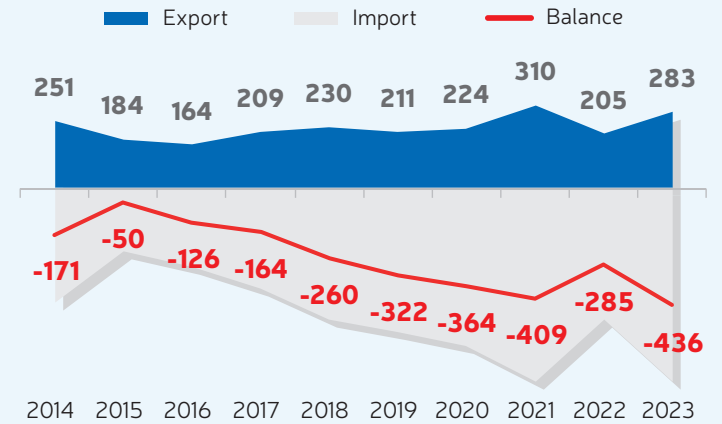
ALCOHOLIC AND NON-ALCOHOLIC BEVERAGES



ALCOHOLIC AND NON-ALCOHOLIC BEVERAGES

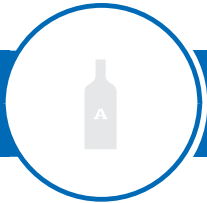


DYNAMICS OF TRADE, MLN \$



COMMODITY STRUCTURE, %

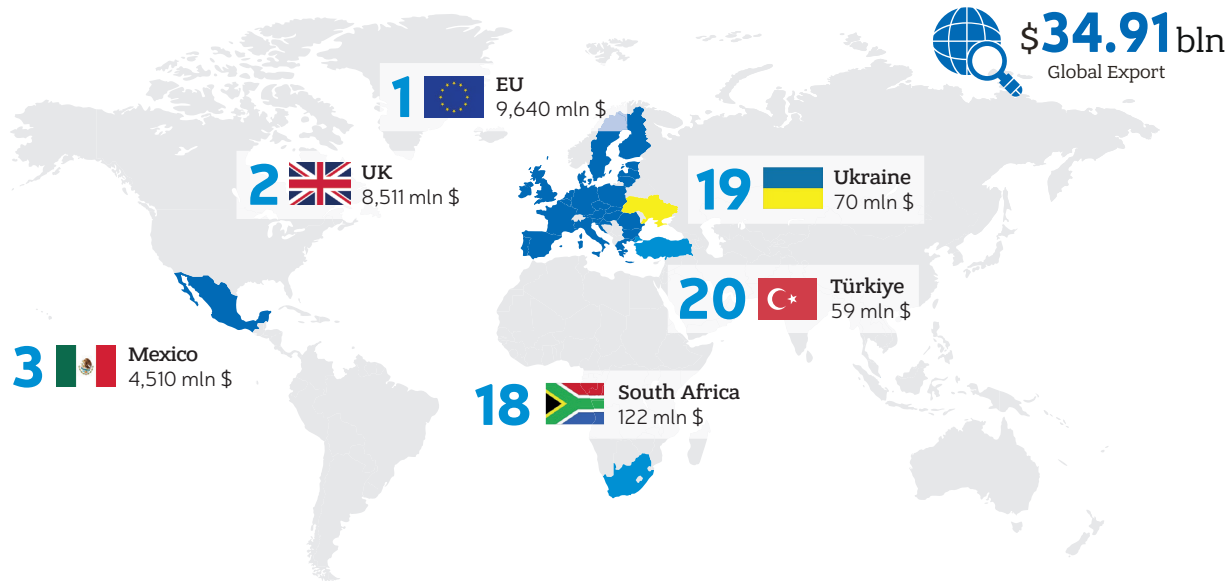




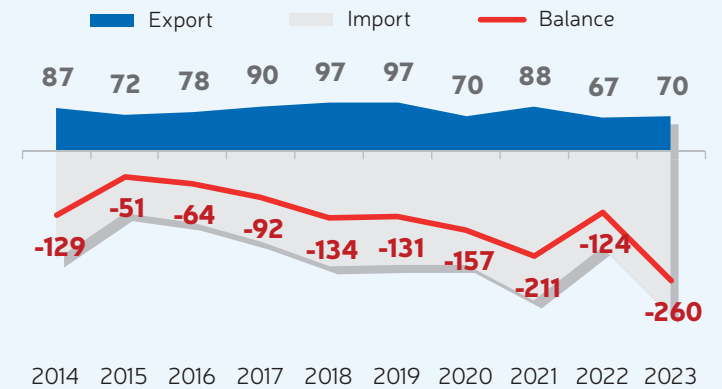
ALCOHOLIC BEVERAGES



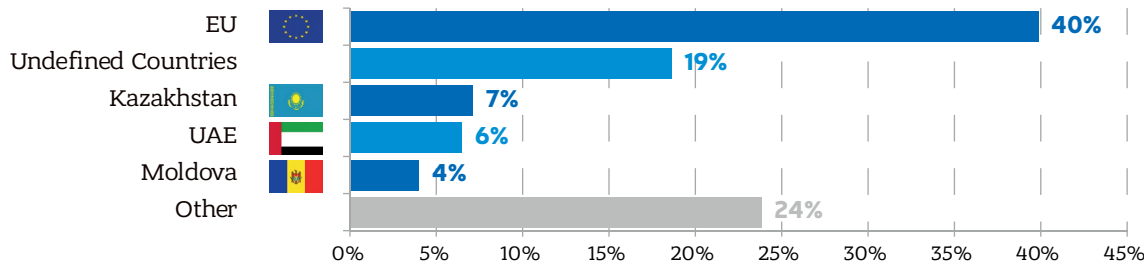
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



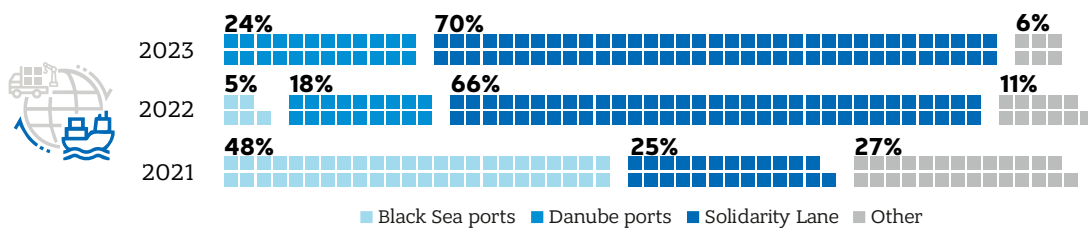
UKRAINE: DYNAMICS OF TRADE, MLN \$



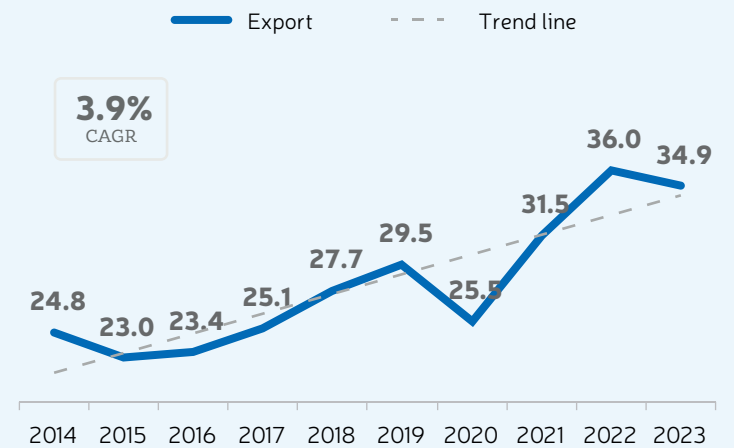
TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS



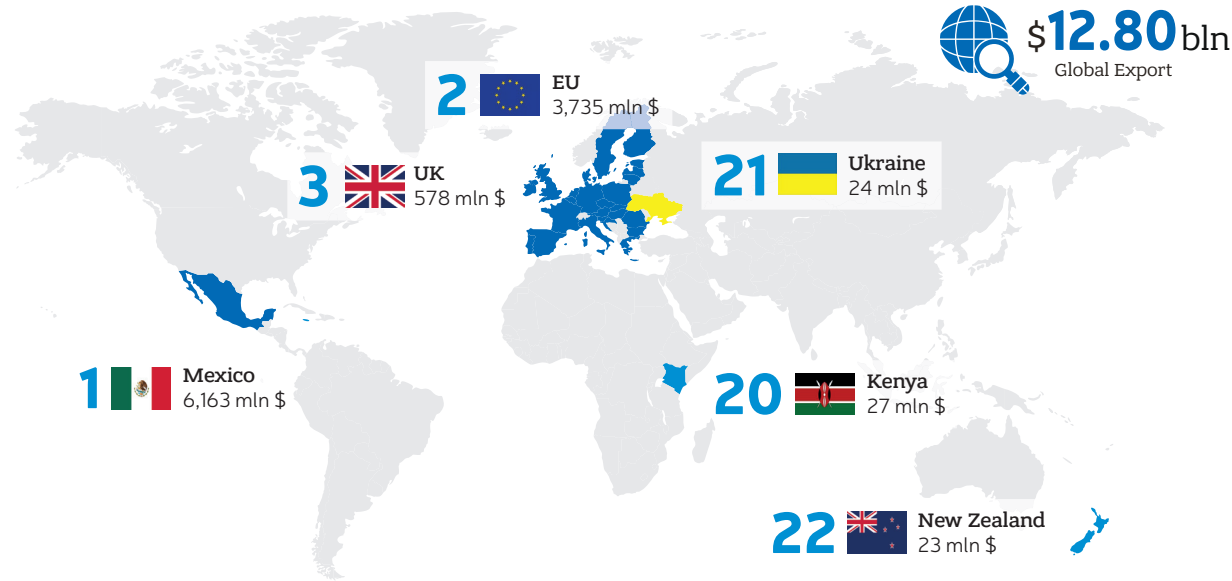
WORLD: DYNAMICS OF EXPORT, BLN \$



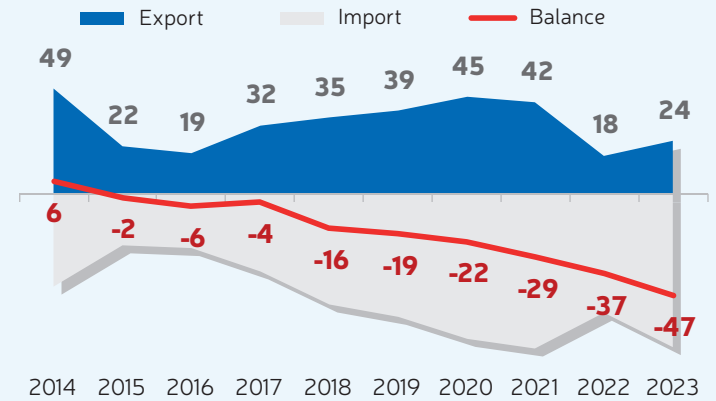


BEER

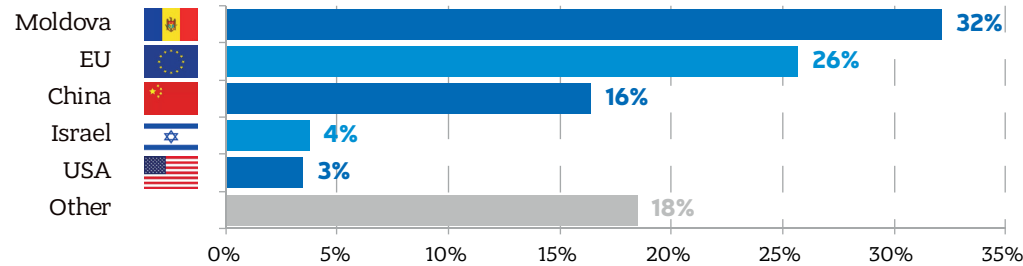
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



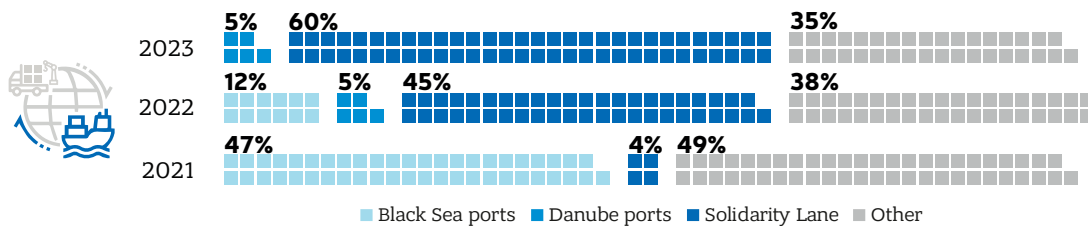
UKRAINE: DYNAMICS OF TRADE, MLN \$



TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS

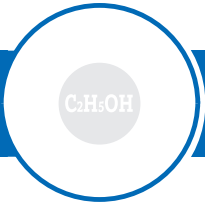


EXPORT LOGISTICS CHANNELS



WORLD: DYNAMICS OF EXPORT, BLN \$

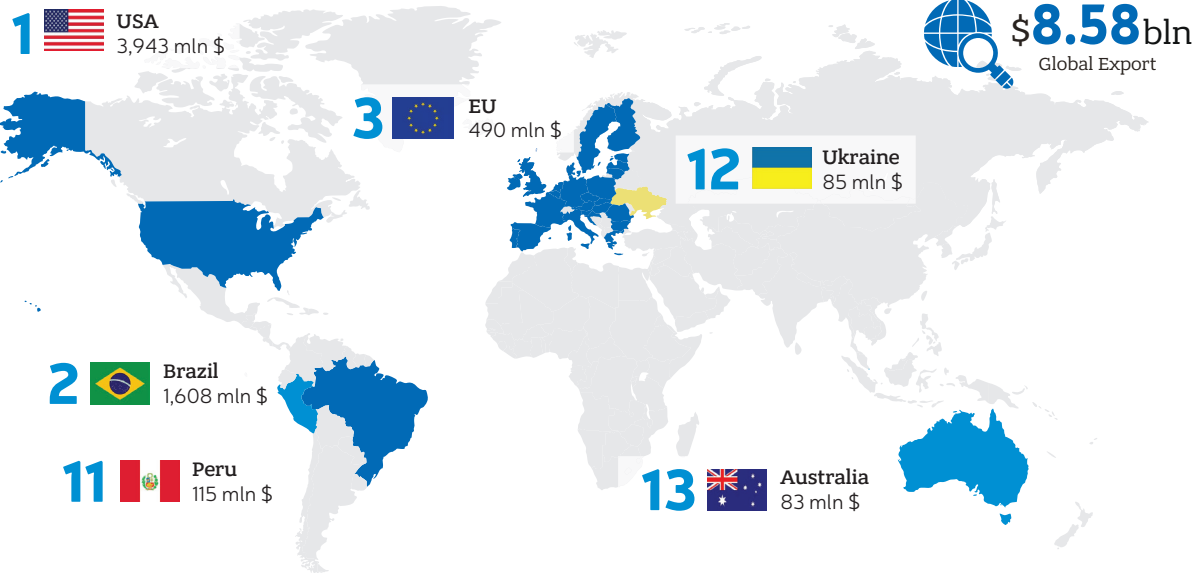




SPIRITS



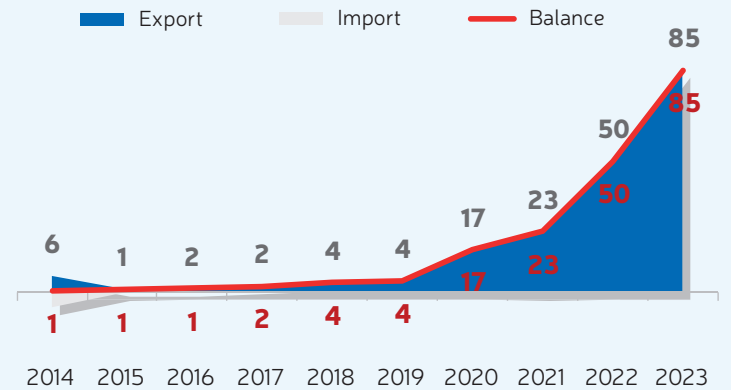
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



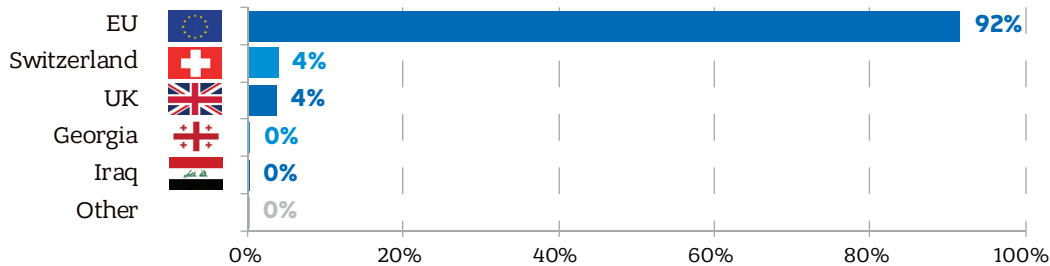
\$8.58 bln
Global Export



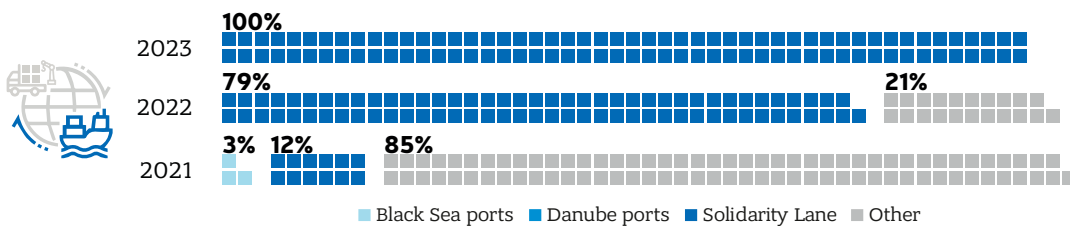
UKRAINE: DYNAMICS OF TRADE, MLN \$



TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS



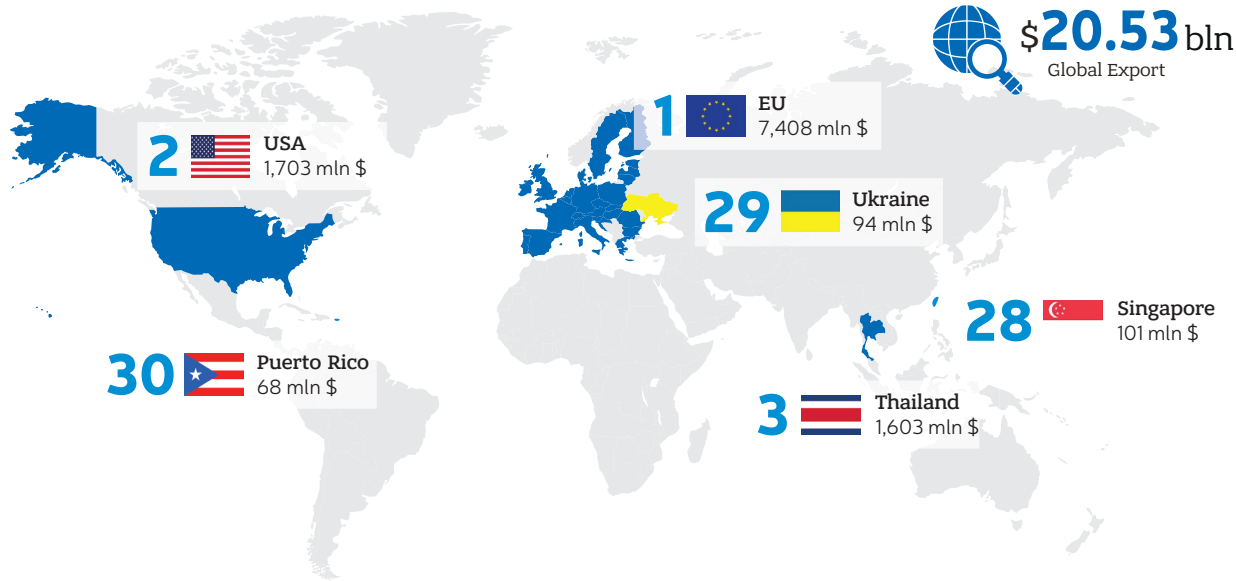
WORLD: DYNAMICS OF EXPORT, BLN \$



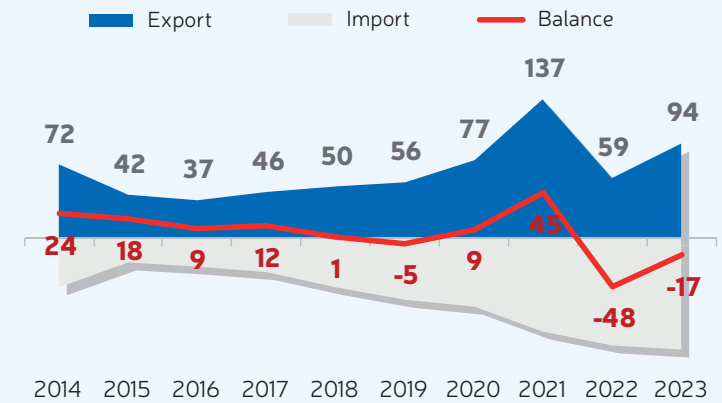


WATERS AND SOFT DRINKS

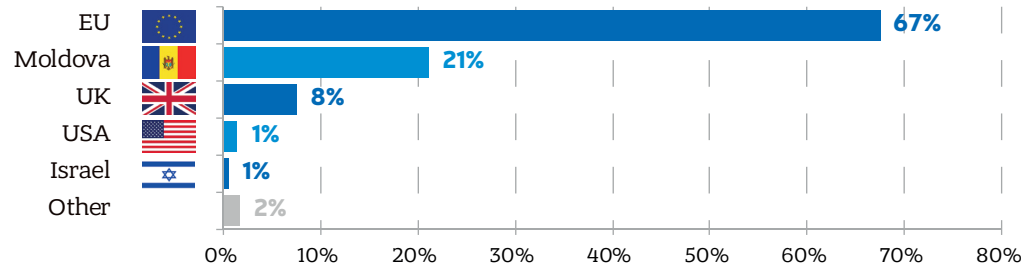
MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



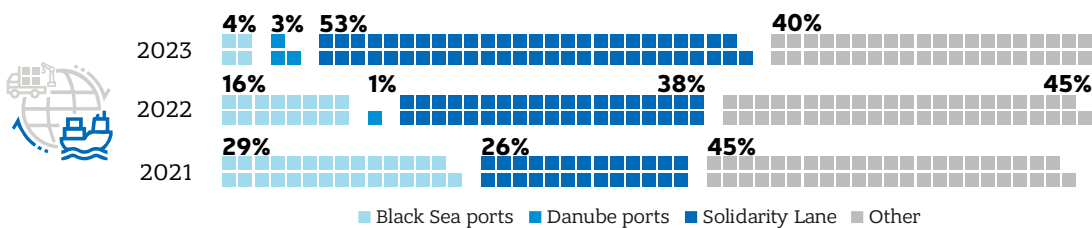
UKRAINE: DYNAMICS OF TRADE, MLN \$



TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



EXPORT LOGISTICS CHANNELS



WORLD: DYNAMICS OF EXPORT, BLN \$



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